E-COMMERCESOLUTION PROVIDER SWISS POST

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DIE POS

AGENDA

- 1 Key Drivers in E-Commerce
- 2 Market Entry Strategies
- **E-Commerce Solutions by Swiss Post**
- 4 International Services
- 5 Some Numbers

BIO



- Digital Commerce Development, international & cross-divisional projects @ Swiss
 Post
- Intercultural Management; Advisory & Lecturing @ interconnectional GmbH
- Head of Marketing & KAM, Internationalisation @ Swiss Edu-tec SME
- CEO Fintech Startup
- Consultant / Partner Private Equity China-Switzerland
- International Relationship Management; Luxury Goods
- LinkedIn / Xing

KEY DRIVERS E-COMMERCE

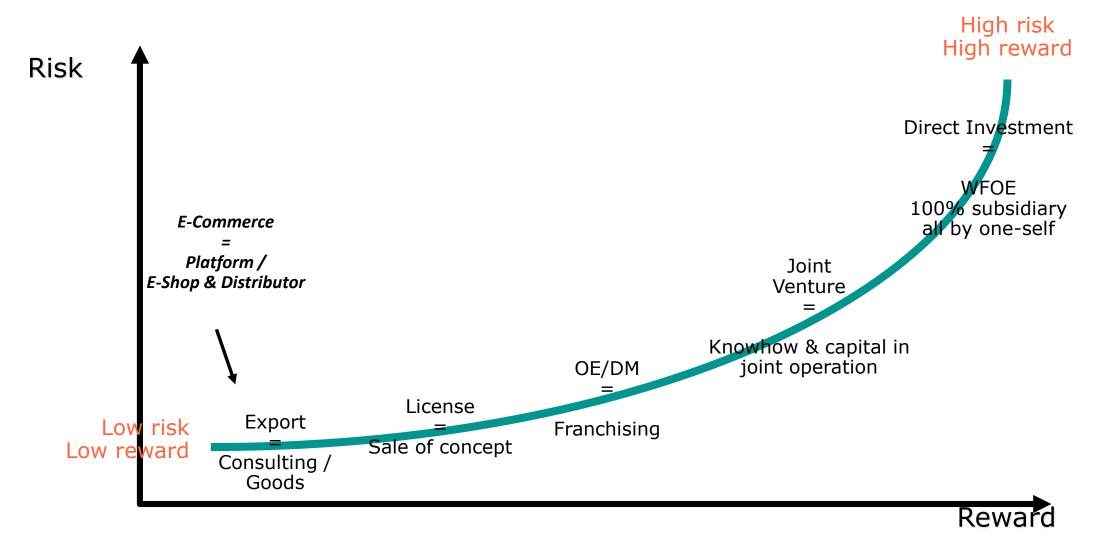
KEY DRIVERS

Some Key Drivers for X-Border E-Commerce

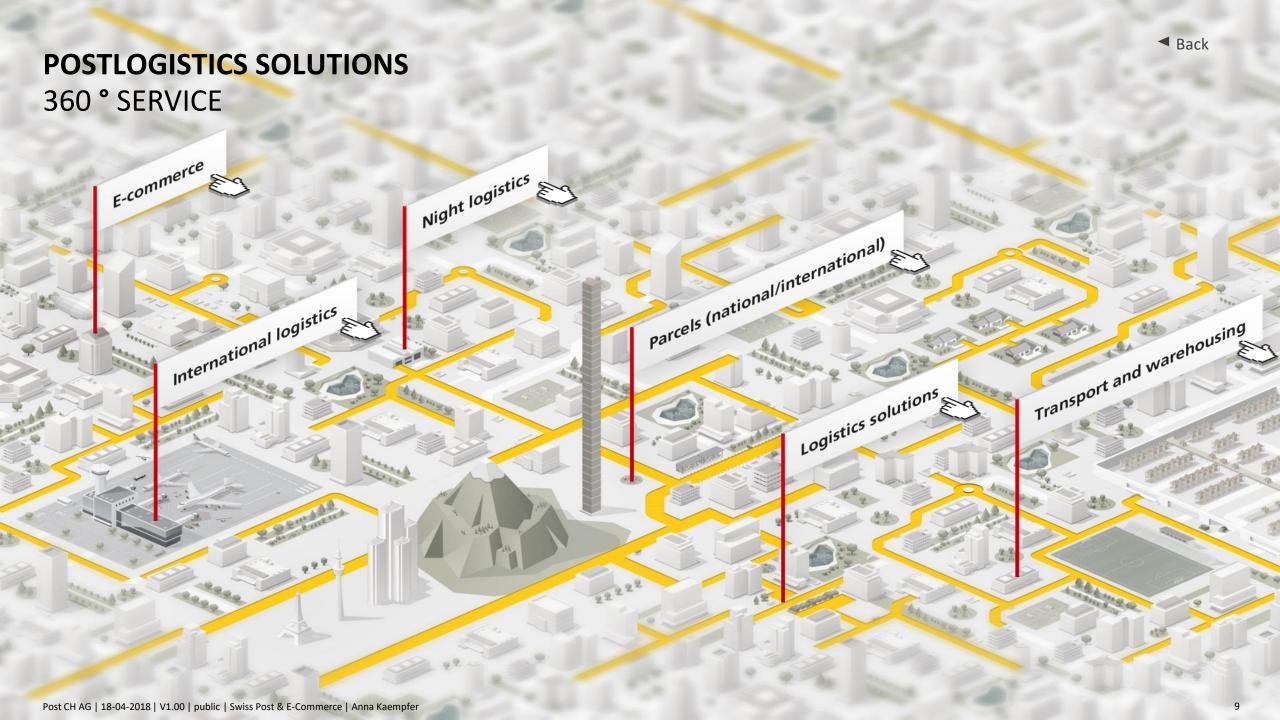
