

# DEVELOPED ECONOMIES

FDI flows, top 5 host economies, 2017 (Value and change)

2017 Inflows

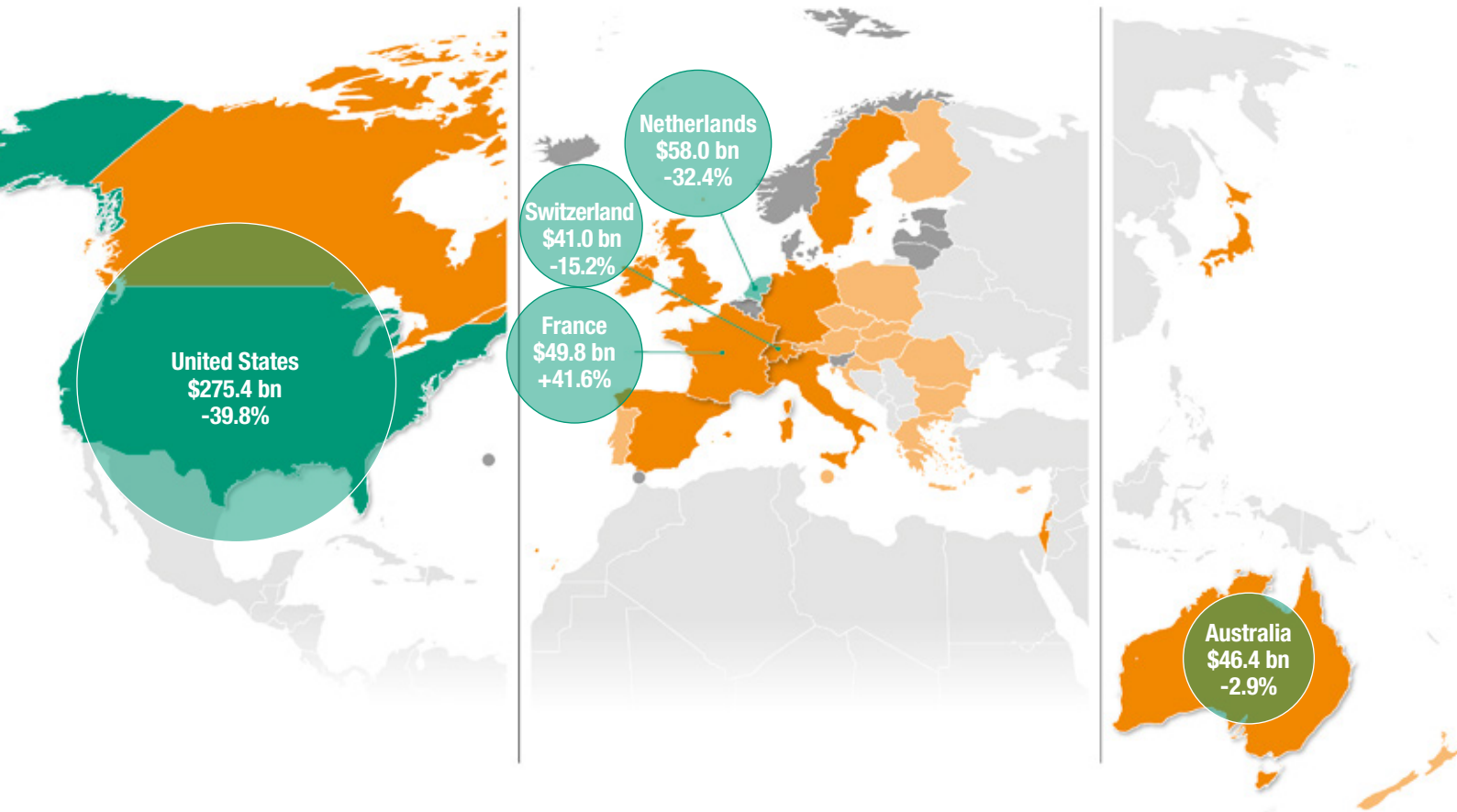
**\$ 712.4 bn**

2017 Decrease

**-37.1%**

Share in world

**49.8%**



## Flows, by range

- Above \$100 bn
- \$50 to \$99 bn
- \$10 to \$49 bn
- \$1 to \$9 bn
- Below \$1 bn

