

TRANSITION ECONOMIES

FDI flows, top 5 host economies, 2017 (Value and change)

2017 Inflows

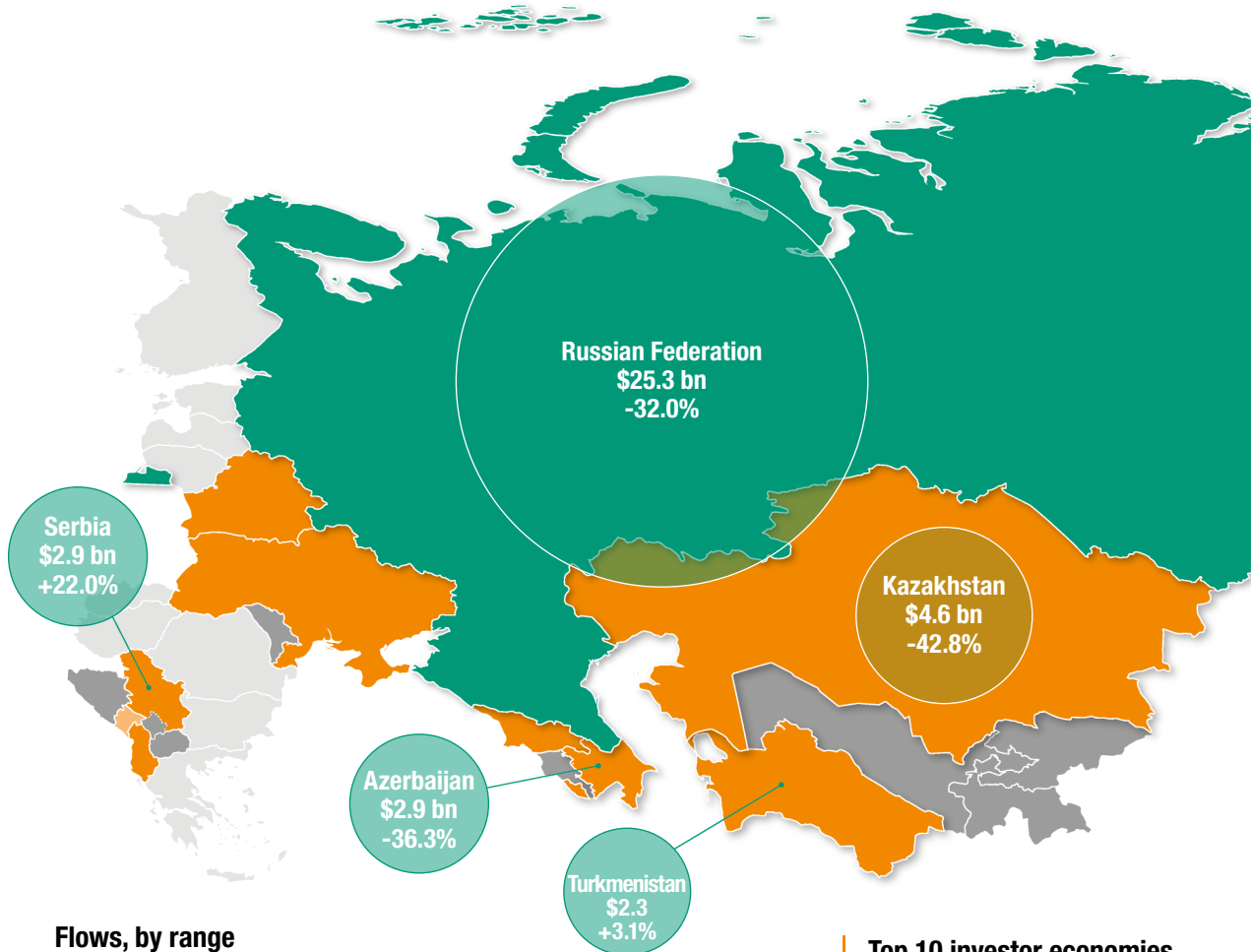
\$ 46.8 bn

2017 Decrease

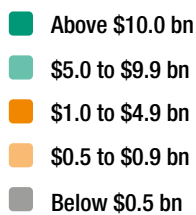
-27.1%

Share in world

3.3%



Flows, by range



Top 5 host economies



Outflows: top 5 home economies

(Billions of dollars and 2017 growth)

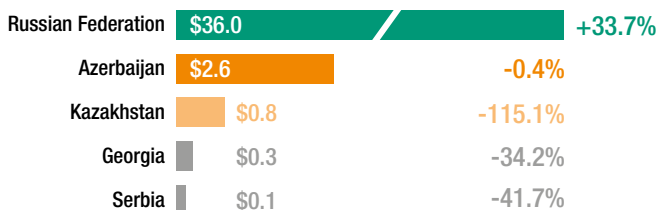
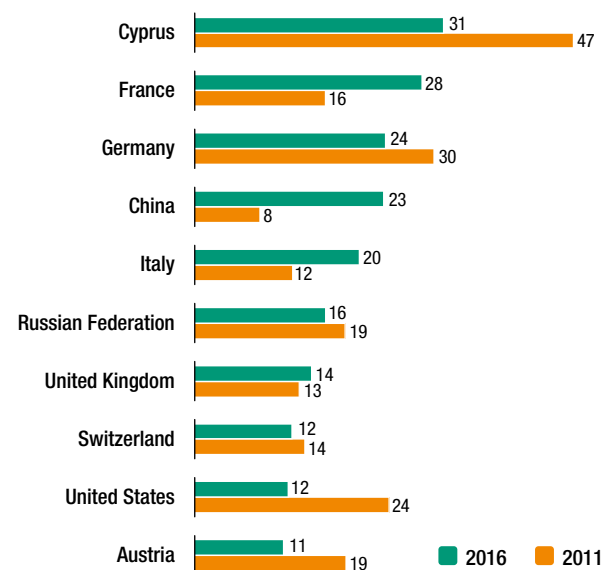


