

Sustainable Development Goals and the Challenges Ahead

by

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Sustainability and challenges

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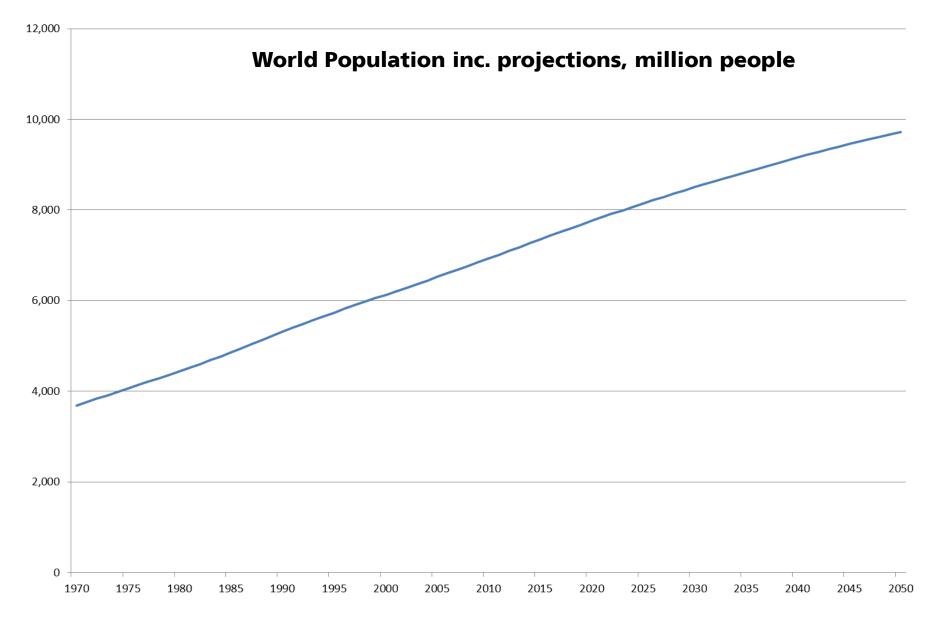
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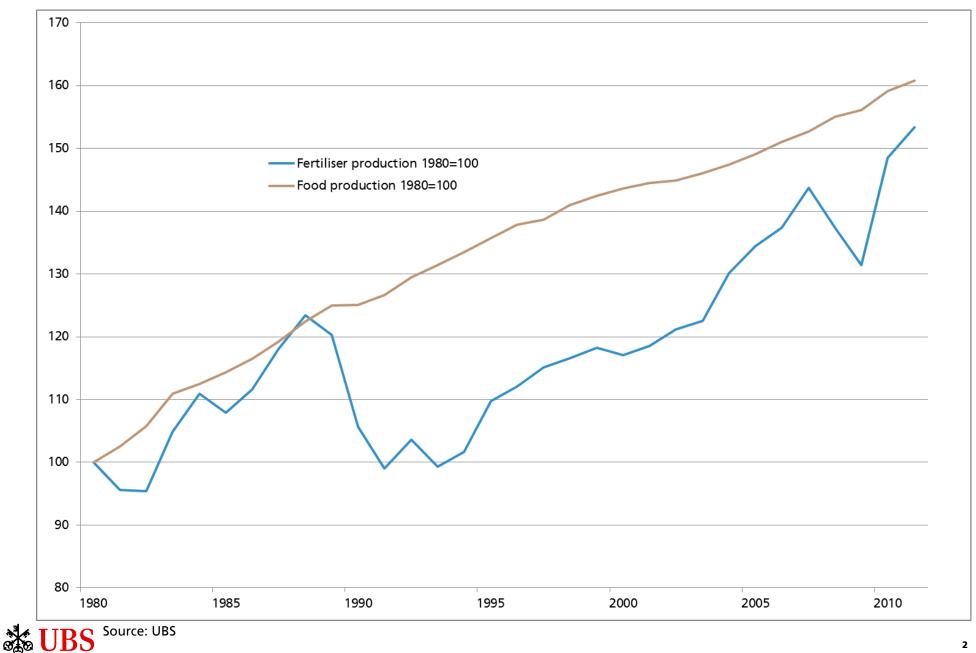
November 2015

