UNCTAD

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Extractive Industries and Sustainable Job Creation

Investment opportunities in Sudan's hydrocarbon industry

By

Mr. Abdalla Ahmed Awadalla Promotion Section Head, Ministry of Petroleum and Gas, Sudan

The views expressed are those of the author and do not necessarily reflect the views of UNCTAD.



Republic of Sudan Ministry of Petroleum & Gas (MOPG) Oil Exploration and Production Authority (OEPA)

Investment Opportunities

In Sudan's Hydrocarbon Industry

17th AFRICA

OILGASMINE

TRADE & FINANCE CONFRERENCE AND EXHIBITION

SUDAN 2015

By: Abdalla Ahmed Awadalla



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Introduction

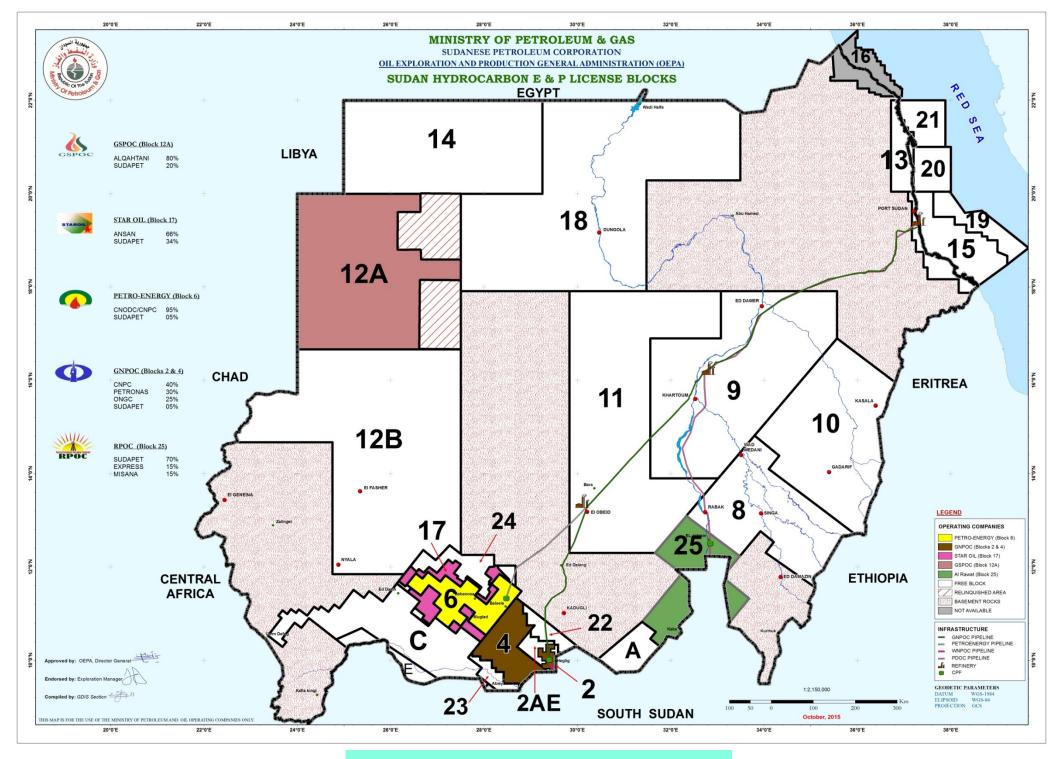
- Data Availability for Each Block
- Block Potentiality & Prospectivity
- Summary for Each Block
- Petroleum Infrastructure
- Conclusions



- > Oil and Gas Sector is an important extractive sector in Sudan.
- Sudan has a high hydrocarbon potential although the Frontier Basins are considerably under-explored.
- > The legal and fiscal regimes are encouraging & flexible.
- > The existing infra-structures are reasonably developed.
- \geq <u>18</u> free blocks are currently available, 4 of them will be presented.



Sudan Hydrocarbon Concession Map

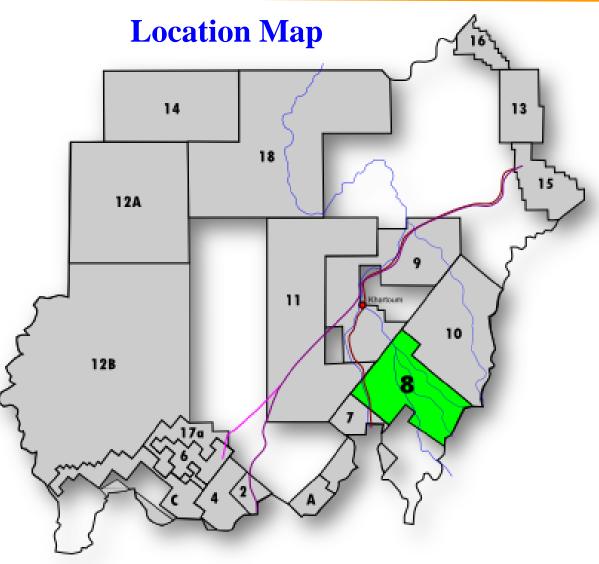


The 18 Free Blocks

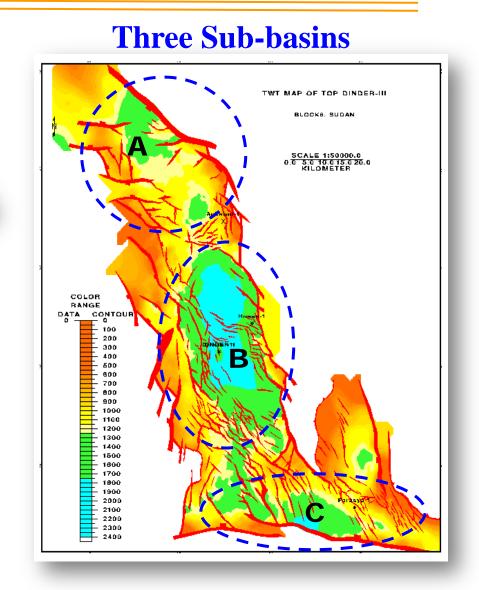








- ▶ Block 8 is 200 km Southeast of Khartoum.
- > It covers an area of 60,000 km².
- Block-8 is within the vicinity of Al-Jebalain Export Pipeline and crossed by a variety of transportation networks.

