

Trade and Development Board
Commission on Investment, Technology and Related Financial Issues
Twelfth session
Geneva, 12–13 February 2008

**Annexes to the progress report on the implementation of
the recommendations adopted by the Commission at
its eleventh session and on the work of the Commission
since UNCTAD XI***

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* TD/B/COM.2/81.

Annex I: Issue notes and publications prepared by DITE

A. Parliamentary documentation

Commission on Investment, Technology and Related Financial Issues, eleventh session

- Report on the Commission on Investment, Technology and related Financial Issues, on its eleventh session
TD/B/COM.2/78
- Investment Policy Review of Morocco: Executive Summary
TD/B/COM.2/76
- Progress Report on the Implementation of Recommendations for the UNCTAD secretariat
TD/B/COM.2/74
- The Emerging Landscape of Foreign Direct Investment: Some Salient Issues
TD/B/COM.2/77
- Report of the expert Meeting on Foreign Direct Investment in Natural Resources
TD/B/COM.2/EM.20/3
- Report of the Intergovernmental Group of Experts on International Standards of Accounting and Reporting on its twenty-third session
TD/B/COM.2/ISAR/35
- International Investment Rule-Setting: Trends, Emerging Issues and Implications
TD/B/COM.2/73
- Report on the Implementation of the Investment Policy Review Uganda
TD/B/COM.2/75 and TD/B/COM.2/75 Add.1
- Report of the Ad Hoc Expert Meeting on Advocacy for Investment Policies with Particular Reference to the Development Dimension
TD/B/COM.2/AHM.1/3
- Report of the Expert Meeting on Building Productive Capacities
TD/B/COM.2/EM.19/3

Expert Meeting on Development Implications of International Investment Rule Making, Geneva, 28-29 June 2007

- International Investment Rule Making
TD/B/COM.2/EM.21/2
- Report of the Expert Meeting on Development Implications of International Investment Rulemaking
TD/B/COM.2/EM.21/3

Expert Meeting on Comparing Best Practices for Creating an Environment Conducive to Maximizing Development Benefits, Economic Growth and Investment in Developing Countries and Countries with Economies in Transition, Geneva, 24-25 September 2007

- Best Practices for Creating an Environment conducive to Development, Growth and Investment
TD/B/COM.2/EM.22/2
- Report of the Expert Meeting on Best Practices for Creating an Environment conducive to Development, Growth and Investment

Commission on Enterprise, Business Facilitation and Development, eleventh session

- Global Value Chains for Building National Productive Capacities
TD/B/COM.3/79
- Report of the Expert Group Meeting on Best Practices and Policy Options in the Promotion of SME-TNC Business Linkages
TD/B/COM.3/EM.28/3
- Developing Business Linkages
TD/B/COM.3/EM.28/2

Expert Meeting on Increasing the Participation of Developing Countries' SMEs into Global Value Chains, Geneva, 18-19 October 2007

- Enhancing the Participation of Small-and Medium-sized Enterprises in Global Value Chains
TD/B/COM.3/EM.31/2
- Report of the Expert Meeting on Enhancing the Participation of SMEs in Global Value Chains

Commission on Science and Technology for Development, tenth session

- Report on the tenth session
E/CN.16/2007/4, E/2007/31
- Panel on Promoting the Building of a People-Centred, Development-Oriented, and Inclusive Information Society
E/CN.16/2007/CRP.1
- Note by the secretariat on activities undertaken by relevant United Nations entities in the implementation of WSIS
E/CN.16/2007/CRP.2
- Promoting the Building of a People-Centred, Development-oriented, and Inclusive Information Society: Progress made in the implementation of, and follow-up to the World Summit on the Information Society
E/CN.16/2007/2
- Implementation of and Progress Made on Decisions Taken at the Ninth Session of the Commission on Science and Technology for Development
E/CN.16/2007/3

2007–2008 CSTD intersessional panel meeting

Intergovernmental Working Group of Experts on International Standards of Accounting and Reporting, twenty-fourth session

- Accounting and Financial Reporting Guidelines for Small and Medium-sized Enterprises (SMEGA) Level 3 Guidance - Proposed Revisions
UNCTAD/ITE/TEB/2003/6
- 2007 Review of the implementation status of corporate governance disclosures: case study China
TD/B/COM.2/ISAR/CRP.8
- 2007 Review of the implementation status of corporate governance disclosures: case study Egypt
TD/B/COM.2/ISAR/CRP.7
- 2007 Review of the Implementation Status of Corporate Governance Disclosures: An Inventory of Disclosure Requirements in 25 Emerging Markets
TD/B/COM.2/ISAR/CRP.6
- Review of practical implementation issues of International Financial Reporting Standards: review of recent developments and summary of the main issues identified in the case studies
TD/B/COM.2/ISAR/37
- Review of practical implementation issues of International Financial Reporting Standards Case study of Pakistan
TD/B/COM.2/ISAR/38
- Review of practical implementation issues of International Financial Reporting Standards: Case study of South Africa
TD/B/COM.2/ISAR/39
- Review of practical implementation issues of International Financial Reporting Standards Case study of Turkey
TD/B/COM.2/ISAR/40
- Guidance on corporate responsibility indicators in annual reports
TD/B/COM.2/ISAR/41
- Guidance on corporate responsibility indicators in annual reports: The information needs of stakeholders and the selection criteria for core indicators
TD/B/COM.2/ISAR/42

B. Recurrent Publications

- World Investment Report 2007 - Transnational Corporations, Extractive Industries and Development (UNCTAD/WIR/2007), Sales n° E.07.II.D.9, ISBN 978-92-1-112718-8,16 October 2007

- World Investment Report 2007 - Overview (UNCTAD/WIR/2007(OVERVIEW)), 16 October 2007
- World Investment Directory - Africa (forthcoming)
- International Accounting and Reporting Issues, 2006 Review (UNCTAD/ITE/TEB/2007/2), Sales no.: E.07.II.D.5, 1 June 2007
- Transnational Corporation Journal Vol. 15, No.3 - (UNCTAD/ITE/IIT/2006/3), 1 March 2007
- World Investment Prospects Survey 2007–2009 (WIPS 2007-2009) (UNCTAD/ITE/IIA/2007/4), 1 November 2007