The Environmental Credit Crunch I

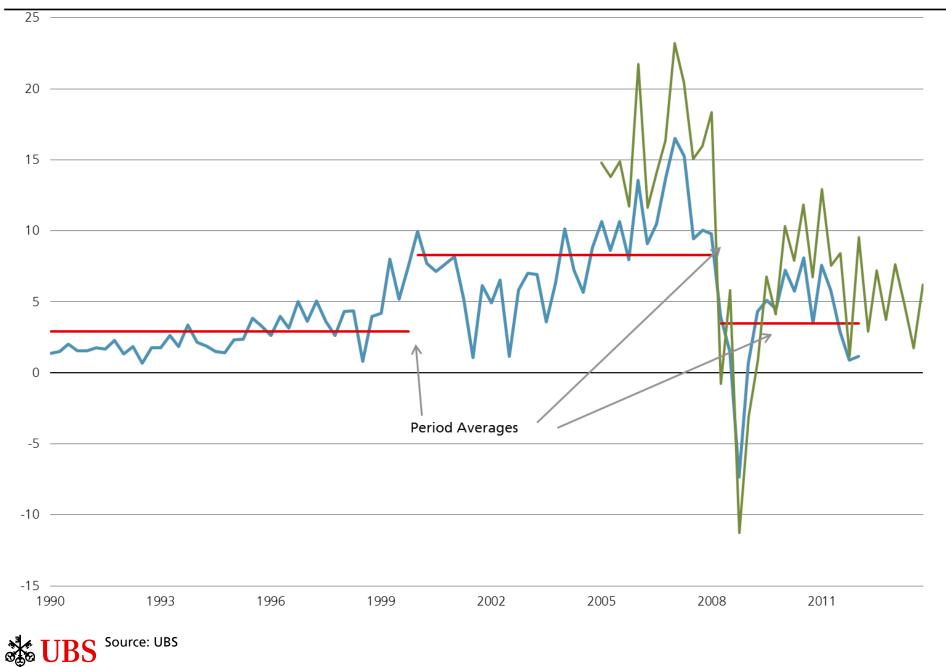




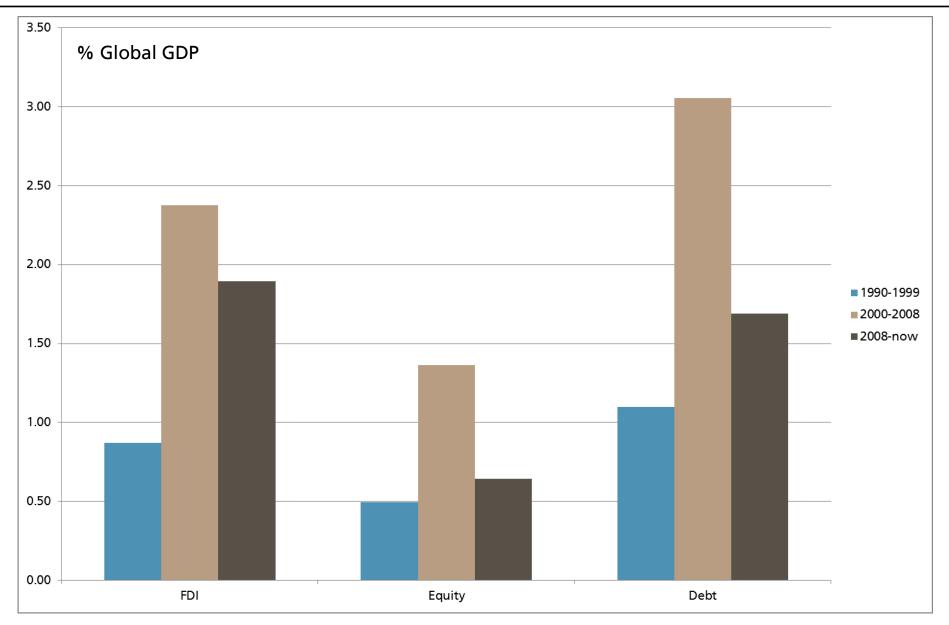
The Environmental Credit Crunch II



Capital inflows as % GDP – the reversal of globalisation?

