

# LEAST DEVELOPED COUNTRIES

## FDI inflows, top 5 host economies, 2014

(Value and change)

2014 Inflows

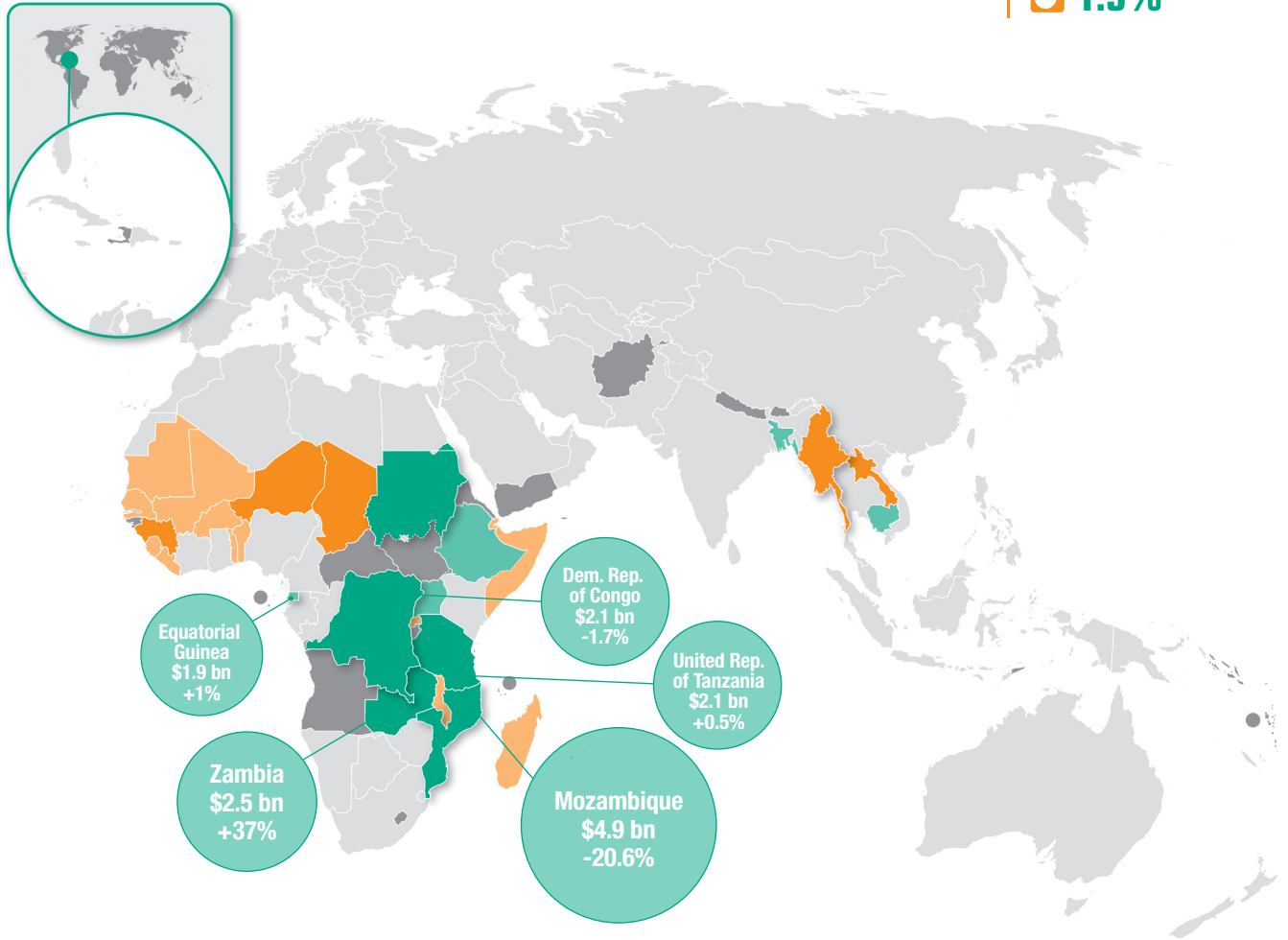
**\$ 23.2 bn**

2014 Increase

**+4%**

Share in world

**1.9%**



### Top 5 host economies

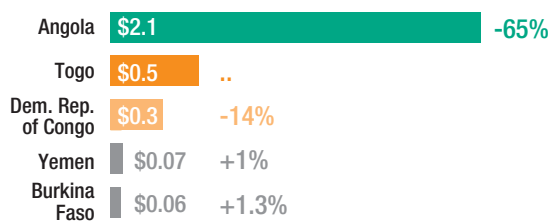
**Economy**  
\$ Value of inflows  
2014 % Change