C. Non-Recurrent Publications

- Asian Foreign Direct Investment into Africa: Towards a New Era of Cooperation among Developing Countries (UNCTAD/ITE/IIA/2007/1), Sales No. E.07.II.D.1, ISBN 13:978-92-1-112712-6, February 2007
- Activities Report 2006 (UNCTAD/ITE/2007/1), July 2007
- Global players from emerging markets: strengthening enterprise competitiveness through outward investment (UNCTAD/ITE/TEB/2006/9), September 2007
- Reference Guide to using Intellectual Property Rights to Stimulate Pharmaceutical Production in Developing countries (forthcoming)
- Guidance on Corporate Responsibility Indicators in Annual Reports (forthcoming)
- Compendium of UNCTAD Publications on Insurance 1964-2006: E-Library of UNCTAD publications on various insurance topics compiled by the UNCTAD Insurance Programme (CD-ROM)

UNCTAD Current Studies on FDI and Development

- The Universe of the Largest TNCs : Growing Importance since 1993, transnationality and localizations (UNCTAD/ITE/IIA/2007/2), October 2007
- FDI, Tourism, and Developing Countries (UNCTAD/ITE/IIA/2007/5) (forthcoming)
- Elimination of Trade-Related Investment Measures (TRIMs): The Experience of Selected Developing Countries (UNCTAD/ITE/IIA/2007/6), (forthcoming)
- Revisiting FDI in the Extractive Industries: Perspectives and Policy Issues (forthcoming)

Investment Policy Reviews

- Examen de la politique de l'investissement du Royaume du Maroc (UNCTAD/ITE/IPC/2006/16), Sales No. F.04.II.D.43, January 2007
- Investment Policy Review of Zambia (UNCTAD/ITE/IPC/2006/14), Sales No. E06.II.D.17, July 2007
- Investment Policy Review of Dominican Republic (forthcoming)
- Investment Policy Review of Viet Nam (forthcoming)
- Examen de la politique de l'investissement de la Mauritanie (forthcoming)
- Investment Policy Review of Nigeria (forthcoming)

Blue Books on Best Practices in Investment Promotion and Facilitation

- Blue Book on Best Practice in Investment Promotion and Facilitation: Zambia (UNCTAD/ITE/IPC/MISC/2006/3), 23 March 2007

Investment Advisory Series

- Aftercare: A Core Function in Investment Promotion, Investment Advisory Series, Series A, number 1 (UNCTAD/ITE/IPC/2007/1), 1 October 2007
- Shaping the Investment Climate: The IPA as Policy Advocate, Series A, number 2 (forthcoming)
- Series B, number 1

Series on International Investment Policies for Development (“second generation”)

- International Investment Rulemaking: Stocktaking, Challenges and the Way Forward (UNCTAD/ITE/IIT/3)
- Investment Promotion Provisions in International Investment Agreements (forthcoming)
- Identifying Core Elements in Investment Agreements in the APEC region (forthcoming)

Special studies:

- Investor-State Dispute Settlement and Impact on Investment Rulemaking (forthcoming)

Publications of the UNCTAD-ICTSD Project on Intellectual Property Rights and Sustainable Development

- The role of intellectual property rights in technology transfer in the context of the Convention on Biological Diversity

Investment briefs

- FDI surged again in 2006, No. 1, 1 February 2007, (UNCTAD/ITE/IIA/MISC/2007/2)
- Rising FDI into China: The facts behind the numbers, No. 2, 1 April 2007, (UNCTAD/ITE/IIA/MISC/2007)
- Stability, Skilled Labour and Infrastructure Top Locational Factors for Foreign Affiliates, No. 3, November 2007 (UNCTAD/WEB/ITE/IIA/2007/4)

IIA Monitors

- Intellectual Property Provisions in International Investment Arrangements (UNCTAD/WEB/ITE/IIA/2007/1), No. 1, 1 May 2007
- Development implications of international investment agreements (UNCTAD/WEB/ITE/IIA/2007/2), No. 2, 1 September 2007
- Developments in international investment agreements (2007) (forthcoming) (UNCTAD/WEB/ITE/IIA/2007/6), No. 3