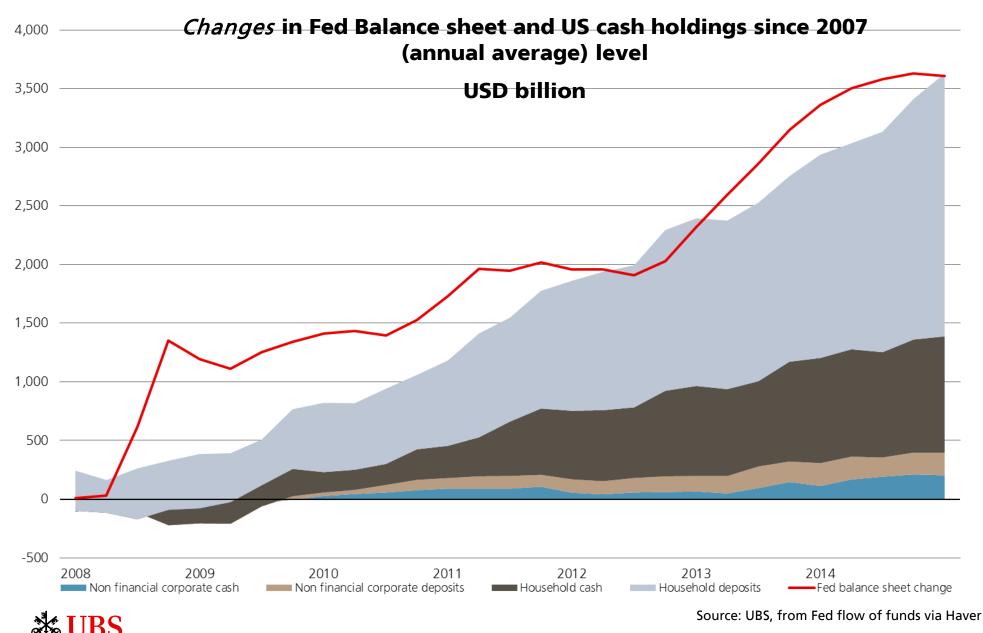


Breakdown of capital flows



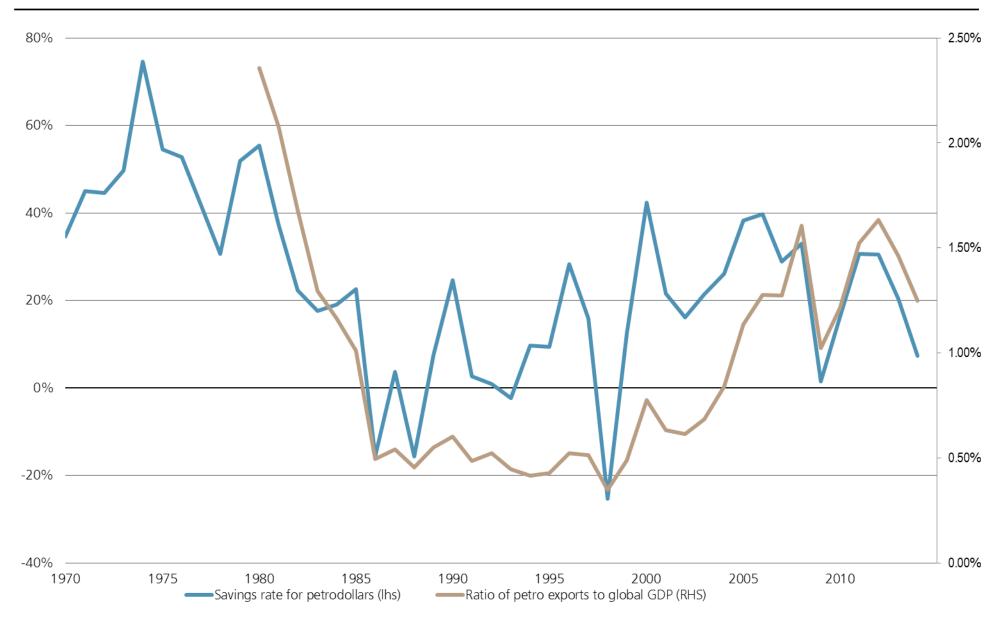


Follow the money – the only game worth playing

