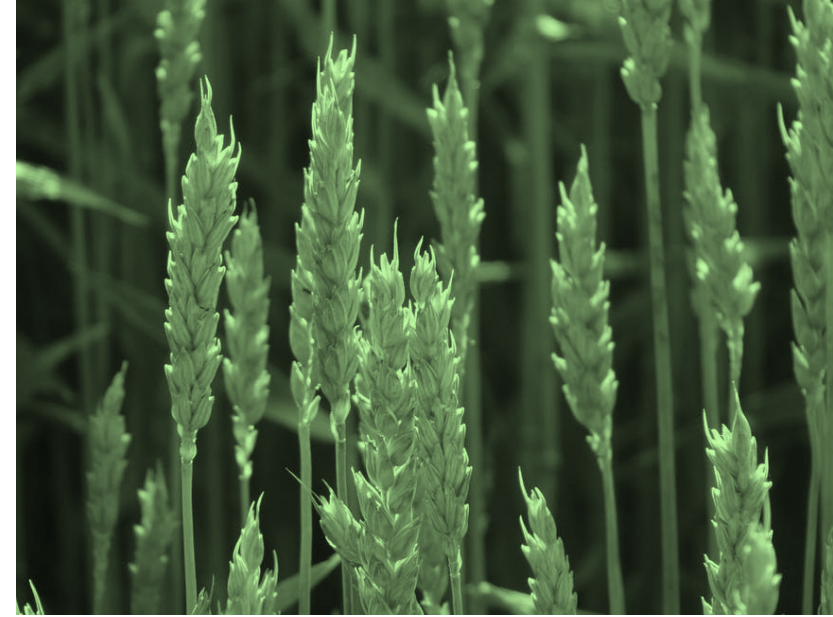
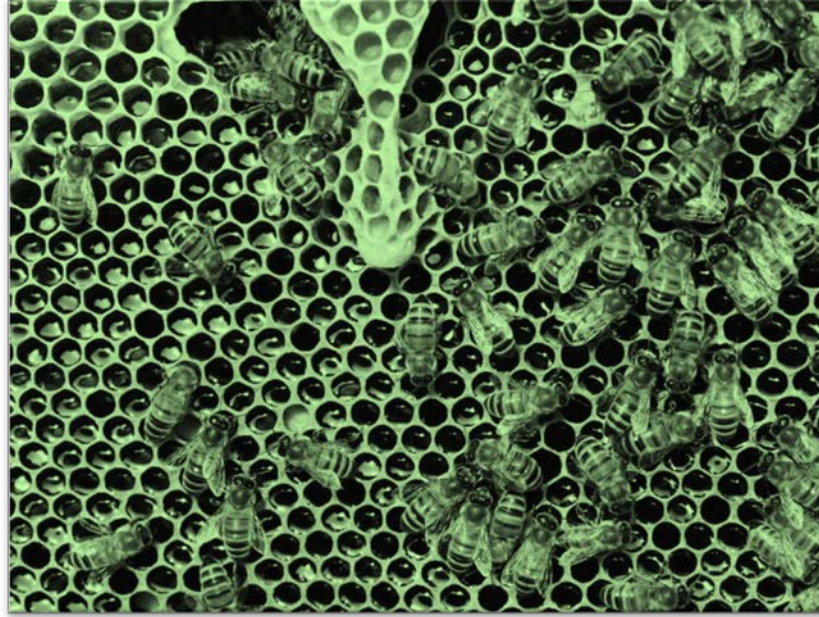




National Green Export Review - Moldova





Moldova NGER report overview

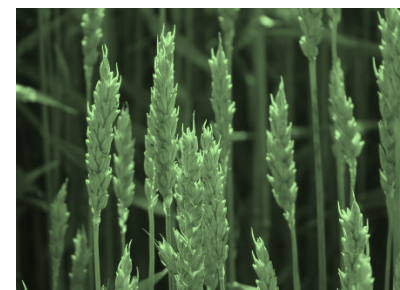
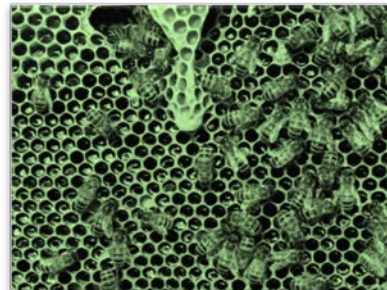
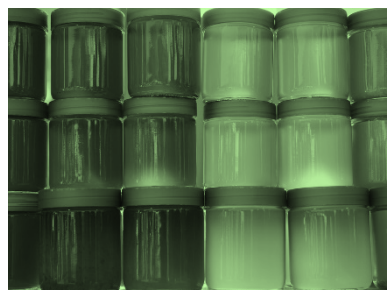