ISAR Newsletter

- ISAR Update, Volume I, No. 9, 2006
- ISAR Update, Volume I, No. 10, 2007

Annex II: Overview of outputs delivered since UNCTAD XI

São Paulo Paragraph	Category	Delivered outputs
51. UNCTAD should maintain its lead role in policy analysis on the impact of FDI on the development of host countries and especially ways and means to maximize its benefits and minimize its costs through appropriate host and home country policies. It should collect and analyze data and conduct policy-oriented research on investment issues related to development, including the interaction of FDI and domestic investment, the interrelationship between ODA and FDI, the impact of FDI on industrialization and local entrepreneurship, the role of FDI in infrastructure development and export capacity building, human resource development, linkages between foreign and domestic firms, and best practices to encourage investment flows and benefit from them.	Parliamentary documentation	<p>FDI and Financing for Development TD/B/COM.2/80</p> <p>The emerging landscape of FDI: some salient issues (TD/B/COM.2/77)</p> <p>Policy issues related to investment and Development : emerging FDI from Developing countries (TD/B/COM.2/64)</p> <p>Reports of the Expert Meetings on FDI in natural resources, FDI statistics: Data compilation and policy issues, impact of FDI on development.</p>
	Meetings and Workshops	<p><u>Intergovernmental Expert Meetings:</u></p> <p>-FDI in natural resources (Nov06)</p> <p>-FDI: Data compilation and policy formulation (Dec 05)</p> <p>-Impact of FDI on Development (Jan 05)</p> <p><u>Meetings on issues related to FDI of key concerns to developing countries (4):</u></p> <p>The following themes were explored: Development implications of South-South Investment (Oct 07), FDI in Tourism (Feb 05) , capacity building in the area of FDI statistics (Dec 05)</p> <p><u>Meetings on theme related to the WIR</u> (Regional policy seminars and brainstorming meetings on the draft WIR (Organized in Africa, Asia and Latin America)</p>
	Publications	<p><u>World Investment Reports, Overviews and CDs:</u></p> <p>-WIR 07:Transnational Corporations, Extractive Industries and Development</p> <p>-WIR 06: FDI from Developing and Transition Economies: Implications for Development</p> <p>-WIR 05: Transnational Corporations and the Internationalization of R&D,</p> <p>-WIR 04: The Shift towards Services (Sep 04)</p> <p>-<u>World Investment Directory:</u> Developed Country, West Asia, Africa (forthcoming)</p> <p>-<u>Prospects for Foreign Direct Investment and the strategies of TNCs:</u> 2004/2007 (Oct 04); 2005-2008 (Dec 05); 2007-2009 (Sept 07)</p> <p>-<u>Transnational Corporation Journal</u> (12 issues from Vol. 13 to Vol. 15, n°3))</p> <p>-<u>The Impact of FDI in Development:</u> Globalization of R&D by transnational corporations and implications for developing countries (Dec 05), TNCs and the removal of textiles and clothing quotas (May 05), UNCTAD survey on the internationalization of R&D: Current patterns and prospects on the internationalization of R&D (Dec 05), Measuring restrictions on FDI in services in developing countries and transition economies (July 06), Asian FDI in Africa: towards a new era of cooperation among developing countries (Feb 07), The universe of largest TNCs: growing importance since 1993, transnationality and localizations (Jan 08) FDI, Tourism and developing countries, Elimination of trade-related Investment Measures (TRIMs): The experience of selected Developing Countries (Forthcoming), Revisiting FDI in Extractive Industries: Perspectives and Policy Issues (Forthcoming)</p> <p>- <u>International Investment Instruments:</u> A compendium, Volume XIII and XIV (Dec 05) and online databases (Investment Instrument Online)</p> <p>- Global Players from Emerging Markets</p> <p>- What's next? Strategic Views on FDI (Sept.05)</p> <p>- Contribution to the World Economic Situation and Prospects report on issues related to investment (Jan. 05, Jan. 06, Jan. 07)</p>
	Advisory Services	<p>-Technical assistance to Governments and regional/subregional groupings to strengthen their research and policy analysis on foreign direct investment (member countries of ESCWA)</p> <p>-Technical assistance to relevant Governmental entities on preparation of FDI statistics (COMESA, Kuwait, Lebanon, Maldives, Morocco, Oman, Qatar, Saudi Arabia, Syrian Arab Republic, United Arab Emirates, West Asia)</p> <p>- Advisory services to the ASEAN Working Group on Foreign Direct Investment Statistics</p> <p>-Participation in the OECD Benchmark Advisory Group.</p>

São Paulo Paragraph	Category	Delivered outputs
	Training courses	-21 Seminars and workshops on FDI, its development dimension and related policy issues, including WIR dissemination round tables
	Occasional Notes/Investment briefs	Stability, skilled labour and infrastructure top locational factors for foreign affiliates (Nov 07), Rising FDI into China: the facts behind the numbers (April 07), Foreign Direct Investment surged again in 2006 (Feb 07), Top TNCs present in 40 host countries on average (Dec 06), Developing countries are beginning to promote outward FDI (Nov 06), New Sources of FDI attracting attention from IPAs (July 06), Better data needed to assess FDI impact (March 06), Sharp rise in FDI driven by M&As in 2005 (Feb 06), The locations most favoured by largest TNCs (Nov 05), Asian TNCs most eager to attract R&D from TNCs (Sep 05), Fierce competition for FDI without clothing quotas (Sep 05), FDI flows bounce back- led by developing countries (Sep 05), TNCs and the Removal of Textile and Quota (June 05), India's Outward FDI: A Giant Awakening? (Oct 04), Outward FDI from Brazil: Poised for Take Off (Dec 04), FDI in Service: a growing business for EPZs (Dec 04)
	Other outputs	-FDI/TNC databases (includes country profiles available for 112 economies and country fact sheets for 187) -Development gateway

São Paulo Paragraph	Category	Delivered outputs
<p>52. UNCTAD's analytical work should draw lessons from successful experiences with the transfer and diffusion of technology through FDI and other channels. It should also support efforts by developing countries, in particular LDCs, to respond to technological changes, identify best practices in transfer of technology and assess the effectiveness of policies aimed at domestic innovative capability-building, including the role of intellectual property rights. UNCTAD should furthermore assist developing countries in identifying ways and means to operationalize technology transfer clauses in international agreements, and in maximizing the potential benefits of those agreements.</p>	Parliamentary Documentation	<p>- Promoting the building of a people-centered, Development-oriented and inclusive information society, with a view to enhancing digital opportunities for all people (E/CN.2007/2)</p> <p>-Science and Technology Policy Review: Country Reports (E/CN.16/2006/CRP.2)</p> <p>-Bridging the technology gap between and within the nations (E/CN.16/2006/2)</p> <p>-Promoting the application of S&T to meet the development goals contained in the Millennium declaration(E/CN.16/2004/2)</p> <p>-Science and Technology Policy Review: Country Reports (E/CN.16/2006/CRP.2)</p> <p>-Bridging the technology gap between and within the nations (E/CN.16/2006/2)</p> <p>-Science and Technology Promotion: Advice and application for the achievement of the MDGs (E/CN.16/2005/2)</p> <p>-Review of the methods of work of the CSTD</p>
	Meetings and Workshops	<p><u>Commission on Investment:</u> Meeting on FDI, Technology and Competitiveness</p> <p><u>Science and Technology for Development:</u> Promoting the building of a people-centered, development-oriented and inclusive information society, with a view to enhance digital opportunities for all people (Nov.06), CSTD panel meetings: Science and Technology promotion, advice and application for the achievement of the MDGs (Oct 04) and Bridging the Technology Gap between and within Nations (Nov 05).</p> <p>CSTD-GAID panel meeting on ICT for Development (May 07), High-level roundtable on putting the ICT to work for the Millennium Development Goals and the UN Development Agenda (Nov 05), WSIS parallel event on Financing ICT through FDI (Nov 05), Ministerial Roundtable on Science, Technology and Innovation to meet the MDGs, including the ICTs (June 05)</p> <p><u>Intellectual Property:</u> (1) Multistakeholder meeting: Mobilizing Resources and Harnessing Knowledge for Development: Investment and the local production of medicine (Nov 07);</p> <p>(2) Four workshops on intellectual property and public health (Oct 06) - in collaboration with Commonwealth Secretariat (Oct 07); with BMZ and UNIDO (Jan/Feb 06 and Oct 07);</p> <p>(3) Under a joint UNCTAD-ICTSD project (a) Three Geneva-based roundtables (April 05, Sep 05, Oct 07); (b) Seven regional and national dialogues (Jun 04; Oct 04, in collaboration with FTA Watch; Oct 04, in collaboration with Hong Kong University and IDRC; Jun 05; May 06; May 07); (c) Three Bellagio Dialogues (Oct 04; Dec 04; Oct 05);</p> <p>(4) Two meetings jointly organized with Stockholm Network (Feb and Jun 07).</p>
	Publications	<p><u>Series on Transfer of Technology for Successful Integration into the Global Economy:</u> Trends in Transfer of Technology, The case of Salmon Industry in Chile (Dec 05), A Case Study of the Electronics Industry in Thailand (Aug 05), Taxation and Technology Transfer: Key Issues (Nov 05)</p> <p><u>Digital Divide Report:</u> ICT Diffusion Index 2005 (May 06), 2004 ICT Development Indices (Apr 05)</p> <p><u>Science and Technology for Development series:</u> STIP Angola, STIP Iran (June 05), Biotechnology Promise: Capacity Building for Participation of Developing Countries in the Bio-economy (Sep 04)</p> <p><u>Publications of the UNCTAD-ICTSD project on Intellectual Property Rights and Sustainable Development:</u></p> <p>- The role of intellectual property rights in technology transfer in the context of the Convention on Biological Diversity.</p> <p>-Negotiating Health: Intellectual Property and Access to Medicines (Jan 06)</p> <p>-Resource Book on TRIPS and Development (Feb 05)</p>

