

LATIN AMERICA & THE CARIBBEAN

FDI inflows, top 5 host economies, 2014

(Value and change)

2014 Inflows

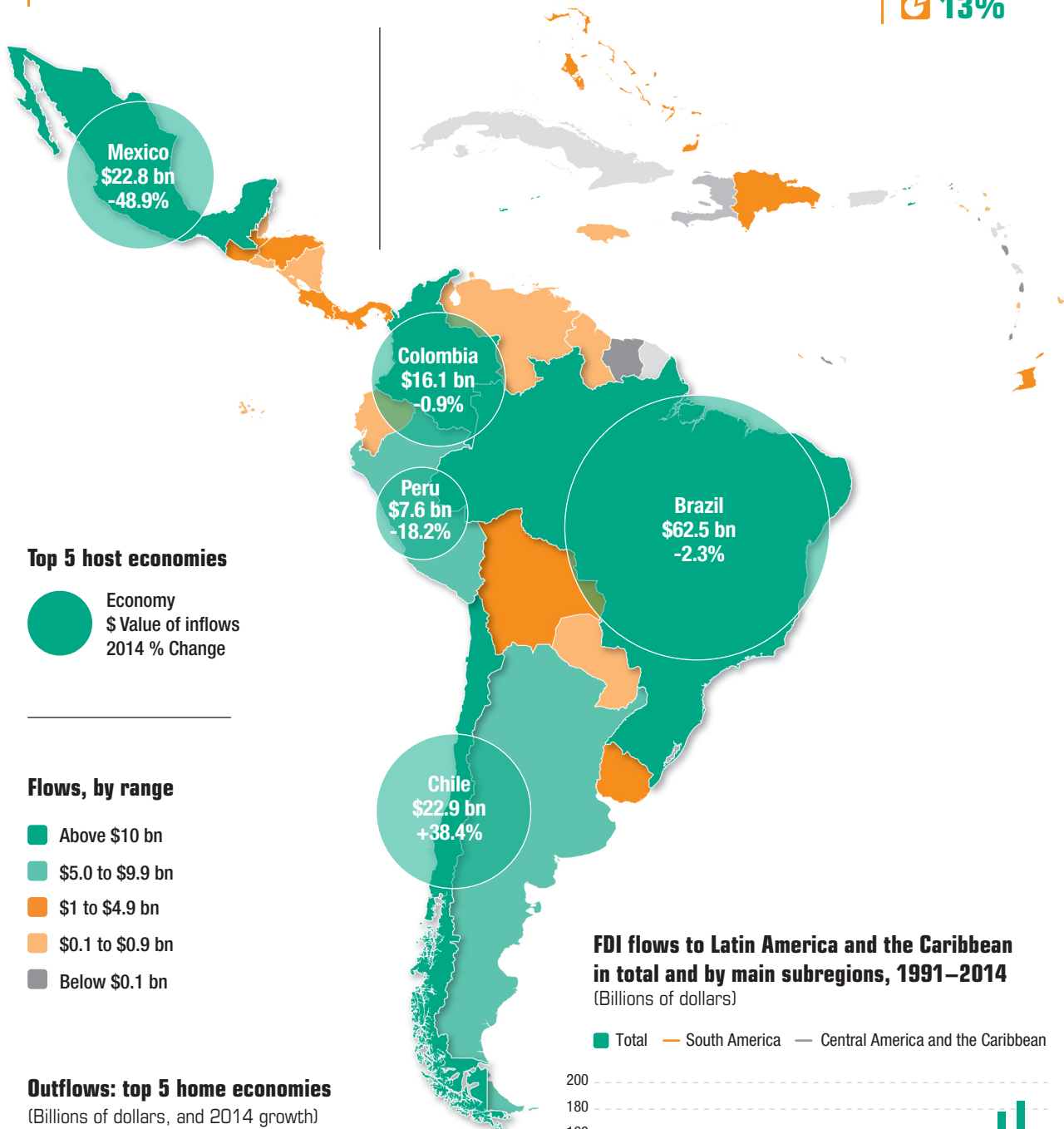
\$ 159.4 bn

2014 Decrease

-14.4%

Share in world

13%

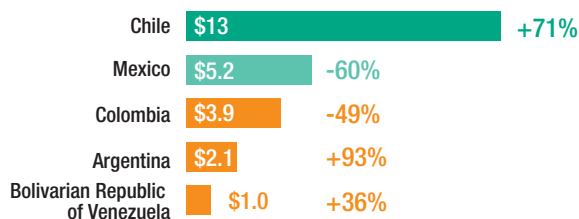


Flows, by range

- Above \$10 bn
- \$5.0 to \$9.9 bn
- \$1 to \$4.9 bn
- \$0.1 to \$0.9 bn
- Below \$0.1 bn

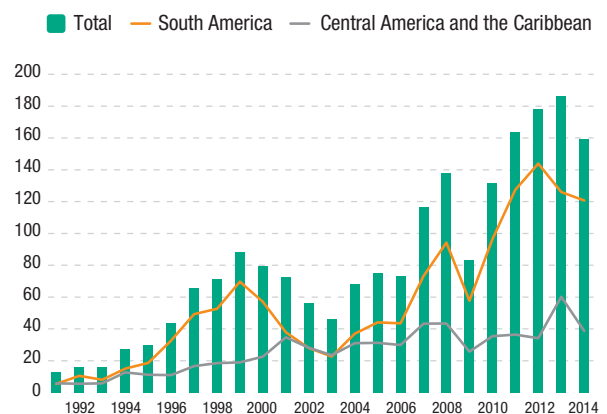
Outflows: top 5 home economies

(Billions of dollars, and 2014 growth)



