

Trade in Fisheries Services

Challenges and Opportunities

2nd Oceans Forum on Trade-Related Aspects of SDG 14

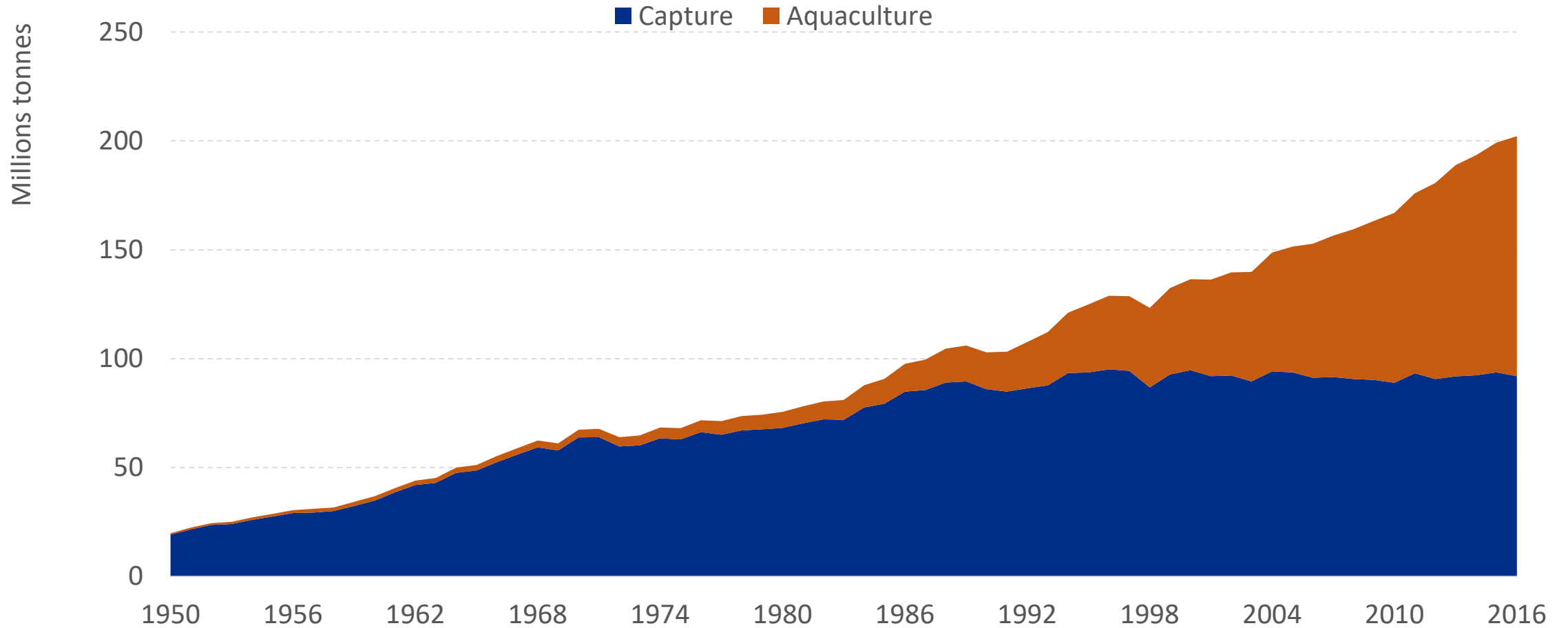