- Technology -> plays major role in cross-border e-commerce (incl. payment)
- **New business models** appear (platforms, cooperation, co-opetition etc.)
 - -> profound influence across e-commerce & wider retail value chain
- Consumer behaviours & expectations are evolving -> UX & mobile
- Logistics as core component -> speed, predictions, tracking, customs/tax, regulations, last mile delivery, end consumer services

MARKET ENTRY STRATEGIES

MARKET ENTRY STRATEGIES



SOLUTIONS BY SWISS POST



E-COMMERCE SOLUTIONS

Online retail is challenging. To run a business successfully, everything needs to be just right: from marketing to logistics and customer management. Swiss Post increases your online business success – with integrated advice and solutions tailored to your needs.

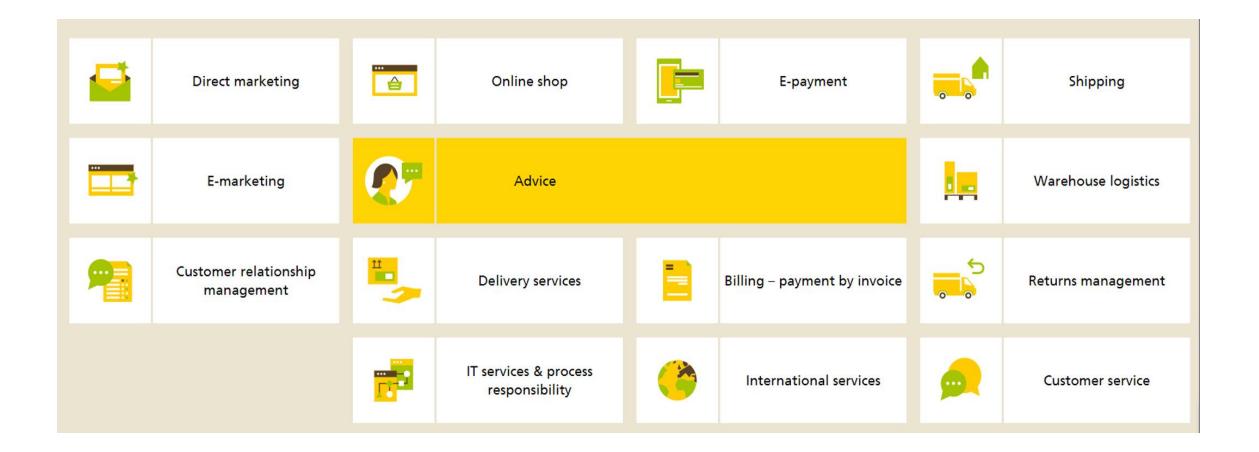
We offer advice with no obligation:

