

LATIN AMERICA AND THE CARIBBEAN

FDI flows, top 5 host economies, 2020 (Value and change)

2020 Inflows

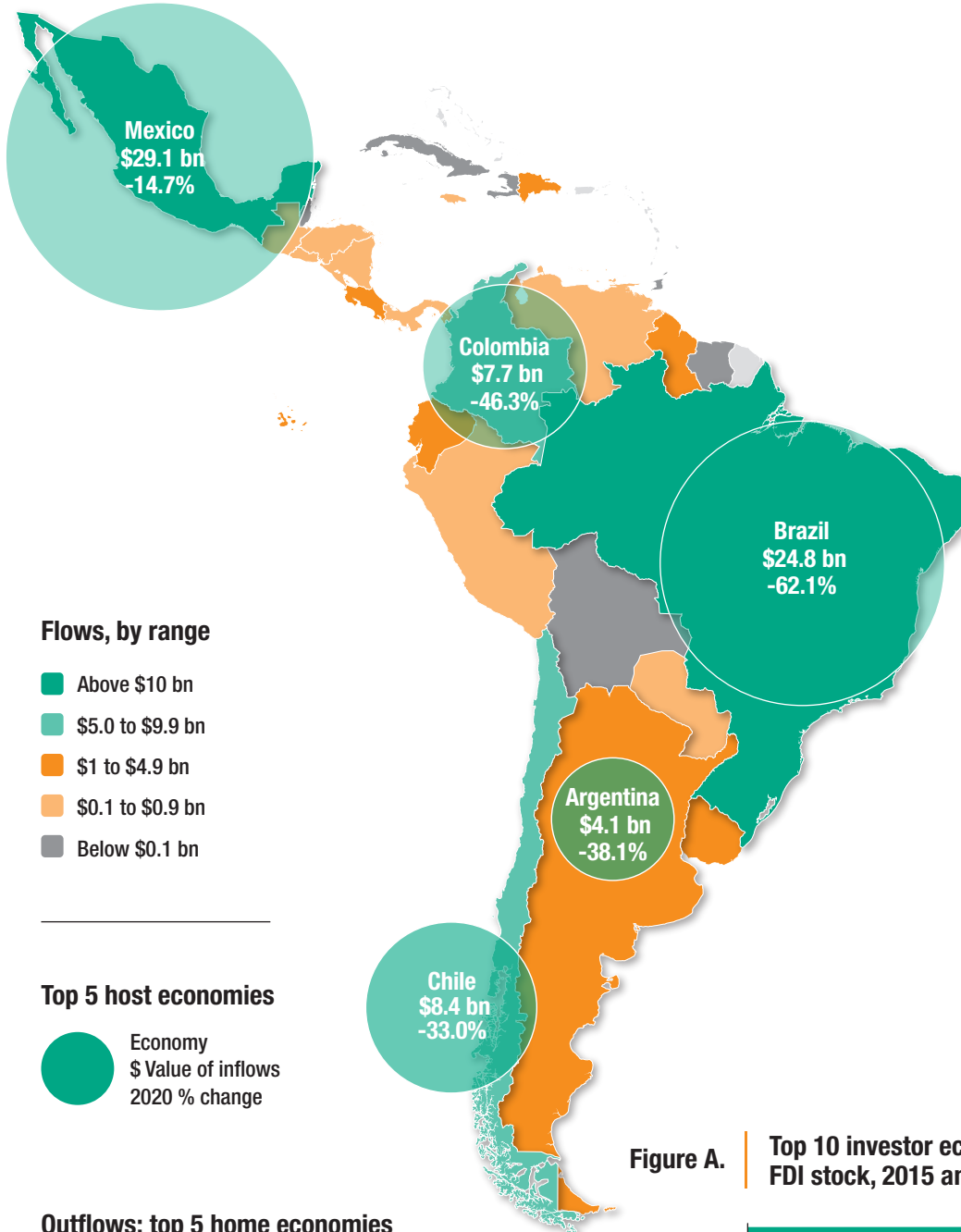
\$ 87.6 bn

2020 Decrease

-45.4%

Share in world

8.8%



Flows, by range

- Above \$10 bn
- \$5.0 to \$9.9 bn
- \$1 to \$4.9 bn
- \$0.1 to \$0.9 bn
- Below \$0.1 bn

Top 5 host economies

- Economy
- \$ Value of inflows
- 2020 % change

Outflows: top 5 home economies

(Billions of dollars and 2020 growth)