## Top 5 host economies

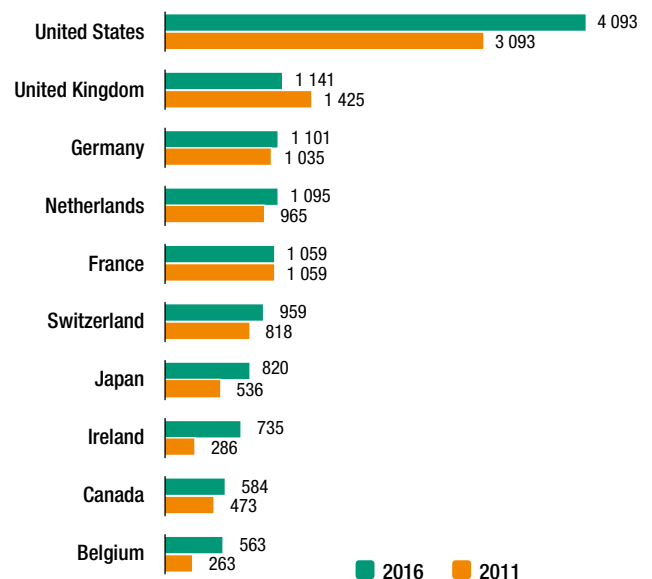
- Economy
- \$ Value of inflows
- 2017 % change

## Outflows: top 5 home economies

(Billions of dollars and 2017 growth)

United States	\$342.3	+21.9%
Japan	\$160.4	+10.5%
United Kingdom	\$99.6	..
Germany	\$82.3	+60.0%
Canada	\$77.0	+4.7%

Figure A. Top 10 investor economies by FDI stock, 2011 and 2016 (Billions of dollars)

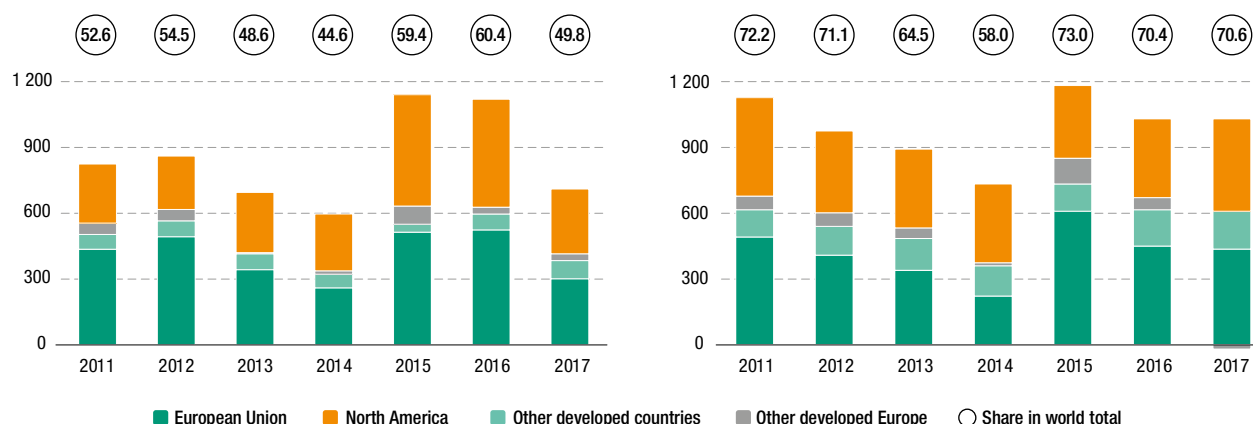


Source: UNCTAD.

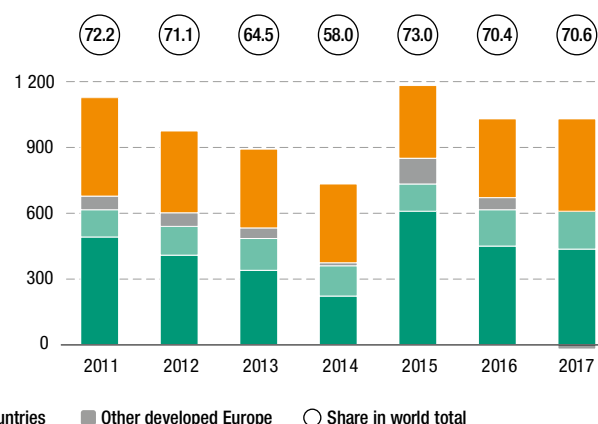
Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

- FDI flows were lower, mostly due to fewer megadeals and intrafirm financial flows
- Short-term outlook is positive, with higher greenfield announcements
- Tax reforms and trade tensions significantly affect prospects for 2018

