

DEVELOPED ECONOMIES

FDI flows, top 5 host economies, 2020 (Value and change)

2020 Inflows

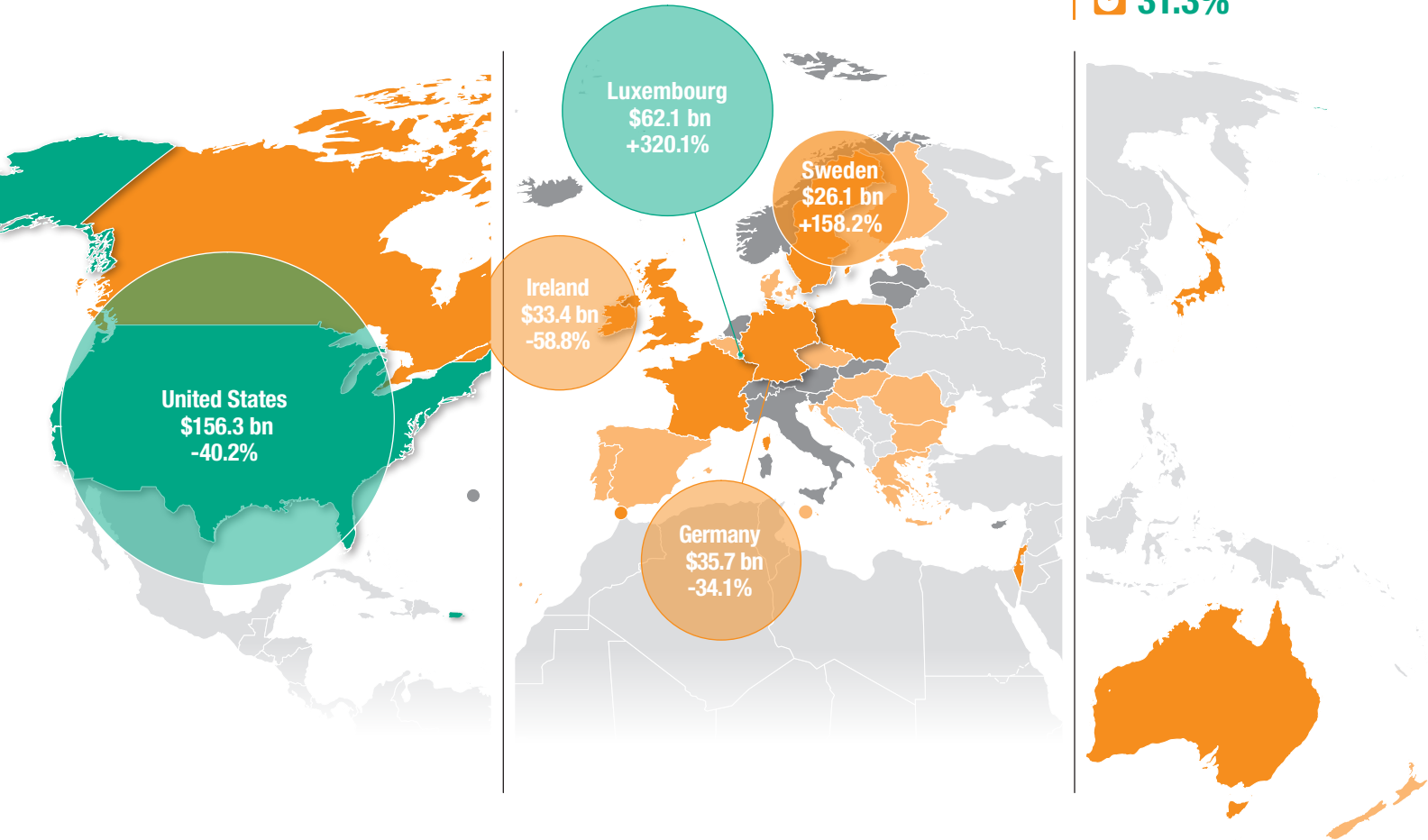
\$ 312.2 bn

2020 Decrease

-58.3%

Share in world

31.3%



Flows, by range

- Above \$100 bn
- \$50 to \$99 bn
- \$10 to \$49 bn
- \$1 to \$9 bn
- Below \$1 bn

Top 5 host economies

- Economy
- \$ Value of inflows
- 2020 % change

Outflows: top 5 home economies

(Billions of dollars and 2020 growth)

