

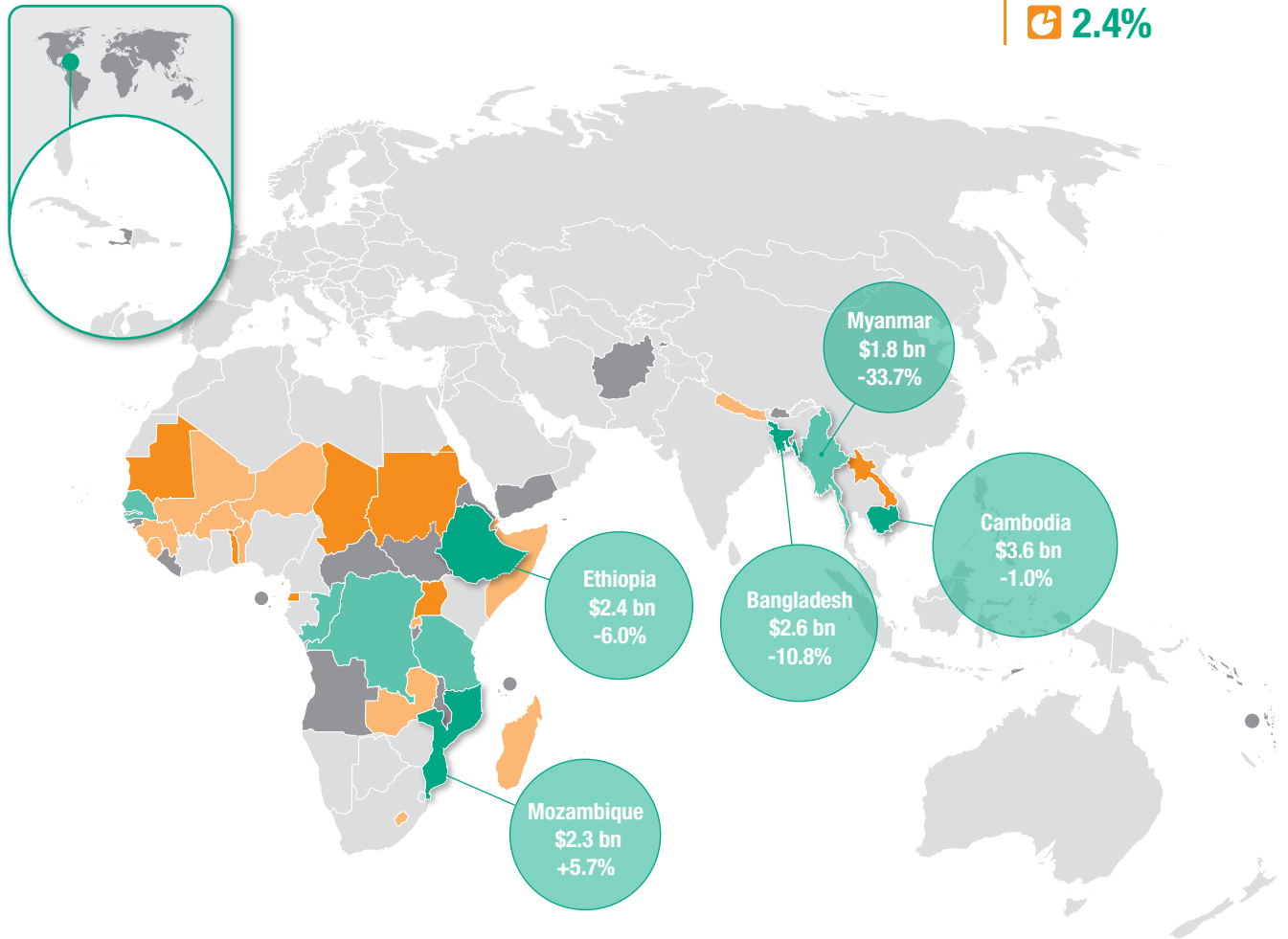
LEAST DEVELOPED COUNTRIES

FDI flows, top 5 host economies, 2020 (Value and change)

2020 Inflows
\$ 23.6 bn

2020 Increase
1.4%

Share in world
2.4%



Flows, by range

- Above \$2.0 bn
- \$1.0 to \$1.9 bn
- \$0.5 to \$0.9 bn
- \$0.1 to \$0.4 bn
- Below \$0.1 bn

Top 5 host economies

● Economy
● \$ Value of inflows
● 2020 % change

Outflows: top 5 home economies

(Billions of dollars and 2020 growth)