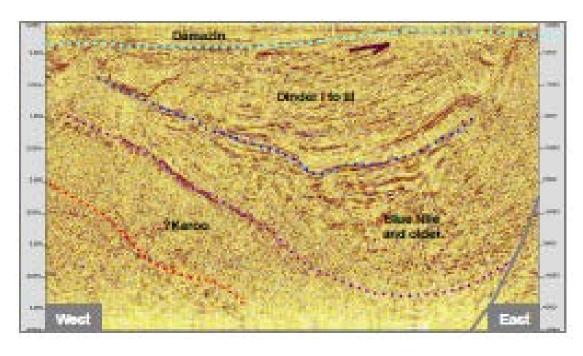


- Block-8 covered Blue Nile Basin of Sudan.
- It consist of three main Subbasins.

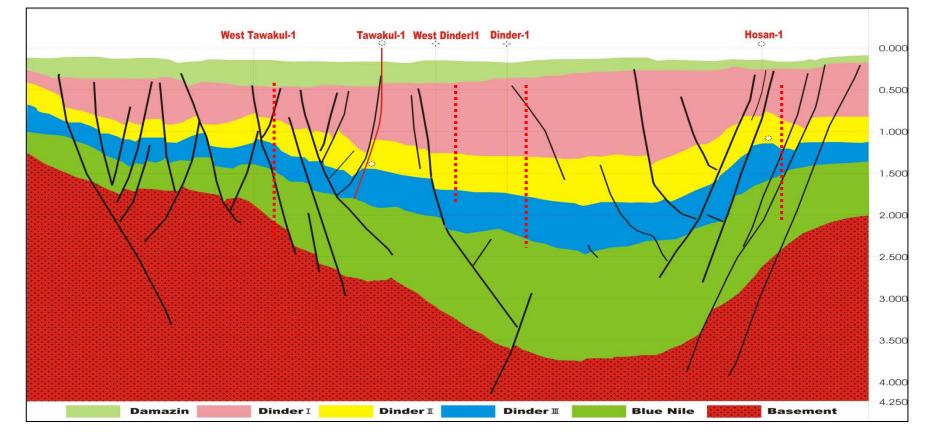


Available Data

- Gravity and Magnetic Data.
- 7523 km of 2D Seismic data.
- ➢ 11 wells (3 Discoveries).
- ➢ 9 G&G Studies.