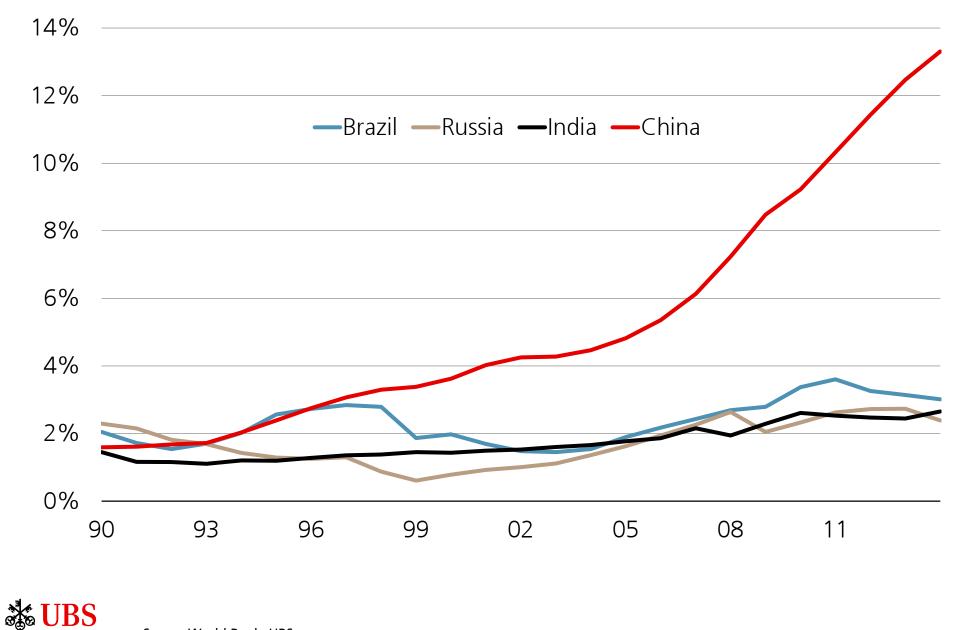


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OPEC – savings and the global oil market