	<p>UNCTAD-ICTSD issues papers:</p> <p>Exceptions to Patent Rights in Developing Countries (n°17), Exceptions to Patent to The International Copyright system: Limitations, Exceptions and Public Interest Considerations for Developing Countries (n°15), Utility Models and Innovation in Developing Countries (n°13), Intellectual Property Provisions of Bilateral and Regional Trade Agreements in light of US Federal Law (n°12); Innovation and Sustainable Development, Intellectual Property and Computer Software (n° 10), Development in the Information Age (n° 9), The Socio-Economics of Geographical Indications (n° 8), Encouraging International Technology Transfer n° 7), Nutrition and Technology Transfer Policies (n° 6). Various discussion papers for the June 2005 UNCTAD-ICTSD Regional Arab Dialogue on IPRs, Working Paper – Guidelines for the examination of pharmaceutical patents: Developing a public health perspective. Various discussion papers for the June 2005 UNCTAD-ICTSD Regional Arab Dialogue on IPRs,</p> <p>Others: The role of intellectual property rights in technology transfer in the context of the Convention on Biological Diversity (CBD); tabled at the 10-12 September 2007 meeting of the CBD Expert Group on Technology Transfer in Geneva; IP and Sustainable Development: Revisiting the Agenda in a New Context. Various think pieces for the October 2005 UNCTAD-ICTSD Fifth Bellagio Dialogue on IPRs and Development.</p>
Advisory Services	<p>Science and Technology for Development:</p> <ul style="list-style-type: none"> - Information and Communication technologies: Connect Africa (Lesotho and Mali) - Science, Technology and Innovation Policy Review (Mauritania, Islamic Republic of Iran, Angola) - Science and Technology Park in Oman. <p>Transfer of Technology and Intellectual Property:</p> <ul style="list-style-type: none"> - Advisory reports on, respectively, Ethiopia and Tanzania patent laws/TRIPS flexibilities. - Regional dialogue for Central America: Development of a model law on test data protection (Aug 06), National dialogue for Guatemala (May 06). - Working Group on Trade and Transfer of Technology (WGTTT) of World Trade Organisation
Training courses	<ul style="list-style-type: none"> - Network of Centres of Excellence: Laboratory training at the Institute of Infectious Disease and Molecular Medicine (IIDMM) - University of Cape Town, South Africa, Training on malaria-related research at the International Centre for Genetic Engineering and Biotechnology (ICGEB) - New Delhi, India, Seminar on animal biotechnology at Sokoine University of Agriculture - Morogoro, Tanzania., Bioinformatics at the Agricultural Genetic Engineering Research Institute (AGERI) - Giza, Egypt. - European Institute of Public Administration (EIPA), Training Programme for Developing Countries' Trade Negotiators and Administrators: course/lecture on 1. the development implications of intellectual property rights; 2. how to balance free trade and IP protection, February 05, Maastricht, Netherlands, -Policy Seminar on Science, Technology and Innovation Policy Review: Iran - Workshop on Capacity Building in ICT in Lesotho(June 05) - Workshop on TRIPS Flexibilities in the WTO Rules for Intellectual Property Rights and their implications for local Production and Supply of Pharmaceuticals for EAC Countries (Nov 07); Para. 166 - Workshop on the Development Dimensions of Intellectual Property (Sep 07); Workshop on Developing Local Productive and Supply Capacity in the Pharmaceutical Sector – the Role of Intellectual Property Rights for Botswana, Ethiopia, Kenya and Tanzania (Mar 07); Lectures for Chinese IP officials on development dimensions of intellectual property (Dec 06 and Jun 07); Lecture for Developing Countries and Transition Economies on the TRIPS Agreement and its Implications for National Development Goals (Dec 06).
Other outputs	<ul style="list-style-type: none"> -Science and Technology Development Gateway -ICT Benchmarking Tool - Development and maintenance of a website on technology transfer and intellectual property (http://www.unctad.org/tot-ip)

