

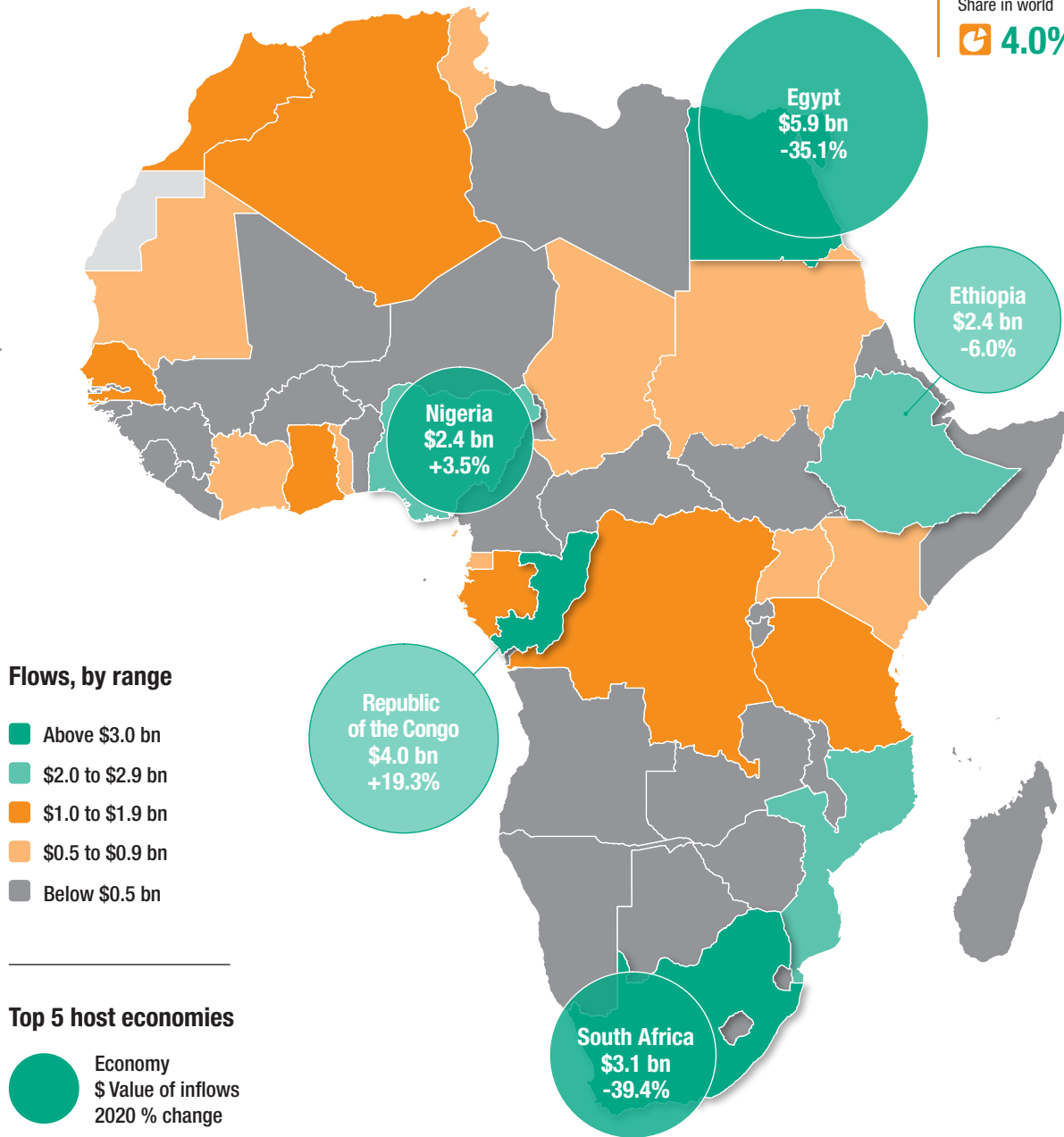
AFRICA

FDI flows, top 5 host economies, 2020 (Value and change)

2020 Inflows
\$ 39.8 bn

2020 Decrease
-15.6%

Share in world
4.0%



Outflows: top 5 home economies

(Billions of dollars and 2020 growth)