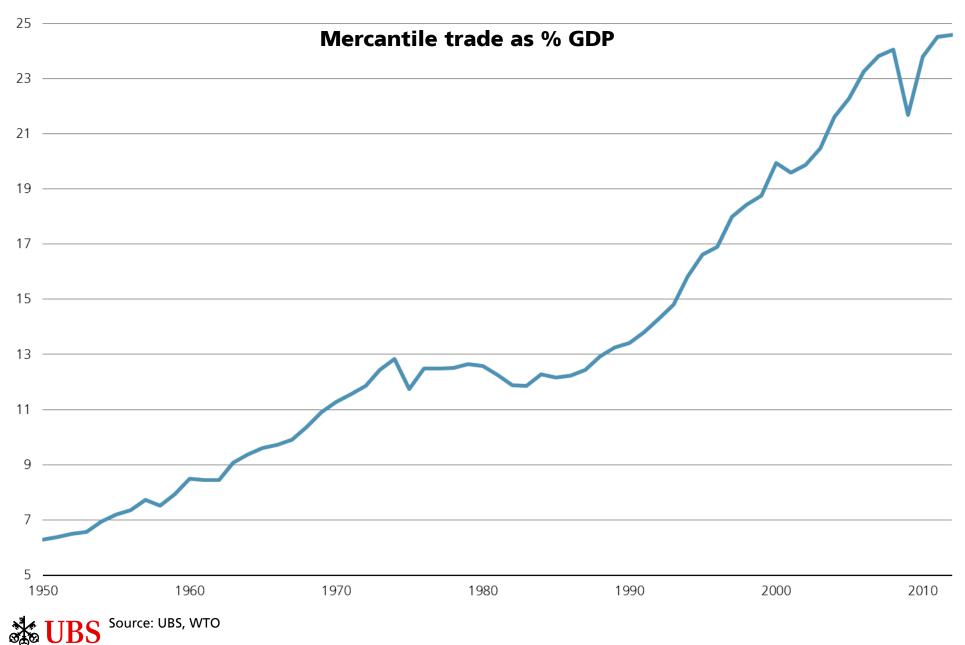


Share of the world economy

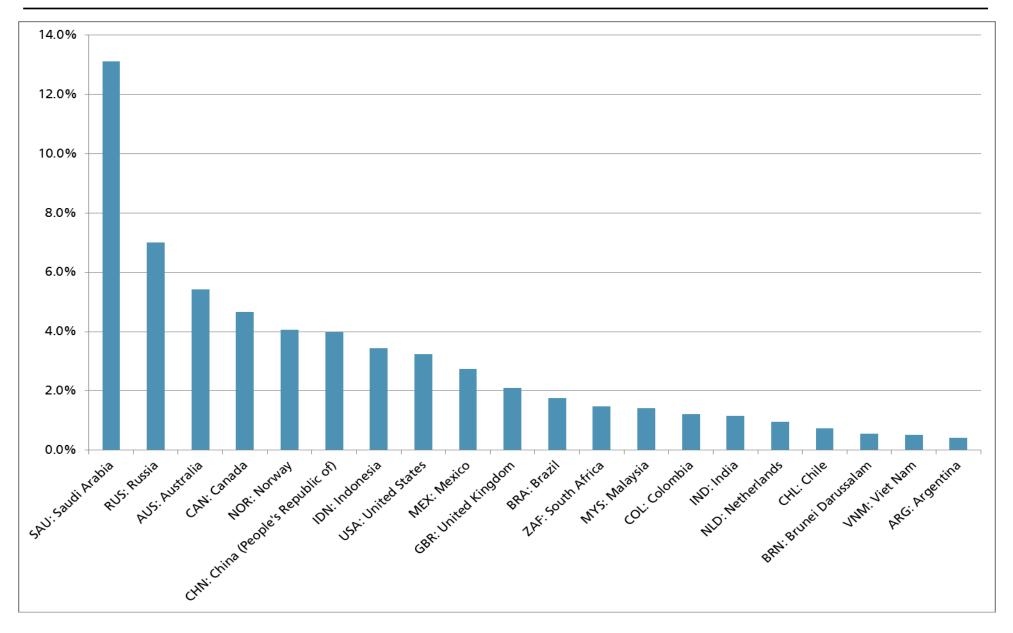


Source World Bank, UBS

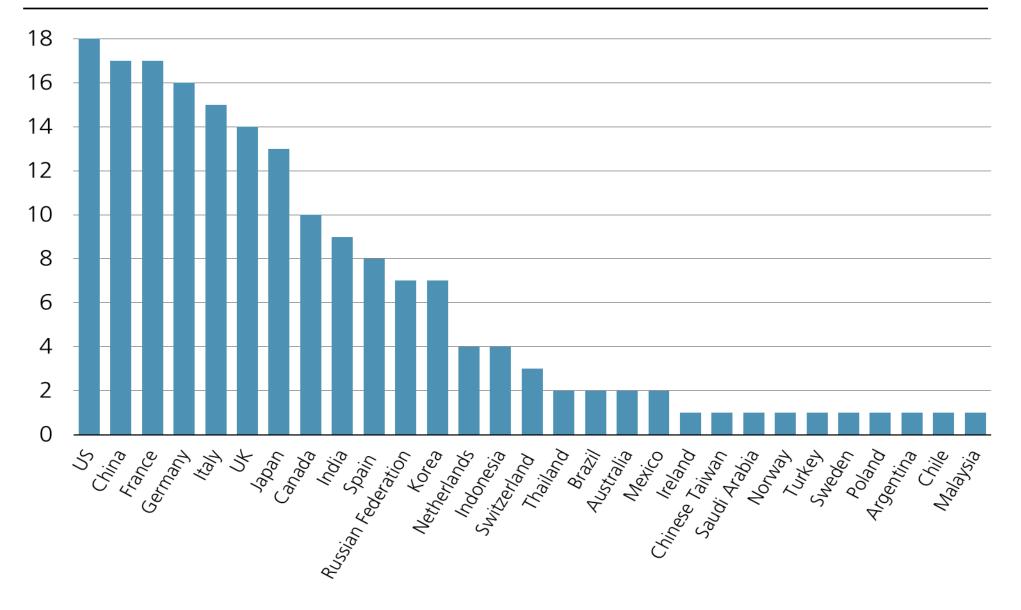
Trade protection?



Mining and quarrying – domestic value add as % foreign final demand