Geneva – July 2018

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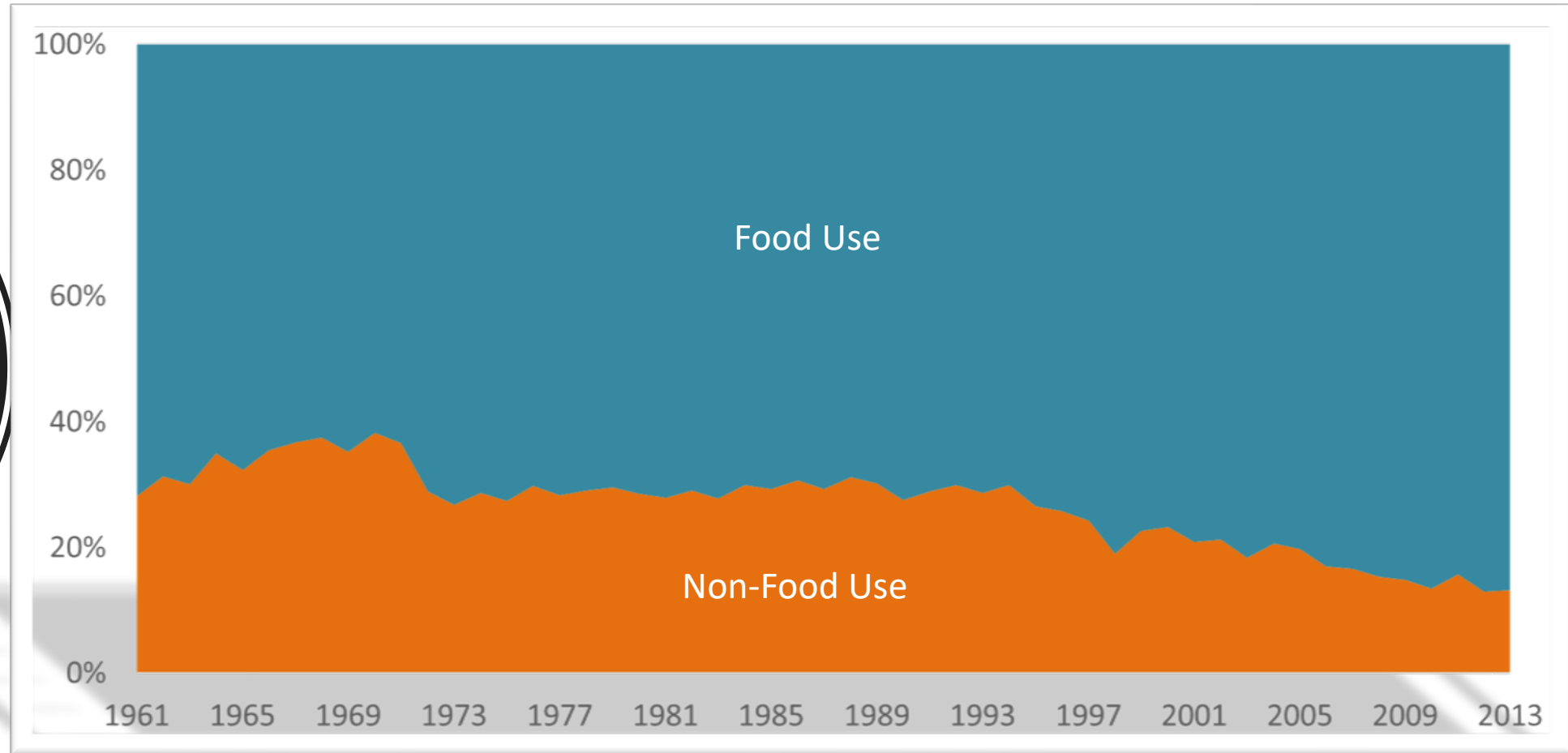