FDI flows to Latin America and the Caribbean in total and by main subregions, 1991–2014

(Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

HIGHLIGHTS

- Inflows fall with commodity prices and cross-border M&As
- European, Asian and regional investors gain ground
- FDI being re-evaluated for post-2015 development agenda

Figure A.

FDI inflows, 2008–2014
(Billions of dollars)

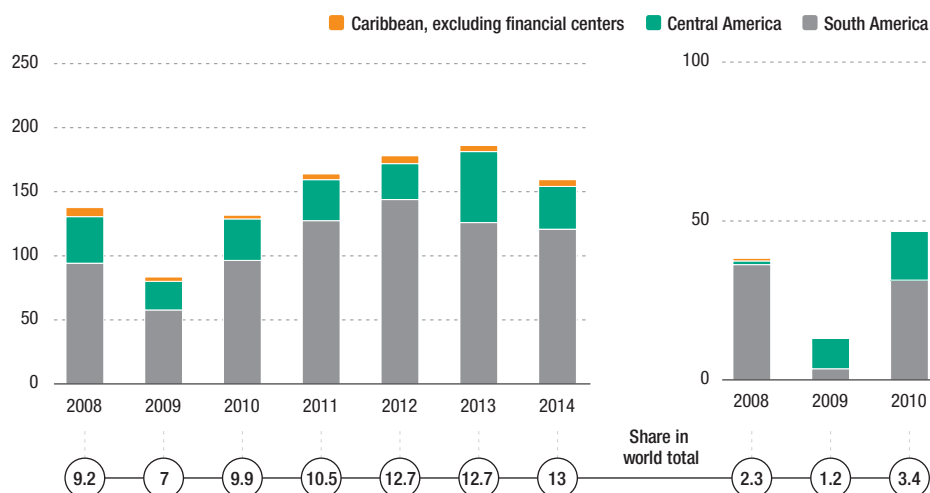


Figure B.