OVERVIEW

Objective

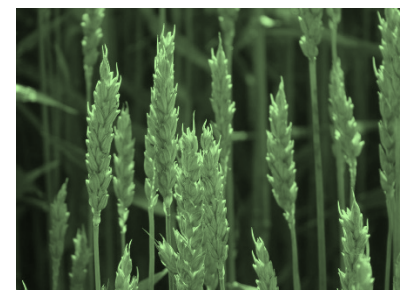
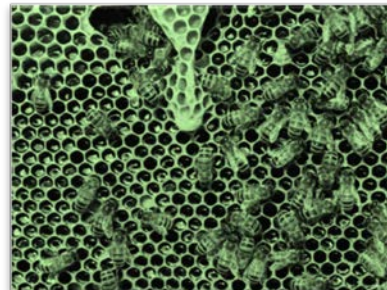
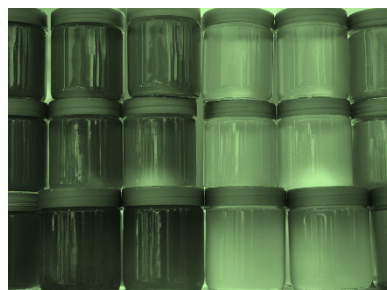
Methodology of the study

Report outline



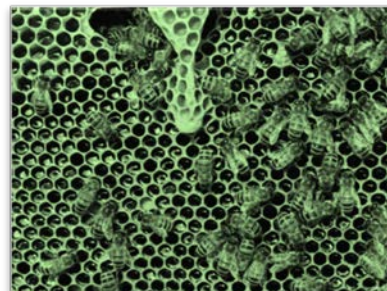
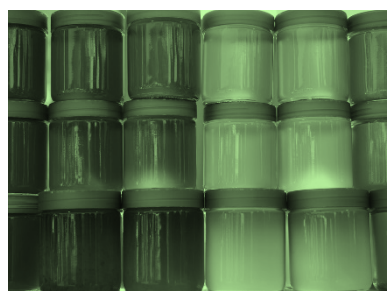
OBJECTIVE

Examine the walnut, honey and cereals sectors identifying their SWOT and recommending actions to boost production and export



METHODOLOGY

- UNCTAD methodological guidelines
- Technique of data collection:
 - Primary data collected through questioner and interviews with stakeholders: government institutions, sectoral associations and private sector, incl. producers and exporters.
 - Secondary data collected from the NBS, UN Comtrade, ITC and other online databases.
- Technique of data analysis: The study used qualitative and quantitative analysis.
- Limitations: limited availability of organic production and export data (national and international)



