

DEVELOPING ASIA

FDI flows, top 5 host economies, 2017 (Value and change)

2017 Inflows

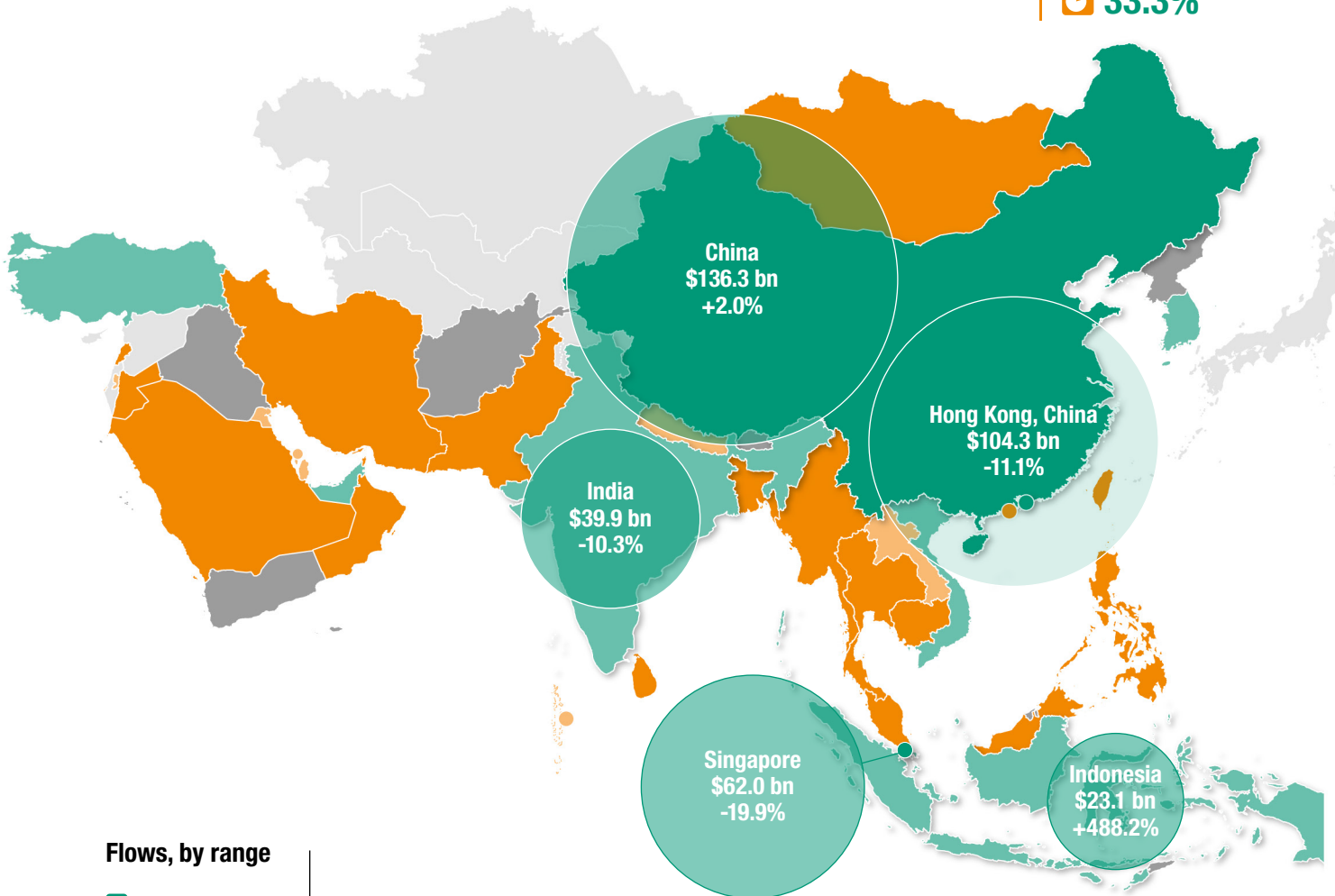
\$ 475.8 bn

2017 Increase

+0.1%

Share in world

33.3%



Flows, by range

- Above \$50 bn
- \$10 to \$49 bn
- \$1.0 to \$9.9 bn
- \$0.1 to \$0.9 bn
- Below \$0.1 bn