Geological Section

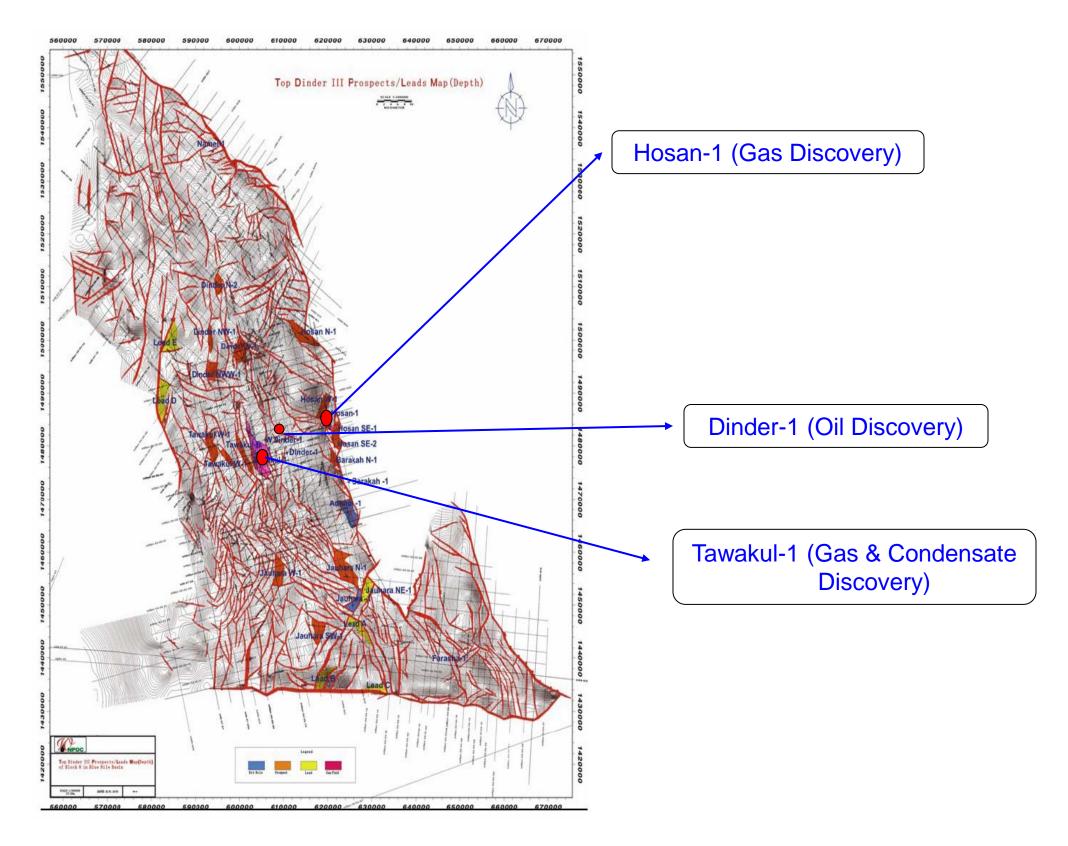


Seismic Section

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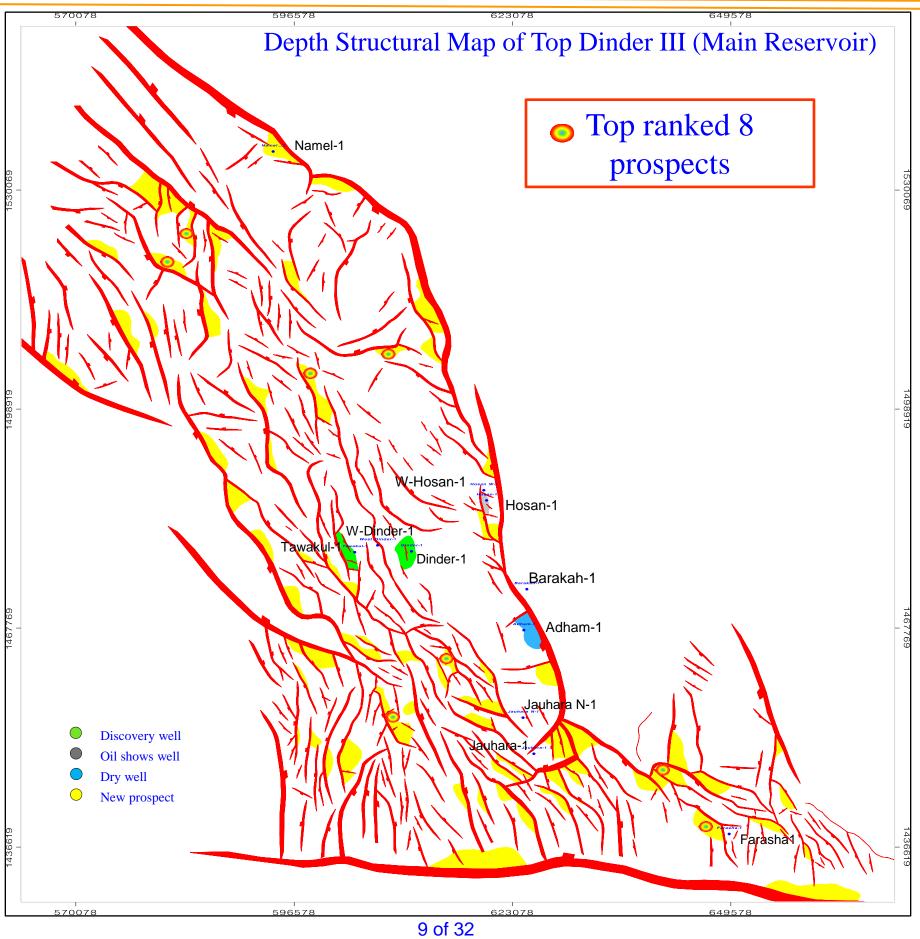


Location of the three Discoveries





Block-8 Potentiality & Prospectivity





Summary

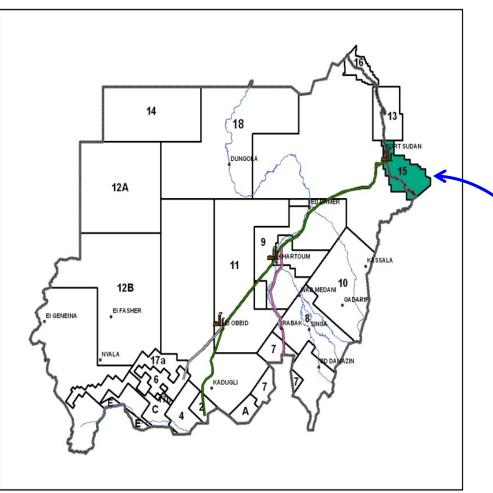
- > The Blue Nile Basin has a proven petroleum system.
- ➢ Gas, Condensate & Oil have been discovered.
- ➢ 3 Discoveries (Tawakul-1, Hosan-1 & Dinder-1) out of 11.
- Most of the drilled wells encountered good hydrocarbon shows.
- More than 100,000ppm gas readings encountered during the drilling operations (shale gas).
- > Most of the drilled wells are off structures.







Location Map



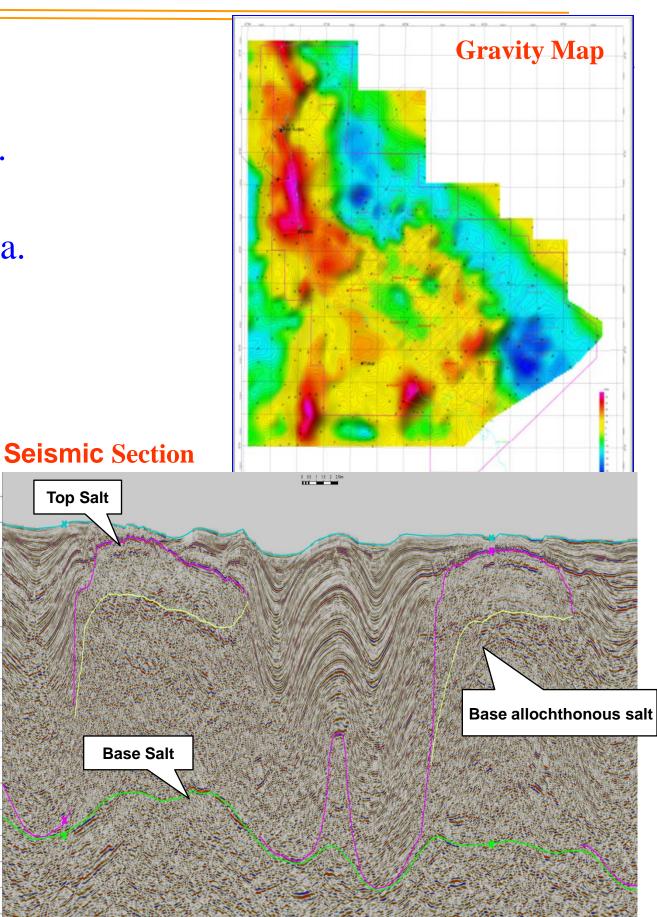
- Block-15 is about 1000km East of Khartoum, exactly at Port-Sudan (Marine Terminal & Port-Sudan Refinery).
- It covers an area of 24,000 km² (70% offshore & 30% onshore).





