

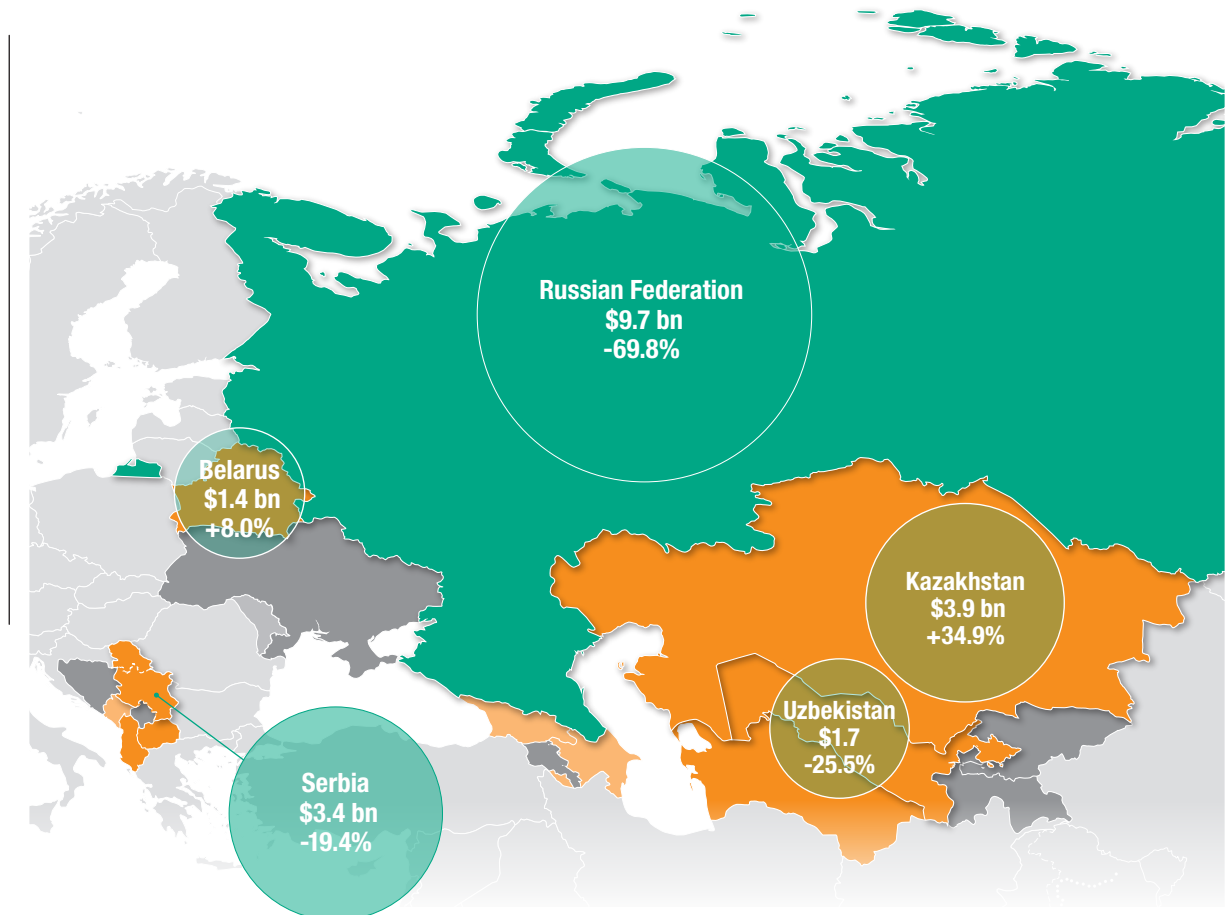
TRANSITION ECONOMIES

FDI flows, top 5 host economies, 2020 (Value and change)

2020 Inflows
\$ 24.2 bn

2020 Decrease
-58.2%

Share in world
2.4%



Flows, by range

- Above \$10.0 bn
- \$5.0 to \$9.9 bn
- \$1.0 to \$4.9 bn
- \$0.5 to \$0.9 bn
- Below \$0.5 bn

Top 5 host economies

● Economy
● \$ Value of inflows
● 2020 % change

Outflows: top 5 home economies

(Billions of dollars and 2020 growth)