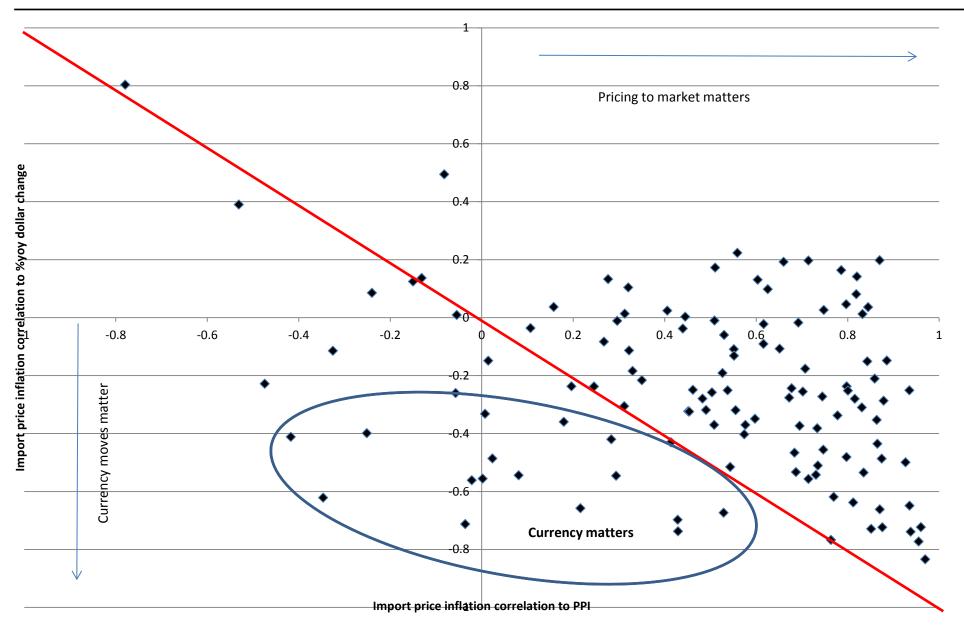


Number of sectors in which a country is a top 10 exporter (out of 18 possible sectors in an economy)





US sector correlations since 2007 – pricing to market dominates



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