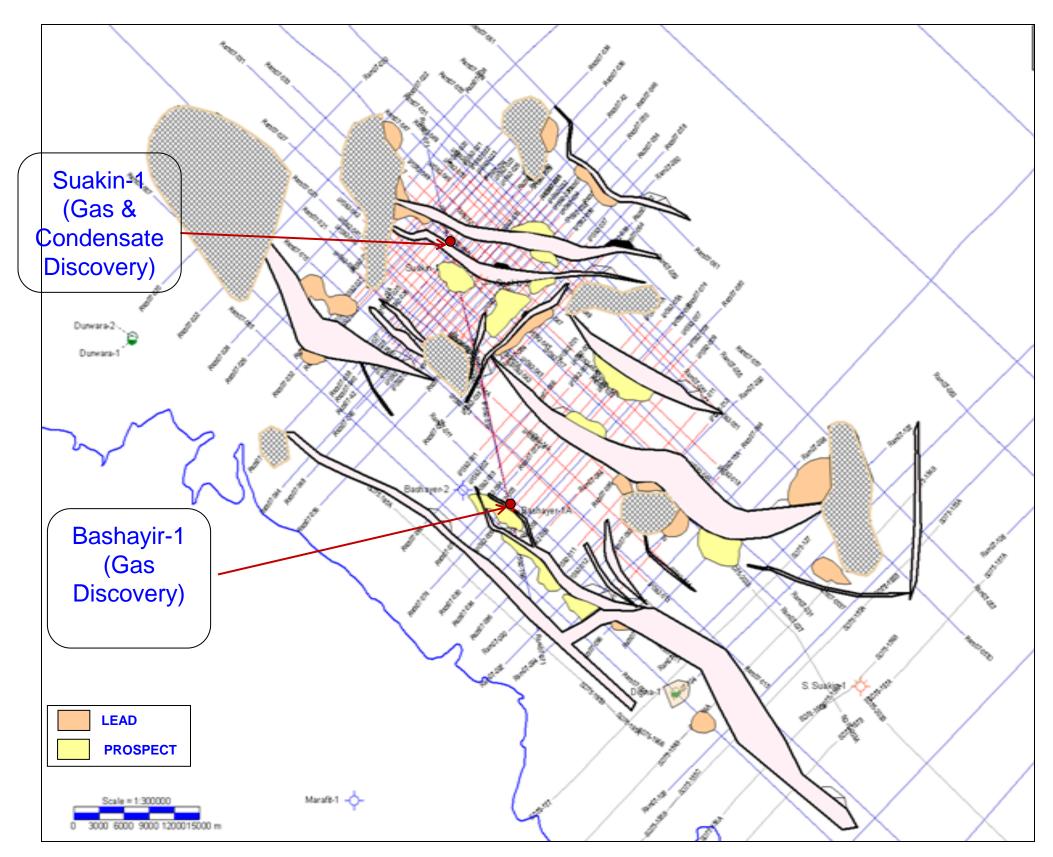
Available Data

- Gravity and Magnetic Data.
- > 9152 km of 2D Seismic data.
- ➢ 11 wells (2 Discoveries).
- ➢ 4 G&G Studies.
- 2 Geological Surveys.





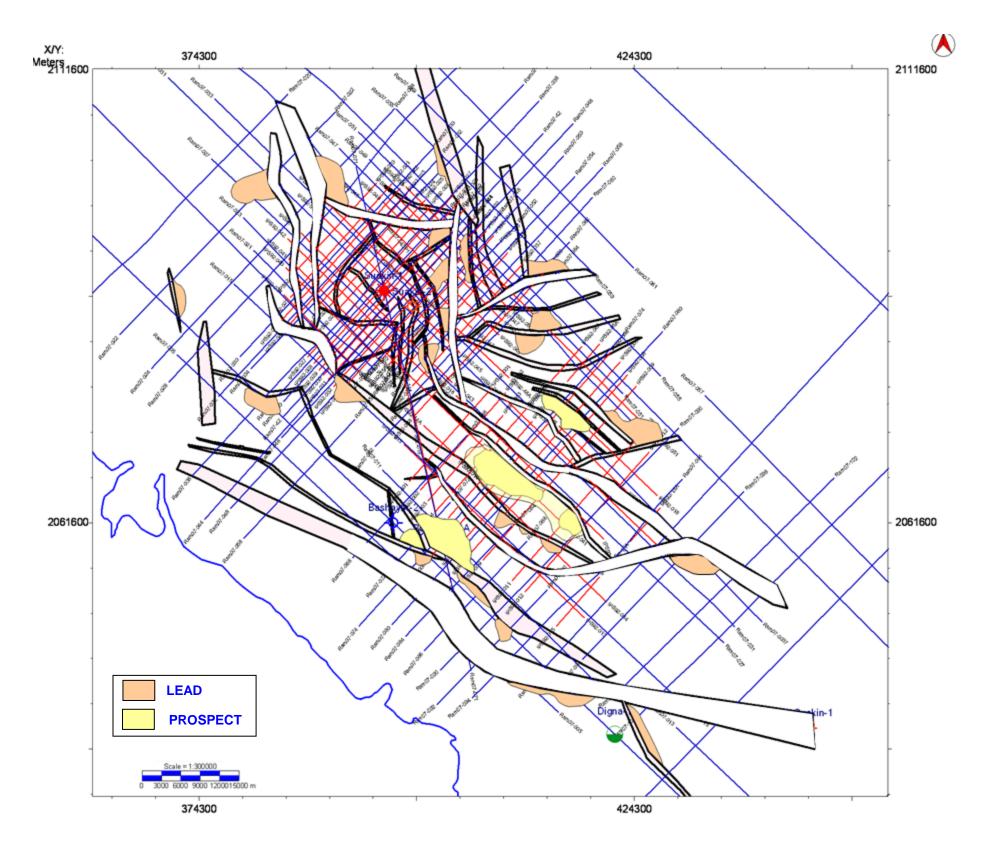
Post-Salt Prospectivity Map (11 Prospects & 15 Leads)





Block-15 Potentiality & Prospectivity

Pre-salt Prospectivity Map (5 Prospects & 22 Leads)





Summary

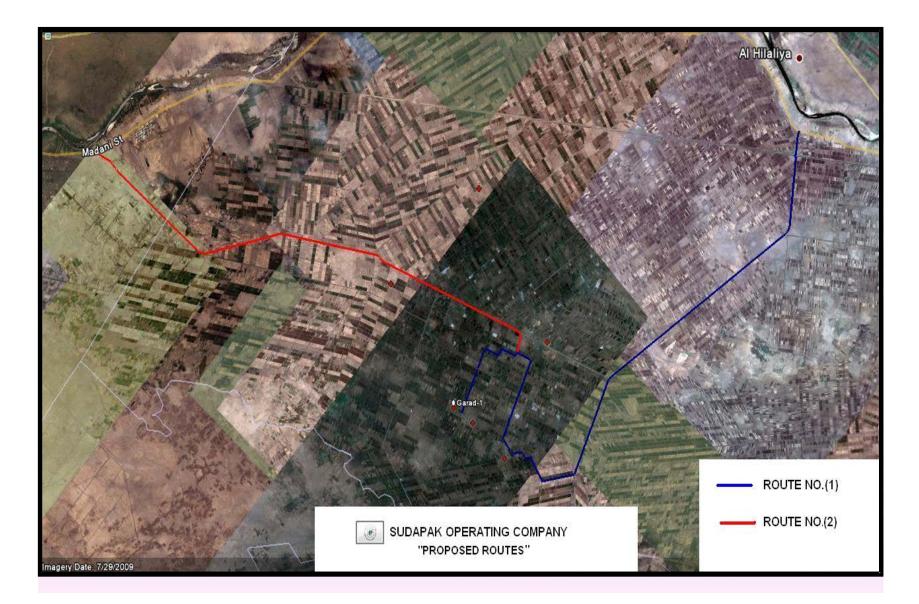
➤ The basin is considered as proven petroleum system with gas and condensate discoveries.