São Paulo Paragraph	Category	Delivered outputs
<p>53. UNCTAD should support efforts of developing countries and economies in transition to attract and benefit more from FDI, including by helping them to formulate and implement investment policies and by assisting with relevant legislation and regulations in line with their development strategies. Investment policy reviews and their follow-up, and assistance to national investment promotion agencies, can play a special role in this connection.</p>	<p>Parliamentary documentation</p>	<p>Summary of deliberations of the IPRs of Algeria, Benin, Lesotho, Morocco, Nepal, Rwanda, Sri Lanka and Zambia Reports to and of the Expert Meetings on Best Practices for Creating an Environment Conducive to Maximizing Development Benefits, Economic Growth and Investment, Advocacy for Investment Policies with Particular Reference to the Development Dimension, Good Governance in Investment Promotion</p>
	<p>Meetings and workshops</p>	<p><u>Intergovernmental Expert Meetings:</u> Good Governance in Investment Promotion (Nov 04) Comparing Best Practices for Creating an Environment Conducive to Maximizing Development Benefits, Economic Growth and Investment in Developing Countries and Countries with Economies in Transition (Sept 07) Advocacy for Investment Policies with Particular Reference to the Development Dimension (Nov 06) <u>National workshop on the IPRs:</u> Rwanda (June 06), Kenya (March 05, Peru (May 05)) Sri Lanka (Sept.04), Benin (Aug 04), Brazil (Aug..04). Euromoney Egypt Investment Conference The rise of Reciprocal Investment in Asia and its implication for Emerging Economies, WAIPA Asia-Pacific Conference 2005 International Symposium on Trade and Development of Tibet and its neighboring countries (Sep 04)</p>
	<p>Publications</p>	<p><u>Investment Policy Reviews:</u> Dominican Republic (Forthcoming), Viet Nam (forthcoming), Mauritanie (forthcoming), Nigeria (Forthcoming), Zambia (July 07), Morocco (March 07), Rwanda (July 06), Colombia (March 06), Kenya (July 05), Algeria (Oct 04), Benin (Oct 04). <u>Report on the implementation of the Investment Policy Reviews:</u> Uganda (Feb 07), Egypt (Oct 05) <u>Investment Advisory Series:</u> A Survey of Support by Investment Promotion Agencies to Linkages (Dec 05), Aftercare: A core function in Investment Promotion (Oct 07), <u>Shaping the investment climate:</u> The IPAs as Policy Advocate (forthcoming), <u>Other studies:</u> - Algeria: Evaluation des capacités de promotion des investissements de l'ANDI (Oct. 05) - La promoción de inversión extranjera directa en las regiones del Perú (March 06)</p>
	<p>Advisory Services</p>	<p>- Assistance to developing countries in implementing and following up recommendations from the Investment Policy Reviews: Algeria, Botswana, Colombia, Ethiopia, Kenya, Lesotho, Morocco, Peru, Rwanda, Sri Lanka, Zambia. - Assistance to developing countries to attract international investment & technology in line with their national objectives, so as to respond to regional/global opportunities and incorporate medium and long-term perspectives (Brazil, Benin, Kenya, Sri Lanka). - Assistance to developing countries in investment policy, legislation & codes, sectoral policies governing the participation of transnational corporations in specific sectors, technology transfer & mechanisms to attract & benefit from international investment: Andean Community, Bosnia and Herzegovina, Botswana, China, El Salvador, Ethiopia, Honduras, Lesotho, Palestine, Peru, Russian Federation (Moscow), Serbia (Vojvodina).. - Assistance to developing countries & countries in transition to strengthen their investment institutions, their modes of operation, approval process, monitoring of investment flows & activities aimed at increasing their attractiveness as investment locations: CEMAC countries, Costa Rica, Ethiopia, Morocco, Kenya. - Good Governance in Investment Promotion: Advisory report for Mali. National workshop in Mali on GGIP. Implementation of GGIP recommendations in Ethiopia, Maldives and Mali. Client charter development in Maldives, Rwanda and Uganda, including training of trainers. Policy advocacy advisory work in Kenya. Development of a Client Charter toolkit for investment promotion agencies. - Investment Gateway-an investment platform for investment promotion developed for Bolivia, Bulgaria, Colombia, Djibouti, Ethiopia, Ecuador, El Salvador, Guatemala, Peru, Russian Federation (Moscow), Nicaragua, Viet Nam.</p>

	Trainings courses	<p>- Training (regional and global): IPA Policy Advocacy (4 regional workshops for Africa, Asia & the Pacific, Eastern-Europe and for Latin American & the Caribbean); How to Promote FDI in Tourism and Benefit from it (3 regional workshops for Africa, Asia & the Pacific and for Latin America & the Caribbean); Regional workshop for Africa on FDI promotion in mining; Investment policy issues (Arab countries, Tumen Secretariat, Indo-China countries); Improving Governance in Investment Promotion: Tools and Instruments; Regional training workshops for West Asian countries and for Central America & the Caribbean on Investor Aftercare (2); FDI Trends and Policy Options in LDCs; Regional workshop on Strategic Investor Targeting for African countries; The administrative interface of the "e-regulations" system; Cluster creation and development (2).</p> <p>- Training (national): Uganda Investment Authority Client Charter review workshop; Awareness-Raising Seminar on the Clean Development Mechanism (China); Revision of the "e-regulations" systems of Guatemala and El Salvador; Cluster based approach to attracting FDI; Information registry in the Bulgarian Investment Gateway system; Investor targeting workshop for China's Silk Road provinces; Workshops on a one-stop Investment Centre (Nigeria); International standards in FDI data collection; Hands-on training programmes for El Salvador and Peru on investor targeting; Training for Chinese IPAs on strategic targeting of FDI in the services sector; Training workshop on Good Governance and training seminar on Investor Aftercare and Investor Targeting (Ethiopia); Training of diplomats on investment promotion issues for Algeria, Angola, Egypt, Honduras, Indonesia, Morocco, Peru (10); Investment Policy Reviews/National Stakeholders' Workshops: Colombia and Rwanda.</p> <p>- Study tours for investment promotion officials from LDCs to IPAs in Japan (5), Malaysia (4) and South Africa (11).</p> <p>- Training documents: handbooks on investor targeting in the tourism and mining sectors; handbook on policy advocacy for IPAs; handbook on investment promotion for diplomats.</p>
	Other outputs	<p>- Investment Compass database</p> <p>- Benchmarking Users' Guide (Feb 06)</p> <p>- Investor targeting training manual- Cd-rom (June 04)</p> <p>-2004 Good Governance in Investment Promotion and Facilitation Programme Booklet</p> <p>-What Services do IPAs target? (occasional note)</p>

