



Global Supply Chain Forum

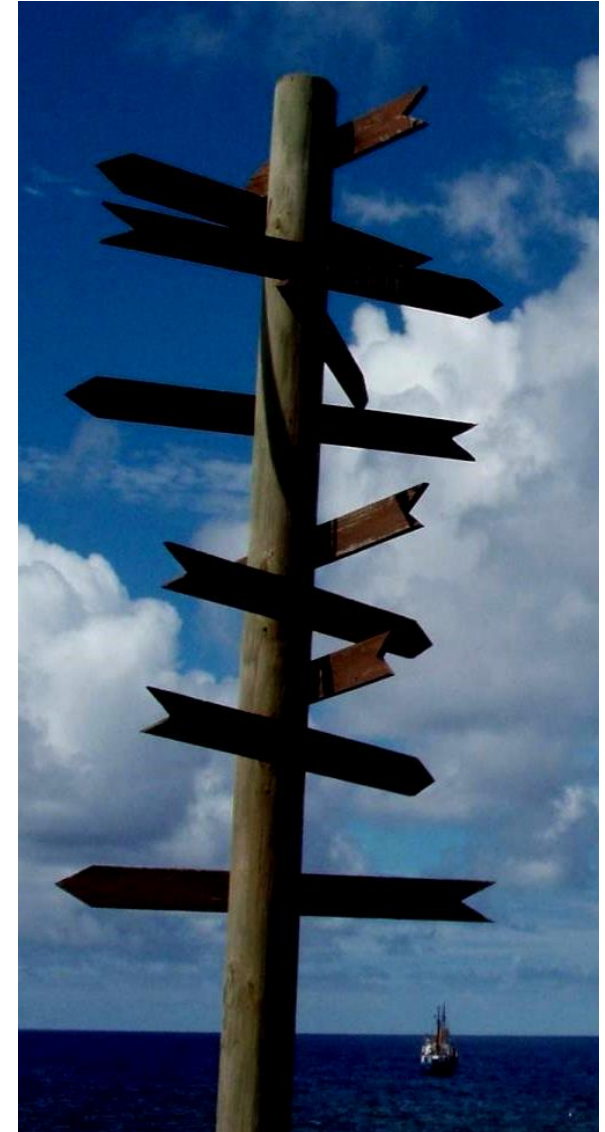
Barbados

21–24 May 2024



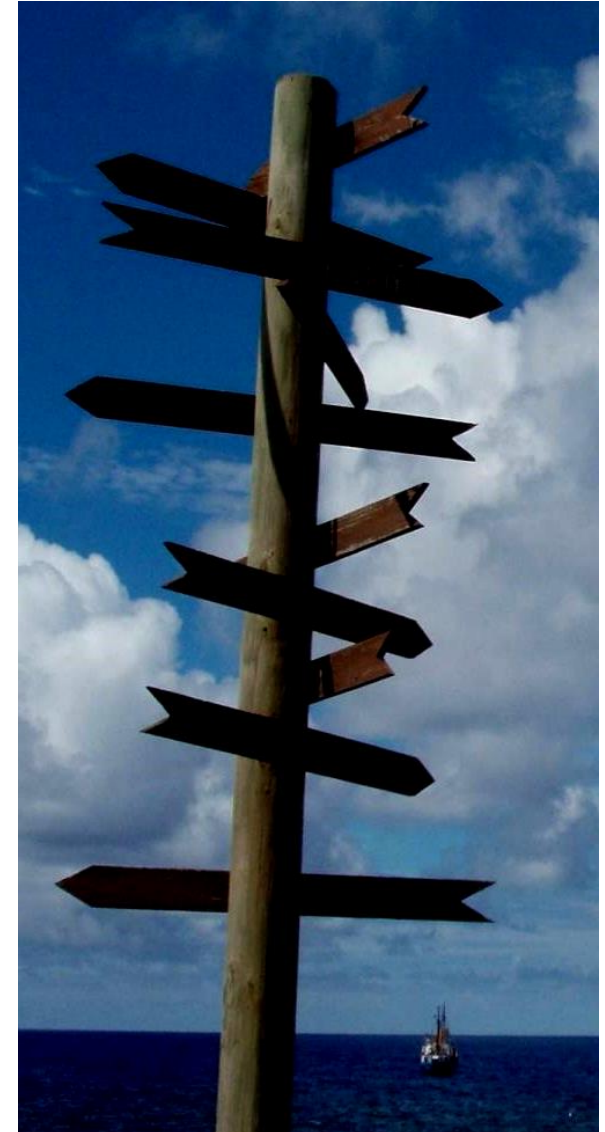


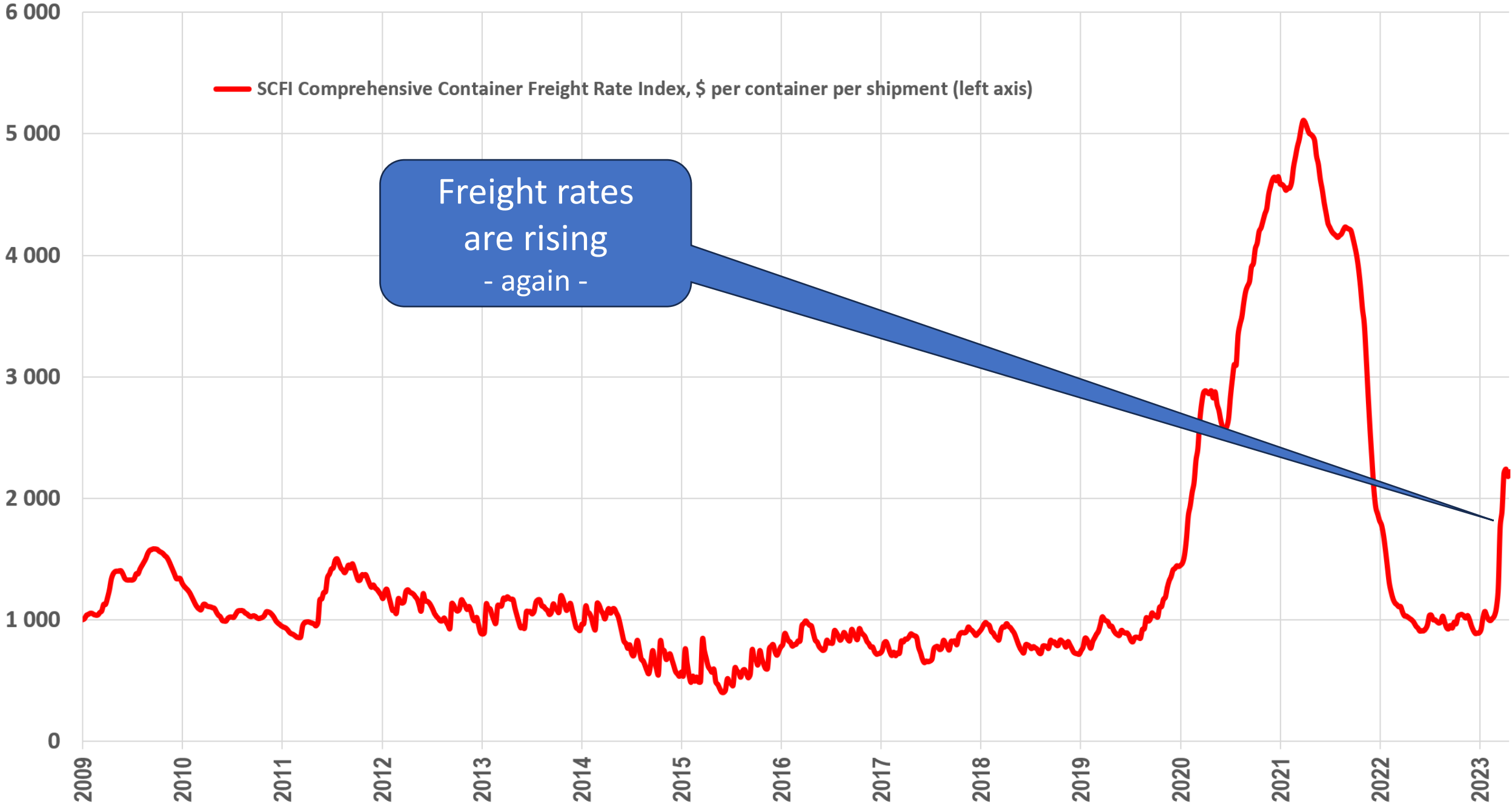
- 1) What is happening in global supply chains**
- 2) What this means for SIDS**
- 3) How the Global Supply Chain Forum in Barbados will address these challenges**





