



CAPMAS Priorities of measuring digital economy in Egypt

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Introduction

The importance of e-commerce increased after appearance of Covid-19 pandemic.

The Egyptian government is applying digitalization in several governmental sector to monitor the advantage of information and communication technologies (ICTs).

CAPMAS Priorities in measuring digital economy in Egypt

E-commerce first trial (Census 2017/2018)

inside establishments

E-commerce first trial (Census 2017/2018)

- It was the first time to conduct economic census using Tablets in Egypt
- It has 12 questionnaires representing all the economic Activities
- The questionnaires contain general data like the establishment name, address, economic activity, legal entity, paid capital ,expenditures revenues and fixed assets.
- Adding e-commerce question for the first time

E-commerce first trial (Census 2017/2018)

Economic census questionnaires

- 1. Mining and quarrying
- 2. Manufacturing
- 3. Services
- 4. Maintenance
- 5. wholesale and Retail trade
- 6. Restaurants and coffee shops
- 7. Transportation and storage for others
- Education (schools, institutes, faculties)

- 9. Other educational services
- 10. Agriculture
- 11. Building and Constructions
- 12. Communications

E-commerce first trial (Census 2017/2018)

It is found that these two questions were not sufficient to measure the contributions of e-

commerce in Egypt

General Data (continued): 12. Does the establishment keep regular Accounts¹?

Form No. 2 EC5

13. Commercial Registry Number: Office:

14. Industrial Registry Number: Office: Date: --/--/ 15. Is the establishment a member in the Egyptian Industries Union? Yes 1

Name of the industrial chamber: Name of Division: Membership number:

Date of join: Yes No 2

Date: --/--/

16 Does the establishment use the e-commerce?

17 What is the percentage of e-commerce sales to whole the sales of the est.? 18. Does the company receive a loan during the year? Yes No Therefore, CAPMAS prepared to improve the e-commerce questions during the current economic census 2022/2023

First, researchers at CAPMAS started adding a new section for e-commerce in labor outside business establishments.

E-Commerce Definition (ISIC 4)

132. Production units receive orders and transact the sale of goods and services produced by a variety of means, such as by telephone, fax, television or over the Internet. Many countries have chosen to describe as e-commerce any business transaction that transfers the ownership of the goods or service through the Internet or by other electronic means.

E-Commerce Definition (ISIC 4)

133. There are three stages in the transfer of the ownership of a good or service: (a) the placement of the order, (b) the payment and (c) the delivery of the good or service. E-commerce transactions may be defined to include situations where only the first stage, only the first and second stages, or all three stages are conducted through the Internet or by other electronic means.



Measuring e-commerce outside establishments

labor outside establishment survey

- It is a complementary survey to the economic census
- It can measure the informal sector outside establishments in Egypt
- Sample based on household survey sample

- We have designed 6 specialized questionnaires beside the household questionnaire
- We have conducted 4 quarters in 2022 and now we are in the data processing phase.

Household
Questionnaire &
6 specialized
Questionnaires

Manufacturing

Retail and wholesale trade

Food and beverage

Services and maintenance

Transport

Construction and building

Outside establishment Transport questionnaire

Examples of jobs, outside establishments, in transportation	Economic Activity
Uber, Taxi driver, DiDi, Indriver microbus, bus, tok tok, motorcycle, carriage	Land transport of passengers
Transport driver, truck, lorry	land transport of goods
Boat operator, boat, ferry, barge	Water transport of passengers and goods

Examples of Digital Intermediate Platforms in Transportation







Sections of the outside establishment questionnaires

Section (1)

Principle Data

Section (2)

Expenditures & Revenues

Section (3)

Fixed Assets

Section (4)

E-commerce

Marketing tools

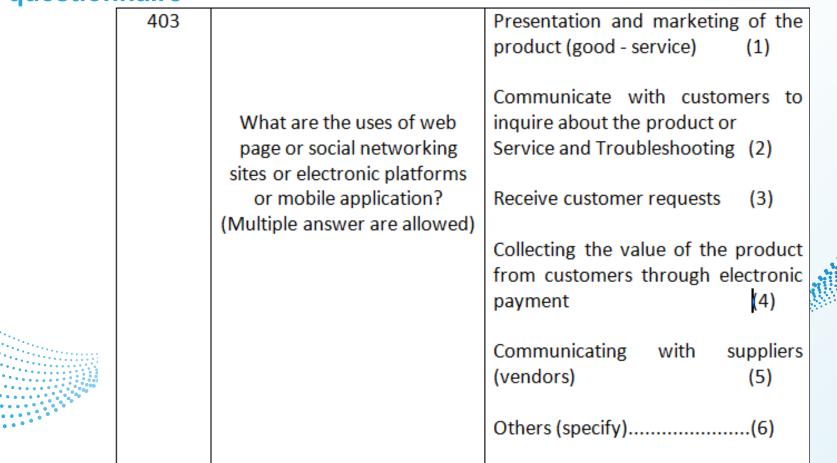
Question No.	Question	Answer
		Telephone
		Social Media
	What is the	Electronic platforms
234 your serv (Multiple ans	marketing tool for your service	Direct contact
	are allowed)	Announcement
		Public stores
		Others (Specify)
		Individual not responsible for Marketing

Fourth Section: e-commerce

Questionnaire No. (5) Transportation

+				
Qı	uestion	Question	Answer	
	No.			
	401	Do you have page on	Yes	
		internet or on social media	No	
		or on platforms?		
	402	Do you have Mobile	Yes	
		program to advertise or to	No 🗀	
		sale your products?		
Г	For any management and the second sec			

For enumerator: In case of answering with No in both questions 401,402 you should finish the interview



404	What is the percentage of	
	sales / Revenues achieved	%
	from the website or Social	
	networking sites, electronic	
	platforms, or mobile software	

e-commerce expenditure

Work Expe	nditure			
Question No.	Question		Last week	Last Month
25	E-Commerce	Expenses:		
251	Online platform subscription			
252	Page Design (Facebook - Website - Mobile Applicationetc			
253	content management			
254	Page/Website/Mobile Application Management			
255	Advertise	ements		
256	Website/App Protection			
257	Shipping/delivery fees			

The Designed output (Results) tables per economic Activity

e-commerce in transport sector	
Economic Activity According to ISIC Rev.4	
No. of employees in Transport Sector	
number of working vehicles	
Proportion of vehicles that uses Mobile application to present their services	
Proportion of vehicles that uses Mobile application or plateforms to contact with customers	
Proportion of vehicles that uses Mobile application or plateforms to present their services	
Proportion of vehicles that uses Mobile application or plateforms to received orders	
Proportion of vehicles that accept the value of service by electronic pay	
Proportion of vehicles that uses mobile application or plateform to contact with sellers	
Proportion of expenditure from e-commerce to whole expenditures	
Proportion of Revenues from e-commerce to whole Revenues	

Cont.: E-commerce output tables <u>Excel</u>



Census 2022/2023 Ecommerce section questionnaire design

E-commerce during the year	
Section (15)	
Did the establishment sell a product or provide a service electronically/online (ecommerce)? Yes No (go to section 16)	*
What is the percentage% of expenses related to the website, social media sites, online platforms, or the mobile applications out of the total expenses? Your answer	*
What is the percentage% of sales/revenue generated from the website, social media sites, online platforms, or mobile application out of total revenue? Your answer	*
What is the percentage% of export sales/revenues generated from the social media sites, online platforms, or mobile application out of the total e-commerce sales/revenues? Your answer	*

Thank you for your attention