São Paulo Paragraph	Category	Delivered outputs
<p>55. UNCTAD should collect, analyse and disseminate data on best practices for stimulating enterprise development and identify ways and means for enterprises, especially developing countries' SMEs, to meet international standards, including accounting standards, as well as to access new technologies through networking and partnering. In particular, it should analyse the linkages between SMEs and foreign affiliates in order to increase the benefit of FDI and enhance the productivity and international competitiveness of developing countries' enterprises.</p>	Parliamentary documentation	<p><u>Intergovernmental Working Group of Experts on International Standards of Accounting and Reporting:</u></p> <ul style="list-style-type: none"> - 2007: Accounting and Financial Reporting Guidelines for SMEs (SMEGA) Level 3 Guidance- Proposed Revisions, Review of the implementation of corporate governance disclosures (Case study of China, Egypt, Pakistan, South Africa, Turkey), 2007 Review of the Implementation Status of Corporate Governance Disclosures: An Inventory of Disclosure Requirements in 25 Emerging Markets, Review of Practical Implementation of IFRS: Review of recent developments and summary of the main issues identifies in the case studies, Guidance of Corporate Responsibility indicators in annual Reports., Guidance on Corporate Responsibility in Annual Reports: The information needs of stakeholders and the selection criteria for core indicators. - 2006: Review of Practical Implementation Issues of International Financing Reporting Standards (Brazil, Germany, India, Jamaica, Kenya), 2006 Review of the Implementation Status of Corporate Governance Disclosure, 2006 Review of Corporate Responsibility Indicators. - 2005: Review of practical Implementation Issues of International Financing Reporting Standards, Guidance on Good Practices in Corporate Governance Disclosures, Guidance on Corporate Governance Responsibility in Annual Reports, 2005 review of the Implementation Status of Corporate Governance Disclosure, Users of corporate responsibility reporting and their information needs. - 2004: Review of the Comparability and the relevance of existing indicators on Corporate Social Responsibility, Review of the implementation status of corporate governance disclosures and the role of such disclosures in adding sustainable value <p><u>Commission on Enterprise, Business Facilitation and Development:</u></p> <ul style="list-style-type: none"> - Global Value Chains for Building National Productive Capacities - Improving the Competitiveness of SMEs through Enhancing Productive Capacity - Linkages, Value Chains and Outward Investment: Internationalization Patterns of Developing Countries' SMEs - Internationalization of Developing Country Enterprises through outward foreign direct investment - Case Studies on OFDI by Enterprises from: Argentina, India, Singapore, Russia and South Africa.
	Meetings and workshops	<ul style="list-style-type: none"> - <u>Expert Meeting:</u> on Enhancing the Participation of Developing Countries' SMEs in Global Value Chains (Oct 07), Best Practices and Policy Options in the Promotion of TNC-SME Business Linkages (Nov 06) on International Financial Reporting Standards (Oct.06), on Promoting the Export Competitiveness of SMEs, on Enhancing the productive capacity of developing country Firms through Internationalization (Dec 05) - 4 EMPRETEC Director's Meetings. -Other Meetings: -High-level Policy Seminar on Strengthening ASEAN integration: Regional Player and Enterprise Regionalization (Oct 07) - Entrepreneurship: a catalyst for development (Jul 07) - UNCTAD-OECD-University of Fribourg meeting on "Enhancing the role of SMEs in global value chains" (June 07)) - Workshop on the implementation of IFRS (Oct 06), (Oct 07)
	Publications	<p><u>International Accounting and Reporting Issues:</u></p> <ul style="list-style-type: none"> -The 2006 Review (June 07), The 2005 Review (Dec.05), The 2004 Review (Jul 05), The 2003 Review (Sep 04), The 2002 Review (July 04). - ISAR Newsletter (n°5, 6, 7, 8, 9 and 10) - Guidance in Good Practices in Corporate Governance Disclosure (March 06) -Improving the competitiveness of SMEs through enhancing productive capacity (July 05) -Disclosure of the impact of corporation on society (Sep 04) -Accounting and Financial Reporting Guidelines for SMEs (SMEGA)- level 3 guidance (June 04)

	Advisory Services	<ul style="list-style-type: none"> - To public and private sector organizations on linkages (including business development services) in particular for women entrepreneurs: Fundação Dom Cabral on facilitation of TNC-SME linkages in Brazil-3, to SEBRAE, to WAIPA on promoting TNC-SME linkages, to the Asia-Africa Business Council (AABC)-2, INSME on SME promotion through internationalization. - Policy and technical advice to the International Federation of Accountants (IFAC), and the International Standard Board on implementation of accounting, auditing and professional education standards, to the Commonwealth of Independent States, to the OECD task force on Corporate Governance in the Russian Federation. -Insurance
	Training courses	<ul style="list-style-type: none"> - Conference on "Investment and Good Practices in Corporate Governance Disclosure" (Egypt-June 07) - Regional Conference on "International Financial Reporting Standards: Experiences and Perspectives of Implementation in Countries with Economies in Transition" (Feb-March 07) - Entrepreneurship training for EMPRETEC -2 - On corporate responsibility reporting -2 workshops organized - On corporate social responsibility (including corporate governance).- 3 workshops for 318 participants. - Workshop on Global Player.
	Newsletters	<ul style="list-style-type: none"> - Four ISAR updates (n°5, 6, 7 ,8 and 9) - EMPRETEC Newsletter (Vol.1 , Issue 1 &2)
	Field Projects	<ul style="list-style-type: none"> - EMPRETEC programmes in developing countries of Africa, Asia and Latin America, as well as in countries with economies in transition -12 projects.
	Other outputs	<ul style="list-style-type: none"> -Business Linkages Programme Guidelines - EMPRETEC Trainers Manual - New EMPRETEC Video