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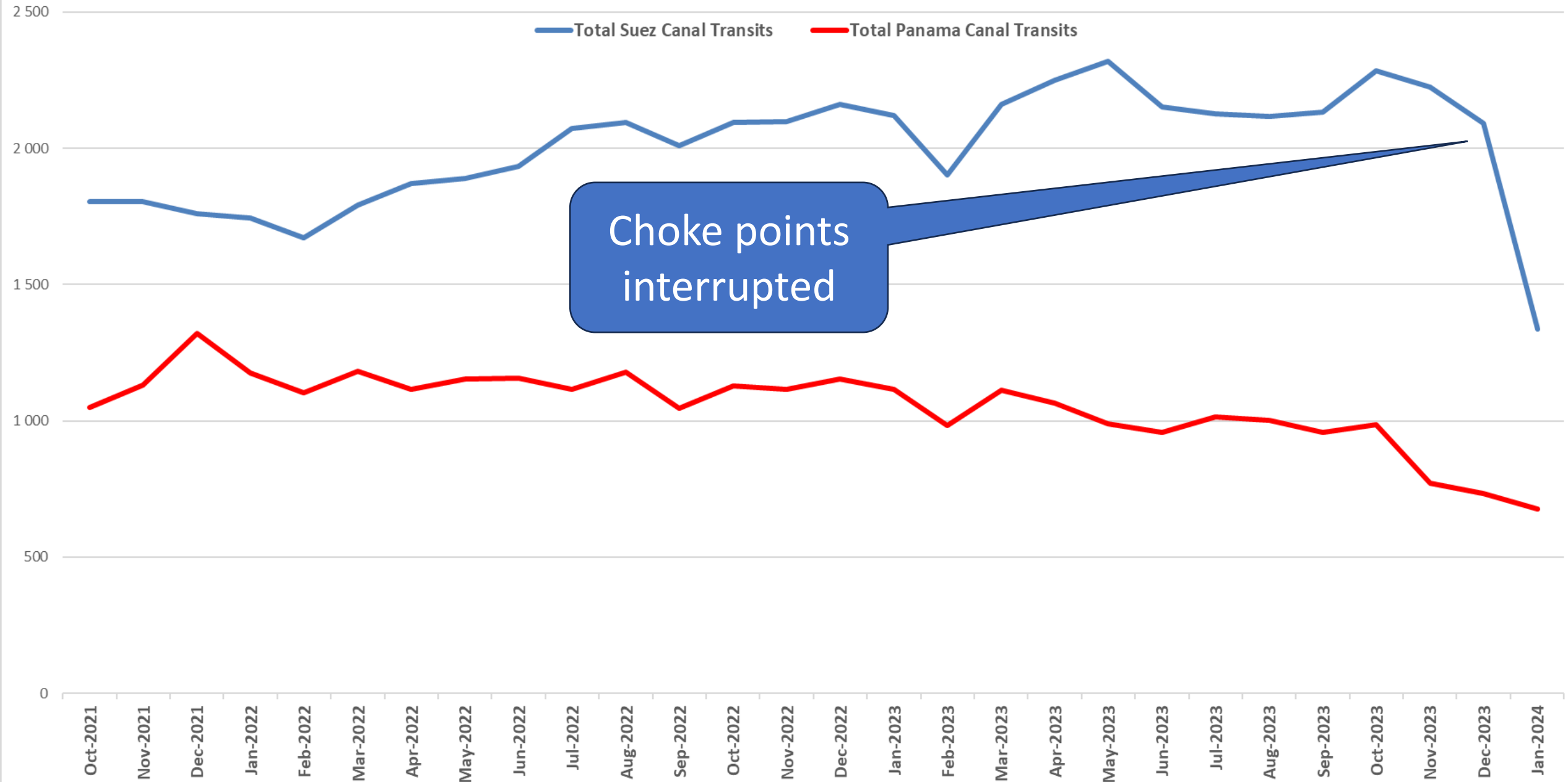


