

Success, challenges, opportunities & technical assitance needs

Mr Minilik Habtu Endale Mr Roba Jilo Mr Aliji Ibrahim Mr Tahir

# The Place & Origin

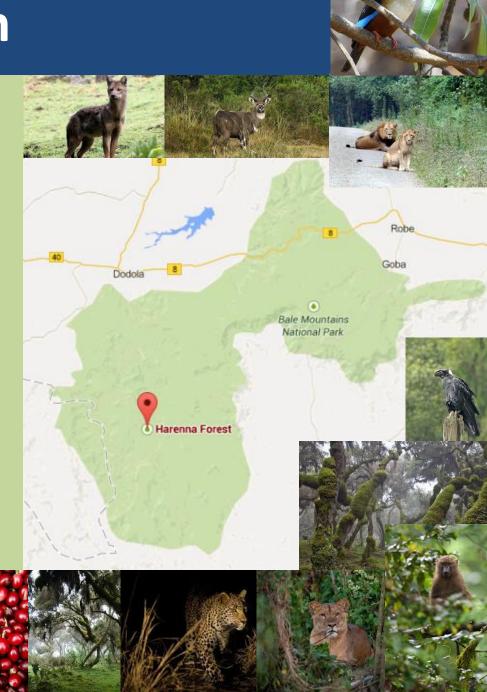
#### Harenna:

 name of the natural forest located in the Bale Mountains of Ethiopia

#### The Harenna Forest:

- second largest and most extensive preserved wild forest
- one of the biggest hotspots rich in ecosystem and biodiversity
- known for a diversity of mammals, birds, amphibians, and a variety of plants and many other species

 The origin of the Harenna Wild Coffee



- The Harenna Wild Coffee producing communities:
  - There are many households and communities producing wild coffee from Harenna Forest
  - The communities live in different towns along the Forest
  - Some of the communities live in the Dello Menna town of the Oromia Regional State of Ethiopia, 570 km away from Addis Ababa
  - In Dello Menna:
    - there are about 14,000 households of which about 60 70% (i.e 8,400 to 9,800 households) produce or harvest wild coffee form the Harenna Forest
    - There are about 12 associations of wild coffee harvesting households, but not all households are members of these associations

- Some of the organised coffee producing communities (associations) in **Dello Menna** are:
  - the Magnete Coffee Producers' Cooperative
  - the Habubi Coffee Producers' Cooperative, and
  - the Qanqicho Coffee Producers' Cooperative
- The three cooperatives are:
  - legally registered
  - members of the Oromia Coffee Farmers Cooperative Union
  - constitute a total of 143 households together

- The three cooperatives provide the following services to their members:
  - represent their members and advocate for the interest of their members
  - interact with local authorities.
  - mobilise farmers or households during coffee harvesting
  - gather and ensure the timely transport for hulling, storage and sell of harvested coffee
  - undertake coffee quality control
  - liaise with the Oromia Coffee Farmers Cooperative Union to ensure the proper handling and export of Harenna wild coffee

#### The Magnete Coffee Producers' Cooperative

- Is an association of households that live in the Wabero and Chire Kebele
- In the Wabero and Chire Kebele, there are about 3,500
- However, Magnete has only about 50 member households

#### The Habubi Coffee Producers' Cooperative, and

- Is an association of households that live in the Erba Kebele
- In the Erba Kebele , there are about 1,500 households
- However, Habubi has only about 50 member households

#### The Qanqicho Coffee Producers' Cooperative

- Is an association of households that live in the Burqitu Kebele
- In the Burqitu Kebele , there are about 950 households
- However, Qangicho has only about 43 member households

### The Harenna Wild Coffee

- The Harenna wild coffee:
  - grows naturally in the Harenna forest under the shades of tall trees and between altitudes of 1300 to 1800 meters.
  - has a unique natural quality
  - does not need washing after harvest
  - once harvested, the coffee beans are dried in the sun
  - harvested once a year during the harvest season from Mid September to Early November.

### Role of Wild Coffee in the Community

- The production of wild coffee from Harenna forest is the main source of *income* for the farmers in the three communities.
- The farmers use this income to cover:
  - ordinary costs of living including paying for food, education materials for their children, health etc.
- Coffee harvesting is not the only economic activity.
   Many households also produce sesame, keep cattle, goats and honey bees as part of support for living.

#### Production of Wild Coffee in Dello Menna

- Harenna is an extensive natural forest area, the potential for producing wild coffee is vast.
- From communities in Dello Menna alone, about 3,500 tonnes of Harenna wild coffee is legally produced per year and supplied to the Ethiopian Commodity Exchange through the Oromia Farmers Cooperative Union
- The households or communities in Dello Menna harvest wild coffee from 5000 hectares of land
- However, current level of wild coffee production or harvest by member households of the three associations at stake (Magnete, Habubi and Qanqicho) is very limited amounting only about 95 tonnes per year.
- Whereas, the households in the three Kebeles where members of these
  associations are located produce a total of about 1000 tonnes of wild coffee per
  year, including those from members of the three associations.

#### Production of Wild Coffee in Dello Menna

- Wild coffee production by:
  - Magnete Coffee producers' Cooperative: 30 tonnes per year.
    - However, the communities in Wabero and Chire Kebele produce about 300 tonnes per year including that of the Magnete households
  - Habubi Coffee Producers' Cooperative: 40 tonnes per year of which 30 tonnes is export quality standard production.
    - The communities in the Erba Kebele produce 400 tonnes per year including that of the Habubi member households
  - Qanqicho Coffee Producers' Cooperative: about 25 tonnes per year.
    - The commuities in Burqitu Kebele produce about 300 tonnes of wild coffee per year including that produced by the member households of Qanticho

#### Export of Wild Coffee by Magnete, Habubi and Qanqicho

Member households or communities of Magnete and Habubi associations have been supplying Harenna wild coffee for export through the Oromia Farmers Cooperative Union.

