

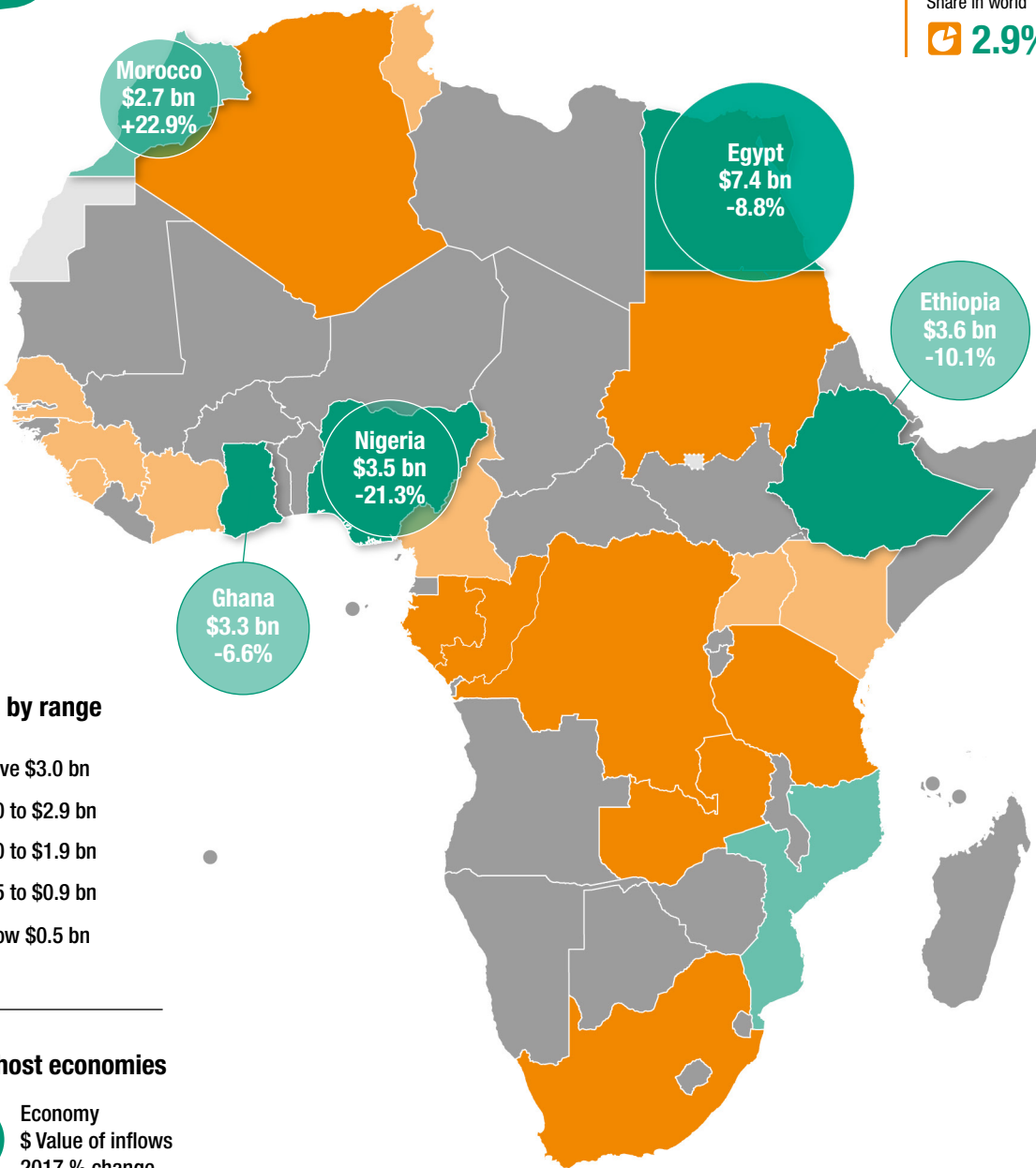
AFRICA

FDI flows, top 5 host economies, 2017 (Value and change)

2017 Inflows
\$ 41.8 bn

2017 Decrease
-21.5%

Share in world
2.9%



Outflows: top 5 home economies

(Billions of dollars and 2017 growth)

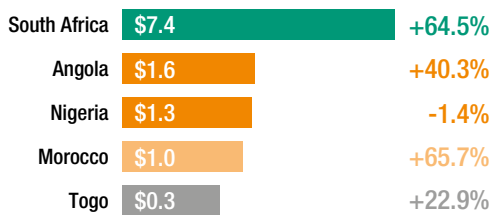
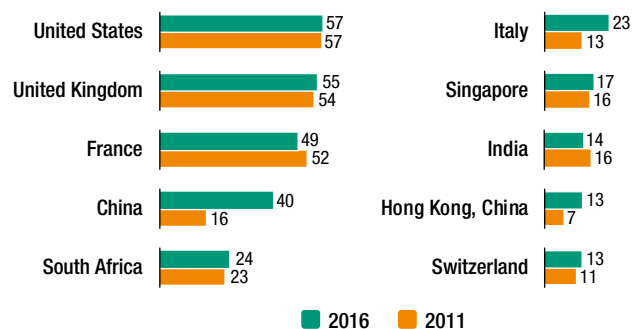


Figure A. Top 10 investor economies by FDI stock, 2011 and 2016 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Final boundary between the Sudan and South Sudan has not yet been determined. Final status of the Abyei area is not yet determined.