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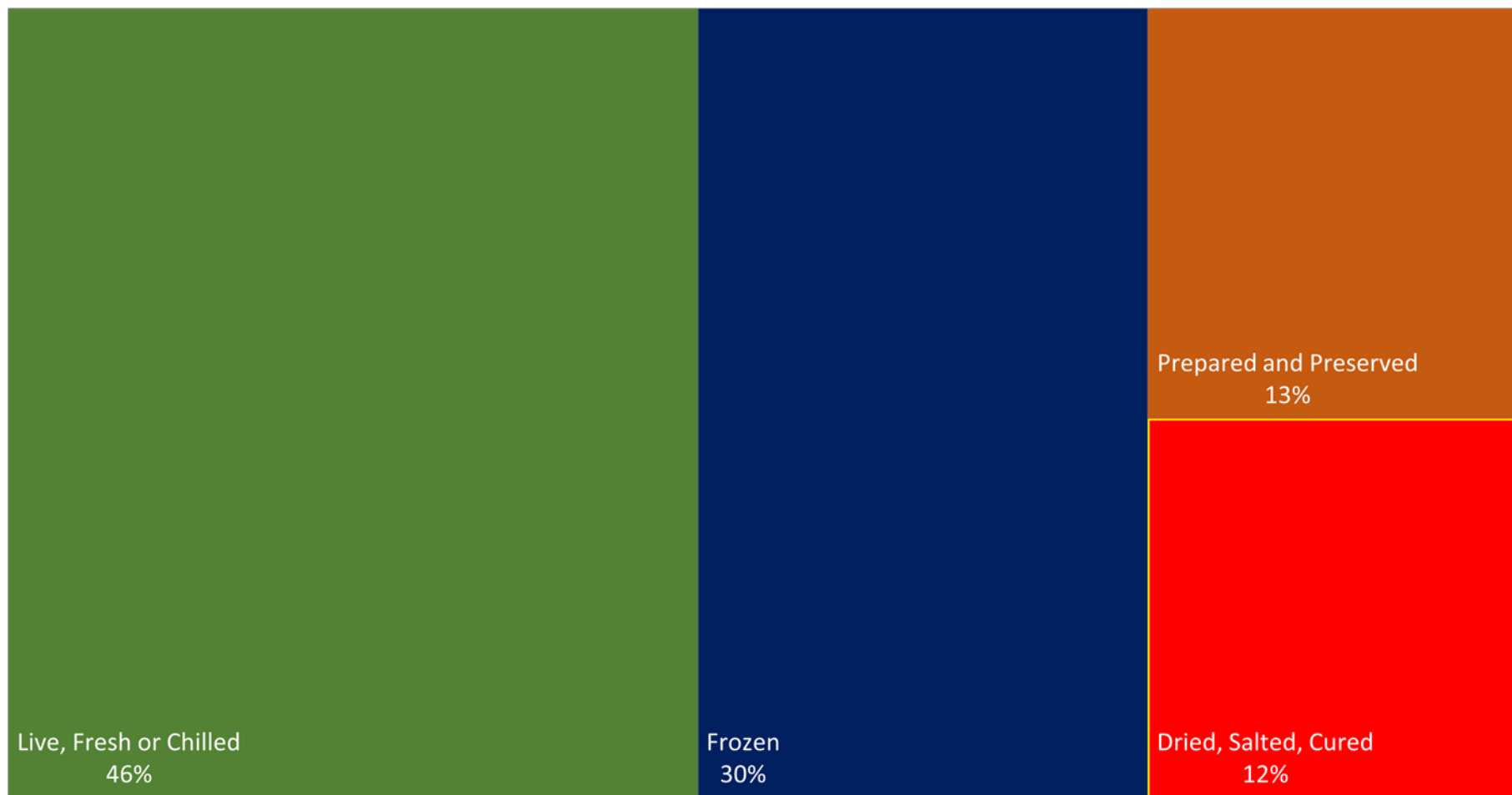
Global Fish Production



