

# SMALL ISLAND DEVELOPING STATES

## FDI inflows, top 5 host economies, 2014

(Value and change)

2014 Inflows

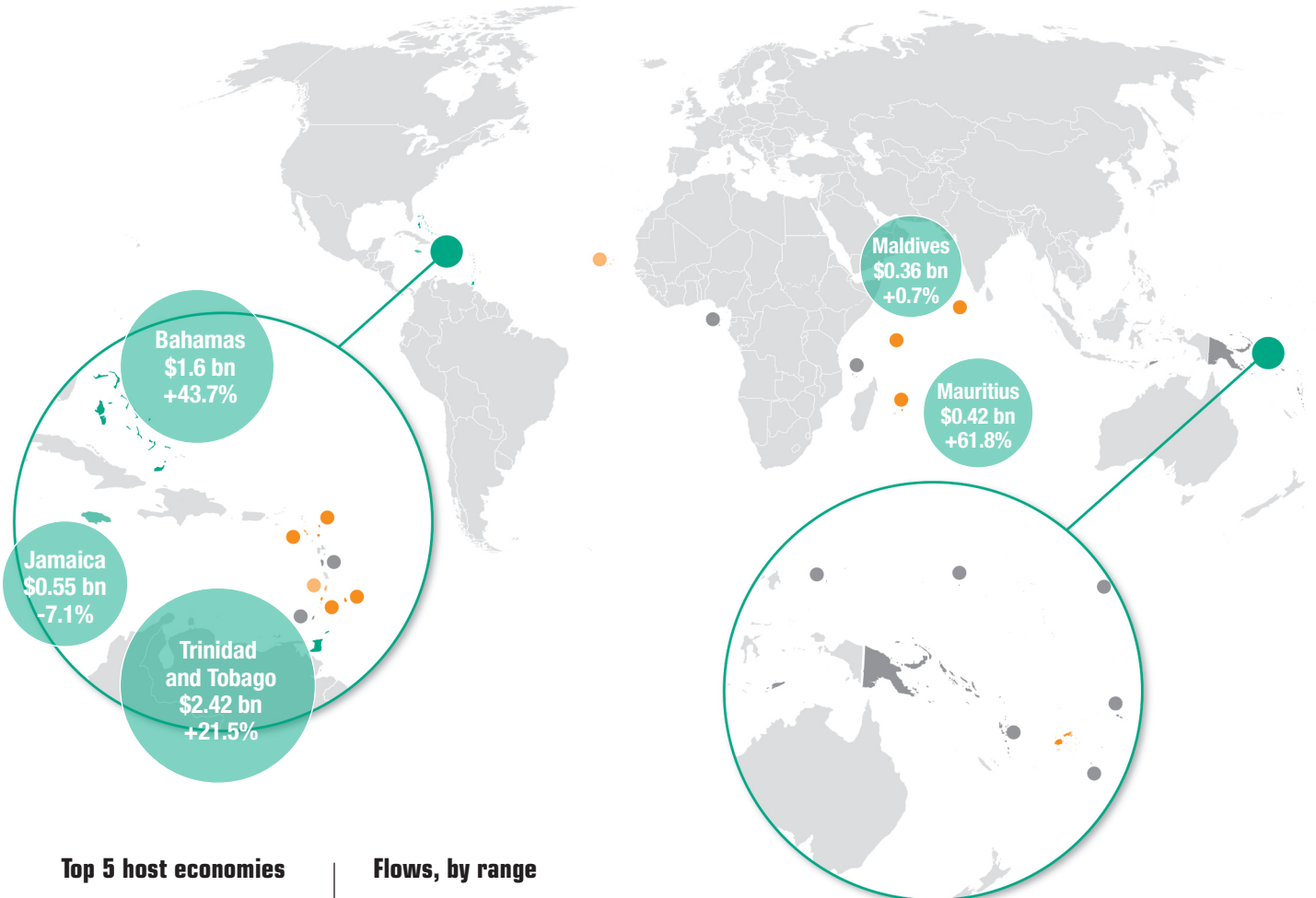
**\$ 6.9 bn**

2014 Increase

**+21.8%**

Share in world

**0.6%**



### Top 5 host economies

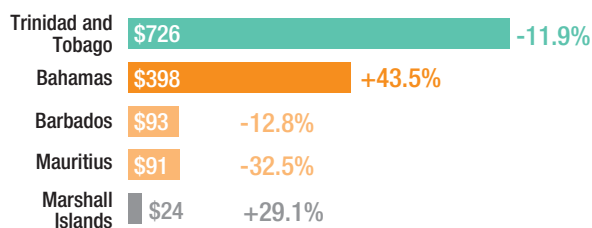
● Economy  
● \$ Value of inflows  
● 2014 % Change

### Flows, by range

- Above \$1 bn
- \$500 to \$999 mn
- \$100 to \$499 mn
- \$50 to \$99 mn
- Below \$50 mn

