



NATIONAL GREEN EXPORT REVIEW *NGER*



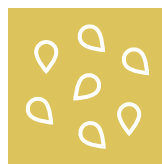
LEATHER

PRODUCTS
 SHOES, GLOVES
 BACKPACKS, PURSES
 GARMENTS
 UPHOLSTERY

SEMI-PROCESSED OR
 FINISHED LEATHER

The leather and leather products industry has multiple linkages to the wider rural economy. It is also highly labour-intensive in its raw material sourcing, transportation, processing and marketing phases. The industry thus possesses enormous potential to create much needed non-agricultural employment and looks set to

play an important role in poverty reduction.

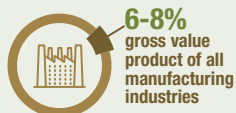


SESAME

PRODUCTS
 RAW SESAME
 HULLED SESAME
 SESAME OIL
 SESAME JAM «TAHINA»

Sesame is the second most important agricultural commodity in foreign exchange earnings for Ethiopia, after coffee. However, sesame production in most areas is carried out under traditional production systems associated with low production and productivity levels.

MANUFACTURING INDUSTRIES



JOB



In the fiscal year of 2015, both permanent and temporary jobs have been created in the leather sector.

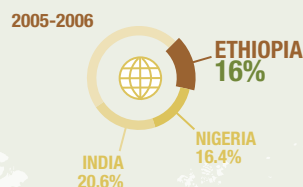
NATIONAL GDP



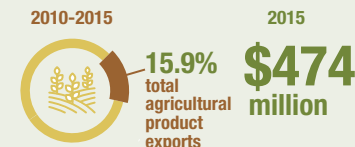
MAIN MARKETS AND EXPORTS



WORLD EXPORT



SESAME SEED EXPORTS



Raw seeds account for most of Ethiopia's sesame exports. Surprisingly, Ethiopia is a net importer of processed sesame products.

MAJOR EXPORT DESTINATIONS



PRIORITIES IDENTIFIED BY NATIONAL STAKEHOLDERS

- 1 Build stakeholders' capacity with regard to technical knowledge, value addition and use of modern technology
- 2 Strengthen marketing systems for both the leather and sesame sectors
- 3 Improve access to finance
- 4 Develop the provision of reliable and timely market information to value chain actors
- 5 Improved supply chain coordination
- 6 Improve infrastructure including electricity supply and transportation
- 7 Improve service delivery (create a one-stop shop window for government services to producers)