REPORT OUTLINE

Introduction and Executive Summary

I: Organic Agriculture – overall trends and legal framework in RM

II: Export trends

III: Existing Support Programs

Chapter 1: Moldova's Walnut Sector

1.1. Introduction

1.2. Global trends in walnut production and trade

1.3. Current status of Moldova's walnut sector and its performance in the national economy

1.4. Brief overview of stakeholders and the value chain in the walnut sector

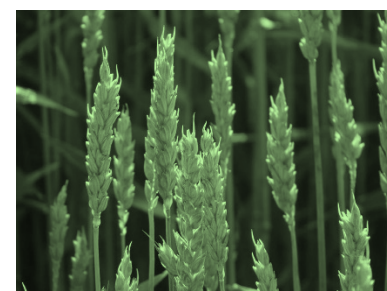
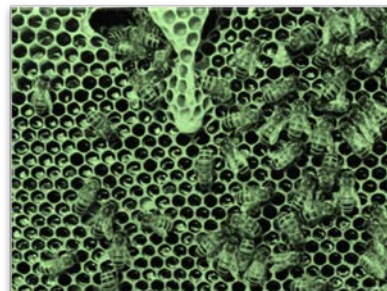
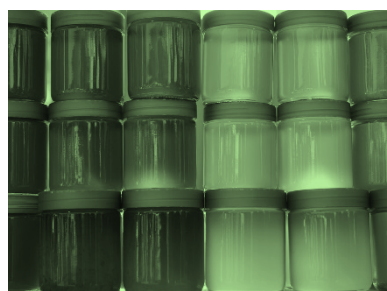
1.5. Potentials of market diversification, upgrading the value chain and generating added value

1.6. SWOT analysis for the walnut sector

1.7. National Plan of Action for the walnut sector

Chapter 2: Moldova's Honey Sector

Chapter 3: Moldova's Cereals Sector



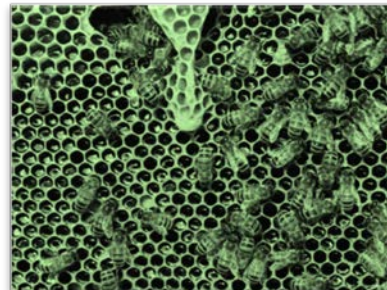
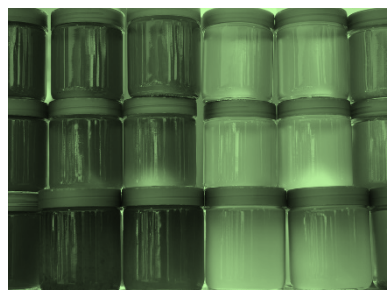
Export trends and support policies

Republic of Moldova is a full-right member of the WTO (2001)

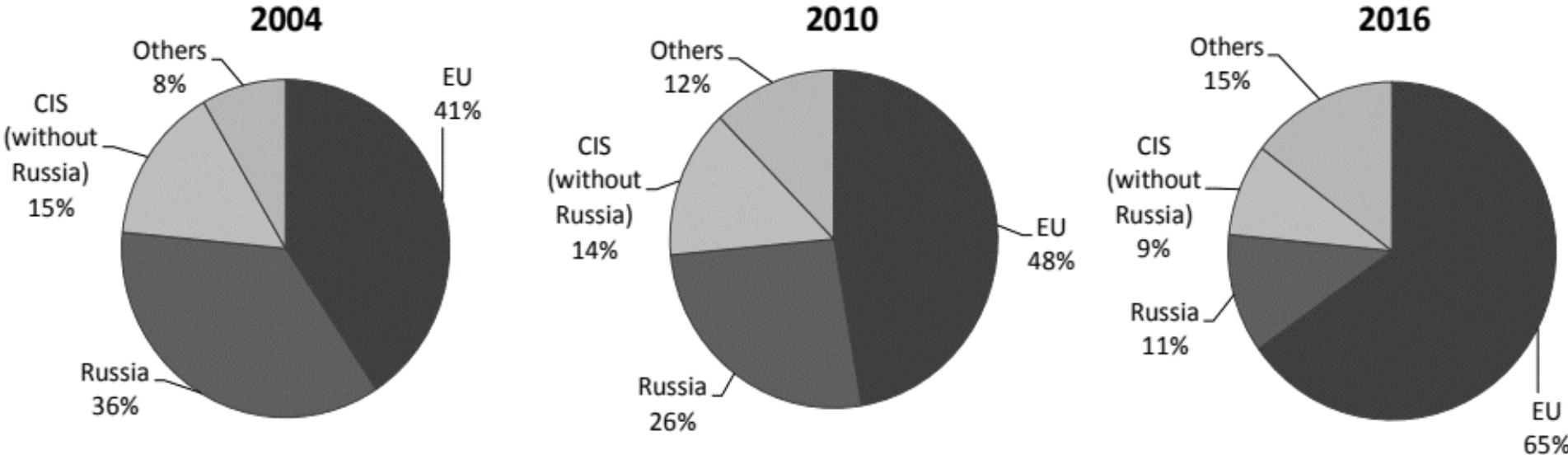
- Moldova benefits from a number of FTAs:

- DCFTA
- CIS
- GUAM
- CEFTA
- Turkey

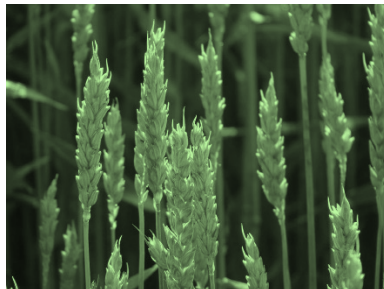
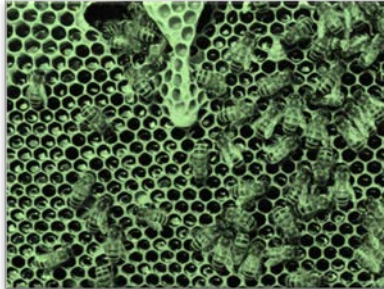
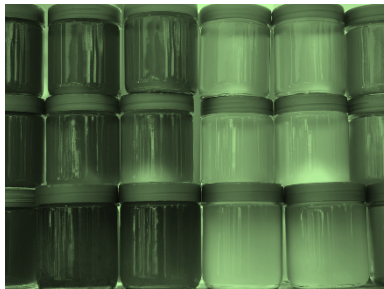
- Preferential Trade Agreements: Norway, Switzerland, Canada, USA and Japan



Regional export trends for goods from the Republic of Moldova



Source: National Bureau of Statistics. Only goods.



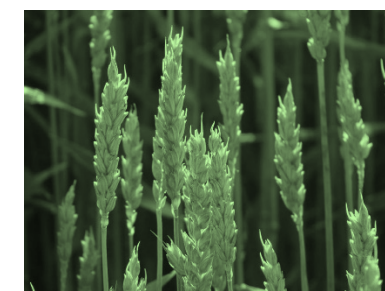
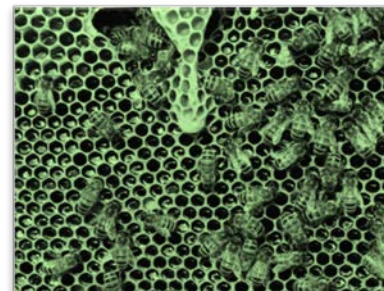
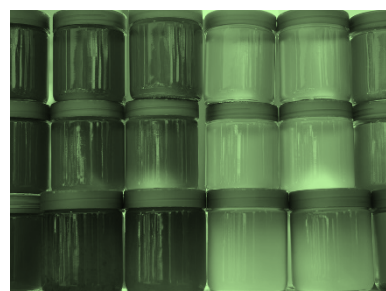
Existing Support Programs

Subsidies by the Agency of Interventions and Payments for Agriculture (AIPA). 2018 total budget MDL900 mln (EUR45 mln):

- Investment in agricultural holdings for restructuring and adaptation to EU standards
- Investments in the processing and marketing of agricultural products
- Trainings for the implementation of the actions related to the environment and the rural space
- Improvement and development of rural infrastructure
- Consultancy and training services

Moldova Agriculture Competitiveness Project by the World Bank (2012-2019)

- Enhancing food safety management - USD 11.8 mln
- Enhancing market access potential - USD 38.34 mln
- Enhancing land productivity through sustainable land management - USD 9 mln
- Project management – USD2.6 mln
- Compensatory sales support grants – USD6.8 mln



Existing Support Programs

Rural Economic & Climate Resilience Programme (IFAD VI): 2014 – 2020. Budget USD16 mln (loans) + USD10 mln (grants)

Component I: Climate change resilience and inclusive value chain development

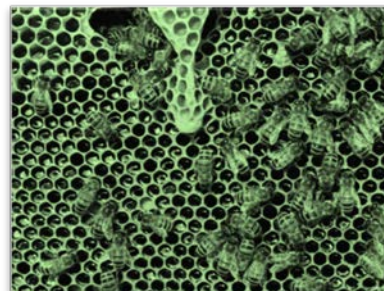
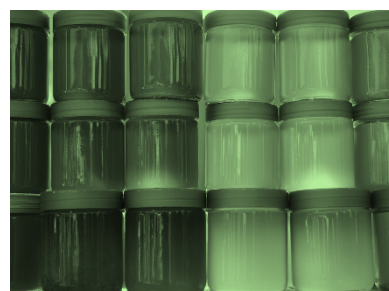
Component II: Inclusive rural financing and capacity development