Figure A. Top 10 investor economies by FDI stock, 2011 and 2016 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

HIGHLIGHTS

- FDI flows declined to the second-lowest level since 2005
- Outflows recovered following the 2014–2016 recession
- Prospects are moderately optimistic, with potential for manufacturing FDI

Figure B. FDI inflows, 2011–2017
(Billions of dollars and per cent)

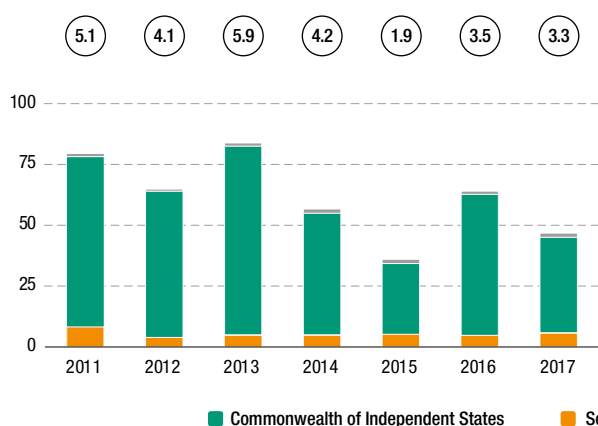


Figure C. FDI outflows, 2011–2017
(Billions of dollars and per cent)

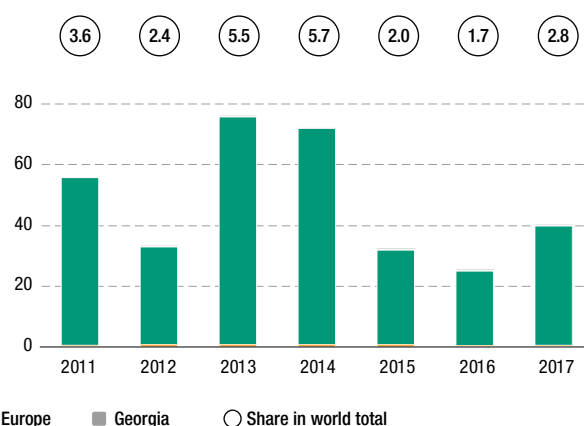


Table A. Net cross-border M&As by industry, 2016–2017
(Millions of dollars)

Sector/industry	Sales		Purchases	
	2016	2017	2016	2017
Total	5 018	12 703	-809	13 948
Primary	5 602	13 235	164	13 989
Mining, quarrying and petroleum	5 628	13 235	205	14 032
Manufacturing	263	104	-276	4
Food, beverages and tobacco	-23	48	-	-
Basic metal and metal products	104	54	-299	-55
Services	-847	-635	-698	-44
Electricity, gas, water and waste management	83	-124	-	-
Construction	-209	11	64	-
Trade	-163	46	-1 135	-
Transportation and storage	360	344	-	-
Financial and insurance activities	-751	-118	85	161
Real estate activities	-7	-826	-	2

Table B. Net cross-border M&As by region/economy, 2016–2017
(Millions of dollars)

Region/economy	Sales		Purchases	
	2016	2017	2016	2017
World	5 018	12 703	-809	13 948
Developed economies	-1 204	11 143	393	143
European Union	-1 065	496	393	163
Austria	16	970	-	-
Cyprus	-851	-571	252	132
United Kingdom	231	194	23	-
Switzerland	-167	10 788	-	-
Developing economies	5 955	1 316	-1284	13 721
China	214	1 152	150	9
India	5 520	-6	-	12 589
Korea, Republic of	7	27	-	-
Transition economies	82	84	82	84
Russian Federation	205	-24	-23	-

Table C. Announced greenfield FDI projects by industry, 2016–2017
(Millions of dollars)

Sector/industry	Transition economies as destination		Transition economies as investor	
	2016	2017	2016	2017
Total	64 860	35 424	10 410	42 613
Primary	37 682	654	850	7
Mining, quarrying and petroleum	37 562	654	850	7
Manufacturing	16 028	23 498	4 828	9 916
Food, beverages and tobacco	3 774	3 584	111	324
Coke and refined petroleum products	2 152	2 373	2 939	7 863
Chemicals and chemical products	1 082	4 982	107	116
Motor vehicles and other transport equipment	2 121	3 833	1 050	964
Services	11 150	11 271	4 731	32 691
Electricity, gas and water	1 949	1 567	2 800	31 138
Construction	3 370	4 109	65	21
Trade	1 501	2 609	133	100
Transport, storage and communications	2 102	1 248	440	533

Table D. Announced greenfield FDI projects by region/economy, 2016–2017
(Millions of dollars)

Partner region/economy	Transition economies as destination		Transition economies as investor	
	2016	2017	2016	2017
World	64 860	35 424	10 410	42 613
Developed economies	54 360	18 855	696	1 418
European Union	13 329	13 304	574	1 328
France	2 016	1 894	17	19
Germany	2 908	1 713	13	88
United States	39 284	3 289	115	24
Developing economies	8 853	14 323	8 067	38 948
China	4 335	9 165	132	1 057
Korea, Republic of	105	1 425	38	7
Turkey	1 346	873	23	3 029
United Arab Emirates	224	961	117	48
Transition economies	1 647	2 247	1 647	2 247
Russian Federation	615	1 832	169	99