

Food and Agriculture Organization of the United Nations

Market measures to promote sustainable fisheries trade

UNCTAD AHEM on Trade in Sustainable Fisheries Geneva 29 September-1 October 2015

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OUTLINE

- 1. Problem description
- 2. Market-based measures (eco-labels)
- 3. Future market trends
- 4. Guiding questions for discussion

1. Problem Description

Open-access resource

over-capacity and over-utilization



Managing capture fisheries

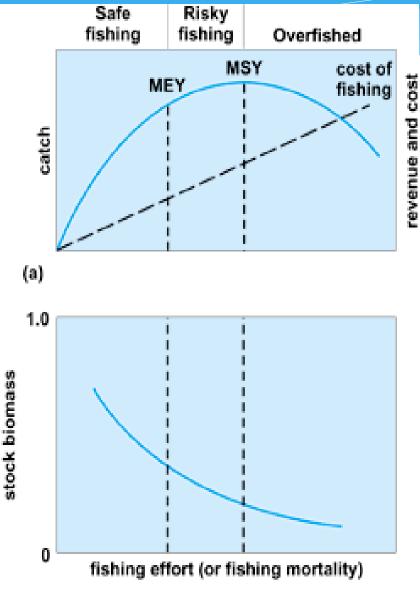
Management measures at MEY based on best scientific evidence available;

Aiming to maintain or restore stocks at levels capable of producing MSY:

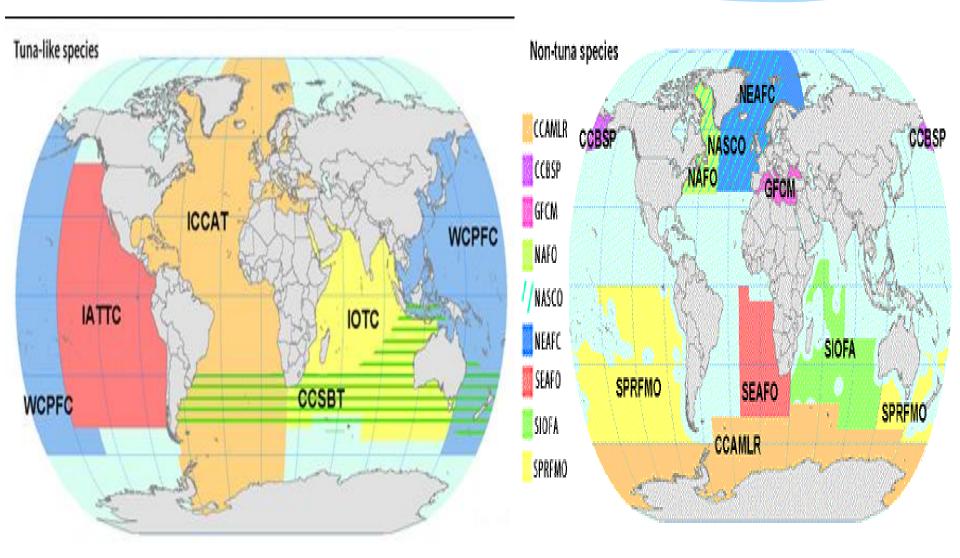
National governments

Exclusive Economic Zones & Inland waters



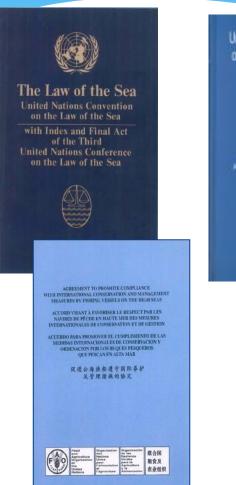


Regional Fisheries Bodies Straddling Stocks & High Seas



binding instruments

non-binding instruments



United Nations Conference on Stradding Fish Stocks and Highly Migratory Fish Stocks

Selected Documents

Complete and Interneting Statement Likey and Garner G. Schram

Food and Agriculture Organization of the United Nations for a world without hunger	Faheries and Aqueculture Department
Port State Measures Agreement	
Table of Contents	The Agreement
+ The benefits of ratifying and implementing the 2009 FAO Port State	+ Status
Measures Agreement + FAO's efforts in support of the implementation of the Agreement + Relevant PSMA publications	Circular State letters Agreement on Port State Measures to Prevent, Dater and
The benefits of ratifying and implementing the	Elminate Begal
2009 FAO Port State Measures Agreement	Unreported and Unregulated Flahing - 2012
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soon as possible, so as to lead to its early entry into force and its universal accep-





GUIDELINES FOR THE ECOLABELLING OF FISH AND FISHERY PRODUCTS FROM INLAND CAPTURE FISHERIES

> DIRECTIVES POUR L'ÉTIQUETAGE ÉCOLOGIQUE DU POISSON ET DES PRODUITS DES PÉCHES DE CAPTURE CONTINENTALES

DIRECTRICES PARA EL ECOETIQUETADO DE PESCADO Y PRODUCTOS PESQUEROS DE LA PESCA DE CAPTURA CONTINENTAL



2. Market-based measures (eco-labels)



Common factors in eco-label markets:



FAO FISHERIES AND AQUACULTURE TECHNICAL PAPER

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Review of ecolabelling schemes for fish and fishery products from capture fisheries



Private standards and certification in fisheries and aquaculture Current practice and emerging issues