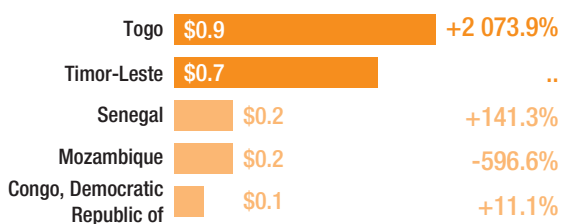
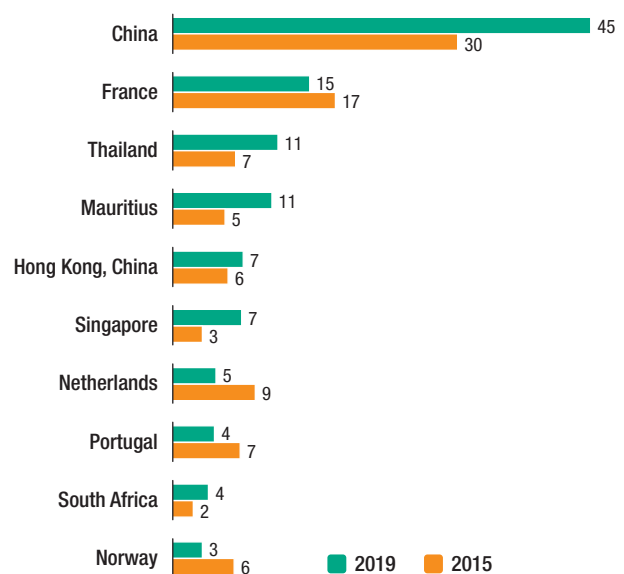


Figure A. Top 10 investor economies by FDI stock, 2015 and 2019 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Final boundary between the Republic of Sudan and the Republic of South Sudan has not yet been determined. Final status of the Abyei area is not yet determined. Dotted line in Jammu and Kashmir represents approximately the Line of Control agreed upon by India and Pakistan. The final status of Jammu and Kashmir has not yet been agreed upon by the parties.

- Flows remained flat despite the pandemic
- Greenfield projects and project finance deals dropped
- Prospects remain sluggish

Figure B. | FDI inflows, 2002–2020 (Billions of dollars and per cent)

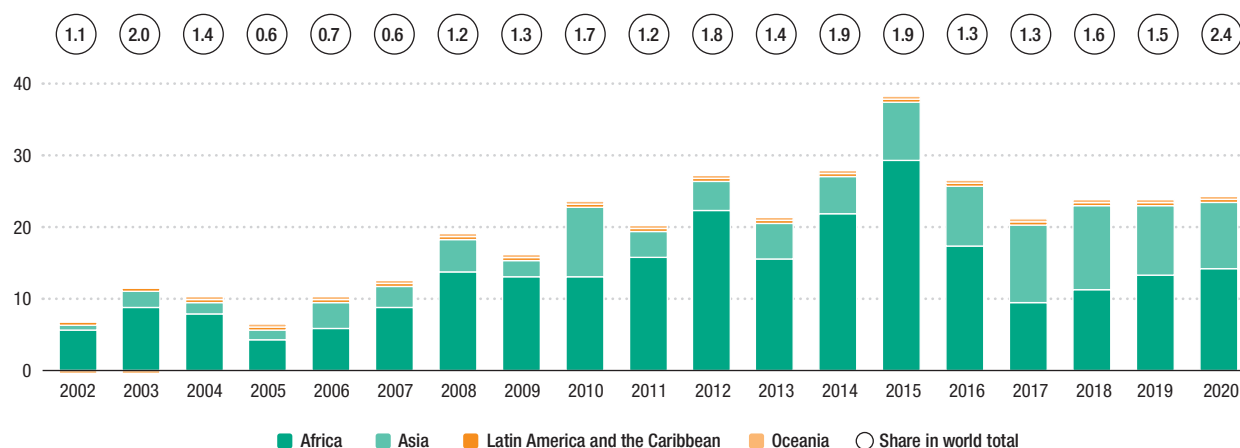


Table A. | Net cross-border M&A sales, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	223	421	42	26
Primary	-486	404	1	7
Manufacturing	126	17	9	3
Services	584	-	32	16

Top industries by value

Industry	2019 Value	2020 Value	2019 Number	2020 Number
Extractive industries	-527	404	1	6
Pharmaceuticals	..	17	..	1
Finance and insurance	54	-	13	7
Information and communication	0,3	-	1	3
Trade	128	-	4	3
Transportation and storage	-	-	3	2

Table B. | Announced greenfield projects, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	35 384	16 703	368	180
Primary	2 356	608	11	7
Manufacturing	20 848	5 351	142	55
Services	12 180	10 745	215	118

Top industries by value

Industry	2019 Value	2020 Value	2019 Number	2020 Number
Energy	3 510	6 651	18	23
Coke and refined petroleum	8 859	2 456	8	3
Information and communication	337	2 018	19	28
Non-metallic mineral products	1 588	823	16	14
Transportation and storage	3 812	756	37	15
Wood and wood products	..	750	..	1

Table C. | Announced international project finance deals, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	69 054	33 536	102	69

Top industries by number

Industry	2019 Value	2020 Value	2019 Number	2020 Number
Renewable energy	6 843	11 159	34	29
Mining	7 831	1 957	25	10
Energy	7 287	4 432	13	9
Industrial real estate	204	989	2	5
Transport infrastructure	6 190	12 601	8	4

Table D. | SDG sectors: greenfield and project finance, selected trends, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Infrastructure	15 576	17 033	22	13
Renewable energy	6 843	11 159	34	29
WASH	61	-	1	-
Food and agriculture	4 703	408	23	7
Health	419	77	14	5
Education	137	21	8	3