Source: UNCTAD, based on data from Clarksons Shipping Intelligence Network and <https://en.sse.net.cn>

up to 2 February 2024

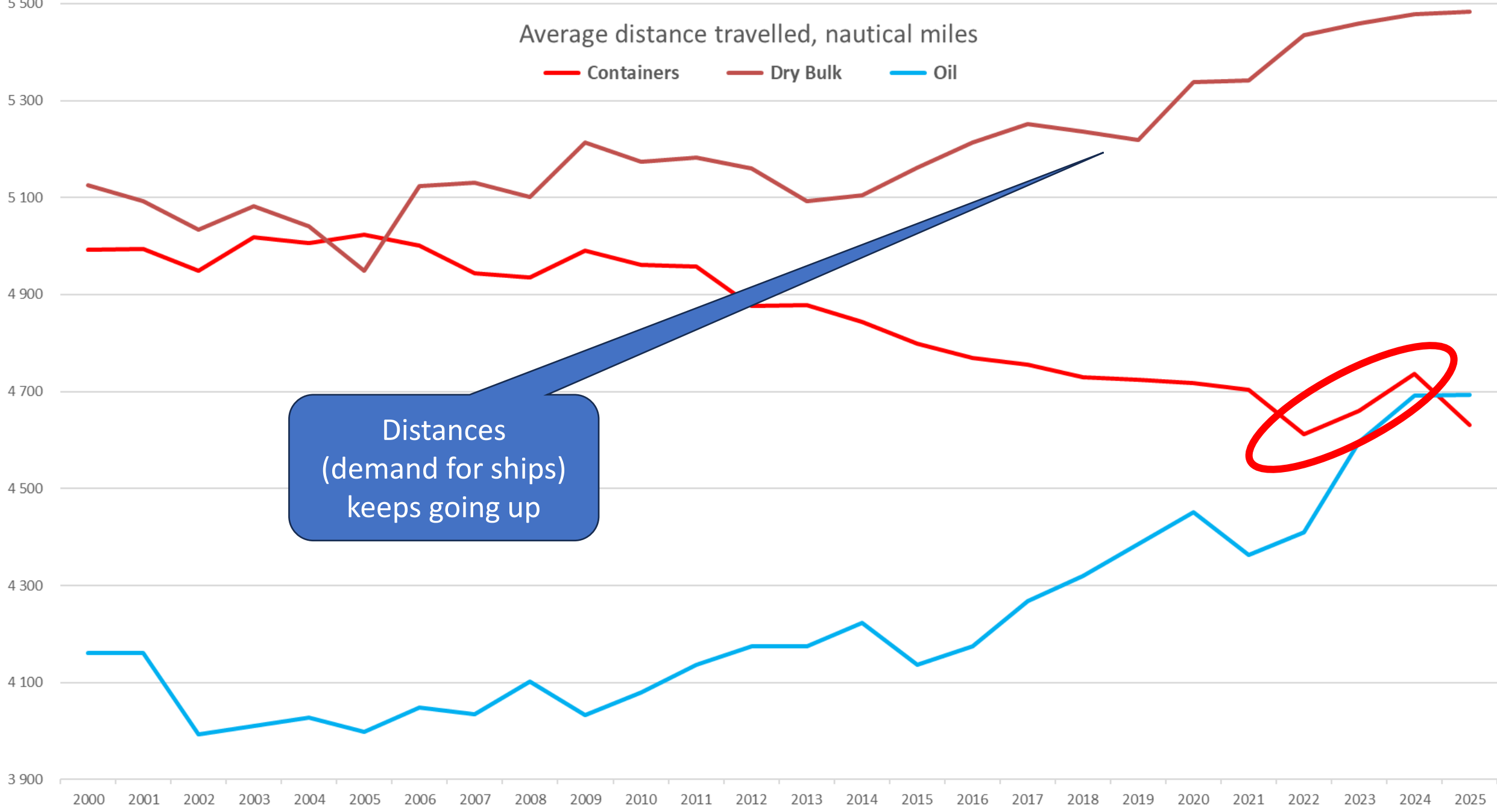
Monthly transits

UNCTAD, based on data provided by Clarksons Research



Average distance travelled, nautical miles

Containers Dry Bulk Oil



