

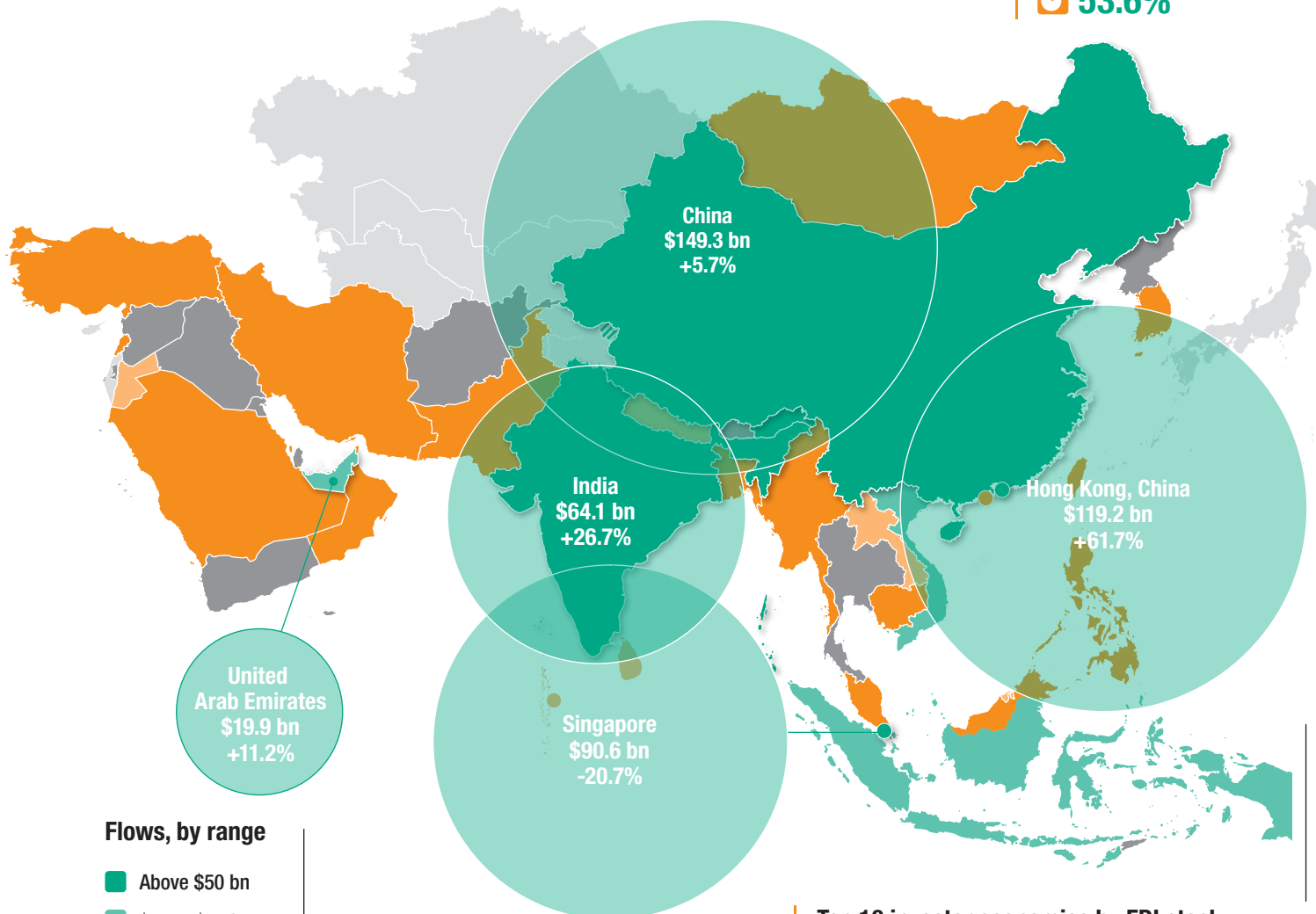
# DEVELOPING ASIA

FDI flows, top 5 host economies, 2020 (Value and change)

2020 Inflows  
**\$ 535.3 bn**

2020 Increase  
**+3.8%**

Share in world  
**53.6%**



## Flows, by range

- Above \$50 bn
- \$10 to \$49 bn
- \$1.0 to \$9.9 bn
- \$0.1 to \$0.9 bn
- Below \$0.1 bn

## Top 5 host economies

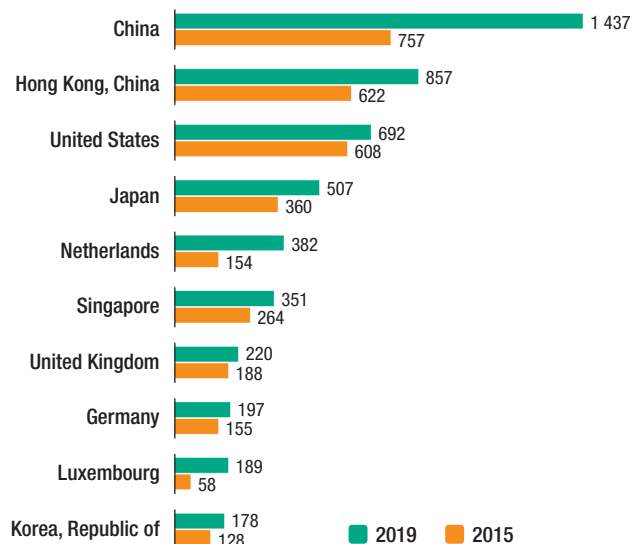
- Economy
- \$ Value of inflows
- 2020 % change

