

UNCTAD Multi-year Expert Meeting on  
**TRADE, SERVICES AND DEVELOPMENT**

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**Towards a Coherent Services Trade Policy, Regulatory and  
Institutional Framework for Structural Transformation**

by

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The views expressed are those of the author and do not necessarily reflect the views of UNCTAD.

# Towards a Coherent Services Trade Policy, Regulatory and Institutional Framework for Structural Transformation

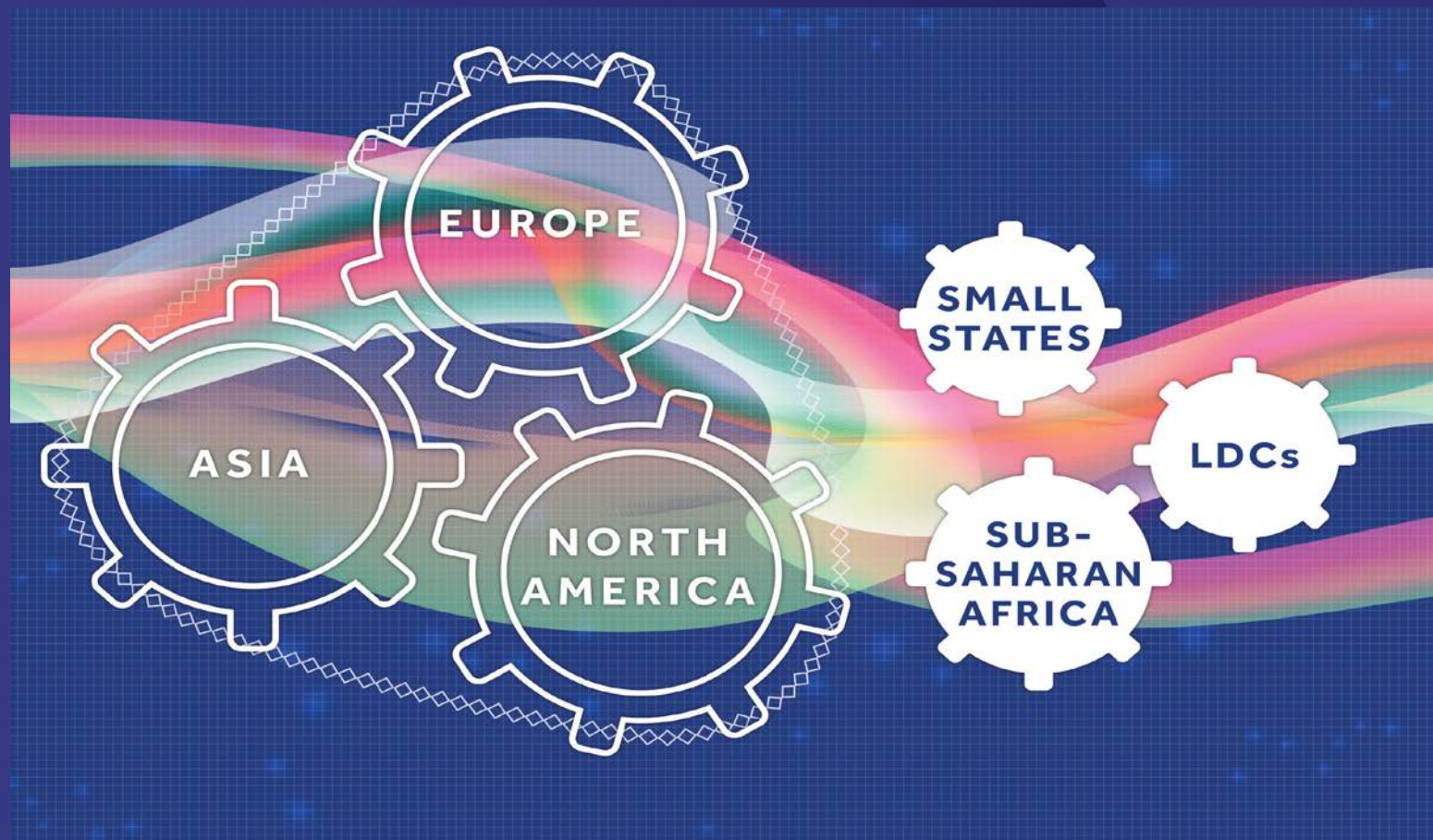
**UNCTAD Services Multi-Year Expert Group Meeting  
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**The Commonwealth**

