LANDlocked DEVELOPING COUNTRIES

FDI flows, top 5 host economies, 2020 (Value and change)

Flows, by range
- Above $1 bn
- $0.5 to $0.9 bn
- $0.1 to $0.5 bn
- $10 to $99 mn
- Below $10 mn

Outflows: top 5 home economies
(Billions of dollars and 2020 growth)

Azerbaijan $2.4 -66.1%
Zambia $0.1 -80.8%
Tajikistan $0.1 +203.0%
Zimbabwe $0.0 +44.3%
North Macedonia $0.0 -1.8%

Source: UNCTAD.
Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Final status of the Abyei area is not yet determined. Dotted line in Jammu and Kashmir represents approximately the Line of Control agreed upon by India and Pakistan. The final status of Jammu and Kashmir has not yet been agreed upon by the parties.
**HIGHLIGHTS**

- FDI declined to 2007 levels
- MNEs from developing countries remain important investors
- Low flows are expected

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**Figure B. FDI inflows, 2002–2020** (Billions of dollars and per cent)


- FDI declined to 2007 levels
- MNEs from developing countries remain important investors
- Low flows are expected

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**Table A. Net cross-border M&A sales, 2019–2020**

<table>
<thead>
<tr>
<th>Sector/industry</th>
<th>Value (Millions of dollars)</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2019</td>
<td>2020</td>
</tr>
<tr>
<td>Total</td>
<td>187</td>
<td>78</td>
</tr>
<tr>
<td>Primary</td>
<td>-19</td>
<td>27</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>-</td>
<td>17</td>
</tr>
<tr>
<td>Services</td>
<td>206</td>
<td>33</td>
</tr>
</tbody>
</table>

Top industries by value:
- Extractive industries: 
  - (-25) 27 - 3
- Hospitality: 
  - .. 23 .. 2
- Pharmaceuticals: 
  - .. 17 .. 1
- Finance and insurance: 
  - 149 10 8 6
- Information and communication: 
  - 18 - 1 3
- Trade: 
  - 6 - 1 2

**Table B. Announced greenfield projects, 2019–2020**

<table>
<thead>
<tr>
<th>Sector/industry</th>
<th>Value (Millions of dollars)</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2019</td>
<td>2020</td>
</tr>
<tr>
<td>Total</td>
<td>25658</td>
<td>12001</td>
</tr>
<tr>
<td>Primary</td>
<td>704</td>
<td>46</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>13892</td>
<td>4457</td>
</tr>
<tr>
<td>Services</td>
<td>10463</td>
<td>7498</td>
</tr>
</tbody>
</table>

Top industries by value:
- Energy: 
  - 5116 4430 24 17
- Paper and paper products: 
  - 178 3200 3 1
- Information and communication: 
  - 307 1822 18 22
- Transportation and storage: 
  - 2140 373 22 8
- Non-metallic mineral products: 
  - 2188 294 19 3
- Hospitality: 
  - 447 282 5 3

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**Table C. Announced international project finance deals, 2019–2020**

<table>
<thead>
<tr>
<th>Sector/industry</th>
<th>Value (Millions of dollars)</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2019</td>
<td>2020</td>
</tr>
<tr>
<td>Total</td>
<td>19908</td>
<td>25587</td>
</tr>
</tbody>
</table>
| Top industries by number:
- Renewable energy: 
  - 6506 9495 35 18
- Industrial real estate: 
  - 2410 727 2 5
- Residential/commercial real estate: 
  - 2300 691 3 3
- Transport infrastructure: 
  - 242 11244 1 2
- Energy: 
  - 2306 2624 5 2

**Table D. SDG sectors: greenfield and project finance, selected trends, 2019–2020**

<table>
<thead>
<tr>
<th>Sector/industry</th>
<th>Value (Millions of dollars)</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2019</td>
<td>2020</td>
</tr>
<tr>
<td>Infrastructure</td>
<td>2548</td>
<td>13868</td>
</tr>
<tr>
<td>Renewable energy</td>
<td>6506</td>
<td>9495</td>
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<tr>
<td>WASH</td>
<td>61</td>
<td>-</td>
</tr>
<tr>
<td>Food and agriculture</td>
<td>3480</td>
<td>205</td>
</tr>
<tr>
<td>Health</td>
<td>711</td>
<td>94</td>
</tr>
<tr>
<td>Education</td>
<td>106</td>
<td>7</td>
</tr>
</tbody>
</table>