São Paulo Paragraph	Category	Delivered outputs
<p>56. UNCTAD should examine the potential of investment agreements to facilitate FDI flows and further the ability of countries to pursue development-oriented policies. It should continue to provide a forum for exchange of experiences and consensus building on the formulation of investment and technology transfer arrangements, with a view to promoting the development dimension. This work should include a further clarification of the key issues at stake and a review of experience in implementing international commitments. UNCTAD should also examine the development implications of investment and technology transfer arrangements that are under consideration with a view to maximizing their contribution to development.</p>	Parliamentary documentation	<p>International Investment Rule-Setting: Trends, Emerging Issues and Implications (TD/B/COM.2/68) and (TD/B/COM.2/73) International Investment Rulemaking (TD/B/COM.2/EM.21/2) UNCTAD Work Programme on Capacity-building in Developing Countries on Issues in International Investment Agreements: Final In-depth Report (September 2000 - July 2005) (UNCTAD/ITE/IIT/2005/6) related to International Arrangements : Investor-State Disputes and Policy Implications (TD/B/COM.2/62) related to International Investment Agreements (TD/B/COM.2/54) Text of the Expert Meeting on Development implications of International Investment Rulemaking (TD/B/COM.2/EM.21/3)</p>
	Meetings and workshops	<p>governmental Expert Meeting: Development Implications of International Investment Rule Making (June 07) Ad hoc Expert Meetings: - International Investment Rulemaking: Stocktaking, Challenges and the Way Forward (Mar 07) Investor-State Disputes and Policy Implications (Mar 05) - Investor-State Dispute Settlement in International Investment Agreements: Development Perspective (Nov 04) Other meetings: UNCTAD/IDB/Columbia University/SETIC conference on investor-State dispute settlement: emerging issues and challenges for Latin American countries and investors (Oct 07) - OECD/ICSID/UNCTAD Symposium on Making the Most of IIAs: A Common Agenda (Dec 05)</p>
	Publications	<p><u>Series on Issues in International Investment Agreements (1st generation: completed):</u> - 3 volumes on : Key terms and concepts in IIAs: a glossary (May 04), Competition (Oct 04), State Contracts (Feb 05) - Issues in international investment agreements (IIAs), Key Issues: Volume I (Dec 04); Volume II (May 05); Volume III (June 05) <u>Series on International Investment Policies for Development (2nd generation):</u> International Investment rulemaking: Stocktaking, Challenges and the Way Forward (forthcoming), Investment Promotion Provisions in IIAs (forthcoming), Identifying core elements in Investment Agreements in the APEC region (forthcoming), Preserving Flexibility in IIAs: the use of reservations (Aug 06), Investor-State Disputes arising from Investment Treaties: A review. (April 06), International Agreements: Trends and Emerging issues (April 06), South-South Cooperation in International Investment Arrangements (Nov 05), International Investment Agreements in Services (Oct 05) , The REIO Exception in MFN Treatment Clauses (Feb 05) <u>Other publications:</u> Investor-State Dispute Settlement and Impact on Investment Rulemaking (forthcoming) Bilateral Investment Treaties 1995-2005: Trends in Investment Rule-Making (Feb 07) Investment Provisions in Economic Integration Agreements (May 06) International Investment instruments: a Compendium , Vol. XIII and XIV (Mar 05) (following updates on the on-line database)</p>
	IIA monitors and other notes	<p><u>2007 Issues:</u> Developments in international investment agreements (forthcoming), Development Implications of International Investment Agreements (Sept 07), Intellectual Property Provisions in International Investment Arrangements (May 07) <u>2006 issues:</u> Systemic Issues in International Investment Agreements, Developments in International investment agreements in 2005, The Entry into Force of Bilateral Investment Treaties (BITs), Latest Developments in Investor-State Dispute Settlement. <u>2005 issues:</u> South- South Cooperation in IIAs, Recent Developments in IIAs, BITs in Force, Latest Developments in Investor- State Dispute Settlement. <u>Other Notes (2004):</u>Recent developments in IIAs, International Investment Disputes on the Rise</p>
	Advisory Services	<p>- 45 national and regional ad hoc seminars and advisory services on IIAs for countries (Cambodia, China, Colombia, Dominican Republic, Egypt-3, Laos, Indonesia-2, Morocco, Pakistan-2, Paraguay, Peru-2, Saudi Arabia-2, Sri Lanka, Syria) and regional organizations and countries groups (ACS, Andean Community, APEC-8, ASEAN-2, COMESA-6, SACU, SADC, UMA, Francophone countries of Central and Eastern Europe and North Africa, Latin American countries-2, WAIPA members in Africa and the Middle East)</p>

	<p>Training courses</p>	<ul style="list-style-type: none"> - 9 regional intensive training programmes for negotiators of international investment agreements: preparatory distance-learning courses and face-to-face sessions - 3 advanced training courses on managing investment disputes for Latin American countries - Facilitation of negotiations of bilateral investment treaties (2 rounds, 22 countries, 23 agreements concluded) - Workshop on teaching and research on economic and legal aspects of international investment agreements in cooperation with the Virtual Institute <p><u>Training materials:</u></p> <ul style="list-style-type: none"> - Training manual on the economic and legal aspects of international investment agreements (in cooperation with the Virtual Institute) - Distance-learning material on key issues in IIAs: review and update in 4 languages, development in Arabic - Training material on investor-State dispute settlement cases
	<p>Other outputs</p>	<ul style="list-style-type: none"> - Bilateral investment treaties: on-line database, list of BITs per country - On-line Compendium of international investment instruments - On-line database of investor-State dispute settlement cases - E-Network of IIAs experts - Flyer on the UNCTAD Work Programme on IIAs