Distances
(demand for ships)
keeps going up

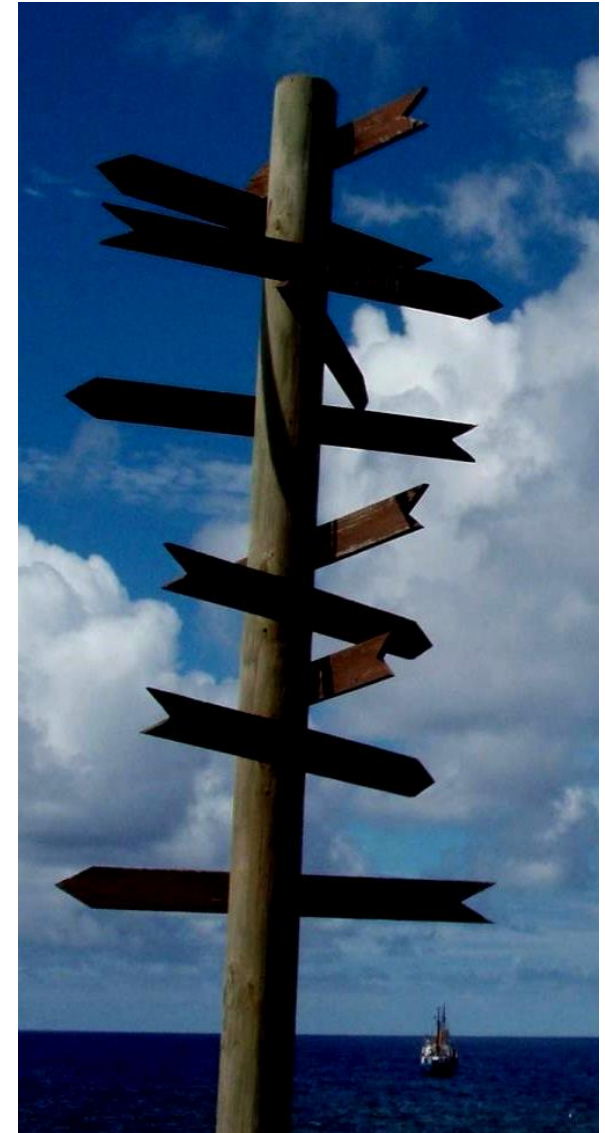




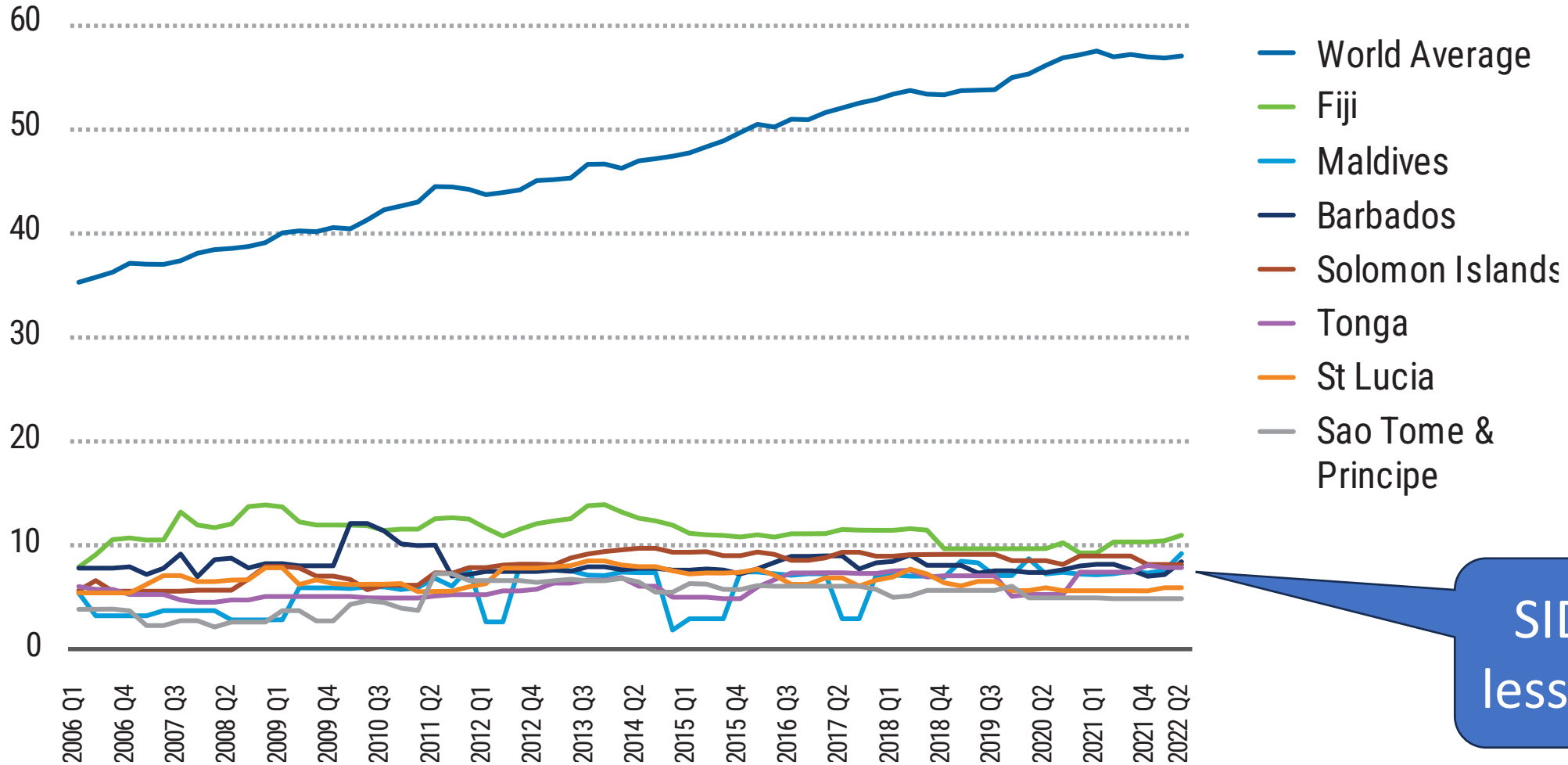
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UNCTAD liner shipping connectivity index, 2006 to 2022, world average and selected small island developing States