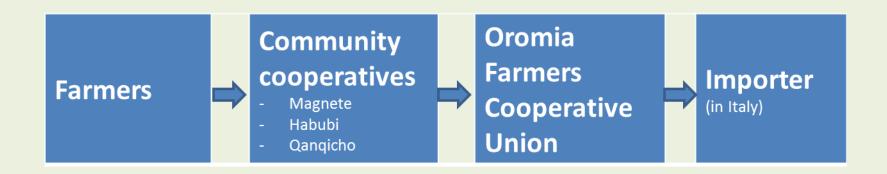
Export of Wild Coffee by the three communities	ies in Dello Manna (	(in tonnes )
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Association	2004 EC*	2005 EC*	2006 EC*	
Magnete	5	12	7.5	
Habubi	0	0	7.5	
Qanqicho	0	0	0	
*EC refers to Ethiopian Calender year				

Italy has been the only most important market for Harenna Wild Coffee produced by member households of the associations.

### How do the communities supply wild coffee?

 Presently, the distribution channel of Harenna wild coffee from the associations of the three communities at stake is more direct:



### **Major Challenges and Constraints**

The communities face the following challenges and constraints:

- Very limited and far located storage facilities
- Inadequate materials such as drying bed and jute bags
- Lack of access to finance (credit)
- Lack of own vehicles for transportation of the harvested coffee
- Limited supply of export standard quality coffee.
- Limited export market, only Italy
- Seasonality of access to coffee beans' hulling machine and limited capacity to acquire such machine
- Limited coffee cleaning facilities

### **Major Challenges and Constraints**

- Absence of good roads and limited communication facilities
- Lack of access to information and absence of market information
- Lack awareness on export standard requirements, branding, quality certification and protection of the unique wild coffee
- Limited confidence of farmers in operating wild coffee production
- Negligence on coffee harvesting and drying processes

### **Major Challenges and Constraints**

- Limited technical capacity of farmers in harvesting, drying and storing coffee
- Adulteration and sale of Harenna coffee with other coffees by other entities
- Risk of aflatoxin due to difficulties in access to storage
- Remoteness from markets and lack of access to credit undermine competitiveness of the communities

#### **Promotion of Harenna Wild Coffee**

- Harenna wild coffee is not properly recognised within Ethiopia as a unique wild coffee, not just internationally
- Current efforts at promoting Harenna coffee both domestically and internationally are apparently absent, with the exception of previous attempts by Slow Food
- There is a lot of work to be done in the area of promoting Harenna coffee through:
  - advertising
  - establishing brand
  - creating public awareness and expanded market linkages

## Branding, Certification and Traceability

#### Despite the natural quality of the Harenna Wild Coffee:

- There has not been any branding, certification and protection of the Harenna wild coffee:
  - Quality (such as organic)
  - Specialty coffee (natural wild coffee, etc)
  - Origin of production (geographical indication)
- Traceability of Harenna coffee is thus difficult
- Risk of misappropriation and adulteration is high
- Communities do not receive price premium, which otherwise would have been possible through branding and certification

### Strength and opportunities

There are a number of strengths related to harvesting and marketing Harenna wild coffee that the communities can exploit:

- Natural quality and ingredient of wild coffee
- Good traditional knowledge
- Biggest hotspots rich in ecosystem and biodiversity
- Organised forest preservation efforts

### Strength and opportunities

The Opportunities for expanding Harenna wild coffee production and export:

 Increasing world preference and demand for wild sundried coffee

 Potential for market expansion through brandingand certifying the Harenna wild coffee

### **Technical Assistance Needs**

Given the challenges and constraints the communities face, and the opportunities and potential for developing the Harenna Wild Coffee business, the communities require technical assistance in the following areas:

- Additional skills enhancing training for the farmers and field experts of the three communities in harvesting, drying and storing wild coffee, including experience sharing for the farmers as to how coffee quality is managed
- Provision of material support (such as coffee drying suspension net or bed, jute bags)
- Assistance for establishing storage facilities at more convenient locations for each community

#### **Technical Assistance Needs**

- Acquisition of coffee hulling machine
- Devising ways to facilitate access to finance for the farmers in the community
- Support for acquiring own transport vehicles by the communities
- Improving road transport and communication infrastructure
- Local and international promotion for Harenna coffee to enhance public awareness

#### **Technical Assistance Needs**

- Expanding market and/or creating new market linkages for Harenna coffee producing communities
- Support for branding Harenna coffee and development of the Harenna specialty wild coffee
- Support for certification and protection of the quality and origin of Harenna wild coffee to enhance its market acceptability and traceability while guaranteeing premium price.
- Improving the capacity of the cooperatives

#### **Assistance Received from Slow Food**

The Harenna Wild Coffee harvesting communities have so far received assistance from Slow Food Foundation in the form of:

- training aimed at improving harvesting and initial processing techniques
- suspension nets for drying coffee
- promotion of Harenna wild coffee on local and international markets
- new commercial outlets to the three associations
- Harenna Forest Wild Coffee authorised for the Slow Food Presidia logo

### Sustainability of Harenna Wild Coffee Business

- The natural gifts of the Harena forest area, such as the topography, the wetness of the region throughout the year, the ecology and biodiversity, do favour sustainable production of wild coffee.
- However, sustainable production and supply to markets of Harenna wild coffee can be guaranteed if the challenges and constraints mentioned above can be addressed sufficiently.

# Thank you!