

e-Commerce in Korea

2015



History of e-commerce in Korea

1992 Introduction to the concept of e-Commerce

Founded 'iNTERPARK', the first cyber shopping mall in Korea

1999 Established and revised e-Commerce regulation

e-Commerce transaction(B2B, B2G) reached KRW 1,167 trillion (around 1 trillion and 22.4 billion USD)

Online Shopping transaction(B2C) reached KRW 53,888 billion
(around 47.3 billion USD)

2016 Online Shopping transaction(B2C) reached KRW 64,913 billion

(around 57 billion USD)



Overview

Classification	Description		
	e-commerce Survey	Online Shopping Survey	
Applied category	e-Commerce transaction subject typesKorea Standard Industrial Classification(KSIC)		
Institute in charge of survey	Statistics Korea		
Subjected period	Every Quarter	Every month(1st ~last day)	
Survey starting period	Last 2 weeks of the next quarter's first month(Jan, Apr, Jul, Oct)	1 st ~ 22 nd of the next month	
Frequency	Quarterly(B2B, B2G)	Monthly(B2C)	
Purpose	Obtain quarterly data on the size and infrastructure of e-commerce transactions	Provide basic data needed for the establishment of government policies and the management plans	
Region	Nationwide		

Source: Statistics Korea



Survey System & Collection Methodology





























Sector of Survey



Business to Business(B2B): 1,423 companies*

- Complete enumeration survey
- Listed companies, KOSDAQ ** listed companies, Public companies, and other e-Commerce companies
- E-Marketplace(mediation typed online mall) (Excluding companies type of finance and insurance business, Housework service, International / foreign)



Business to Government(B2G) : 481 institutes*

 Public Procurement Service, Defense Acquisition Program Administration, Korea Post are used



Business to Customer(B2C): 981 companies***

 Sampling Survey(Online shopping malls with ability to sell products over the Internet)

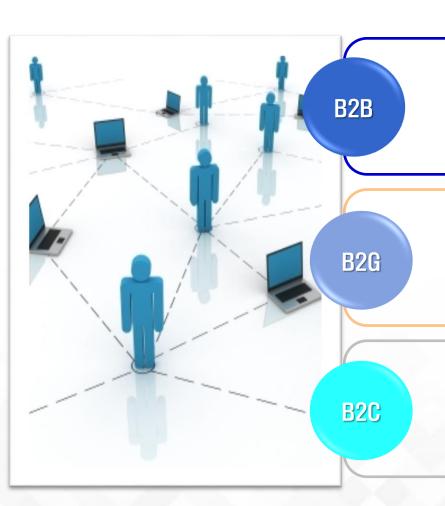
^{*} as of 2013

^{***} Korea Securities Dealers Automated Quotation

^{***} as of 2016



Survey Tables



- Name, Website, Type of Industry
- Purchased Price
- Amount of Sales, etc.
- Purchased Price
- Contract Price of Electronic
 Bidding Construction, etc.
- Transaction Amount by Types
- · Payment and Shipping Methods, etc.



Non-collected Data Processing

Preliminary Processing

 Remaining same as previous quarter's data and revising correct data after the data is set (note 「P」)

Non-response Processing

- Remaining same as previous quarter's data
- Deleting from the list if continually non-response (over 3 months)

Output of Survey



Output of data collection (B2B)

Source: Statistics Korea

Туре	Classification
Total Transaction of B2B	-
B2B e-Commerce Transactions by Domination Type	 Buyer-driven type Supplier-driven type Intermediary-driven type
B2B e-Commerce Transactions by industry	 Manufacturing Electricity gas and water supply Construction Wholesale& retail trade Transportation Information and Communications Others

Output of data collection (B2G)

Purchase of goods & services

Construction contract

Output of Survey



Output of data collection (Online shopping(B2C, C2C))

Туре	Classification	
Total online shopping Transactions	B2C, C2C and others*	
Transaction Value by group of commodities	 Computer and computer-related appliances Home electric appliances · electronic · telecommunication equipment Software Books Office appliances and stationery Music CDs & disks· videos· musical instrument Clothing Footwear Luggage Fashion and Accessories 	 11. Sports and leisure appliances 12. Cosmetics 13. Goods for infants and children 14. Food and Beverages 15. Agricultural and fishery products 16. Household goods motor vehicle part and accessories 17. Furniture 18. Pet Products 19. Travel arrangement and reservation services 20. Miscellaneous services and others

^{*}including B2B and B2G from Online shopping

Source: Statistics Korea