SIDS remain less connected

SIMULATED IMPACT OF CONTAINER FREIGHT RATE SURGES

Hardest hit are SIDS

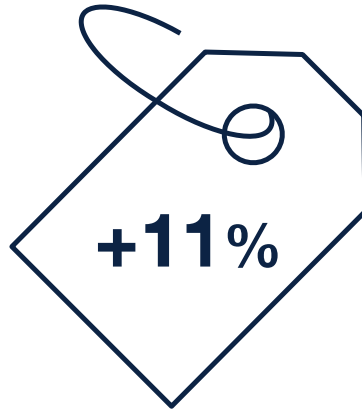
Simulation assumption:

Sustained increase in container freight rates

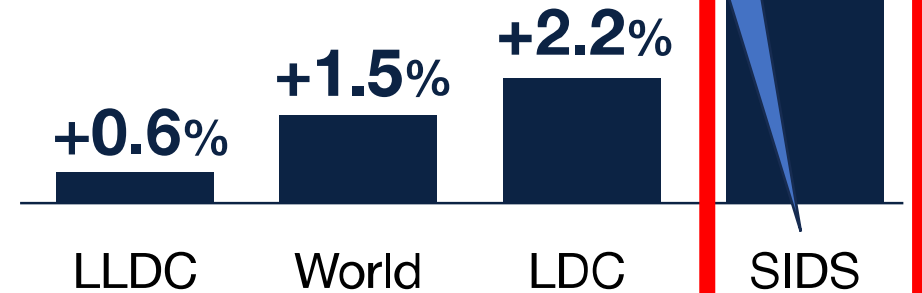


Simulation results:

