#### United Nations Conference on Trade and Development

Regional Workshop on Promoting Cotton By-Products in Eastern and Southern Africa

28-30 May 2019, Johannesburg, South Africa

**Hosted by Cotton SA** 

**Cotton By-Products in Zambia** 

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The views expressed are those of the author and do not necessarily reflect the views of UNCTAD.

## **COTTON BY-PRODUCTS IN ZAMBIA**

COTTON BOARD OF ZAMBIA
DAFULIN KAONGA



#### **BACKGROUND**

- Cotton remains an important cash crop in Zambia, with 250,000 – 450,000 farmers
- Source of income for rural households, employment opportunities for people, source of export revenue for government
- Current production of cotton lint in Zambia is approximately 40,000 tons versus a potential production of 200,000 tons of lint
- Cotton grown mainly for lint but there are by-products that can be derived from cotton: including cake, edible oil, particle boards, Briquettes pellets for energy, and absorbent cotton

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# **CURRENT** COTTON VALUE CHAIN IN ZAMBIA





### **OBJECTIVES OF UNCTAD**

- Zambia to assess the economic viability of development of cotton by-product
- Improve capacity of cotton value chain stakeholders to access the potential value, market situation and prospects
- Improved capacity of policymakers to formulate evidence based policies and devise investment profiles

# MEETING HELD FROM TH TO 8TH DECEMBER, 2017

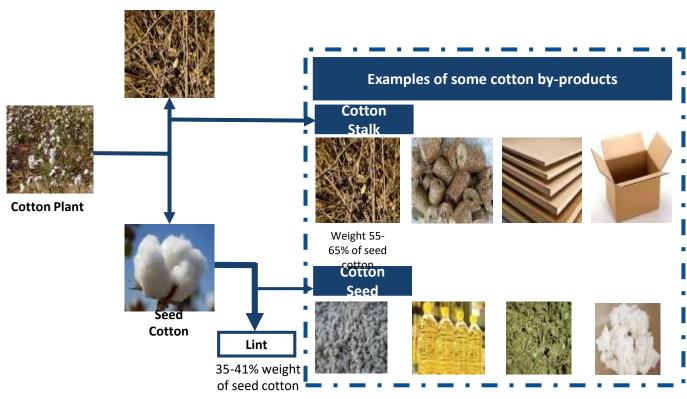
Choose two cotton by-product that would be commercially viable in Zambia

1. Briquette, and pellets manufacture from cotton stalks

2. Production of absorbent cotton wool for medical and sanitary usage







Focus of UNCTAD Project
Promoting cotton by-product in Eastern and
Southern Africa



# WHY BRIQUETTES, AND PELLETS

- A great opportunity to move away from use of wood fuel and ecological destruction of forests for domestic and industrial use.
- Opportunity for increase income for farmers
- Re enforcement of Pest control
- biomass fuel of briquettes/pellets business opportunities remain unexploited in, Zambia

# WHY NOT YET DEVELOPMENT BRIQUETTES AND PELLETS

 lack of knowledge among farmers and other value chain actors;

 lack of necessary value addition technologies;





#### WHAT IS BEEN DONE

- Understand how briquette and pellet use is being exploited from other raw materials
- Informing farming communities about the potential for use of cotton stalks for energy use
- Encouraging potential entrepreneurs about the business opportunity
- Understanding Government Policy under ministry of Energy



## **ABSORBERT COTTON**

For medical purposes

 Can also be used for sanitary pads, baby diapers, cotton sliver, cotton

dental rolls





#### WHAT IS OBTAINING

- We have two producers of absorbent cotton supplying through private enterprises in Zambia, Zimbabwe and at times Congo
- The capacity levels of the two suppliers is unable to meet government demand
- Need for more investment in the processing and product range



### **POLICY PROPOSALS**

- ▶ Trade policy import substitution, placing local content as priority (buy Zambia)
  - Fiscal incentives
- Government to have a central body dealing the whole cotton value chain
- Coherent treatment of the cotton value chain by
  - Reviewing the Cotton Act
  - Strengthening the cotton value addition committee of ZAM
- Advocacy and awareness
- Creating centers of excellence for the cotton value chain



#### **WAY FORWARD**

#### **BRIQUETTES AND PELLETS**

- Address low production and productivity
- Formation of cooperatives
- a stalk value addition study which assesses the economic viability and location issues needs to be conducted;

#### **ABSORBERNT COTTON**

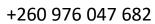
- Address low production and productivity
- Formation of cooperatives
- need a national policy for agro-processing clusters



## **THANK YOU**



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