



Multi-Year Expert Meeting on
**COMMODITIES
 AND DEVELOPMENT**

Geneva, 25-26 January 2012



Preliminary Programme

Wednesday 25 January 2012

09:30	Registration
10:00-11:00	<p>Opening session</p> <p>Item 1: Election of officers</p> <p><i>Opening statements by:</i></p> <ul style="list-style-type: none"> <i>Dr. Supachai Panitchpakdi, Secretary-General of UNCTAD</i> <p>Item 2: Adoption of the agenda and organization of work</p>
11:00 - 13:00	<p>Morning session</p> <p>Item 3A: Developments and challenges in commodity markets: current situation and outlook</p> <p><i>Introduction by Samuel K. Gayi, Head of the Special Unit on Commodities, UNCTAD</i></p> <p>Lead discussants</p> <ul style="list-style-type: none"> <i>David HALLAM-Food and Agriculture, Organization of the United Nations, Rome</i> <i>Machiko NISSANKE-School of Oriental and African Studies, University of London, UK</i> <i>Etsuo KITAHARA-International Grains Council, London International Grains Council, London, UK</i> <p style="text-align: center;">Interactive discussion</p>
13:00- 15:00 Lunch Break	<p style="text-align: center;">Book Launch - Room XXVI</p> <p style="text-align: center;"><i>"The Impact of China on Global Commodity Prices: The global reshaping of the resource sector" by Masuma Farooki, Raphael Kaplinsky (cf last page)</i></p>
15:00 - 18:00	<p>Afternoon session</p> <p>3B. Oil and Gas, Minerals & Metals, and Agricultural Commodities</p> <p><i>Introduction by Junior Roy Davis, Chief, Commodities Research and Analysis Section, SUC, UNCTAD</i></p> <p><i>Lead discussants- Agricultural Commodities</i></p> <ul style="list-style-type: none"> <i>Christopher STEVENS-Overseas Development Institute, UK</i> <i>Denis SEUDIEU-International Coffee Organization, UK</i> <p style="text-align: center;">Interactive discussion</p> <p><i>Lead discussants- Oil and Gas, Minerals & Metals</i></p> <ul style="list-style-type: none"> <i>Bahattin BUYUKSAHIN-International Energy Agency, France</i> <p style="text-align: center;">Interactive discussion</p> <p>3C. Outlook of commodity markets, making the most of commodities</p> <ul style="list-style-type: none"> <i>Raphaël KAPLINSKY-The Open University, UK</i> <p style="text-align: center;">Interactive discussion</p>
18:00-19:00	Reception

Preliminary Programme

Thursday 26 January 2012			
09:30	Registration		
10:00-13:00	<p>Morning session</p> <p>Item 4: (i) Review of UNCTAD activities to assist commodity-dependent developing countries, including small commodity producers, in their efforts to address commodity challenges and promote development gains from commodity production and trade (Accra Accord, para. 93).</p> <p>Agricultural sector</p> <p><i>Introduction by Samuel Gayi, Head of the Special Unit on Commodities, UNCTAD</i></p> <p><i>Lead discussants</i></p> <ul style="list-style-type: none"> • Jean-François CASANOVA-Risk Management, France • Pierre BERTHELOT-Coordination Unit, EU/AAACP, Brussels • Robert PILLER-Auprès Consulting, Geneva <p style="text-align: center;">Interactive discussion</p>		
13:00- 15:00	Lunch Break		
15:00-17:30	<p>Afternoon session</p> <p>(ii) Review of UNCTAD activities to assist commodity-dependent developing countries, including small commodity producers, in their efforts to address commodity challenges and promote development gains from commodity production and trade (Accra Accord, para. 93).</p> <p>Oil and Gas sectors and Minerals & Metals sectors</p> <p><i>Introduction by Junior Roy Davis, Chief, Commodities Research and Analysis Section, SUC, UNCTAD</i></p> <p><i>Lead discussants</i></p> <ul style="list-style-type: none"> • Preetam MALOOR-ITU, Switzerland • Jonathan GREEN-Addax E&P, Switzerland <p style="text-align: center;">Interactive discussion</p>		
17:30 - 18:00	<p>Item 5: Adoption of the report of the meeting</p> <p style="text-align: center;">Closing of the Meeting</p>		
<table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <p>For more information, please contact: Mr. Samuel Gayi Head, Special Unit on Commodities UNCTAD Palais des Nations, 1211 Geneva 10, Switzerland tel.: +41 (0)22 917 2131 fax: +41 (0)22 917 0509 e-mail: samuel.gayi@unctad.org</p> </td> <td style="width: 50%; vertical-align: top;"> <p>For assistance, please contact: Ms. Danièle Boglio tel.: +41 (0)22 917 6286 fax: +41 (0)22 917 0509 e-mail: danièle.boglio@unctad.org</p> <p>Ms. Catherine Katongola-Lindelof tel.: +41 (0)22 917 1648 fax: +41 (0)22 917 0509 e-mail: catherine.katongola@unctad.org</p> </td> </tr> </table>		<p>For more information, please contact: Mr. Samuel Gayi Head, Special Unit on Commodities UNCTAD Palais des Nations, 1211 Geneva 10, Switzerland tel.: +41 (0)22 917 2131 fax: +41 (0)22 917 0509 e-mail: samuel.gayi@unctad.org</p>	<p>For assistance, please contact: Ms. Danièle Boglio tel.: +41 (0)22 917 6286 fax: +41 (0)22 917 0509 e-mail: danièle.boglio@unctad.org</p> <p>Ms. Catherine Katongola-Lindelof tel.: +41 (0)22 917 1648 fax: +41 (0)22 917 0509 e-mail: catherine.katongola@unctad.org</p>
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UNITED NATIONS CONFERENCE ON TRADE AND DEVELOPMENT

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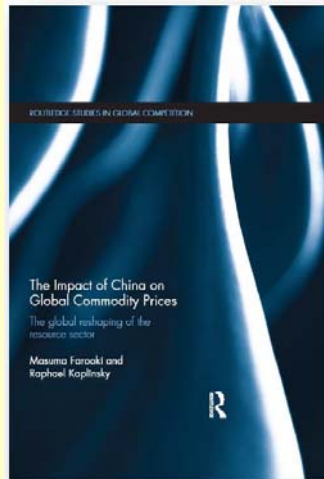
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Wednesday 25 January 2012 13.00 - 15.00
Book Launch - Room XXVI



The Impact of China on Global Commodity Prices

The Disruption of the World's Resource Sector

By **Masuma Farooki, Raphael Kaplinsky**

Drawing on a large number of diverse sources, *The Impact of China on Global Commodity Prices* comprehensively and systematically examines the trends in the prices of different sets of commodities, analyses the drivers of China's demand for commodities, the factors constraining global supply and the role which the financialisation of commodities is playing in constraining commodity markets. It also documents the growing role of China as a foreign investor in the commodities sectors. All of these trends are woven together to explore the fabric of strategic choices confronting public and private sector decision-makers.

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1. Back to Centre Stage 2. A New Driver in the Global Economy 3. Commodities and Economic Growth 4. China as a Driver of Demand for Commodities 5. A Lagged Supply Response and the Impact on Commodity Prices 6. The Financialisation of the Commodities Sectors 7. How are Stakeholders Responding to the Commodities Super Cycle? 8. The Reshaping of the Natural Resources Sector.

Author Biography

Masuma Farooki is a Visiting Fellow at the Development Policy and Practice Unit at the Open University, UK.

Raphael Kaplinsky is Professor of International Development at Development Policy and Practise, the Open University, UK.