

**Multi-year Expert Meeting
on Transport, Trade Logistics and Trade
Facilitation:**

**8th Session:
Climate Change Adaptation for Seaports
in Support of the 2030 Sustainable
Development Agenda**

27–28 October 2020

**Ministry of Transport, Saudi Arabia
Introduction and Trade Logistics**

Presentation by

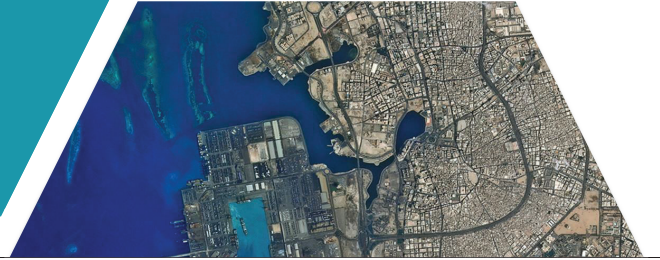
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Ministry of Transport
Saudi Arabia



Multi-year Expert Meeting on Transport, Trade Logistics and Trade Facilitation, 8th Session

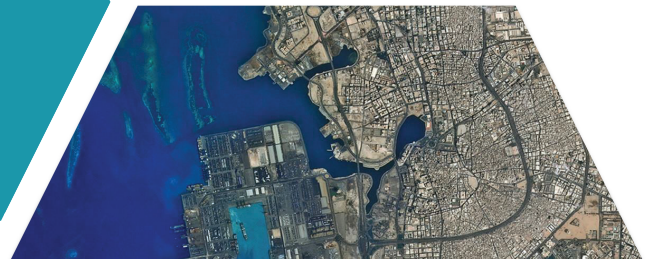
Ministry of Transport, Saudi Arabia

October 2020



- Introduction
 - Saudi Vision 2030
 - National Transport Logistic Strategy 2030
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- Transport logistics
 - Successful Logistics Hub
 - Strategic Objectives
 - MOT Aim

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Introduction

- Saudi Vision 2030
- National Transport Logistic Strategy 2030
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“MY FIRST OBJECTIVE IS FOR OUR COUNTRY TO BE A **PIONEER AND SUCCESSFUL GLOBAL MODEL OF EXCELLENCE**, ON ALL FRONTS, AND I WILL WORK WITH YOU TO ACHIEVE THAT.”

HRH KING SALMAN BIN ABDULAZIZ AL SAUD
Custodian of the Two Holy Mosques



“ All success stories start with a vision, and **Successful Visions** are based on **Strong Pillars.** ”

HRH PRINCE MOHAMMED BIN SALMAN BIN ABDULAZIZ AL-SAUD



Saudi Vision 2030

رؤية
VISION 2030
المملكة العربية السعودية
KINGDOM OF SAUDI ARABIA

Pillars



Our status as the heart of the Arab and Islamic worlds.



Our leading investment capabilities



Our strategic geographical position.

National Transport Logistic Strategy 2030

Sector's aspiration translate into objectives and targets



MOT is positioned as the orchestrator for the entire sector



MOT's new mandate is centered around five pillars

Strategy & planning

- Develops **integrated** sector **strategy**
- Consolidates **sector masterplans**
- Develops **tools & data** to support planning & strategy
- Develops & manages strategic **partnerships**



Delivery & support

- Deploys **strategy & interfaces** with **regulators** and key public sector partners
- Manages and monitors MOT **specific projects**



Asset deployment & investment

- Oversees **capital deployment** plans and manages **ad-hoc requests** for transport **infrastructure**
- Manages MOT **representation** across **various boards**
- Manages **PPP/ PSP/ alternate funding** and supports funding provision



Innovation & new venture

- Supports development of **energy & environment** preservation regulations
- Supports development of **transport safety** regulations
- Supports the development of **technologies and tools**



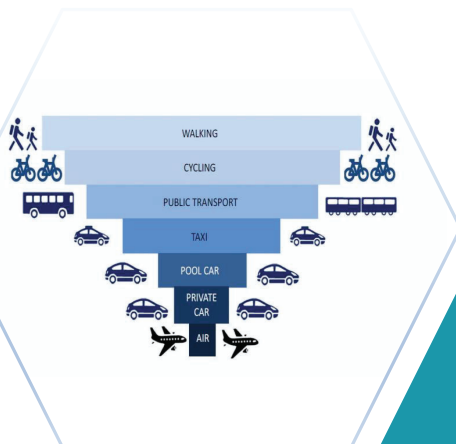
Logistics sector oversight

- Acts as a legal **one-stop shop** for all sector players
- Identifies / **mitigates** key **issues** facing the sector
- Identifies **capability building** opportunities
- Shapes the **development** of the **logistics** sector