### Flows, by range

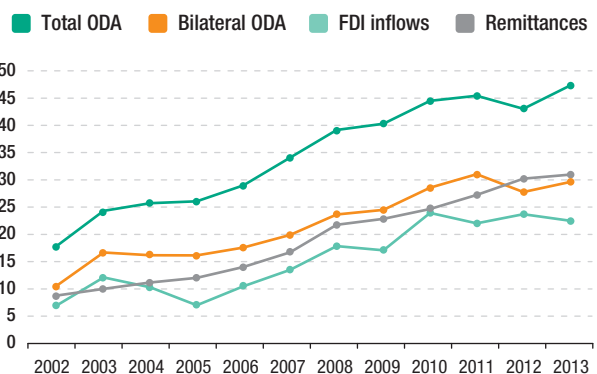
- Above \$2.0 bn
- \$1.0 to \$1.9 bn
- \$0.5 to \$0.9 bn
- \$0.1 to \$0.4 bn
- Below \$0.1 bn

### Outflows: top 5 home economies

(Billions of dollars, and 2014 growth)



### FDI inflows, ODA flows and remittances to LDCs, 2002–2013 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Final boundary between the Republic of Sudan and the Republic of South Sudan has not yet been determined. Final status of the Abyei area is not yet determined. Dotted line in Jammu and Kashmir represents approximately the Line of Control agreed upon by India and Pakistan. The final status of Jammu and Kashmir has not yet been agreed upon by the parties.

# HIGHLIGHTS

- FDI stock tripled during 2004–2014
- FDI flows are just 2 per cent of global inflows, smaller than ODA and remittances
- FDI in manufacturing, services gravitates to larger, mineral-rich LDCs

Figure A.

## FDI inflows, 2008–2014 (Billions of dollars)

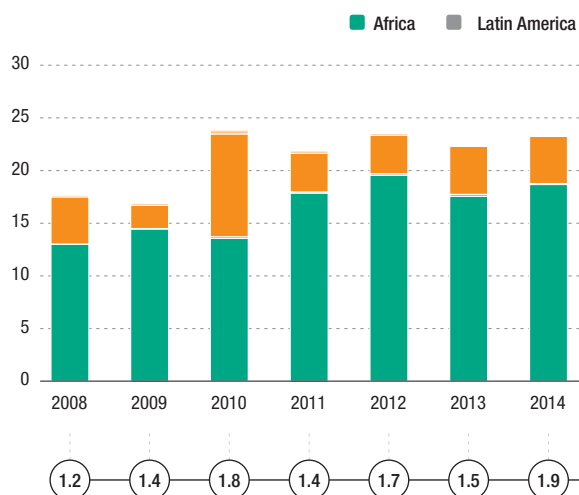


Figure B.

## FDI outflows, 2008–2014 (Billions of dollars)

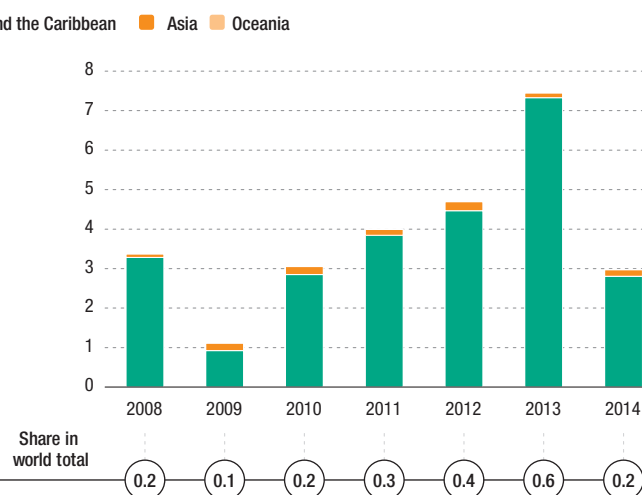


Table A.