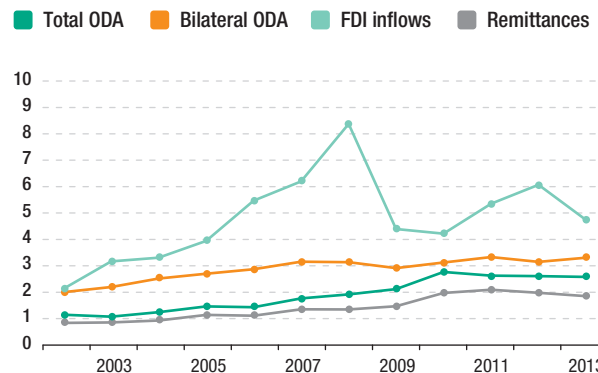
### Outflows: top 5 home economies

(Millions of dollars, and 2014 growth)



### FDI inflows, ODA flows and remittances to SIDS, 2002–2013

(Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Final boundary between the Republic of Sudan and the Republic of South Sudan has not yet been determined. Final status of the Abyei area is not yet determined. Dotted line in Jammu and Kashmir represents approximately the Line of Control agreed upon by India and Pakistan. The final status of Jammu and Kashmir has not yet been agreed upon by the parties.

# HIGHLIGHTS

- FDI remains largest external source of financing
- ODA has role to play, especially in Africa and Oceania
- International community can coordinate sustainable investment

Figure A.

FDI inflows, 2008–2014  
(Billions of dollars)

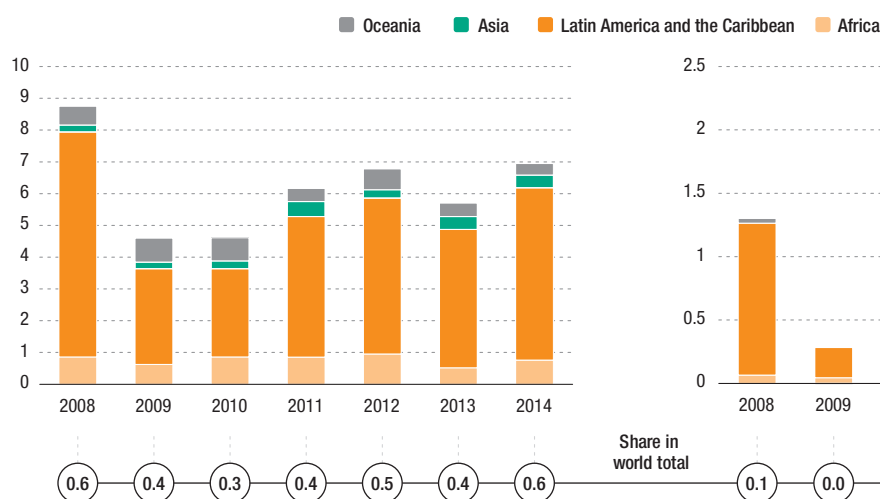


Figure B.

FDI outflows, 2008–2014  
(Billions of dollars)

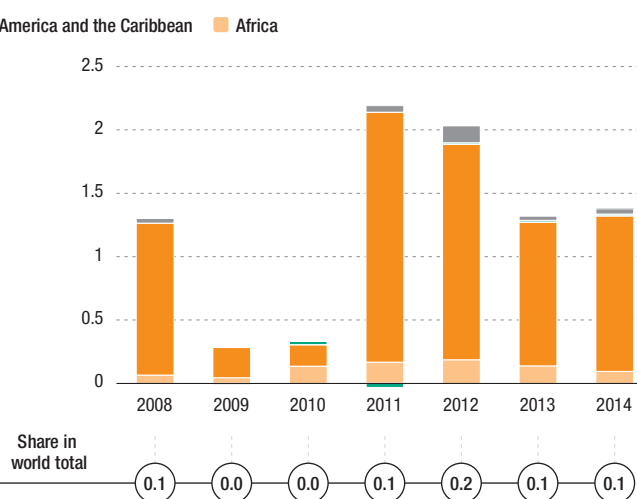


Table A.

Announced greenfield FDI projects by industry, 2013–2014 (Millions of dollars)