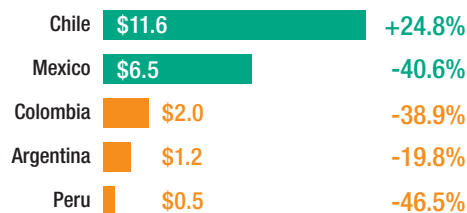
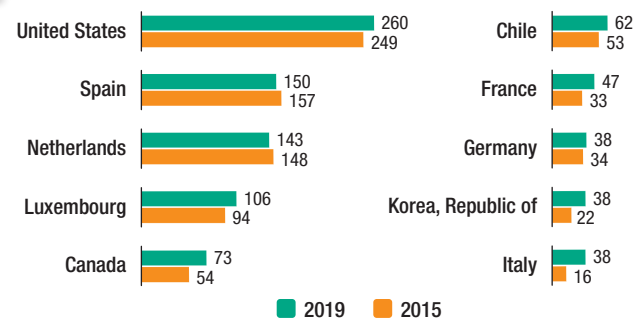


Figure A. Top 10 investor economies by FDI stock, 2015 and 2019 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

- The sharpest FDI decline in developing regions
- Outflows turned negative
- FDI to remain at a low level in 2021

Figure B. FDI inflows, 2007–2009 and 2018–2020
(Billions of dollars and per cent)

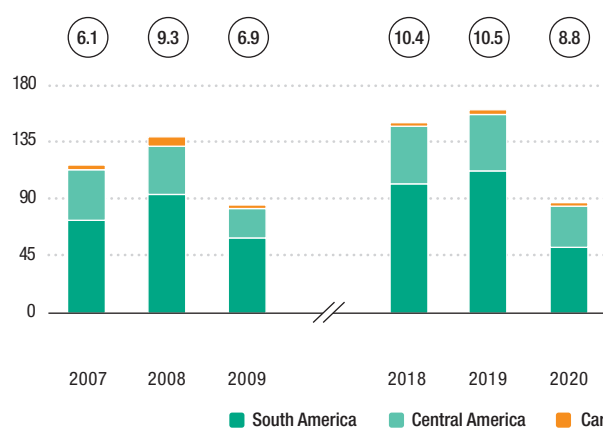


Figure C. FDI outflows, 2007–2009 and 2018–2020
(Billions of dollars and per cent)

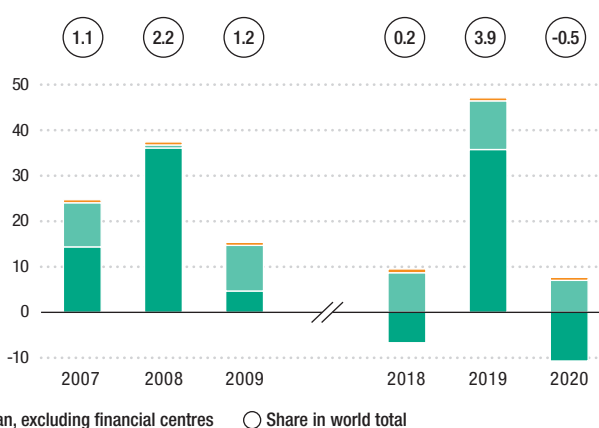


Table A. Net cross-border M&A sales, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	23 625	7 808	305	210
Primary	1 267	1 907	14	17
Manufacturing	2 925	203	82	29
Services	19 434	5 697	209	164

Top industries by value

	2019	2020	2019	2020
Construction	243	2 864	7	4
Extractive industries	1 596	1 468	12	11
Finance and insurance	1 725	1 198	34	14
Administrative and support services	347	808	16	7
Other manufacturing	-	518	-2	2
Information and communication	1 037	439	43	38

Table B. Announced greenfield projects, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	112 315	56 540	1 832	1 042
Primary	8 026	944	24	19
Manufacturing	41 204	19 764	935	405
Services	63 084	35 832	873	618

Top industries by value

	2019	2020	2019	2020
Energy	25 701	16 458	126	102
Information and communication	9 272	6 525	270	199
Automotive	10 087	4 537	152	55
Hospitality	6 691	3 787	77	26
Coke and refined petroleum	2 024	3 473	16	8
Paper and paper products	5 521	3 419	20	7

Table C. Announced international project finance deals, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Total	85 243	44 376	211	189

Top industries by number

	2019	2020	2019	2020
Renewable energy	21 019	21 157	114	115
Mining	14 772	6 491	24	21
Energy	10 409	3 337	28	18
Oil and gas	19 069	7 702	16	17
Transport infrastructure	15 269	2 714	18	9

Table D. SDG sectors: greenfield and project finance, selected trends, 2019–2020

Sector/industry	Value (Millions of dollars)		Number	
	2019	2020	2019	2020
Infrastructure	27 523	6 741	50	31
Renewable energy	21 019	21 157	114	115
WASH	14	-	1	-
Food and agriculture	3 940	2 606	86	52
Health	1 100	740	71	48
Education	455	63	21	9