

SMALL ISLAND DEVELOPING STATES

FDI flows, top 5 host economies, 2020 (Value and change)

2020 Inflows

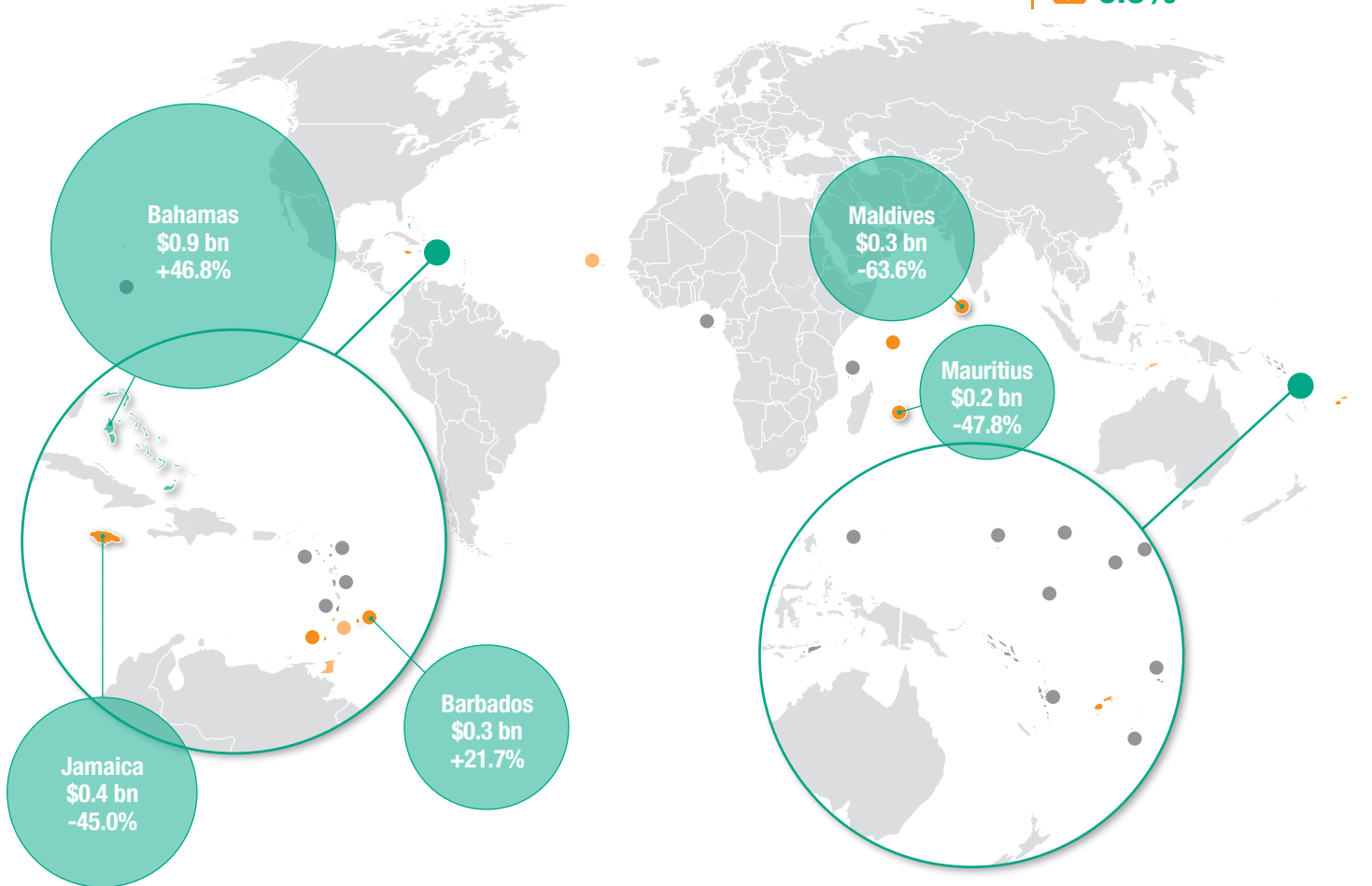
\$ 2.6 bn

2020 Decrease

-40.3%

Share in world

0.3%



Flows, by range

- Above \$1 bn
- \$500 to \$1000 mn
- \$100 to \$500 mn
- \$50 to \$100 mn
- Below \$50 mn