Share of Utilization of Fish Production



Fish Production



Importance
of
International
Trade for
Fisheries

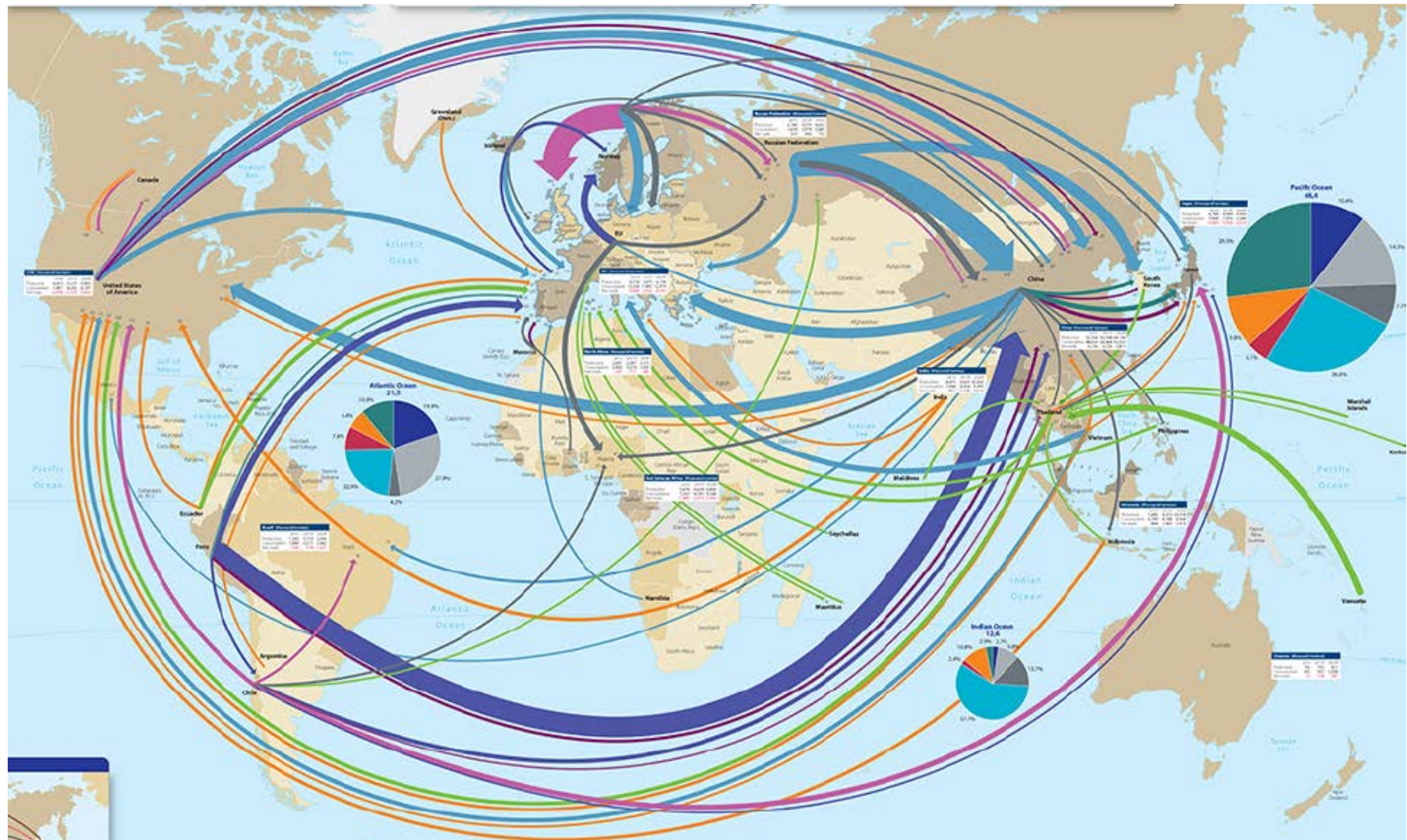
Beef
19,9%

Pork
15,2%

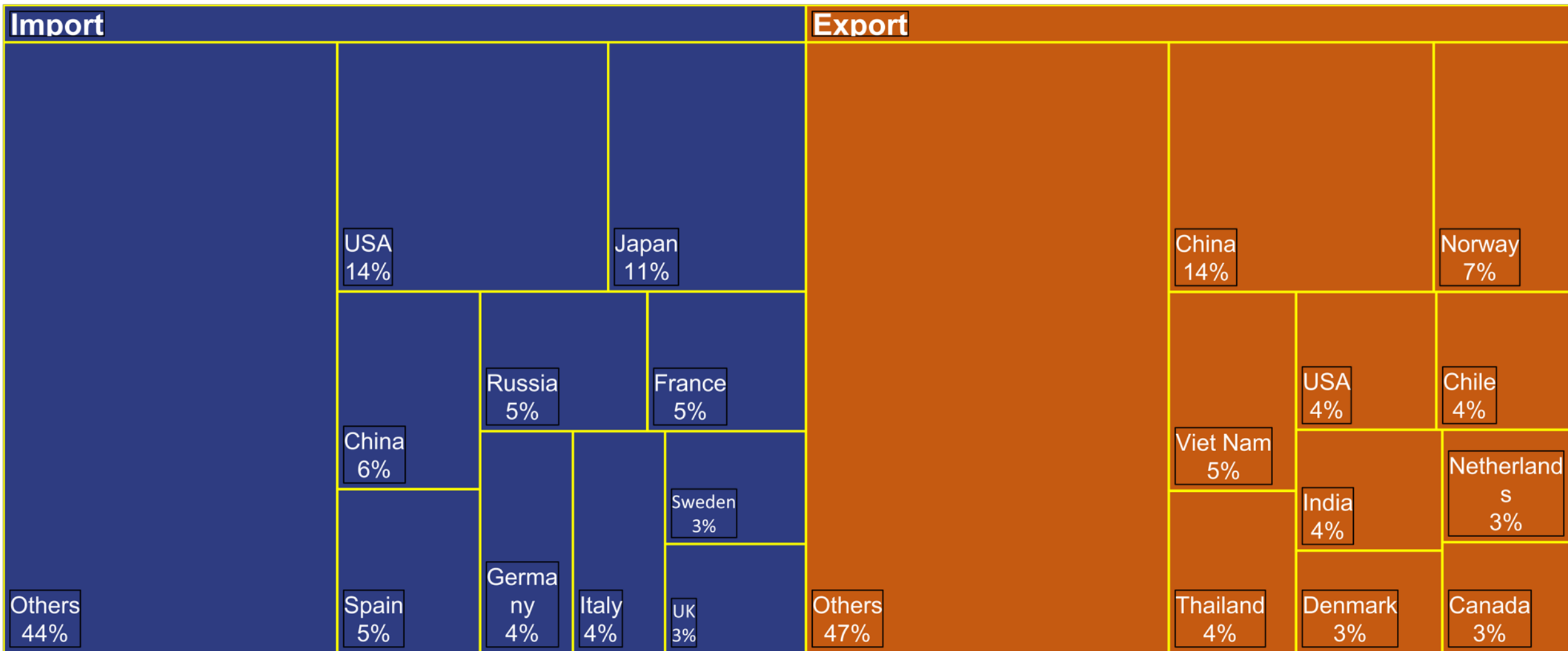
Poultry
14,5%

Fish
50,4%

World Seafood Trade Map



Top Export and Import Countries



Fish Merchandise Trade

Most traded animal protein worldwide

- value terms

Wide range of product types and participants

- trade global, diverse and complex

Associated economic activity

- trade in services
- fish production and distribution

Current analysis

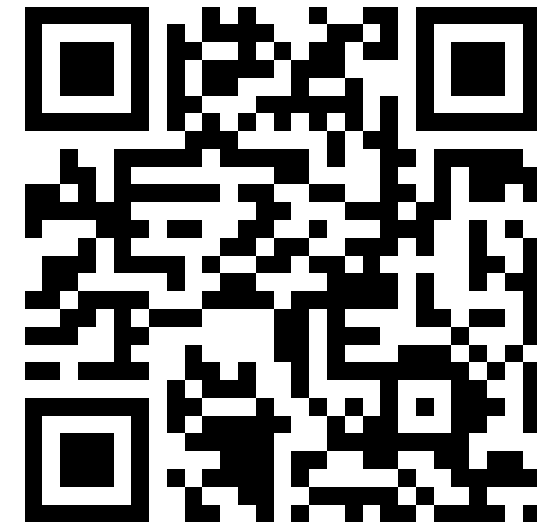
- merchandise goods (fish and fishery products)
- not take into consideration trade in associated services

FAO Expert Consultation on Trade in Fisheries Services

Topics Covered

- general definitions
- specific definitions
- fishing access arrangements
- developing-countries considerations
- volume and impact assessment

Download at



FAO Expert Consultation on Trade in Fisheries Services

“Fisheries and aquaculture services”

- They are intangible products provided to or on behalf of another person or entity in respect of the fisheries and aquaculture sectors, including as part of pre-harvesting, extraction/harvesting and post-harvesting activities.

“Trade in fisheries and aquaculture services”

- It refers to the provision of fisheries services in exchange for money, goods or other services.

“International trade in fisheries and aquaculture services”

- It occurs when the provision of intangible products follows any of the four modes of trade in services under GATS.



Illustrative List of Services

Production phases	Fisheries	
Horizontal services	<ul style="list-style-type: none"> - Consulting - Management - Quality control - R&D services - Capacity building and training 	<ul style="list-style-type: none"> - Consulting - Management - Quality control - R&D services - Capacity building and training