## Announced greenfield FDI projects by industry, 2013–2014 (Millions of dollars)

Sector/industry	LDCs as destination		LDCs as investors	
	2013	2014	2013	2014
<b>Total</b>	<b>40 279</b>	<b>47 680</b>	<b>1 624</b>	<b>1 604</b>
<b>Primary</b>	<b>3 884</b>	<b>17 165</b>	<b>7</b>	<b>-</b>
Mining, quarrying and petroleum	1 519	17 165	7	-
<b>Manufacturing</b>	<b>8 407</b>	<b>9 578</b>	<b>395</b>	<b>294</b>
Textiles, clothing and leather	519	2 019	-	38
Coke, petroleum products and nuclear fuel	1 764	1 246	-	-
Non-metallic mineral products	3 234	1 952	262	-
<b>Services</b>	<b>27 988</b>	<b>20 937</b>	<b>1 222</b>	<b>1 311</b>
Construction	590	6 802	-	-
Trade	833	2 138	-	4
Transport, storage and communications	5 092	3 500	92	15
Finance	2 086	2 198	691	639
Business services	1 213	4 814	37	624

Table B.

## Announced greenfield FDI projects by region/country, 2013–2014 (Millions of dollars)

Partner region/economy	LDCs as destination		LDCs as investors	
	2013	2014	2013	2014
<b>World</b>	<b>40 279</b>	<b>47 680</b>	<b>1 624</b>	<b>1 604</b>
<b>Developed economies</b>	<b>25 448</b>	<b>32 429</b>	<b>123</b>	<b>76</b>
European Union	7 000	24 435	82	66
Switzerland	411	1 701	-	-
United States	1 205	4 507	-	10
Japan	11 484	1 269	-	-
<b>Developing economies</b>	<b>14 831</b>	<b>15 251</b>	<b>1 464</b>	<b>1 508</b>
Africa	6 073	6 477	1 049	1 045
South Africa	2 791	3 564	-	11
Latin America and the Caribbean	170	69	9	281
South, East and South-East Asia	8 020	8 162	354	168
West Asia	568	544	52	14
<b>Transition economies</b>	<b>-</b>	<b>-</b>	<b>37</b>	<b>21</b>

Table C.

## Cross-border M&As by industry, 2013–2014 (Millions of dollars)

Sector/industry	Sales		Purchases	
	2013	2014	2013	2014
<b>Total</b>	<b>26</b>	<b>3 734</b>	<b>2</b>	<b>23</b>
<b>Primary</b>	<b>16</b>	<b>2 661</b>	<b>2</b>	<b>2</b>
Mining, quarrying and petroleum	16	2 661	2	2
<b>Manufacturing</b>	<b>37</b>	<b>120</b>	<b>-</b>	<b>-</b>
Food, beverages and tobacco	20	12	-	-
Textiles, clothing and leather	2	2	-	-
Pharmaceuticals, medicinal chemicals and botanical products	15	51	-	-
Non-metallic mineral products	-	56	-	-
<b>Services</b>	<b>-27</b>	<b>952</b>	<b>-</b>	<b>20</b>
Electricity, gas, water and waste management	-	-86	-	-
Transportation and storage	-	400	-	-
Information and communication	3	112	-	-
Financial and insurance activities	-42	516	-	25

Table D.

## Cross-border M&As by region/country, 2013–2014 (Millions of dollars)

Region/country	Sales		Purchases	
	2013	2014	2013	2014
<b>World</b>	<b>26</b>	<b>3 734</b>	<b>2</b>	<b>23</b>
<b>Developed economies</b>	<b>-4 020</b>	<b>-1 201</b>	<b>2</b>	<b>25</b>
European Union	-4 409	-1 361	2	25
North America	-338	10	-	-
Other developed countries	-33	114	-	-
<b>Developing economies</b>	<b>4 046</b>	<b>4 869</b>	<b>-</b>	<b>-2</b>
Africa	5	-18	-	2
Latin America and the Caribbean	-430	400	-	-
South, East and South-East Asia	4 427	3 975	-	-4
India	15	2 702	-	-
Singapore	9	1 333	-	-
West Asia	44	512	-	-
<b>Transition economies</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>