The carbonates reservoirs are possible to be found at the pre- salt due to presence of 400m of carbonates at Digna-1 well.

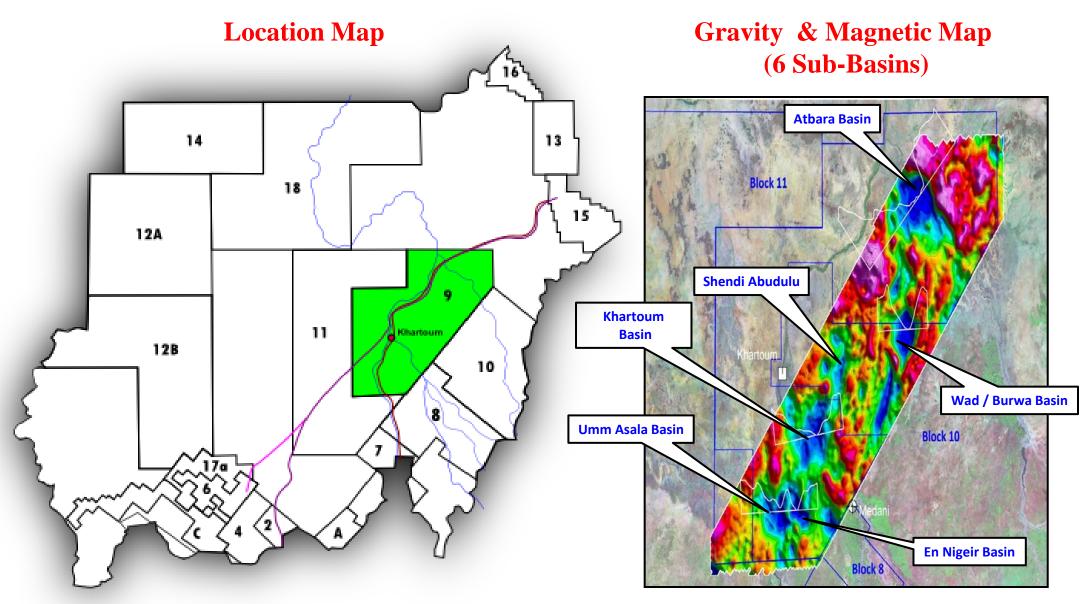
➢ Block-15 is considered as a shallow water depth basin.

➢ Block-15 is not the only offshore block in Sudan.









➢ Block-9 is located in the central part of Sudan, about 1000 km far from port Sudan (Marine Terminal).

▶ It covers an area of 123,000 km².

> It surrounded by many infrastructures & crossed by all pipelines.



Available Data

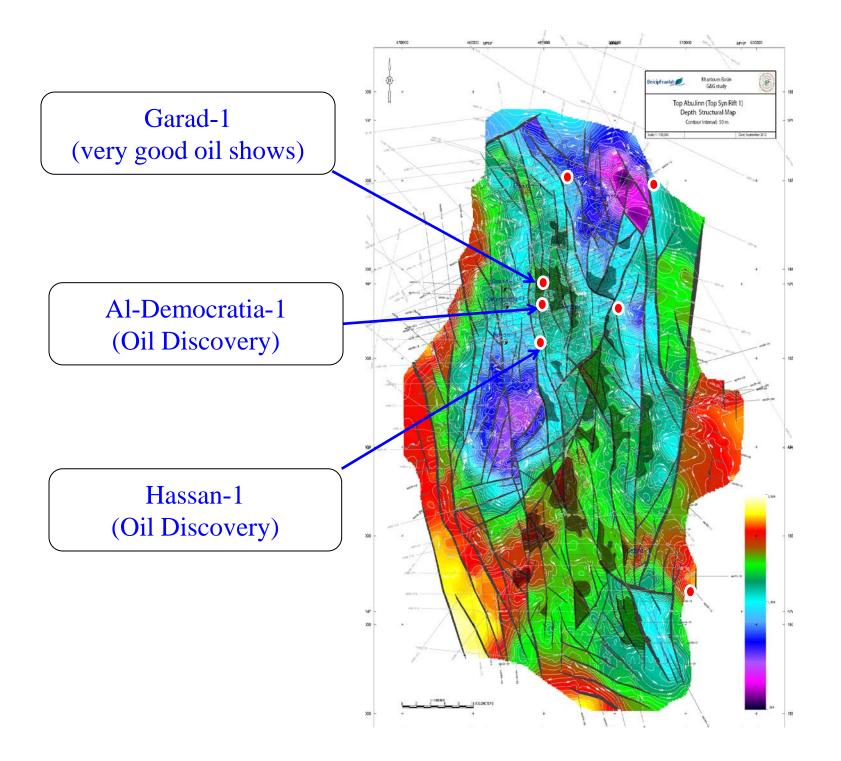
- High Resolution Airborne Gravity, Magnetic & Magneto Telluric (MT) Surveys.
- ➢ 7,400 Km of 2D Seismic data.