Top 5 host economies

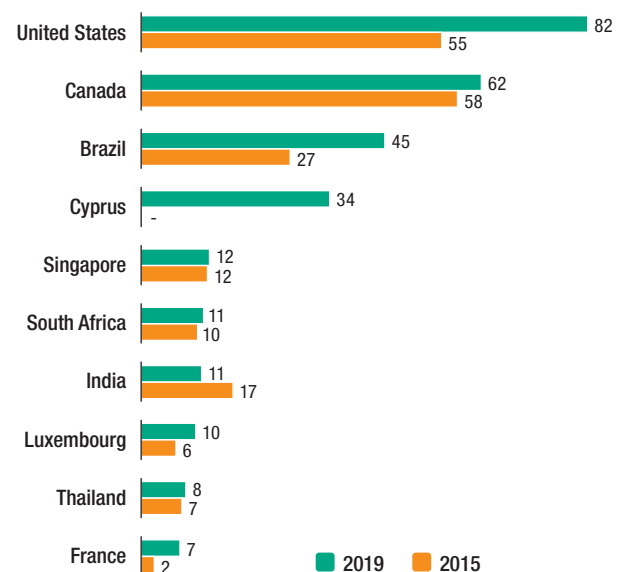
- Economy
- \$ Value of inflows
- 2020 % change

Outflows: top 5 home economies

(Millions of dollars and 2020 growth)

Country	2020 Outflows (\$ mn)	2020 % Change
Timor-Leste	\$694	..
Trinidad and Tobago	\$172	+51.0%
Bahamas	\$157	+5.6%
Mauritius	\$26	-54.5%
Fiji	\$14	-137.9%

Figure A. Top 10 investor economies by FDI stock, 2015 and 2019 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Final boundary between the Sudan and South Sudan has not yet been determined. Final status of the Abyei area is not yet determined. Dotted line in Jammu and Kashmir represents approximately the Line of Control agreed upon by India and Pakistan. The final status of Jammu and Kashmir has not yet been agreed upon by the parties.

- FDI contracted sharply
- Pre-existing vulnerabilities magnified by the pandemic
- Prospects for FDI recovery are modest

Figure B. | FDI inflows, 2002–2020 (Billions of dollars and per cent)

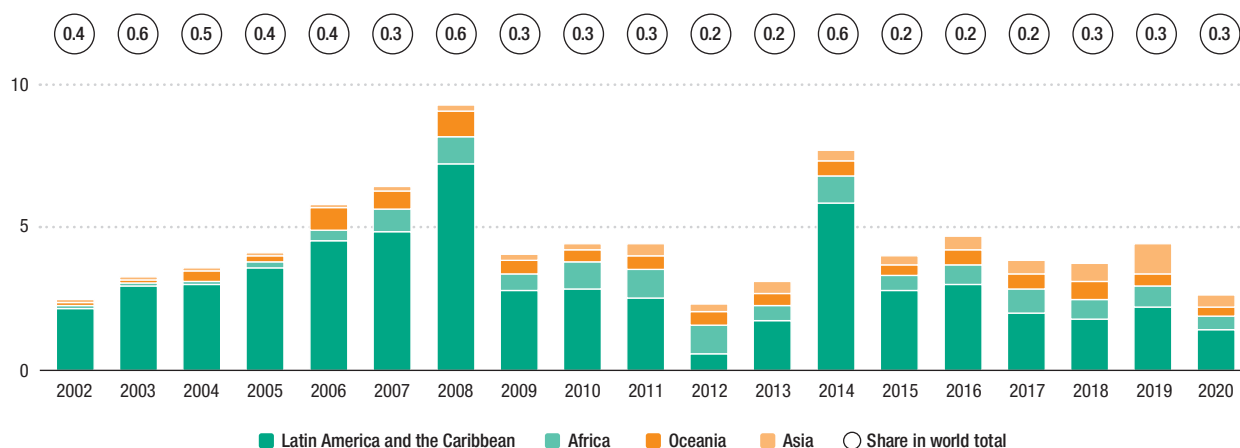


Table A.

Net cross-border M&A sales, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	750	15	14	10
Primary	-650	4	-	3
Manufacturing	14	2	6	2
Services	1 385	9	8	5

Top industries by value

Finance and insurance	1 489	6	5	3
Extractive industries	-650	4	-	3
Information and communication	-104	2	-1	1
Pharmaceuticals	..	2	..	1
Chemicals	-	-	1	1
Trade	..	-	..	1

Table B.

Announced greenfield projects, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	2 061	690	44	20
Primary	100	5	2	1
Manufacturing	59	44	6	4
Services	1 903	641	36	15

Top industries by value

Energy	185	330	2	2
Information and communication	162	108	2	2
Hospitality	1 202	86	8	2
Transportation and storage	..	55	..	2
Professional services	49	50	3	5
Chemicals	1	21	1	1

Table C.

Announced international project finance deals, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	1 164	350	7	3

Top industries by number

Renewable energy	635	102	3	1
Telecommunication	..	213	..	1
WASH	..	35	..	1
Transport infrastructure	278	..	2	..
Mining	180	..	1	..

Table D.

SDG sectors: greenfield and project finance, selected trends, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Infrastructure	278	213	2	1
Renewable energy	635	102	3	1
WASH
Food and agriculture	100	5	2	1
Health	52	-	5	-
Education