Source: MOT NTLs

رؤية
2030
المملكة العربية السعودية
KINGDOM OF SAUDI ARABIA



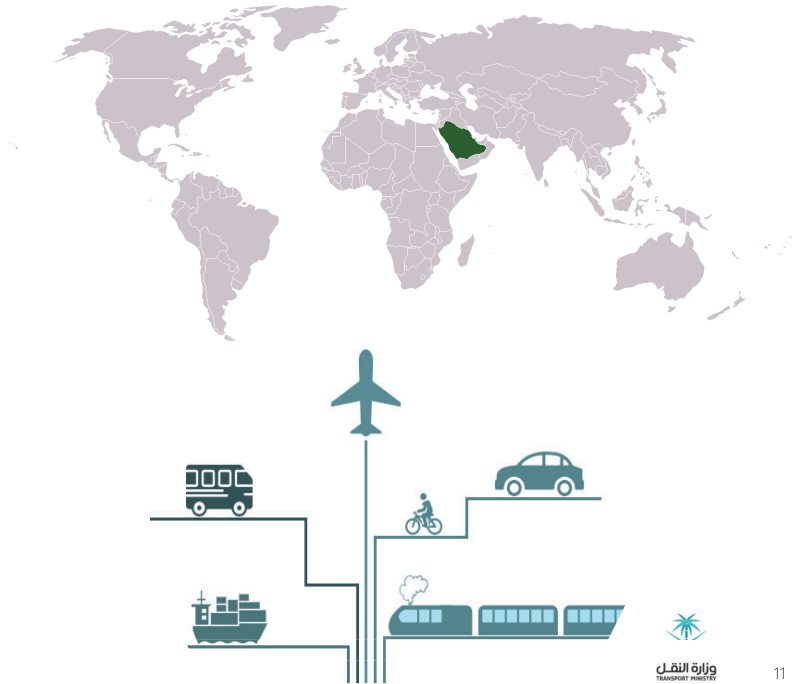
Transport logistics

- Successful Logistics Hub
- Strategic Objectives
 - Maritime Trade
 - Climate Changes
- MOT Aim



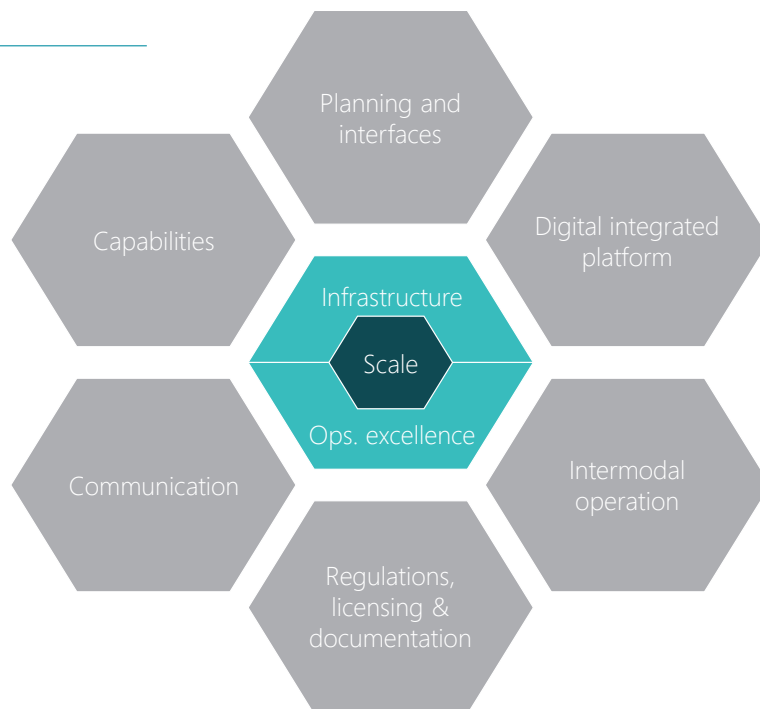
NTLS has developed an optimized multimodal transportation and logistics masterplan to be a key enabler to demand drivers

- **Ports** capacity will expand to enable O/D and T/S aspiration of building a global logistics hub
- **Airports** capacity will be upgraded mainly in JED & RUH.
- **Rail** routes emerge as priority links to be deployed.
- Focused interventions on **Roads** will be sufficient to serve traffic demand till 2030
- high-quality network of **Logistic Zones/interfaces** will enable intermodal interfaces, e-commerce and other future modes of trades



