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on Transport, Trade Logistics and
Trade Facilitation
9th Session

**Sustainable and resilient transport and
trade facilitation in times of pandemic
and beyond: key challenges and
opportunities**

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**The Future of
Sustainable Transportation in Saudi
Arabia**

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Ministry of Transport and Logistic Services

The Future of Sustainable Transportation in Saudi Arabia

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Ministry of Transport & Logistic Services

Saudi Arabia

Saudi Arabia T&L Sector Performance - Traffic

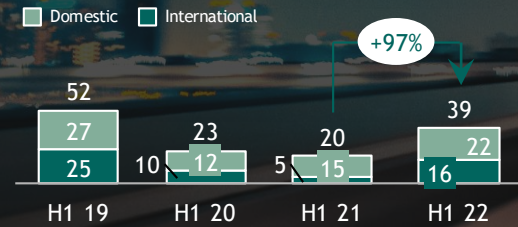


Strong growth in 2022



Aviation

Passenger volumes (M PAX)

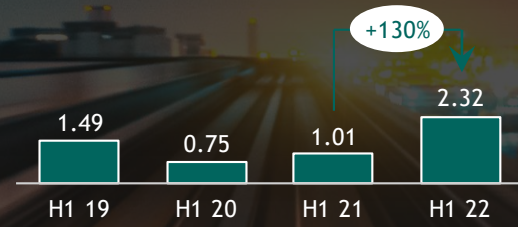


Freight volumes (M Tons)



Railway

Passenger volumes (M PAX)

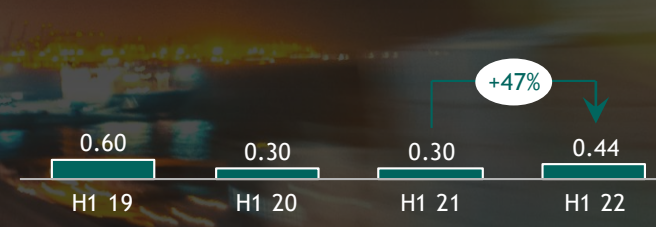


Freight volumes (M Tons)

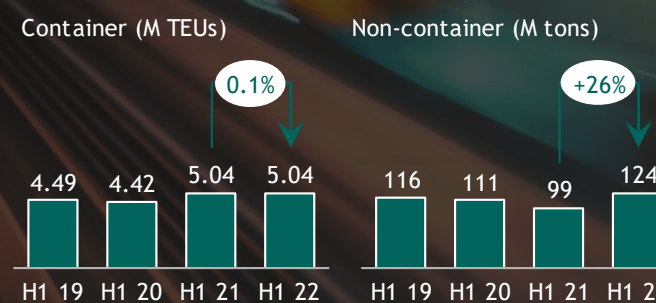


Maritime

Passenger ferry volumes (M PAX)

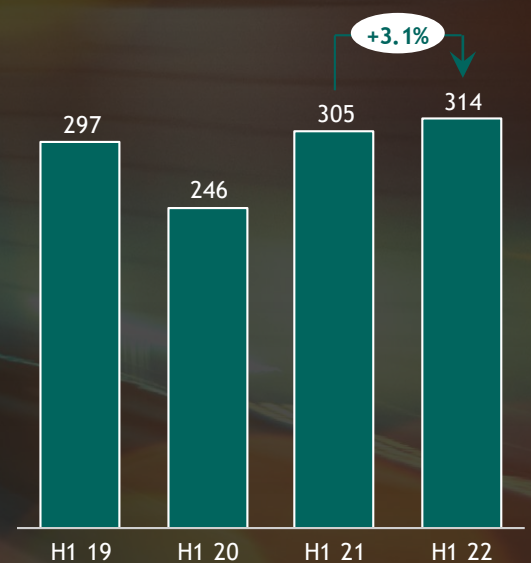


Freight volumes (Port throughput)



Roads

Vehicles transited on MoT roads (M units)



The Immediate and Short-term Actions by Saudi Government has taken to absorb the shock and ensure cautious recovery



Action themes

Immediate Actions (Examples)

Financial

- ❑ Extension of non - chargeable **fees period exemption** for goods in storage floors in **ports from 5 days to 10 days**
- ❑ **Exempting public transport operators** from operating in accordance with the **contractual commitment**
- ❑ Provided **financial support to local transport operator** through (Loans, payment postponement and deferred fees)

Operational & Business Continuity

- ❑ Establish committees in alignment with Ministry of Health to assess and recommend alternative work arrangements and updated **operating standards to allow cautious transport recovery**

Infrastructure

- ❑ Leverage **the strength of government digital infrastructure** to ease passengers traffic across modes of transports
- ❑ Utilizing curfew times to **uplift infrastructure quality and apply major maintenance work**



Journey to Sustainable and Resilient T&L Sector



Saudi National Transport & Logistics Strategy aims to build sustainable sector

Ambition and Way forward



To be a **multi-modal, sustainable,** and **future-proof** Transport & Logistics sector leveraging national capabilities to transform KSA into a **global** logistics hub and a model for seamless mobility

Saudi T&L Strategy Focuses on Various Areas, taking in mind Future Trends and Sector Growth Resilience



Themes of Initiatives

Discussed Next

Policy and
governance



Infrastructure



Operations
and CX¹



Environmental
sustainability



T&L
Initiatives



Financial
sustainability



Inter-modality



Future of
Mobility



Digital

1. Customer experience

Environmental Sustainability is a core theme cascaded from Saudi Vision 2030, and T&L Strategy taking considerable steps towards environment



Saudi Green Initiative (Vision 2030)



Increase reliance on clean energy, offset the impact of fossil fuels and combat climate change

Saudi T&L Strategy



Minimize the sector's negative impact on the environment

Aviation: Reduce the aviation sector's environmental impact through adopting international standards, innovative technologies and sustainable energy sources

Maritime: Distinguish the Kingdom's ports as leaders in environmental stewardship and compliance by implementing practices that minimize environmental impact

Rail: Contribute to the reduction of CO2 emission rates by offering an energy efficient mode of transport

Road: Minimize negative impact on the environment through adoption of clean technologies and shift towards public transport

Land transport: Limit environmental pollution and reduce energy consumption through development of the required regulations and adoption of new innovations

Logistics: Drive environmental sustainability through innovative environment-friendly technologies



Way Forward



Areas for focus for Sustainable and Resilient Sector

Risk Management and Business Continuity Plan

1

With many disruptions in the last couple of years, T&L sector is now more in need to advance planning, that ensure business continuity

Digital/Digital Transformation

2

Strength of digital infrastructure and agile digital transformation is a key for ensuring sustainability across T&L sector

Public-Private Partnership

3

Increase partnership between Private sector and Public authorities for sector growth and economic enablement



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Thank You