Picture, infograph or similar to be included

Undertaking activities in regards to TK or on indigenous people's lands or territories

Hanoi, 27-28 June 2016

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- Established in 2001
- Non-profit membership-based trade association from Southern Africa



• Providers: Nine member countries and approximately 70 trading members

• Value chains: mainly NTFPs (fruits), but also roots, resins, and more recently flowers, leaves, ...

- Users: Global (local, regional and international)
- Implementation and monitoring of ABS processes across the value chain
- Industry focus: Cosmetic, food & beverage, herbal supplements

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PhytoTrade Africa in brief

Objective:

- To alleviate poverty while supporting local biodiversity conservation and sustainable use:
 - To help grow Southern Africa's natural product industry while ensuring its long term sustainability and the sharing of benefits in a fair and equitable manner.
 - Facilitated through supply chain development, product development, and market access and development to meet regional and international market requirements.
- Main value chains:



> Main assets:

 \diamond Transboundary species:

- increase reliability and offer
- Manage competitiveness

 \diamond NTFP - mainly wild harvested:

clear and robust resource management systems

♦ Seasonal harvests:

- Diversification of income
- \diamond Great source of inspiration:

innovations for several industrial Sectors

Value chain development: a bottom-up approach







Ingredients / common facts

Need for reliability and competitiveness to secure Market (quality, quantity, availability, etc.)

♦ Fluctuating demand

 \diamond Cultural differences and long distance with main Markets







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Ingredients / PhytoTrade's members

PTA's members have a strategic position within value chains:

- Direct links with ILCs
 Benefits Sharing mechanisms
- Direct links with local, regional or international users
 Long term strategy based on resilience and competitiveness
- Directly impacted by all regulations including on ABS
 Key VC actor for long term success at all stages
- => They carry most of the "risks"

Value chain development: supply chain / local actors

Supply development: "conservation and sustainable use"

Some actions:

- Resources assessment then management
- Provide value / income
- Community training
- Prospection for new pipeline products

Value chain development: supply chain / local actors

Supply development: "value added locally"

Some examples:

- Baobab powder in Malawi / technology transfer & organic certification
- Vegetable oils throughout our network / capacity building, technology transfer & organic certification
- > Devil's claw in Namibia / GACP & organic certifications







Value chain development: utilization of local Biodiversity

Product development: a "full ownership" approach / sovereign rights

Ownership of an ingredient derived from the Biodiversity



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Overall value:

- value chain (i.e. ingredient) approach to best establish long term commercial strategy and capture potential IP to be shared with local SMEs
- \diamond Improve the Market stability (decrease dependency)

Some examples:

- Baobab powder / Novel Food and GRAS
- Vegetable oils throughout our network / REACH and EC 1223/2009
- Essential oils from Namibia / GHS, REACH and EC 1223/2009

Value chain development: inclusive and impacts across actors

Market access: long term strategy

Some actions:

- Business planning with diversification objectives
- Increase local value and competitiveness to foster investments
- Raise awareness at International level
- Facilitate market connections (local, regional and international)









Value chain development: inclusive and impacts across actors

Some Impacts over time:

Data from PTA's M&E report 2015

Forests

13 environmental and conservation studies recently completed

Conservation status of species monitored by 89% of members

100% of members utilised sustainable tree harvesting practices

Sourcing area exceeds 12.9 million Ha.

86% of members conducted monitoring and research into tree research

63% of members actively conducting inventories and natural resource phenology

Members actively distributing seeds from harvested fruits



12,510 individuals engaged in primary production (78% women)

US\$ 1.2 million in seasonal earnings

US\$700K community development invested



95% of members informed and educated primary producers on sustainable harvesting and conservation



More than 50% of members are operating natural resource

management plans in collaboration with communities



56 member companies purchasing and processing natural products

† † † † † † † † 634 new jobs created (40% full time) in 2014



1 million tons of treebased raw materials sustainably harvested and processed

US\$ 5.7 million earned in gross revenue



910 retail products directly related to members

1500 consumer products containing ingredients from PhytoTrade focal species



Product innovation investment by members totalled \$700,000 in 2014



Markets being accessed include Europe, Asia, USA, Australia



year Baobab fruit sales



Fair and equitable share of benefits

=> A flexible and "fit-for-purpose" approach



Questions and answers



Thank you

For further information: www.biotrade.org