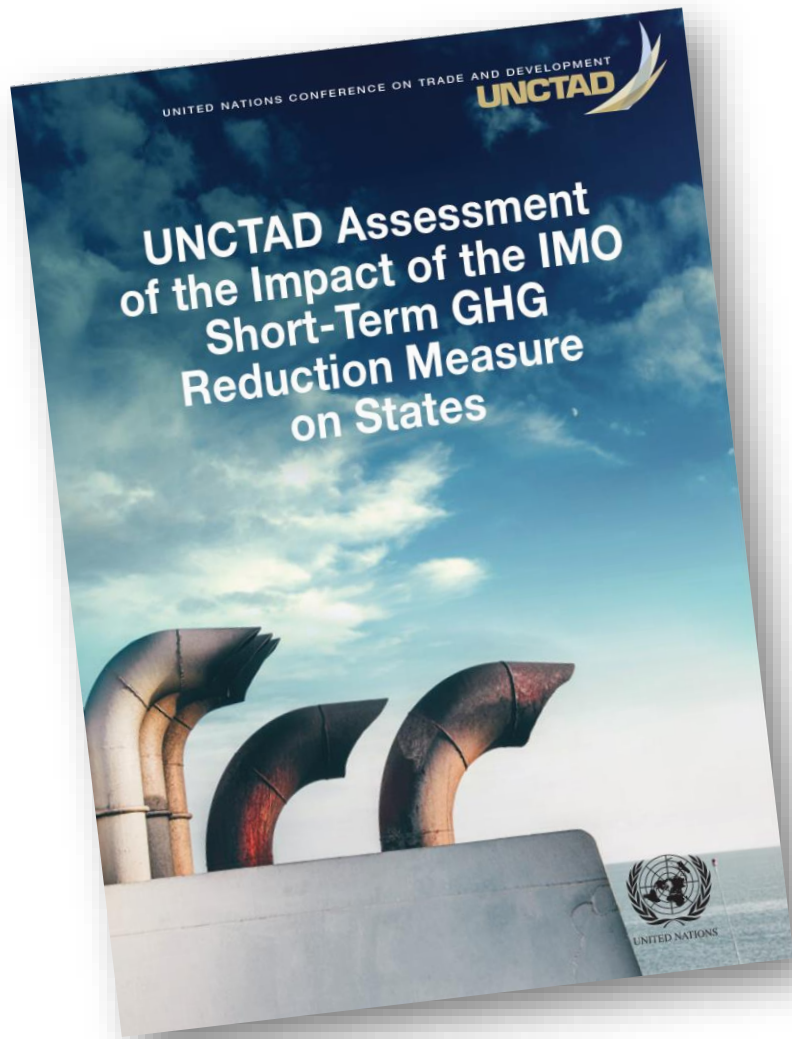
Increase in global import price levels



Increase in consumer price levels by country groupings



Inflation



Next:
The energy
transition

However, for some countries, the negative impacts of the IMO measure assessed in this report are relatively higher than for others. Aware of the resource constraints of some developing countries, including SIDS and LDCs, UNCTAD expects that some countries will likely require support to mitigate the increased maritime logistics costs and alleviate the consequent negative impact on their respective real income and trade flows.

UNCTAD support to SIDS

- Customs automation: ASYCUDA in 41 SIDS
- Ports and maritime transport: Work under all three pillars, including intergovernmental, research, and technical assistance
- Trade Facilitation: Tracking reforms, empowering trade facilitation committees, and implementing trade information portals in the Caribbean and the Pacific
- Climate change mitigation and adaptation: Assessing impacts, and proposing solutions, with a growing focus on SIDS
- And: new, inaugural, Global Supply Chain Forum in Barbados!



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Global Supply Chain **Forum**
Barbados 21–24 May 2024



High level Plenary

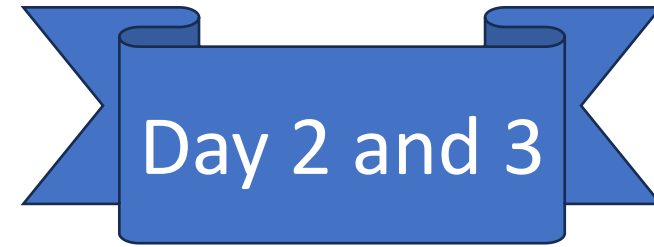
- *Heads of Key Organizations*
- *Leading Experts*
- *Private Sector Panel*
- *Ministerial Round Table*
SIDS Transport





Global Supply Chain Forum

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Partnerships (including tbc)



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Outcomes

- *SIDS Ministerial Statement*
- *Supply Chain Innovation Challenge*
- *Several technical outcomes from the parallel sessions*
- *Impacts: SIDS4, LLDC3, UNCTAD16 and several other global processes*





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<https://unctad.org/conference/global-supply-chain-forum-2024>