Pre-harvesting	<ul style="list-style-type: none"> - Vessel rental (charter) with or without crew - Operational services (insurance, finance, electronic location, etc.) - Public administrative services (such as licensing services, access agreements, permits, etc.) - Transfer of licenses - Monitoring, control and surveillance - Stock management - Infrastructure services - Environmental impact assessment and management 	<ul style="list-style-type: none"> - Public administrative services (such as licensing services and permits, etc.) - Hatching, growing and reproduction - Production surveillance - Disease prevention and control, Risk assessments - Veterinary services - Operational services (insurance, finance, etc.) - Construction and rental of infrastructure and capital goods - Environmental impact assessment and management - Conflicts with other users (e.g. tourism, fisheries, transport)
Extraction / harvesting	<ul style="list-style-type: none"> - Fishing - Monitoring, control and surveillance - Transport, transshipping and distribution - Refueling services 	<ul style="list-style-type: none"> - Production surveillance - Harvesting - Energy services
Post-harvesting	<ul style="list-style-type: none"> - Processing: cutting, cleaning and packing, etc. - Port and landing services - Waste disposal - Freezing and warehouse services - Maintenance (including boat and gear repair) - Transport and distribution - Certification and labelling - Wholesale and retail services - Marketing 	<ul style="list-style-type: none"> - Water treatment and waste disposal - Processing: cutting, cleaning and packing, etc. - Freezing and warehouse services - Maintenance of facilities and equipment - Transport and distribution - Certification and labelling - Wholesale and retail services - Marketing

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Fisheries Access Agreements

- “Harvesting service”
 - ownership of fisheries resource
 - landing requirements

Developing Country Considerations

- Opportunities and challenges
- Mitigation of associated risks
- Suppliers and beneficiaries of services
- Positive effects for small-scale operators

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Next Steps?

Continuation of the work by FAO

Best Practice Review

- Before October 2019



Fisheries

Sustainable Production for a Responsible and Inclusive Trade with Reduced Barriers

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