- Environmentally aware, active populations
- Seafood retail sector dominated by large supermarket chains, not small fish markets
- Consumption patterns based on few seafood species
- Preference for processed seafood products that lend themselves to labeling











International Certification Guidelines

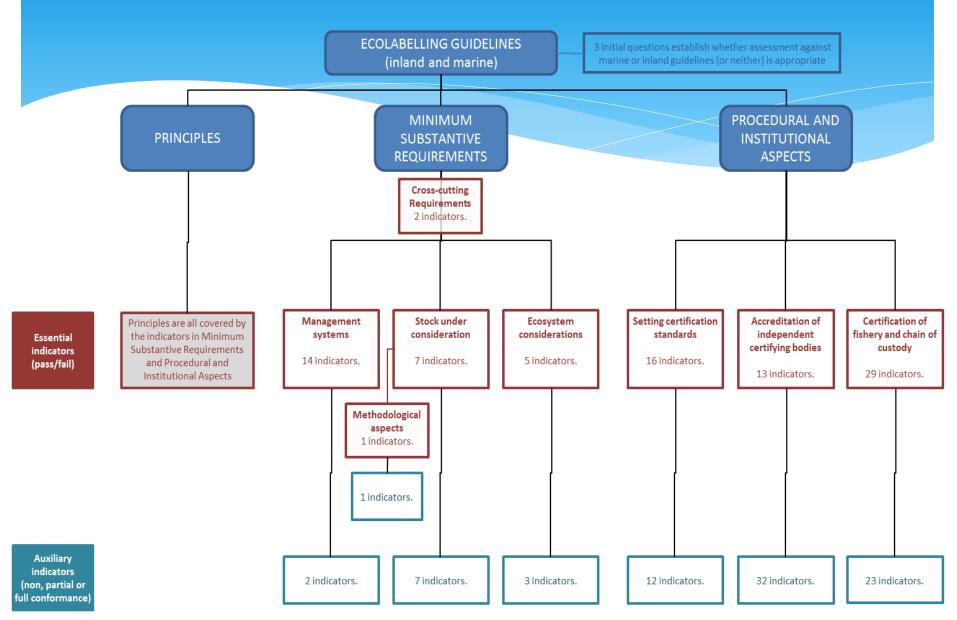
FAO Code of Conduct for Responsible Fisheries (1995):

Sets out **principles** and international **standards** for responsible practices with respect to the goals of **conservation**, **management** and **development**

Certification Guidelines based on the CCRF:

- Guidelines for ecolabelling of fish and fishery products from marine capture fisheries (2005, revision 2009)
- Guidelines for ecolabelling of fish and fishery products from inland capture fisheries (2010)
- Technical guidelines on aquaculture certification (2011)

International Certification Guidelines



Role of FAO (eco-labels)

FAO Guidelines are in public domain, for uptake by:

- Private sector
- Civil society
- Governments
- Third party stakeholders

FAO Guidelines are:

- voluntary international instruments
- adopted by FAO member countries (COFI).

FAO does not certify:

- marine capture fisheries
- inland capture fisheries
- aquaculture sites

FAO does **not assess:** Certification schemes for compliance with any FAO Guidelines.

3. Future market trends

A multi-stakeholder initiative launched in 2013 aims to:

- increase consumer confidence in certified seafood;
- reduce duplication of supply chain costs;
- facilitate transparency and comparability of ecolabels;
- drive improvements in seafood certification schemes.



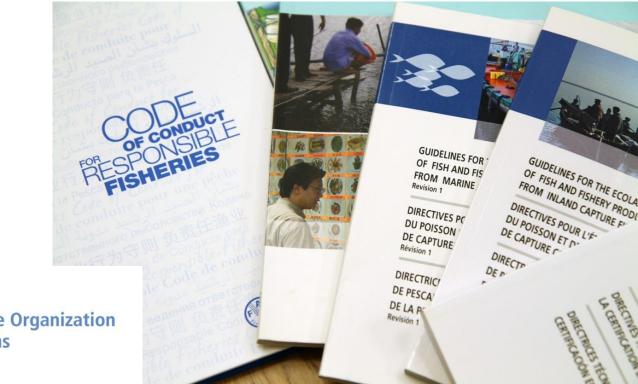
Global Sustainable Seafood Initiative

- FAO instruments adopted as minimum **requirements** of the GSSI global benchmarking tool;
- FAO sits on GSSI Steering Board as affiliated partner;
- FAO staff provide technical expertise to GSSI expert working groups that developed the tool.





Food and Agriculture Organization of the United Nations



Private vs public certification schemes

- There are public certification schemes for both capture fisheries and aquaculture sectors;
- Proposals for new public eco-labels (examples EU, France) and sustainability standards (ISO) are in the pipeline;
- Rising interest from developing countries to develop national eco-labels;
- Participation of private certification schemes as stakeholders in developing country FIPs.

Fisheries Partnership







ThaiGAP[°]

4. Guiding questions for discussion

- A. Are eco-labels technical barriers to trade... if they are voluntary business-to-business contracts or consumer-facing labels?
- B. How might public eco-labels lead to fisheries disputes under the rules-based multilateral trading system?
- C. How can small-scale fishers & small-scale aquaculture producers maintain market access in face of eco-labelling in target markets?
- D. What is the role of intergovernmental organizations (FAO, UNCTAD, WTO) in trade issues arising from seafood eco-labels?



THANK YOU

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