Top 5 host economies

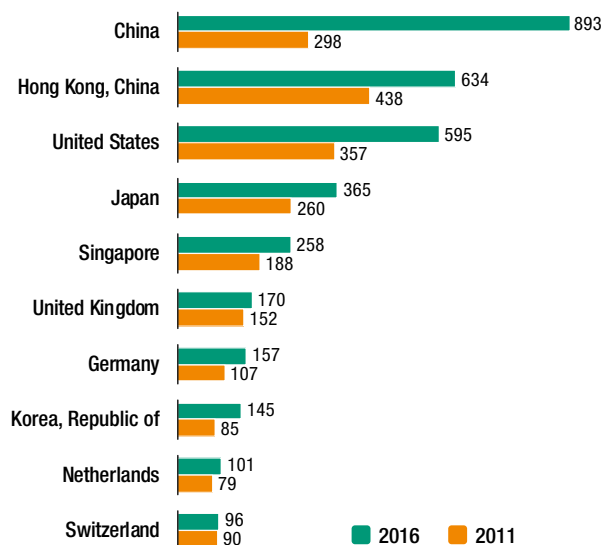
- Economy
- \$ Value of inflows
- 2017 % change

Outflows: top 5 home economies

(Billions of dollars and 2017 growth)

Economy	2017 Value (\$ bn)	2017 Growth (%)
China	\$124.6	-36.5%
Hong Kong, China	\$82.8	+38.8%
Korea, Republic of	\$31.7	+5.7%
Singapore	\$24.7	-11.6%
Thailand	\$19.3	+55.3%

Figure A. Top 10 investor economies by FDI stock, 2011 and 2016 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Dotted line represents approximately the Line of Control in Jammu and Kashmir agreed upon by India and Pakistan. The final status of Jammu and Kashmir has not yet been agreed upon by the parties.

HIGHLIGHTS

- FDI flows stagnated, but the region regained its position as the largest recipient
- Outward FDI declined due to a significant drop in outflows from China
- Looking ahead, FDI inflows are expected to remain at about the same level

Figure B. FDI inflows, 2011–2017
(Billions of dollars and per cent)

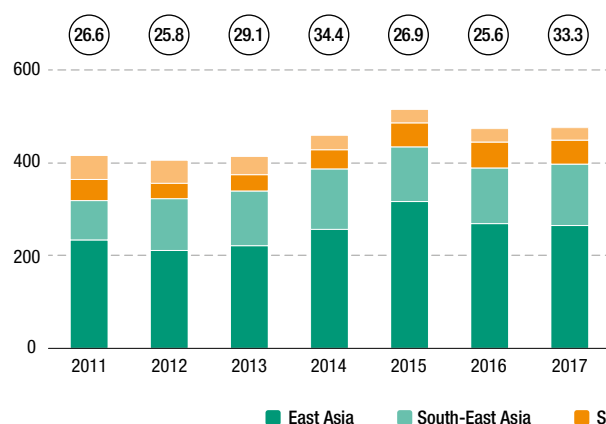


Figure C. FDI outflows, 2011–2017
(Billions of dollars and per cent)

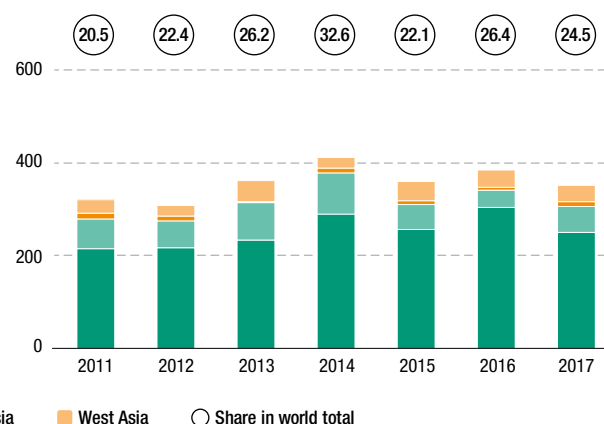


Table A. Net cross-border M&As by industry, 2016–2017
(Millions of dollars)