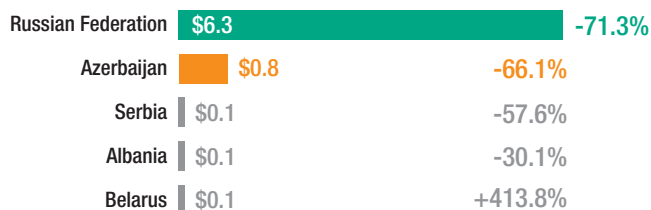
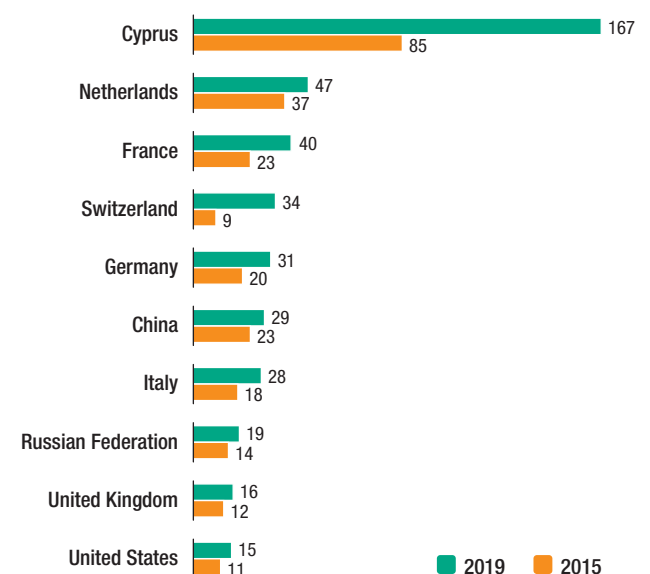


Figure A. Top 10 investor economies by FDI stock, 2015 and 2019 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

- Inflows more than halved
- Outflows suffered a three-quarter decline
- A return to pre-pandemic levels of inward FDI is unlikely

Figure B. FDI inflows, 2007–2009 and 2018–2020
(Billions of dollars and per cent)

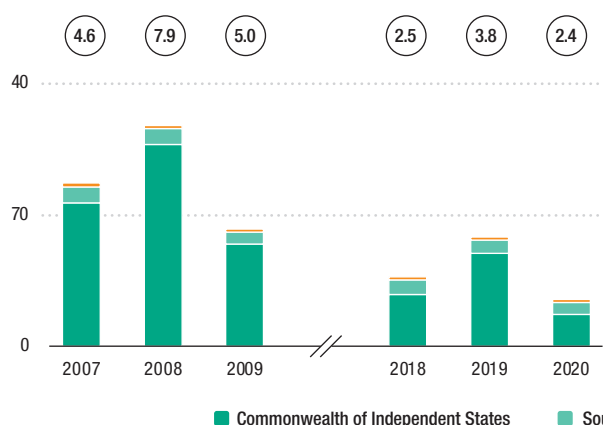


Figure C. FDI outflows, 2007–2009 and 2018–2020
(Billions of dollars and per cent)

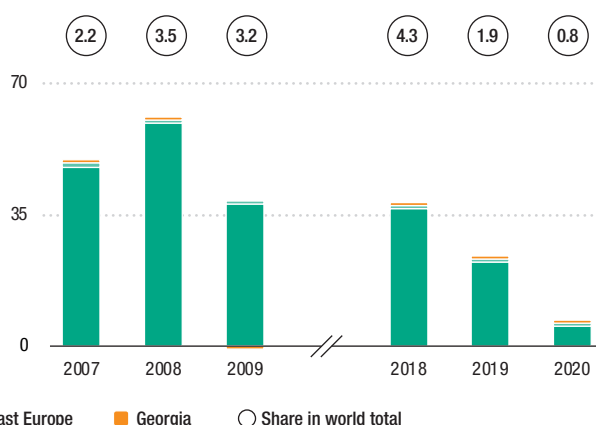


Table A. Net cross-border M&A sales, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	1 422	11 596	115	69
Primary	291	11 608	12	15
Manufacturing	275	-680	29	9
Services	856	668	74	45

Top industries by value

Sector/industry	2019 Value	2020 Value	2019 Number	2020 Number
Extractive industries	131	11 608	6	15
Trade	-38	296	11	6
Information and communication	149	252	31	6
Utilities	-66	161	-2	6
Hospitality	-	44	-2	3
Pharmaceuticals	181	33	2	4

Table B. Announced greenfield projects, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	46 036	19 529	697	371
Primary	806	862	15	10
Manufacturing	31 870	7 884	430	207
Services	13 360	10 784	252	154

Top industries by value

Sector/industry	2019 Value	2020 Value	2019 Number	2020 Number
Energy	5 127	4 608	33	16
Automotive	5 393	1 777	45	20
Information and communication	916	1 681	46	50
Food, beverages and tobacco	3 285	1 665	47	36
Hospitality	1 050	1 427	10	9
Construction	1 629	1 229	13	10
Paper and paper products	528	789	6	9

Table C. Announced international project finance deals, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	26 225	21 424	59	31

Top industries by number

Sector/industry	2019 Value	2020 Value	2019 Number	2020 Number
Renewable energy	6 194	4 702	33	16
Industrial real estate	1 829	10 057	7	3
Mining	1 589	653	3	3
Petrochemicals	231	4 211	1	2
Transport infrastructure	12 480	784	4	2

Table D. SDG sectors: greenfield and project finance, selected trends, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Infrastructure	14 945	1 015	10	3
Renewable energy	6 194	4 702	33	16
WASH	75	-	2	-
Food and agriculture	4 180	2 228	62	47
Health	816	369	34	12
Education	33	-	3	-