Composite Seismic Traverse between 5 Wells

8 Wells.
1 G&G Study.
Cross Section

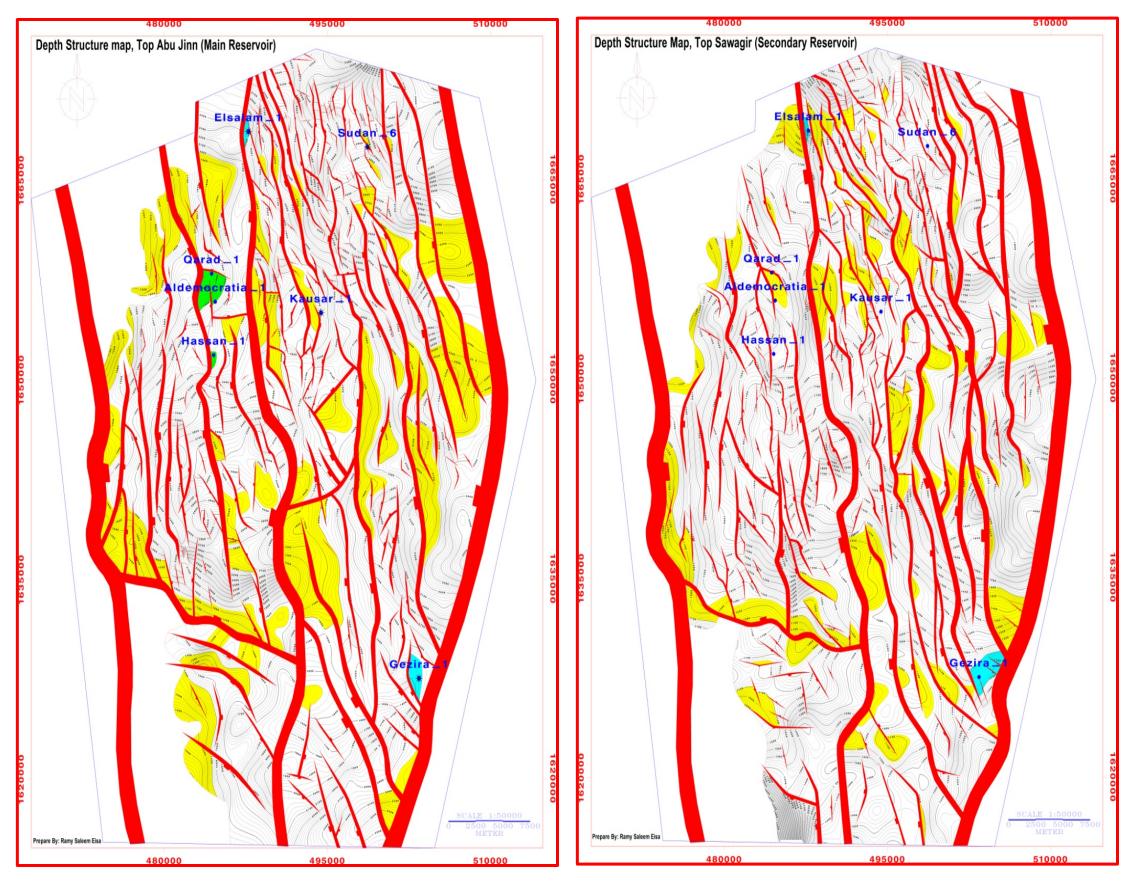


Location of the three Discoveries





Block-9 Potentiality & Prospectivity (34 Leads)



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Summary

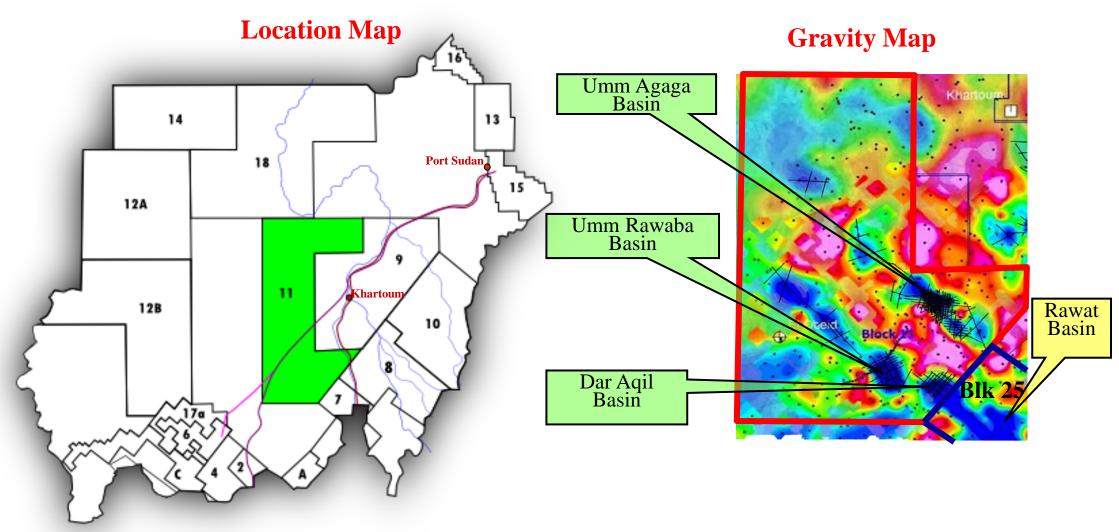
The basin is considered as proven petroleum system with oil discoveries.

- > Most of the wells have Hydrocarbon shows.
- > The three Discoveries were in the same sub-basin.
- Three sub-basins branched out from Khartoum basin (Democratia, Sudan-6 and Gezira).









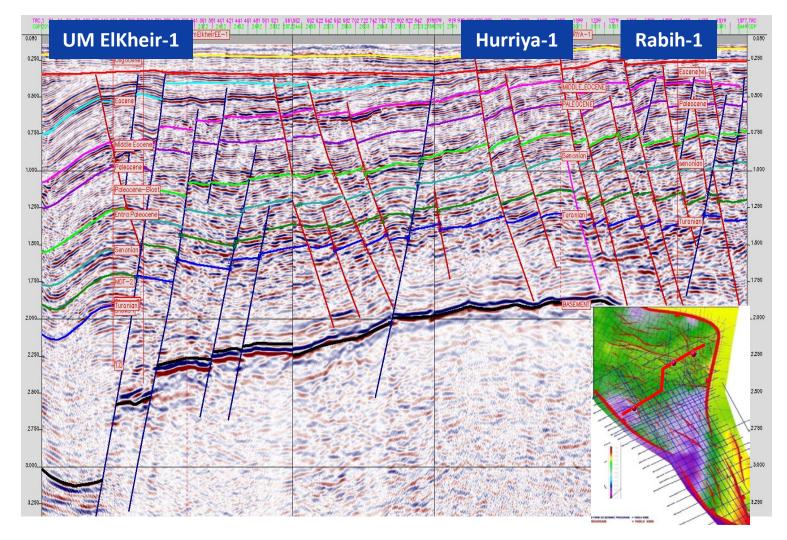
- Block -11 is located in the central part of Sudan, about 1200 km far from Port Sudan (Marine Terminal).
- **It covers an area of 125,000 km².**
- > It surrounded by many infrastructures & crossed by all pipelines.