Sector/industry	Sales		Purchases	
	2016	2017	2016	2017
Total	47 699	79 363	163 822	193 789
Primary	-1 763	18 489	13 398	4 829
Mining, quarrying and petroleum	-1 850	17 551	13 293	5 568
Manufacturing	17 307	17 146	24 781	61 052
Food, beverages and tobacco	4 781	6 780	3 170	1 794
Chemicals and chemical products	1 298	2 790	3 313	44 816
Computer, electronic, optical products and electrical equipment	4 265	1 851	7 010	8 686
Machinery and equipment	3 420	437	6 210	596
Services	32 155	43 727	125 643	127 907
Transportation and storage	5 707	3 876	20 355	9 509
Information and communication	4 375	18 317	511	14 572
Financial and insurance activities	5 590	7 824	67 000	74 082
Business activities	7 200	6 597	11 457	21 374

Table B. Net cross-border M&As by region/economy, 2016–2017
(Millions of dollars)

Region/economy	Sales		Purchases	
	2016	2017	2016	2017
World	47 699	79 363	163 822	193 789
Developed economies	-1 141	26 410	89 321	141 676
European Union	-5 961	8 100	19 962	40 061
United States	3 087	5 676	44 295	44 825
Japan	2 657	9 562	5 337	1 832
Developing economies	47 857	38 510	68 652	50 936
Africa	186	588	12 421	528
Latin America and the Caribbean	543	190	9 111	12 792
Asia	47 119	37 800	47 119	37 800
China	17 828	23 001	16 994	9 872
Hong Kong, China	12 381	8 826	9 810	15 177
Singapore	3 090	1 687	3 798	4 450
Transition economies	150	12 598	5 849	1 176

Table C. Announced greenfield FDI projects by industry, 2016–2017
(Millions of dollars)

Sector/industry	Developing Asia as destination		Developing Asia as investor	
	2016	2017	2016	2017
Total	345 532	210 540	301 857	186 027
Primary	5 541	1 063	5 549	2 252
Mining, quarrying and petroleum	5 541	941	5 430	2 131
Manufacturing	131 806	110 006	84 628	109 163
Chemicals and chemical products	19 761	17 389	8 232	25 128
Metals and metal products	14 216	7 105	7 462	7 446
Electrical and electronic equipment	33 039	27 696	24 939	30 492
Motor vehicles and other transport equipment	19 728	16 723	9 869	13 570
Services	208 186	99 471	211 680	74 612
Electricity, gas and water	63 271	22 646	57 749	21 124
Construction	74 917	24 562	87 317	25 895
Transport, storage and communications	15 429	12 303	21 437	6 319
Business services	21 109	17 547	28 376	9 298

Table D. Announced greenfield FDI projects by region/economy, 2016–2017
(Millions of dollars)

Partner region/economy	Developing Asia as destination		Developing Asia as investor	
	2016	2017	2016	2017
World	345 532	210 540	301 857	186 027
Developed economies	164 093	113 939	46 250	57 452
European Union	71 901	50 277	17 045	14 455
United States	49 556	31 451	12 483	33 341
Japan	27 997	22 972	4 512	2 185
Developing economies	174 098	89 072	246 830	114 299
China	43 544	17 529	31 279	23 888
India	9 996	2 453	25 619	6 268
Malaysia	16 833	3 977	13 992	1 921
Korea, Republic of	22 608	22 137	1 219	543
Singapore	19 659	10 553	1 693	4 536
United Arab Emirates	9 564	5 904	4 009	2 788
Transition economies	7 341	7 530	8 778	14 277