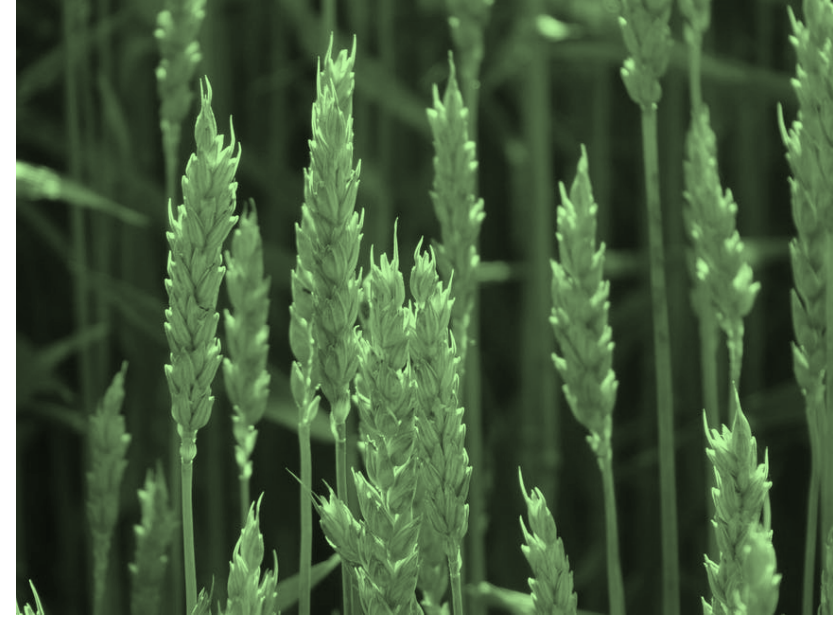
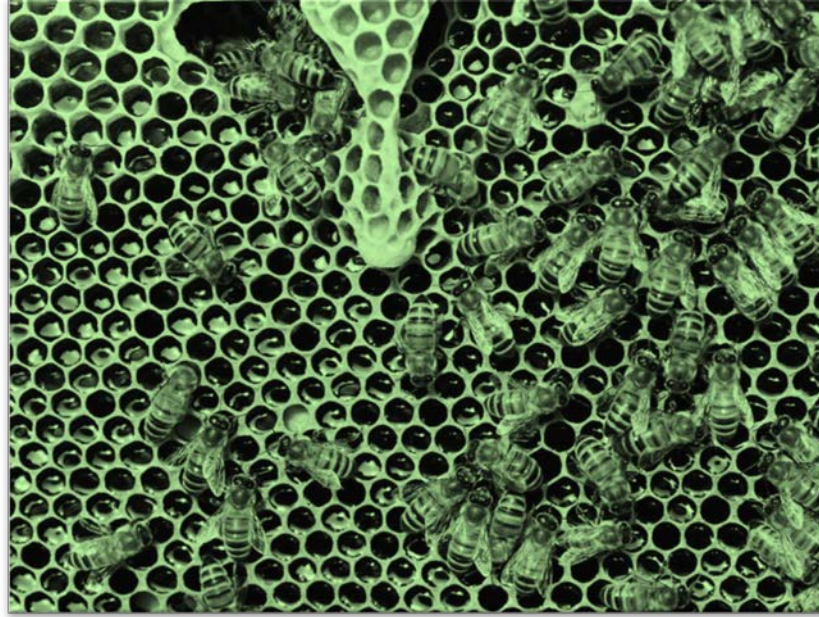
Component III: Development of economic infrastructure for rural resilience and growth

Institutional support within organic farming in the Republic of Moldova: 2017-2021. Budget 15.900.000CZK (EUR650.000)

Expected results:

- Reinforced institutional structure in the field of organic farming
- Operational system for unified approval of inputs to organic farming
- Strengthened competency of local laboratory in the field of organic farming
- Established system for recommendation of organic agro-technological procedures, species and varieties





Thank you for attention!