**Figure B. FDI inflows, 2011–2017**  
(Billions of dollars and per cent)



**Figure C. FDI outflows, 2011–2017**  
(Billions of dollars and per cent)



**Table A. Net cross-border M&As by industry, 2016–2017**  
(Millions of dollars)

Sector/industry	Sales		Purchases	
	2016	2017	2016	2017
<b>Total</b>	<b>806 398</b>	<b>568 909</b>	<b>703 781</b>	<b>463 956</b>
<b>Primary</b>	<b>77 223</b>	<b>-9 082</b>	<b>-3 771</b>	<b>-21 068</b>
<b>Manufacturing</b>	<b>381 131</b>	<b>304 070</b>	<b>366 176</b>	<b>206 077</b>
Food, beverages and tobacco	130 438	78 005	116 995	70 186
Chemicals and chemical products	32 102	62 291	36 727	28 327
Pharmaceuticals, medicinal chemicals and botanical products	92 646	69 428	102 949	15 531
Computer, electronic, optical products and electrical equipment	70 716	23 678	24 826	34 981
Machinery and equipment	28 120	51 146	9 131	52 775
<b>Services</b>	<b>348 045</b>	<b>273 921</b>	<b>341 376</b>	<b>278 947</b>
Electricity, gas, water and waste management	53 435	30 800	34 103	-3 764
Transportation and storage	35 607	17 412	25 232	41 685
Financial and insurance activities	96 669	50 304	184 416	152 932
Business activities	66 814	96 877	43 144	40 637

**Table B. Net cross-border M&As by region/economy, 2016–2017**  
(Millions of dollars)

Region/economy	Sales		Purchases	
	2016	2017	2016	2017
<b>World</b>	<b>806 398</b>	<b>568 909</b>	<b>703 781</b>	<b>463 956</b>
<b>Developed economies</b>	<b>696 738</b>	<b>410 246</b>	<b>696 738</b>	<b>410 246</b>
Europe	441 968	176 491	351 458	136 638
North America	131 293	165 869	316 621	238 099
Other developed countries	123 476	67 887	28 659	35 510
<b>Developing economies</b>	<b>97 833</b>	<b>146 008</b>	<b>8 247</b>	<b>42 567</b>
Africa	6 883	556	-2 115	1 780
Latin America and the Caribbean	1 755	3 586	11 500	14 193
Asia and Oceania	89 196	141 866	-1 138	26 595
China	70 483	93 201	-6 105	-1 752
Korea, Republic of	2 341	11 403	99	5 752
Singapore	2 400	10 753	560	5 170
<b>Transition economies</b>	<b>393</b>	<b>143</b>	<b>-1 204</b>	<b>11 143</b>

**Table C. Announced greenfield FDI projects by industry, 2016–2017**  
(Millions of dollars)

Sector/industry	Developed countries as destination		Developed countries as investor	
	2016	2017	2016	2017
<b>Total</b>	<b>254 187</b>	<b>318 406</b>	<b>501 218</b>	<b>478 359</b>
<b>Primary</b>	<b>2 446</b>	<b>3 996</b>	<b>47 371</b>	<b>18 415</b>
<b>Manufacturing</b>	<b>99 300</b>	<b>151 314</b>	<b>197 404</b>	<b>212 357</b>
Textiles, clothing and leather	18 162	16 127	22 617	20 643
Chemicals and chemical products	12 813	32 060	30 361	34 738
Electrical and electronic equipment	8 161	21 669	18 574	21 746
Motor vehicles and other transport equipment	21 586	31 817	44 561	47 555
<b>Services</b>	<b>152 441</b>	<b>163 096</b>	<b>256 443</b>	<b>247 587</b>
Electricity, gas and water	32 287	23 404	67 613	42 330
Construction	30 314	26 292	35 371	35 475
Trade	15 823	20 967	21 622	27 860
Transport, storage and communications	15 498	12 954	31 220	32 356
Business services	44 096	54 950	65 390	68 721

**Table D. Announced greenfield FDI projects by region/economy, 2016–2017**  
(Millions of dollars)

Partner region/economy	Developed countries as destination		Developed countries as investor	
	2016	2017	2016	2017
<b>World</b>	<b>254 187</b>	<b>318 406</b>	<b>501 218</b>	<b>478 359</b>
<b>Developed economies</b>	<b>204 031</b>	<b>255 003</b>	<b>204 031</b>	<b>255 003</b>
Europe	127 061	150 934	131 859	160 778
North America	55 627	72 810	54 370	70 537
Other developed countries	21 343	31 259	17 802	23 687
<b>Developing economies</b>	<b>49 460</b>	<b>61 985</b>	<b>242 827</b>	<b>204 501</b>
Africa	1 411	1 961	19 945	32 398
East and South-East Asia	36 604	35 810	94 060	76 881
South Asia	6 759	5 986	46 873	23 479
West Asia	2 887	15 655	23 159	13 579
Latin America and the Caribbean	1 799	2 572	58 653	57 781
Oceania	-	0.4	137	383
<b>Transition economies</b>	<b>696</b>	<b>1 418</b>	<b>54 360</b>	<b>18 855</b>