## Outflows: top 5 home economies

(Billions of dollars and 2020 growth)

China	\$132.9	-2.9%
Hong Kong, China	\$102.2	+92.1%
Korea, Republic of	\$32.5	-7.8%
Singapore	\$32.4	-36.0%
United Arab Emirates	\$18.9	-10.8%

## Figure A. Top 10 investor economies by FDI stock, 2015 and 2019 (Billions of dollars)

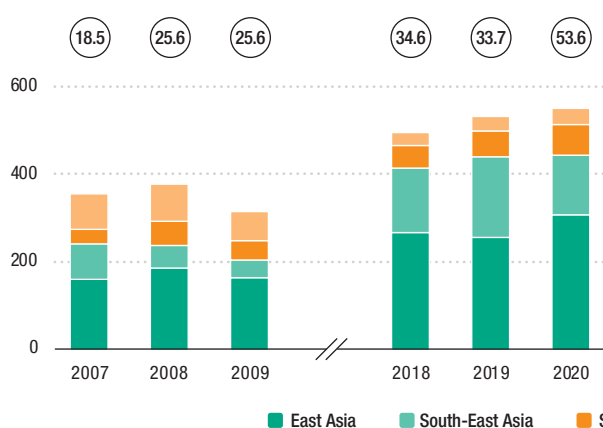


Source: UNCTAD.

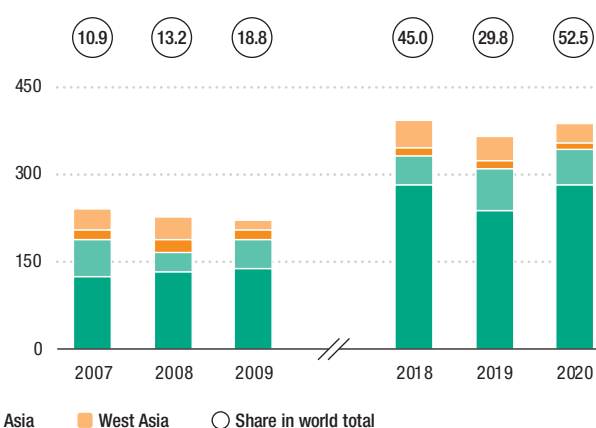
Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

- Flows remained resilient
- The region accounted for half of global inward and outward FDI
- 2021 prospects favourable, with higher inflows expected

**Figure B. FDI inflows, 2007–2009 and 2018–2020**  
(Billions of dollars and per cent)



**Figure C. FDI outflows, 2007–2009 and 2018–2020**  
(Billions of dollars and per cent)



**Table A. Net cross-border M&A sales, 2019–2020**

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
<b>Total</b>	<b>52 656</b>	<b>73 234</b>	<b>749</b>	<b>606</b>
Primary	1 188	11 277	23	23
Manufacturing	19 411	23 545	164	134
Services	32 057	38 411	562	449

*Top industries by value*

Industry	2019 Value	2020 Value	2019 Number	2020 Number
Information and communication	3 190	12 804	95	83
Pharmaceuticals	925	11 420	11	26
Extractive industries	469	10 787	16	11
Finance and insurance	7 619	7 887	112	93
Real estate	3 680	7 048	57	30
Utilities	-1 093	5 305	29	32

**Table B. Announced greenfield projects, 2019–2020**

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
<b>Total</b>	<b>265 117</b>	<b>169 743</b>	<b>4 336</b>	<b>2 626</b>
Primary	4 545	673	33	25
Manufacturing	149 375	101 319	1 974	1 113
Services	111 197	67 752	2 329	1 488

*Top industries by value*

Industry	2019 Value	2020 Value	2019 Number	2020 Number
Chemicals	16 686	29 003	237	137
Coke and refined petroleum	52 656	22 659	39	18
Electronics and electrical equipment	20 410	17 818	382	230
Information and communication	14 373	15 538	771	541
Energy	19 682	14 374	65	55
Finance and insurance	9 463	10 923	286	229

**Table C. Announced international project finance deals, 2019–2020**

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
<b>Total</b>	<b>156 818</b>	<b>93 633</b>	<b>186</b>	<b>182</b>

*Top industries by number*

Industry	2019 Value	2020 Value	2019 Number	2020 Number
Renewable energy	30 711	33 354	62	88
Energy	12 816	16 113	19	22
Oil and gas	68 079	16 567	15	18
Industrial real estate	6 714	11 132	15	16
Residential/commercial real estate	6 484	3 329	30	15

**Table D. SDG sectors: greenfield and project finance, selected trends, 2019–2020**

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Infrastructure	30 964	23 000	39	31
Renewable energy	30 711	33 354	62	88
WASH	1 479	259	13	4
Food and agriculture	5 037	4 327	167	125
Health	3 693	2 464	143	91
Education	525	606	38	37