Successful Logistics Hubs

Main dimensions for successful hubs



Programs have been defined to deliver on strategic objectives

Our aspirations and strategic goals for 2030

- 1 Position KSA as a global logistics hub 
- 2 Enable liveability across the Kingdom 
- 3 Enhance financial and economic sustainability 

Enablers

- Improve performance of public entities 

 Detailed Next

Programs have been defined to deliver on strategic objectives



A global Red Sea based marine logistics hub, centred around JIP/KAP

- Enhance capillary and domestic connectivity, by deploying a targeted rail and hyperloop network, while improving quality of roads

- Enhance enablement ecosystem to improve Kingdom attractiveness as logistic platform i.e. faster and cheaper to move goods

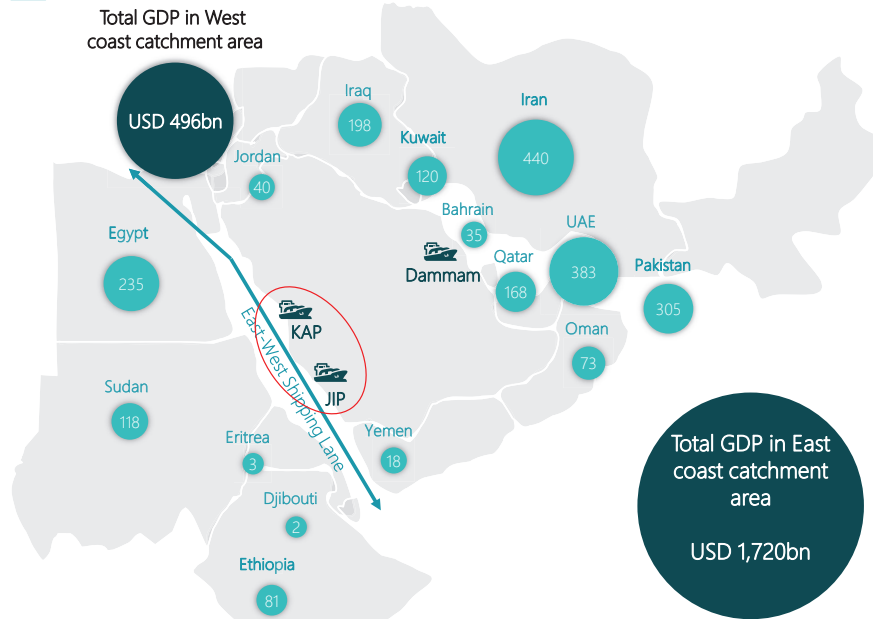


Maritime trade accounts for +75% of non-oil trade value and is crucial for KSA logistics aspirations

West coast (Red Sea)

- In the West, KSA is surrounded by relatively small economies with low trade volumes, although they lie on an important global shipping route

2017 GDP, USD bn

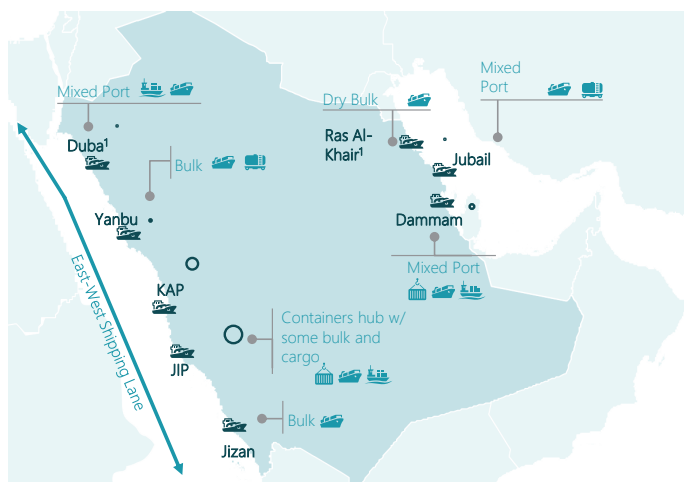


East coast (Arabian Gulf)

- East Coast growth is limited to Saudi O/D volumes as most of the GCC T/S volumes are captured by competing ports with ambitious growth plans

Kingdom's ports will accommodate all transportable types

Current ports network (2019), mil TEU



Ports specializations

Multi-purpose ports

- Jeddah Islamic Port – Strong container and T/S component
- Dammam port
- Duba port

Container ports

- King Abdul Aziz Port – Largely T/S dedicated, with minor capacity for cargo
- Yanbu Commercial port (minor and part of the Yanbu port complex)
- Jubail Commercial port (minor and part of the Jubail port complex)