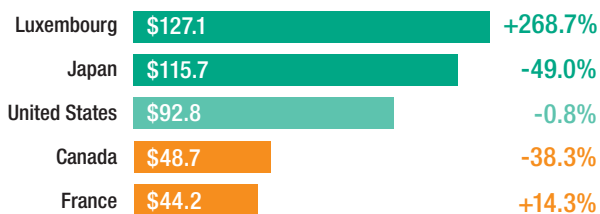
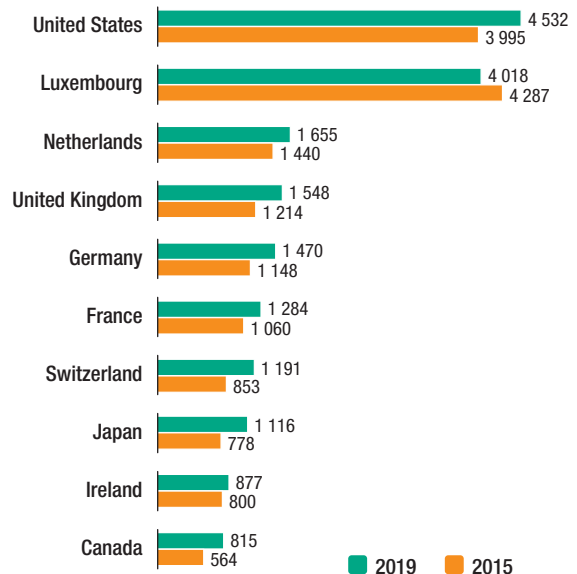


Figure A. Top 10 investor economies by FDI stock, 2015 and 2019 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

HIGHLIGHTS

- Inflows halved, heavily affected by financial transactions
- Global FDI share plummeted to the lowest on record
- Developed economies are leading the recovery

Figure B. FDI inflows, 2007–2009 and 2018–2020
(Billions of dollars and per cent)

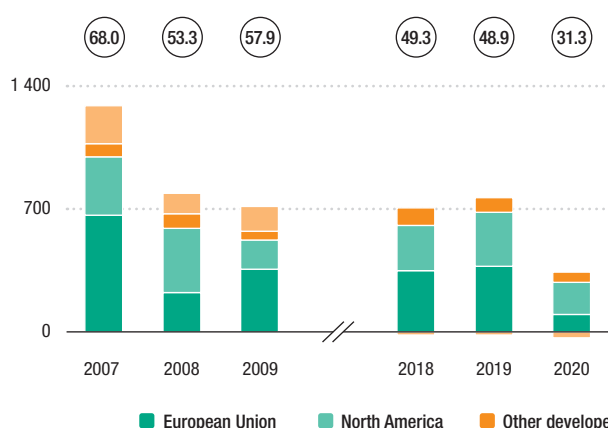


Figure C. FDI outflows, 2007–2009 and 2018–2020
(Billions of dollars and per cent)

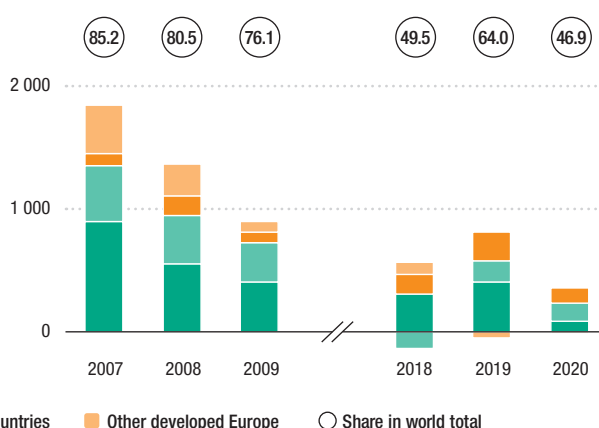


Table A. Net cross-border M&A sales, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	423 539	378 888	5 802	5 225
Primary	33 507	48	365	590
Manufacturing	218 440	202 966	1 319	946
Services	171 592	175 874	4 118	3 689

Top industries by value

Sector/industry	2019 Value	2020 Value	2019 Number	2020 Number
Food, beverages and tobacco	18 757	82 744	131	101
Information and communication	20 428	66 752	1 130	1 112
Pharmaceuticals	96 183	44 043	155	175
Electronics and electrical equipment	20 113	38 090	239	159
Utilities	2 119	26 708	153	142
Trade	14 071	19 739	463	405

Table B. Announced greenfield projects, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	345 740	289 048	10 331	8 376
Primary	5 180	7 424	55	34
Manufacturing	147 242	99 647	4 432	3 216
Services	193 317	181 978	5 844	5 126

Top industries by value

Sector/industry	2019 Value	2020 Value	2019 Number	2020 Number
Energy	52 506	58 231	272	319
Information and communication	36 924	48 260	2 145	1 998
Construction	42 634	25 868	357	275
Electronics and electrical equipment	28 452	25 650	604	516
Trade	12 564	16 157	434	434
Automotive	18 756	14 844	501	332

Table C. Announced international project finance deals, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	242 684	175 411	543	587

Top industries by number

Sector/industry	2019 Value	2020 Value	2019 Number	2020 Number
Renewable energy	112 121	96 319	387	439
Telecommunication	8 454	23 949	17	33
Transport infrastructure	38 633	16 964	21	27
Oil and gas	27 919	8 111	33	23
Energy	15 767	5 734	33	22

Table D. SDG sectors: greenfield and project finance, selected trends, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Infrastructure	62 853	46 647	71	82
Renewable energy	112 121	96 319	387	439
WASH	423	81	16	7
Food and agriculture	8 789	9 695	316	261
Health	12 554	14 253	496	407
Education	641	260	52	32