- Individual consultation
- Comprehensive service portfolio for your online shop
- Services can be combined as modular packages

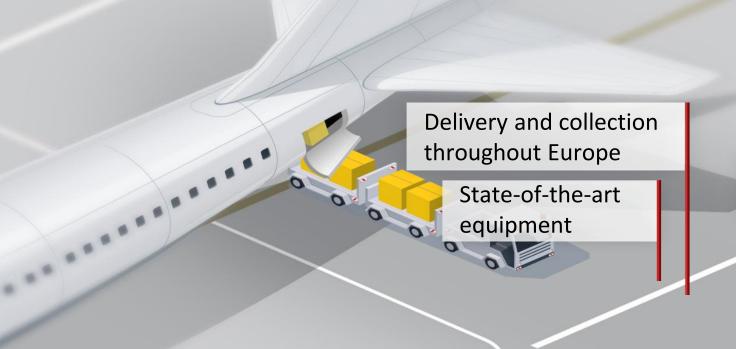
Request free consultation



E-COMMERCE SERVICE PORTFOLIO



INTERNATIONAL LOGISTICS OUR SERVICES BEYOND NATIONAL BOUNDARIES



Import and export customs clearance

Returns management

INTERNATIONAL SERVICES



Shipment of small goods up to 2 kg

In addition to actual shipping, the "Distance Selling International" service package also includes consignment preparation, franking, collection, transport and customs and VAT formalities. We will also be pleased to take charge of other fulfilment processes such as warehousing and payment and returns management.



Shipping parcels

Our consulting and customer-oriented services offer you customer proximity and success – even over long distances. We take care of the shipment of your parcels, facilitate customs clearance and handle the electronic processes.



International direct marketing - successful abroad

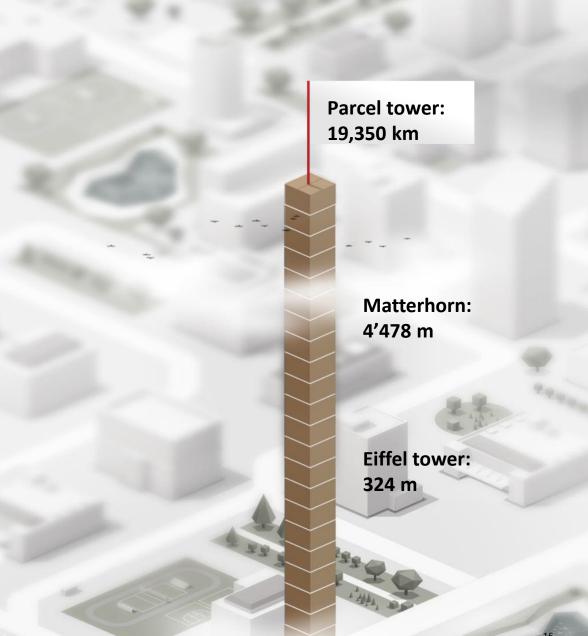
Do you also want to market your online shop abroad? Swiss Post facilitates your address management, helps in planning and creating mailings and provides individual shipping and response solutions.





SOME NUMBERS

VOLUME - NATIONAL 129 MIO. PARCELS / YEAR 2017



VOLUME - NATIONAL

Growing parcel post -> indicator of the booming online retail sector

Swiss Post processed

- 112 mio. parcels in 2014
- 129 mio. parcels in 2017

Growth by 15% over 3 years



VOLUMEN - X-BORDER

Import & Export

- Distinction letter-/small goods- and parcel channel
- Share of letters & small goods shipments import/export ≈ 70%
- Parcel market: export stagnating, import +6-8%
- Swiss Post processed more than half of the 60 mio. x-border parcels (mostly import), plus about 25 mio. small goods in 2017

THANK YOU FOR YOUR TIME AND ATTENTION



Q&A

BACKUP