FDI outflows, 2008–2014
(Billions of dollars)

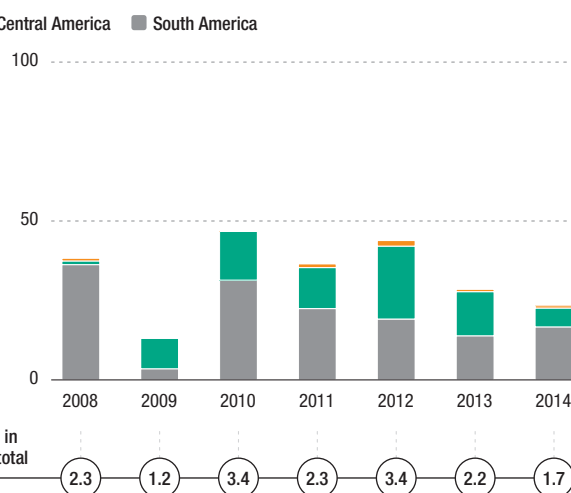


Table A.

Announced greenfield FDI projects by industry, 2013–2014 (Millions of dollars)

Sector/industry	LAC as destination		LAC as investors	
	2013	2014	2013	2014
Total	153 023	89 446	20 499	8 689
Primary	12 568	11 097	4 000	22
Manufacturing	38 427	32 127	6 937	3 652
Food, beverages and tobacco	3 956	2 726	1 741	1 579
Metals and metal products	4 197	2 638	89	207
Electrical and electronic equipment	2 687	3 029	406	86
Motor vehicles and other transport equipment	13 517	16 229	128	263
Services	102 028	46 222	9 562	5 015
Electricity, gas and water	17 067	13 363	809	453
Trade	3 652	2 446	1 255	1 012
Transport, storage and communications	19 380	18 018	4 403	2 215
Finance	5 090	4 135	805	994
Business services	49 701	6 152	1 493	186

Table B.

Announced greenfield FDI projects by region/country, 2013–2014 (Millions of dollars)

Partner region/economy	LAC as destination		LAC as investors	
	2013	2014	2013	2014
World	153 023	89 446	20 499	8 689
Developed economies	81 987	71 167	1 539	1 760
Europe	39 167	30 526	684	551
Canada	4 553	10 358	10	-
United States	26 304	26 190	805	1 151
Developing economies	70 071	18 170	18 864	6 651
Asia and Oceania	52 250	11 790	931	481
China	3 258	8 154	377	282
Hong Kong, China	44 424	175	143	29
Latin America and the Caribbean	17 737	6 084	17 737	6 084
South America	12 341	3 229	14 447	4 201
Central America	5 152	2 576	2 477	1 120
Transition economies	965	109	96	278

Table C.

Cross-border M&As by industry, 2013–2014 (Millions of dollars)

Sector/industry	Sales		Purchases	
	2013	2014	2013	2014
Total	34 797	25 457	16 239	8 440
Primary	1 287	391	288	-2 759
Extraction of crude petroleum and natural gas	345	184	207	-2 600
Mining of metal ores	928	-1	74	26
Manufacturing	25 138	2 929	7 117	3 830
Food, beverages and tobacco	23 848	-42	4 644	1 953
Coke and refined petroleum products	-	-5 317	-	-
Chemicals and chemical products	-116	3 796	156	923
Pharmaceuticals, medicinal chemicals and botanical products	317	3 603	25	11
Services	8 372	22 137	8 834	7 369
Electricity, gas, water and waste management	3 720	4 805	85	840
Transportation and storage	1 488	5 510	628	400
Financial and insurance activities	2 371	5 994	7 953	5 071

Table D.

Cross-border M&As by region/country, 2013–2014 (Millions of dollars)

Region/country	Sales		Purchases	
	2013	2014	2013	2014
World	34 797	25 457	16 239	8 440
Developed economies	19 678	17 949	5 118	8 131
Europe	11 870	-1 269	2 913	4 214
North America	6 792	10 899	2 092	3 916
Other developed countries	1 016	8 319	113	-
Developing economies	14 401	6 797	11 134	309
Africa	-	1 094	-430	400
Latin America and the Caribbean	10 731	-251	10 731	-251
South America	7 928	248	6 177	-1 091
Central America	2 803	-499	3 927	840
Asia and Oceania	3 670	5 954	833	160
South, East and South-East Asia	3 404	4 954	779	-
Transition economies	-	596	-13	-