# Future Fragmentation Processes

Effectively Engaging with the Ascendancy of Global Value Chains

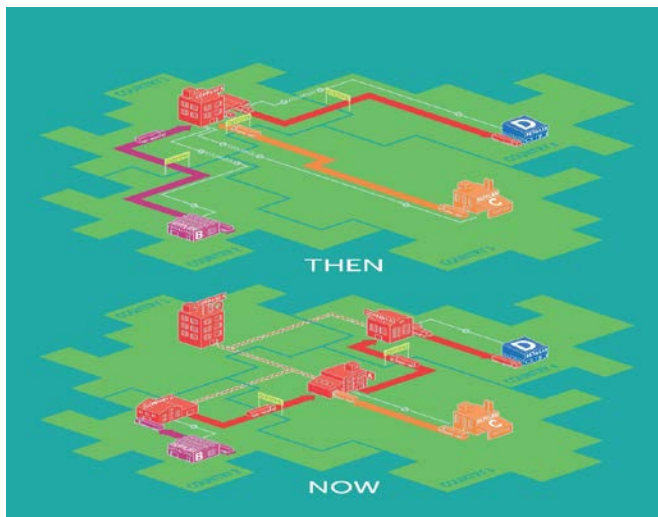


The Commonwealth

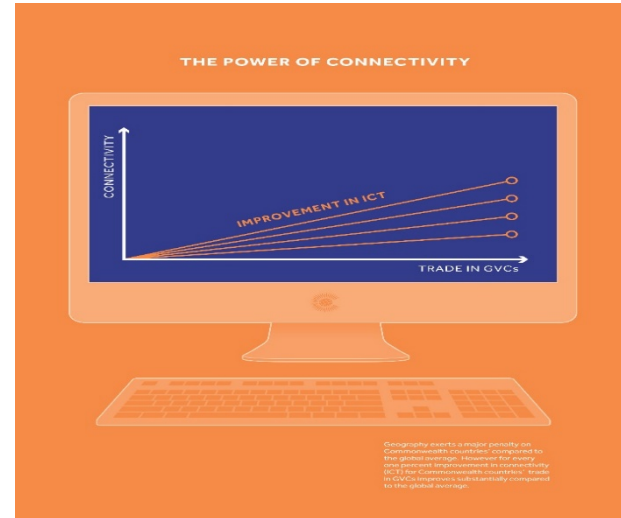
## 1. Global Developments



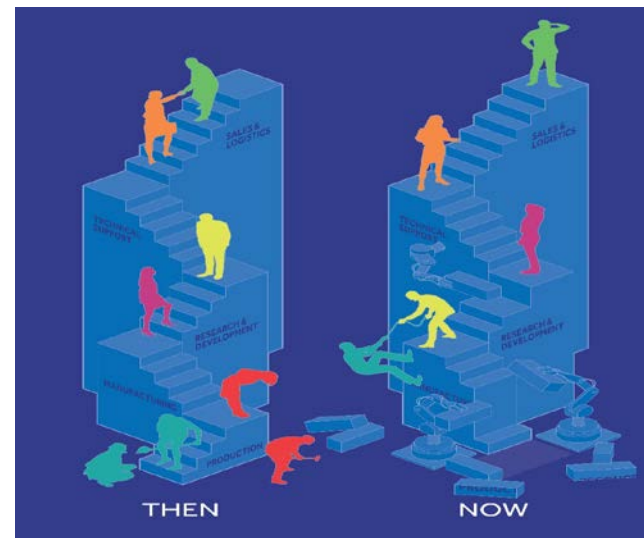
## 3. Sectoral Developments



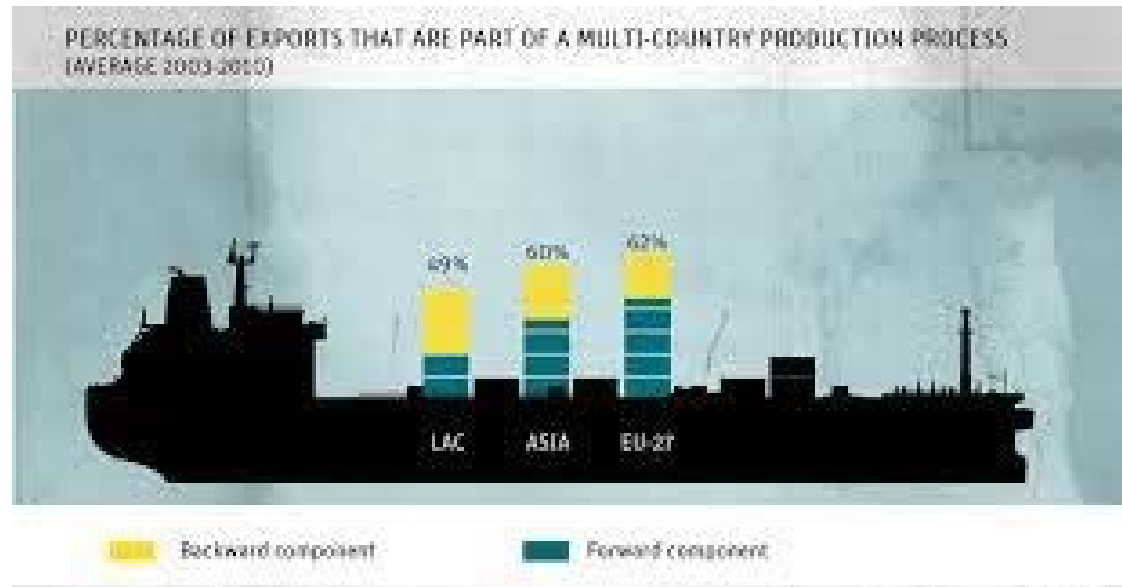
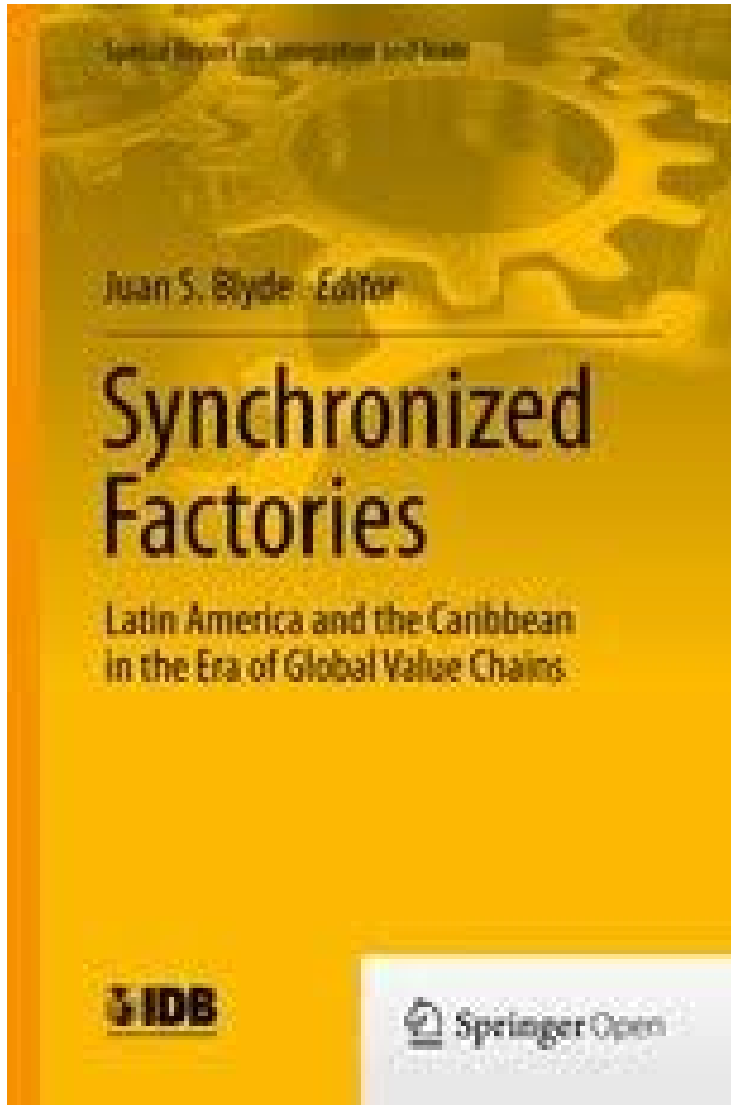
## 2. Thematic Issues



## 4. Policy Perspectives



## Small Economies - more disaggregated analysis needed



## Concluding Remarks

- Trading relationships are being transformed
  - And this will accelerate.
- Activities connected through complex GVCs
  - Power and control issues – effective trade governance.
- Data constraints must be addressed
  - Challenging for capacity constrained countries.