Available Data

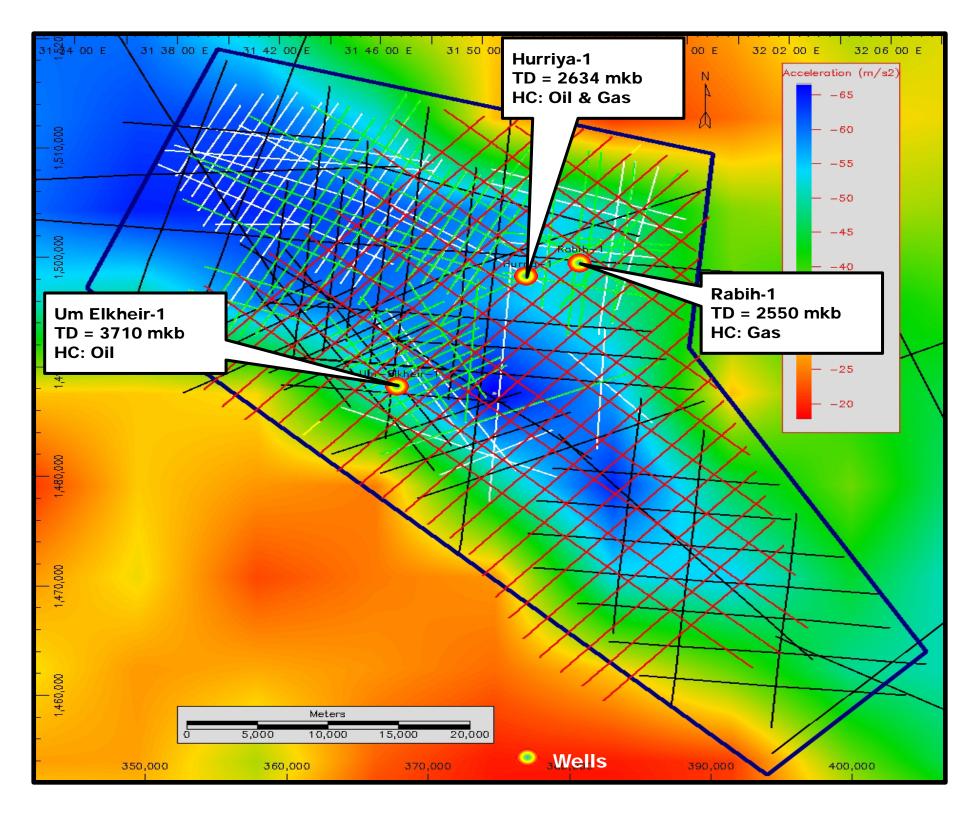
- High Resolution Airborne Gravity & Magnetic Data.
- ➢ 4693 km of 2D Seismic data.
- \succ 5 wells.
- \succ 1 G & G Study.

Regional Section Through Um El Kheir-1, Hurrriya-1 and Rabih-1 wells





Location of the three Discoveries

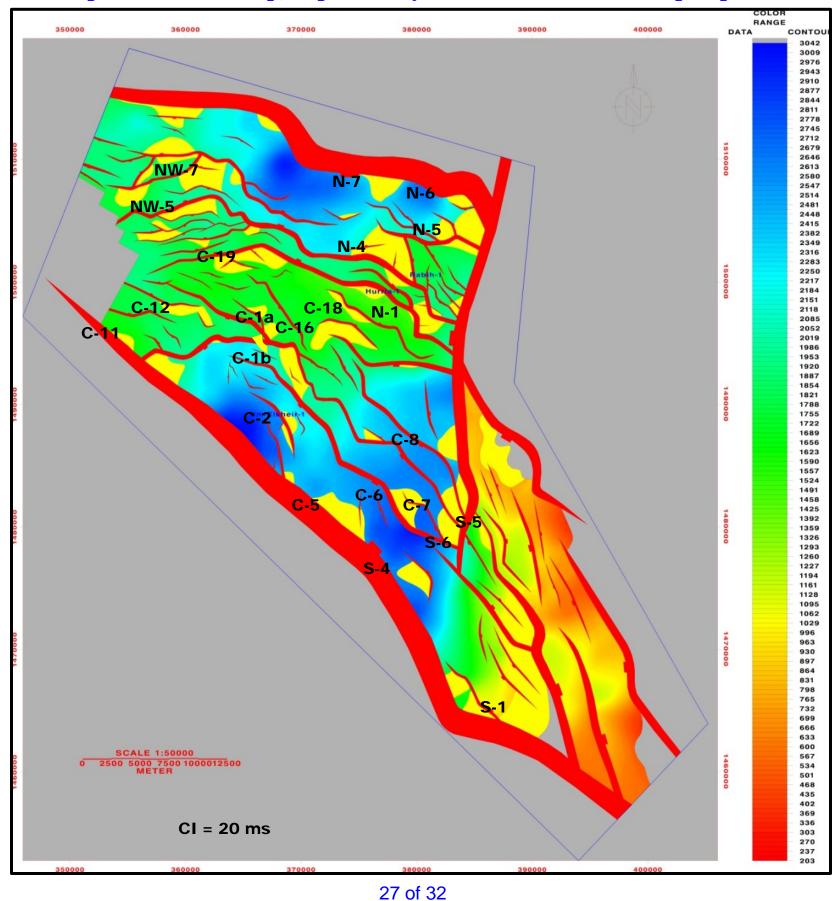




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Block-11 Potentiality & Prospectivity

Depth Structure Map, Top Primary Reservoir (6 leads & 17 prospects)