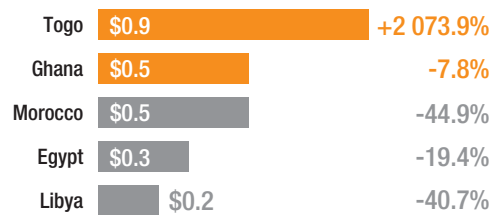
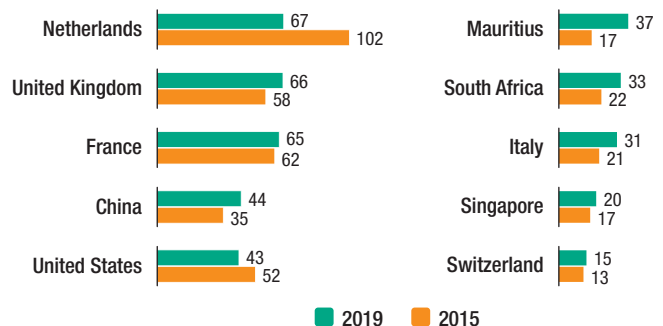


Figure A. Top 10 investor economies by FDI stock, 2015 and 2019 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Final boundary between the Sudan and South Sudan has not yet been determined. Final status of the Abyei area is not yet determined.

- Pandemic and low oil prices depressed FDI flows
- Greenfield projects dropped by 62 per cent
- Flows to increase marginally in 2021

Figure B. FDI inflows, 2007–2009 and 2018–2020
(Billions of dollars and per cent)

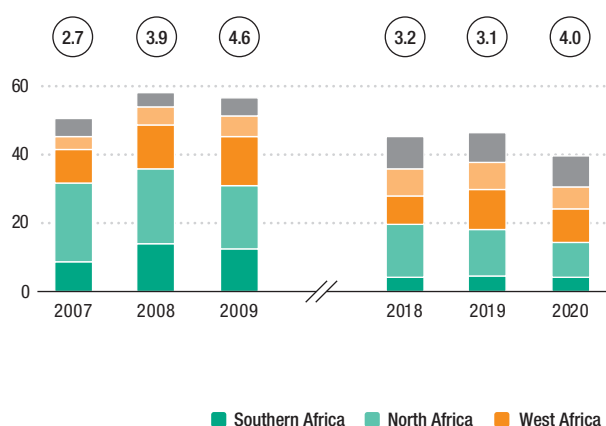


Figure C. FDI outflows, 2007–2009 and 2018–2020
(Billions of dollars and per cent)

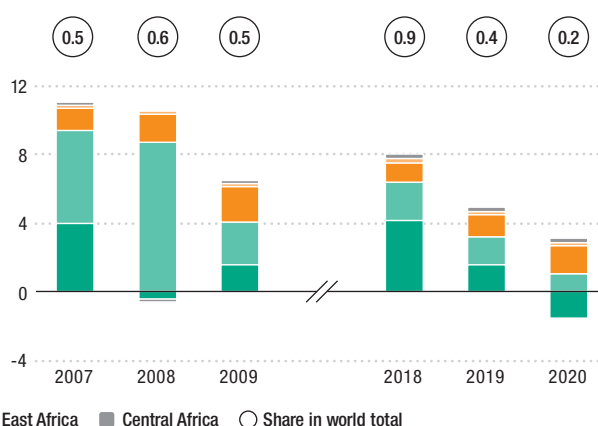


Table A. Net cross-border M&A sales, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	5 835	3 334	140	87
Primary	184	498	18	9
Manufacturing	2 114	2 247	36	18
Services	3 537	590	86	60

Top industries by value

Industry	2019 Value	2020 Value	2019 Number	2020 Number
Food, beverages and tobacco	1 052	1 438	13	1
Pharmaceuticals	9	776	2	5
Extractive industries	143	458	15	6
Transportation and storage	533	235	10	6
Information and communication	- 90	193	13	9
Finance and insurance	20	74	24	20

Table B. Announced greenfield projects, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	76 637	28 997	1 063	556
Primary	2 829	1 381	23	12
Manufacturing	32 621	8 468	409	198
Services	41 186	19 149	631	346

Top industries by value

Industry	2019 Value	2020 Value	2019 Number	2020 Number
Information and communication	4 639	8 960	100	115
Energy	10 228	5 312	64	37
Coke and refined petroleum	7 727	2 315	13	3
Food, beverages and tobacco	2 448	1 382	54	38
Transportation and storage	5 402	1 277	50	26
Automotive	4 015	1 111	63	29

Table C. Announced international project finance deals, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	122 930	32 073	119	72

Top industries by number

Industry	2019 Value	2020 Value	2019 Number	2020 Number
Renewable energy	8 725	11 132	48	31
Mining	12 251	2 287	32	13
Transport infrastructure	9 885	13 969	7	7
Energy	3 587	1 448	9	5
Industrial real estate	3 192	846	5	5

Table D. SDG sectors: greenfield and project finance, selected trends, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Infrastructure	60 473	15 417	17	12
Renewable energy	8 725	11 132	48	31
WASH	326	339	3	3
Food and agriculture	7 559	1 680	69	43
Health	639	267	37	14
Education	259	143	17	15