São Paulo Paragraph	Category	Delivered outputs (in addition to the above)
<p>54. UNCTAD should examine the special problems that LDCs and African countries face in building productive capacities, especially how the risks associated with investing in these countries can be reduced, including through continuation of the work on the development of the insurance sector, and how the contribution of investment to competitiveness, diversified products and markets, and niche advantages can be increased. Special programmes to help attract FDI and benefit more from it, including through investment guides and advisory services, have a role to play here.</p>	Parliamentary documentation	Building productive capacity in developing countries (TD/B/COM.2/EM.19/2) and Report of the expert meeting (TD/B/COM.2/EM.19/3)
	Meetings and workshops	<ul style="list-style-type: none"> - Intergovernmental Expert Meetings on Building productive capacities (Sept.06) - Investment Advisory Council Meetings: Roma (Oct 07), CABAC Tanzania Meeting (Dec 07), New York (Sept.06), Xi'an (June 06). - Workshops on the Blue Book for Best practices in Investment Promotion and Facilitation: Zambia (Sept.06), Lao PDR (Oct04), Cambodia and La PDR (Sept.04) - Participation in TourismAfrica2006 and presentation of Global Outlook in Tourism Investment in Africa 2006.
	Publications	<p>Investment Guides: Mali (Oct. 06), Rwanda (Oct 06), Tanzania (Sept.05), Kenya (Sept. 05), East African Community (Sept. 05), Uganda (Sept. 04), Mauritania (Sept. 04); Mali (Sep.04); Mali (Sept. 04)</p> <p>Blue Book on Best practices in Investment Promotion and Facilitation: Zambia (Jan 07), Ghana (Aug 06), Uganda (May 05), Tanzania (May 05), Kenya (May 05), Cambodia (Jan .05), Lao PDR (Jan 05).</p> <p>FDI in LDCs at a glance: 2006 issue (Sept. 06), 2008 issue (Forthcoming)</p> <p>Asian FDI in Africa: Towards a new era of cooperation among countries Developing countries (Feb 07)</p> <p>Compendium of Insurance publications -CD-Rom (Nov 06)</p>
	Advisory Services	<p>In the area of investment:</p> <ul style="list-style-type: none"> - India and China Investment Forum (Tanzania) - Regional Seminar on benchmarking investment policies (Senegal and Ghana) - Assistance to Governments of LDCs in drafting, producing and disseminating objective and informative investment guides (Kenya, Mali, Rwanda, Tanzania-2) - Assistance to LDCs in identifying governance-related obstacles to FDI and in introducing instruments and practices that promote accountability, participation, predictability and transparency in the successive stages of the investment process. (Ethiopia, Maldives, Mali, Uganda). <p>In the area of insurance:</p> <ul style="list-style-type: none"> - Support to the development of the insurance sector in developing countries, particularly in Africa, through, among others the provision of assistance to prudential regulators and developing country corporations in the automation of insurance operations -5
	Training courses	<p>In the area of investment:</p> <ul style="list-style-type: none"> -Workshops on the Investment Compass Benchmarking methodology (Oct and Nov 04) <p>In the area of Insurance:</p> <ul style="list-style-type: none"> - Seminars to assist insurance regulatory authorities in developing countries and post-graduate courses for regulators and practitioners in the sector (5) - Regional seminars to assist insurance regulatory authorities in developing countries (South Africa-May 06)
Other outputs	<ul style="list-style-type: none"> - Field project: EMPRETEC Angola - News broadcast on the Blue Books for Uganda, Kenya and Tanzania 	

<p>57. UNCTAD should provide policy analysis and compile inventories of best practices in home country measures to encourage investment flows to developing countries, particularly LDCs. It should also develop and implement related technical assistance and capacity building activities to help developing countries take advantage of such initiatives.</p>	<p>Publications</p>	<p>- Facilitating Transfer of Technology to Developing Countries: a Survey of Home Country Measures (Dec 04)</p>
<p>58. UNCTAD should carry out analytical work with a view towards facilitating and enhancing positive corporate contributions to the economic and social development of host developing countries. UNCTAD should consult with all interested parties as appropriate, including in particular UNCTAD's private sector business partners, in carrying out this work. Taking into account existing international initiatives in this area, UNCTAD should draw lessons as far as the trade and development dimension is concerned and make the outcome of such work available to those parties interested or seeking guidance on this matter.</p>	<p>Parliamentary documentation</p>	<p>- Note on Positive Corporate Contributions to the Economic and Social Development of Host Developing Countries (TD/B/COM.2/EM/17.2) -Report of the Expert Meeting (TD/B/COM.2/EM17.3)</p>
	<p>Meetings and Workshops</p>	<p>Expert Meeting on Positive Corporate Contributions to the Economic and Social Development of Host Developing Countries (Nov 05)</p>
	<p>Publications</p>	<p>- Transnational Corporation Journal (special issue): Voluntary codes of conduct for TNCs.</p>
	<p>Other outputs</p>	<p>CD Rom on the Expert Meeting UNCTAD database on corporate development contributions</p>

Annex III

Sessions of the Commission on Investment, Technology and Related Financial Issues and Intergovernmental Expert Meetings convened since UNCTAD XI

Eleventh session: 8-14 March 2007

- Item 3: Policy issues related to investment and development
The emerging landscape of FDI: some salient issues
- Item 4: International Investment Agreements and their development dimension
International investment rule-setting: Trends, emerging issues and implications
- Item 5: Investment policy reviews: Exchange of national experiences
Presentation of IPR for Morocco
Presentation of IPR for Zambia
Follow up on the report of implementation of IPR Uganda
- Item 9: Other business
Meeting of Experts on FDI, technology and competitiveness

Tenth session: 6-10 March 2006

- Item 3: Policy issues related to investment and development
What tomorrow brings: The rise of new players and new form of FDI
- Item 4: Issues related to investment arrangements
Recent trends and development implications
- Item 5: Investment policy reviews: Exchange of national experiences
Presentation of IPR for Colombia
Follow up on IPRs for Algeria, Ghana and Peru

Ninth session: 7-11 March 2005

- Item 3: Policy issues related to investment and development
Emerging FDI from developing countries
- Item 4: Issues related to investment arrangements
Investor-State Disputes and Policy Implications
- Item 5: Investment policy reviews: Exchange of national experiences
Presentation of follow-up activities
Presentation of the report of implementation of IPR Egypt "Investment environment and policies: past and present"
- Joint meeting of the Commission and the WAIPA
Attracting FDI in Service Clusters
- Item 9: Other business
Achieving the Millennium Development Goals

Expert meetings**2007**

- Comparing Best Practices for Creating an Environment Conducive to Development (24-25 September 2007)
- Development Implications of International Investment Rule Making (28-29 June 2007)

2006

- Advocacy for Investment Policies with Particular Reference to the Development Dimension (23-24 November 2006)
- FDI in Natural Resources (20-22 November 2006)
- Building Productive Capacities (04-06 September 2006)

2005

- FDI: Data Compilation and Policy formulation (12-14 December 2005)
- Corporate Contributions to Economic and Social Development (31 October - 02 November 2005)
- Impact of FDI on Development (24-26 January 2005)

2004

- Good Governance in Investment Promotion (01-03 November 2004)
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