Bulk (liquid and dry) ports

- Yanbu industrial port (liquid and dry bulk)
- Jubail industrial port (liquid and dry bulk)
- Ras Al Khair port (dry bulk)
- Jizan port (dry bulk and cargo mostly)

Programs have been defined to deliver on strategic objectives



One of the **safest** transport systems globally building on world-class infrastructure, strict regulations and a safety-culture



Enable **liveability** across the Kingdom

One of the **most environment friendly** systems globally building on strict regulations and a sustainability-oriented culture

Kingdom's main cities, amongst **least congested cities globally**, enabled by smart-infrastructure and tech-enabled PT

Our aspirations and strategic goals for 2030

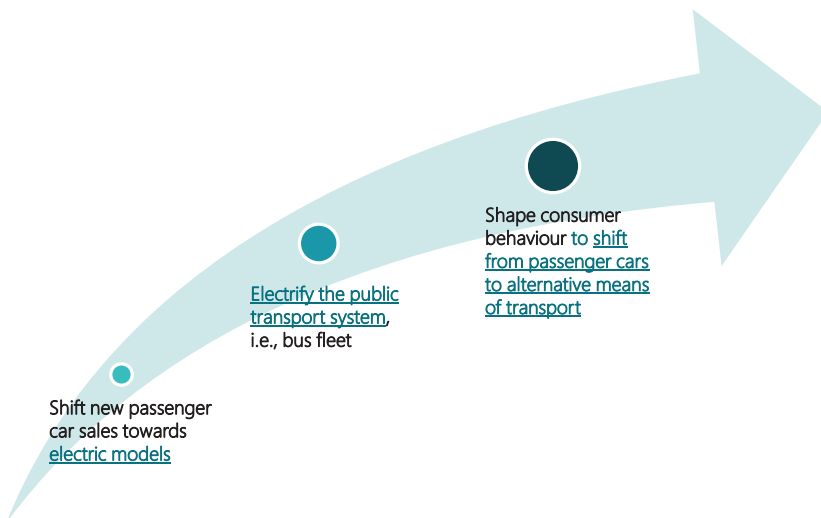


Leading practices in **customer experience in rail and public transportation** to attract passengers from different modes, thereby reducing congestion and emissions

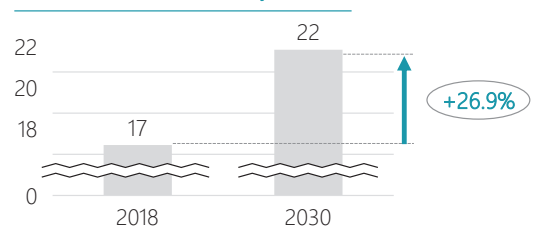


MOT is committed to decrease the CO2 emission and fuel consumed by passenger cars which have direct impact on climate change

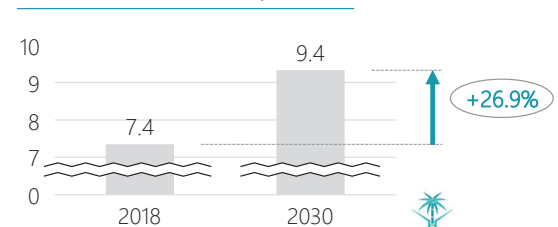
There are 3 main strategic steps that KSA can take to reduce this



Millions of tones of CO2 from passenger cars in KSA, holding 2018 fleet emissions steady



Billions of liters of fuel consumed by passenger cars in KSA, holding 2018 fleet emissions steady



MOT is committed to decrease the CO2 emission and fuel consumed by passenger cars which have direct impact on climate change in affirmative way.

MOT aim meets UNCTAD aim to translate ambitious targets into action and focus on the important issue of climate change adaptation to achieve a better and more sustainable future for all by 2030.

MOT Aim



UNITED NATIONS CONFERENCE ON
TRADE AND DEVELOPMENT
 PROSPERITY FOR ALL

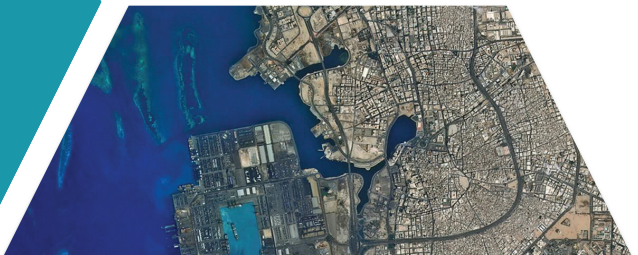


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Thank you



*References Available Upon Request.