- FDI flows were down by more than one-fifth
- Larger commodity-exporting countries declined most
- Commodity uptick and AfCFTA could support a recovery

Figure B. FDI inflows, 2011–2017
(Billions of dollars and per cent)

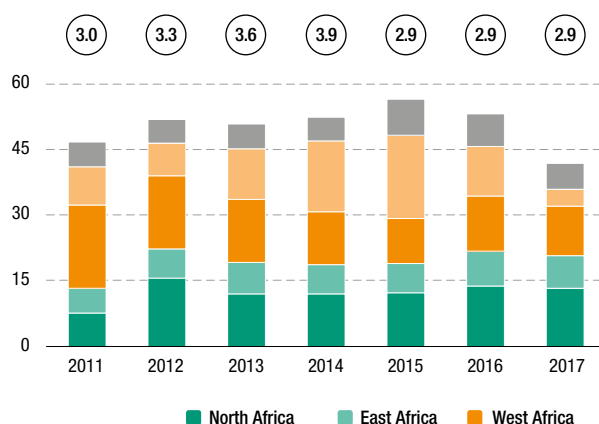


Figure C. FDI outflows, 2011–2017
(Billions of dollars and per cent)

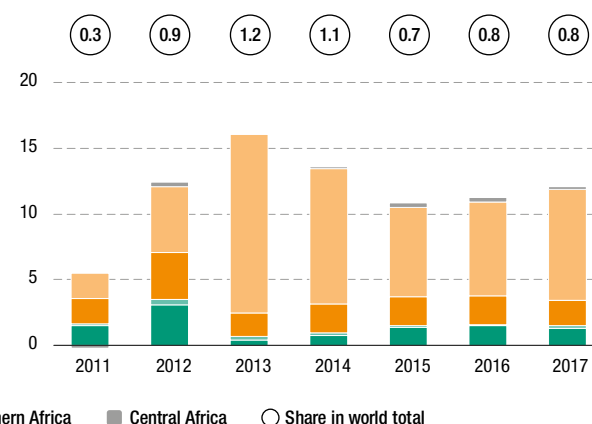


Table A.

Net cross-border M&As by industry, 2016–2017
(Millions of dollars)

Sector/industry	Sales		Purchases	
	2016	2017	2016	2017
Total	9 684	3 452	7 161	1 967
Primary	52	30	329	2 136
Mining, quarrying and petroleum	45	30	329	2 136
Manufacturing	-345	284	3 667	316
Food, beverages and tobacco	780	9	-35	55
Pharmaceuticals, medicinal chemicals and botanical products	87	2	566	444
Basic metal and metal products	-1 102	244	-	-
Services	9 977	3 137	3 165	- 485
Trade	6	80	- 174	383
Information and communication	-39	-373	342	-5 254
Programming and broadcasting activities	-	-	130	-4 527
Financial and insurance activities	512	506	1 927	3 542
Business activities	103	2 699	667	231

Table B.

Net cross-border M&As by region/economy, 2016–2017
(Millions of dollars)

Region/economy	Sales		Purchases	
	2016	2017	2016	2017
World	9 684	3 452	7 161	1 967
Developed economies	-2 115	1 780	6 883	556
European Union	1 016	-7 227	4 221	- 928
Belgium	-	-3 150	-	-
Italy	-	-4 300	-	-55
United States	-3 085	5 674	2 445	1 330
Developing economies	12 832	527	172	1 410
Africa	400	796	400	796
Morocco	-	439	375	350
Brazil	-	-798	16	-
China	2 932	1 248	-	-10
India	141	-715	335	494
Transition economies	-1 135	1 125	106	-

Table C.

Announced greenfield FDI projects by industry, 2016–2017
(Millions of dollars)

Sector/industry	Africa as destination		Africa as investor	
	2016	2017	2016	2017
Total	94 039	85 305	11 772	5 796
Primary	3 713	10 574	-	-
Mining, quarrying and petroleum	3 713	10 574	-	-
Manufacturing	19 357	21 060	5 991	2 907
Textiles, clothing and leather	1 077	3 998	46	91
Chemicals and chemical products	5 107	5 644	4 596	1 194
Non-metallic mineral products	1 144	3 036	576	314
Motor vehicles and other transport equipment	2 754	1 506	28	40
Services	70 969	53 671	5 782	2 889
Electricity, gas and water	15 601	37 485	156	156
Construction	16 372	6 488	2 542	204
Transport, storage and communications	12 872	3 215	698	452
Business services	22 734	3 063	1 030	829

Table D.

Announced greenfield FDI projects by region/economy, 2016–2017
(Millions of dollars)

Partner region/economy	Africa as destination		Africa as investor	
	2016	2017	2016	2017
World	94 039	85 305	11 772	5 796
Developed economies	19 945	32 398	1 411	1 961
European Union	11 864	22 704	1 209	1 658
Italy	4 006	10 383	-	-
United Kingdom	2 395	2 287	444	83
United States	3 640	3 901	55	197
Developing economies	73 643	21 582	10 342	3 829
Africa	8 604	1 949	8 604	1 949
South Africa	1 618	841	74	151
China	36 144	8 920	110	224
Saudi Arabia	4 057	3 972	743	6
United Arab Emirates	10 997	2 023	117	163
Transition economies	452	31 324	19	6