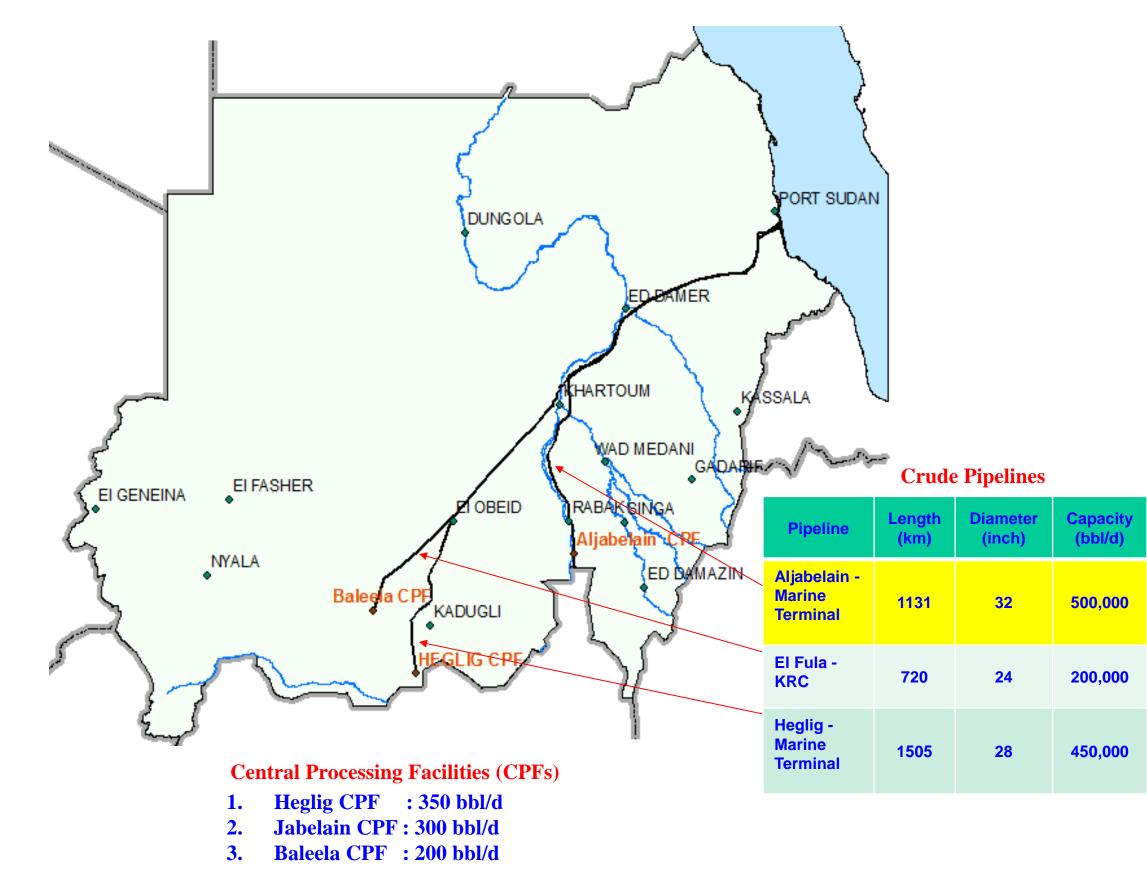


Summary

- Proved hydrocarbon petroleum system.
- Um Agaga Basin is the most potential one among block-11 sub-basins.
- ➢ Most of the wells have Hydrocarbon shows.
- Some wells are off structure.

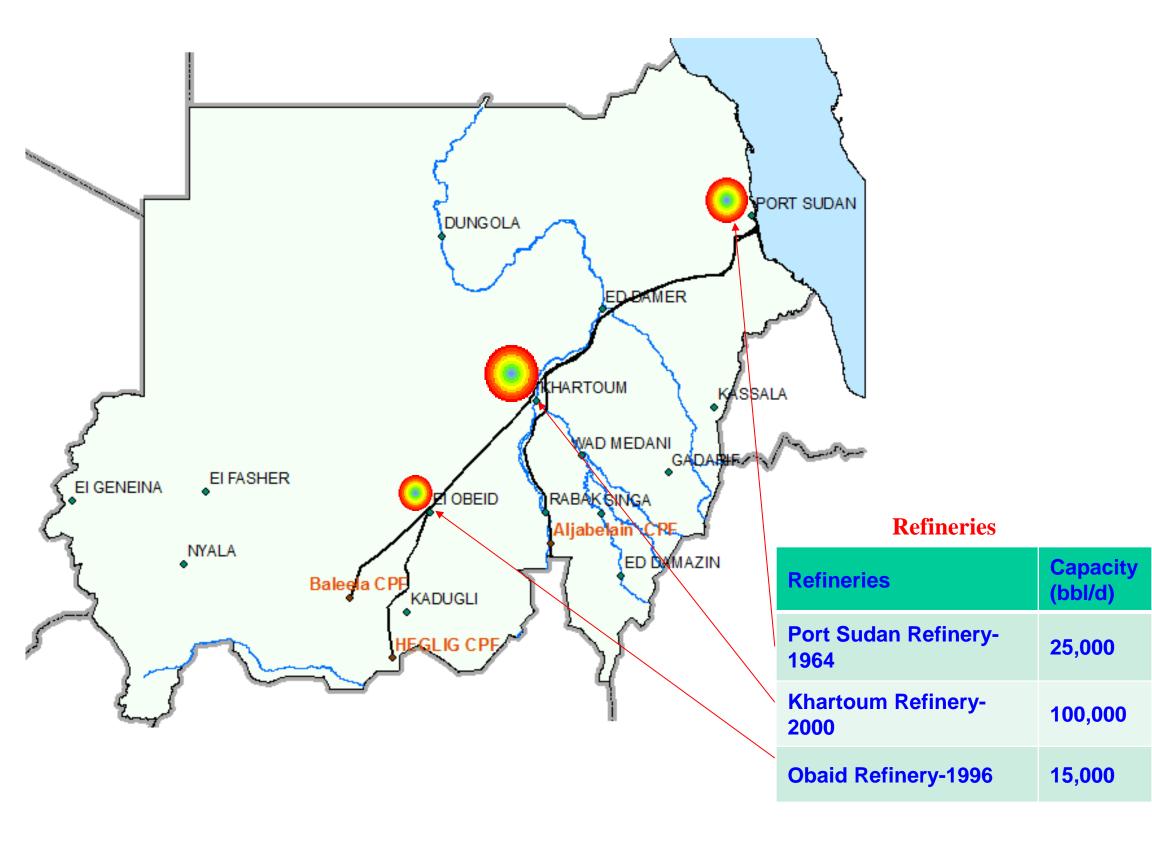


Petroleum Infrastructure





Petroleum Infrastructure (Contd.)





Petroleum Infrastructure (Contd.)



Equipment & Facilities

- Seismic Crews: 7
- Drilling Rigs: 24
- ➢ Work-Over Rigs: 25
- Processing Centers, Labs, Data Information Center, and Training Centers.



- Currently, the Ministry of Petroleum & Gas offering 18 free blocks.
- Promotion Package is available for each Block
- MOPG is promoting these Free Blocks in addition to some Oilfield Services, if manage to award all or some of these blocks or bring some services providers then it will:
 - \checkmark Add more to the extractive industries.
 - ✓ Contribute to the Community Development (CD) in area around the block.
 - ✓ Create more Job Vacancies to the local labours.







www.mop.gov.sd/promotion