| Sector/industry                           | SIDS as destination |              | SIDS as investors |              |
|---|---------------------|--------------|-------------------|--------------|
|   | 2013                | 2014         | 2013              | 2014         |
| <b>Total</b>                              | <b>6 504</b>        | <b>4 841</b> | <b>3 605</b>      | <b>2 021</b> |
| <b>Primary</b>                            | <b>2 532</b>        | <b>22</b>    | <b>-</b>          | <b>-</b>     |
| <b>Manufacturing</b>                      | <b>1 984</b>        | <b>223</b>   | <b>-</b>          | <b>262</b>   |
| Coke, petroleum products and nuclear fuel | 1 048               | -            | -                 | -            |
| Chemicals and chemical products           | 850                 | -            | -                 | -            |
| Metals and metal products                 | -                   | 160          | -                 | -            |
| <b>Services</b>                           | <b>1 989</b>        | <b>4 596</b> | <b>3 605</b>      | <b>1 760</b> |
| Electricity, gas and water                | -                   | 1 298        | -                 | 125          |
| Construction                              | 1 350               | 2 000        | -                 | -            |
| Hotels and restaurants                    | 65                  | 234          | -                 | -            |
| Transport, storage and communications     | 477                 | 588          | 1 648             | 1 369        |
| Finance                                   | 22                  | 186          | 210               | 67           |
| Business services                         | 47                  | 190          | 1 748             | 161          |

Table B.

Announced greenfield FDI projects by region/country, 2013–2014 (Millions of dollars)

| Partner region/economy          | SIDS as destination |              | SIDS as investors |              |
|---------------------------------|---------------------|--------------|-------------------|--------------|
|                                 | 2013                | 2014         | 2013              | 2014         |
| <b>World</b>                    | <b>6 504</b>        | <b>4 841</b> | <b>3 605</b>      | <b>2 021</b> |
| <b>Developed economies</b>      | <b>2 812</b>        | <b>1 964</b> | <b>3</b>          | <b>81</b>    |
| Europe                          | 253                 | 1 707        | 3                 | 2            |
| United States                   | 1 380               | 211          | -                 | 7            |
| Australia                       | 316                 | 45           | -                 | 35           |
| Japan                           | 863                 | -            | -                 | -            |
| <b>Developing economies</b>     | <b>3 692</b>        | <b>2 877</b> | <b>3 602</b>      | <b>1 941</b> |
| Africa                          | 56                  | 59           | 3 192             | 1 720        |
| Kenya                           | -                   | -            | 461               | 86           |
| Nigeria                         | -                   | -            | 2 296             | 1 148        |
| Asia and Oceania                | 3 624               | 2 773        | 177               | -            |
| China                           | 3 250               | 2 429        | 162               | -            |
| Latin America and the Caribbean | 13                  | 45           | 233               | 221          |

Table C.

Cross-border M&As by industry, 2013–2014 (Millions of dollars)

| Sector/industry   | Sales       |              | Purchases   |              |
|---|-------------|--------------|-------------|--------------|
|   | 2013        | 2014         | 2013        | 2014         |
| <b>Total</b>  | <b>-596</b> | <b>1 503</b> | <b>-294</b> | <b>2 065</b> |
| <b>Primary</b>  | <b>-600</b> | <b>5</b>     | <b>-14</b>  | <b>-</b>     |
| Extraction of crude petroleum and natural gas                 | -600        | -7           | -           | -            |
| Mining of metal ores  | -           | 12           | -14         | -            |
| <b>Manufacturing</b>  | <b>-5</b>   | <b>1 175</b> | <b>-</b>    | <b>-</b>     |
| Chemicals and chemical products                               | -           | 1 175        | -           | -            |
| <b>Services</b>   | <b>9</b>    | <b>323</b>   | <b>-280</b> | <b>2 065</b> |
| Electricity, gas, water and waste management                  | -           | -2           | -           | 1 175        |
| Transportation and storage                                    | -           | 258          | -           | -81          |
| Information and communication                                 | 4           | -            | 7           | -            |
| Financial and insurance activities                            | -           | 68           | -286        | -183         |
| Business activities   | 5           | -            | -           | 12           |
| Public administration and defence; compulsory social security | -           | -            | -           | 1 116        |

Table D.

Cross-border M&As by region/country, 2013–2014 (Millions of dollars)

| Region/country                  | Sales       |              | Purchases   |              |
|---------------------------------|-------------|--------------|-------------|--------------|
|                                 | 2013        | 2014         | 2013        | 2014         |
| <b>World</b>                    | <b>-596</b> | <b>1 503</b> | <b>-294</b> | <b>2 065</b> |
| <b>Developed economies</b>      | <b>-604</b> | <b>74</b>    | <b>-333</b> | <b>1 149</b> |
| European Union                  | 280         | 3 307        | -367        | -328         |
| United States                   | -600        | -142         | 2           | 194          |
| Australia                       | -           | -2 857       | 20          | 1 098        |
| <b>Developing economies</b>     | <b>3</b>    | <b>1 428</b> | <b>39</b>   | <b>916</b>   |
| Africa                          | 5           | 1 175        | -           | 12           |
| Mauritius                       | 5           | 1 175        | -           | -            |
| Zimbabwe                        | -           | -            | -           | 12           |
| Latin America and the Caribbean | -           | -            | -           | 895          |
| Trinidad and Tobago             | -           | -            | -           | 1 175        |
| Asia and Oceania                | -2          | 253          | 39          | 9            |
| Singapore                       | 60          | -1           | 9           | -            |