Presentation on the Queen Conch Fishery In St. Vincent and the Grenadines



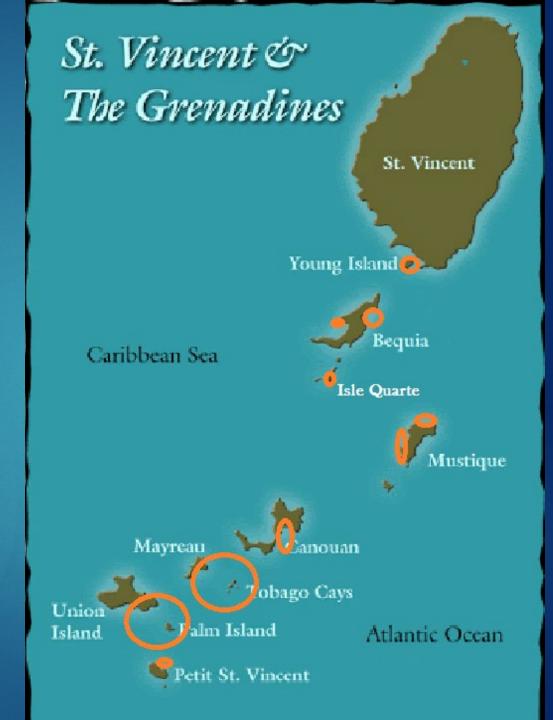
Seizing the Trade and Business Potential of Blue Bio Trade

Jennifer Cruickshank-Howard Chief Fisheries Officer (Ag), Fisheries Division Ministry of Agriculture, Rural Transformation, Forestry, Fisheries and Industry Kingstown, St. Vincent and the Grenadines The conch fishery is very important to the people of Saint Vincent and the Grenadines, and is generally fished in the Grenadines along the Grenada bank, which is a shallow platform (about 3000 km²) extending from Bequia to Grenada.

The Queen conch (Strombus gigas) is the most common conch that we see and eat here in SVG, and is also called Lambi by many people



- SVG has 10 marine conservation areas, 9 of which are located in the Grenadines
- Since the majority of conch fishers is based in the Grenadines, this can sometimes lead to conflicts within the Industry

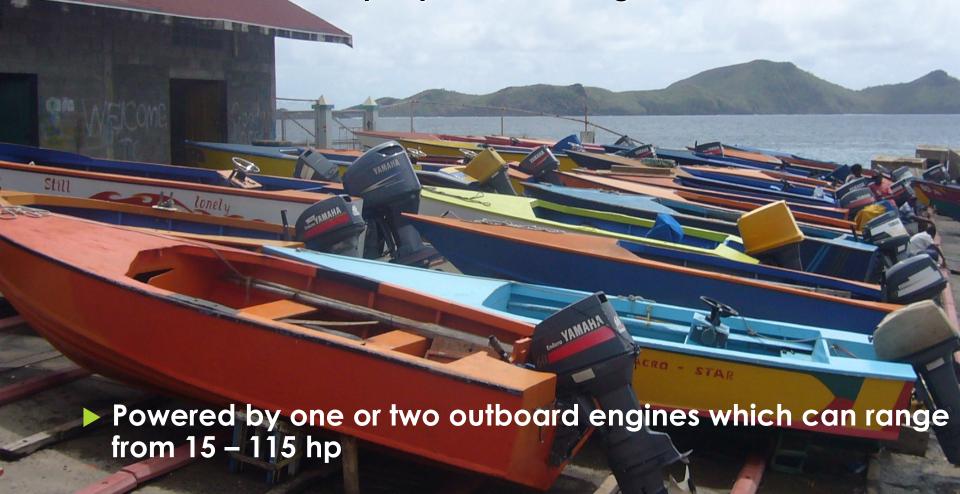


- ► There are approximately 45 fishers who operate in the conch fishery
- Most fishers display a preference for fishing of conch extensively during the months between May – August (coincides with the closed season for lobsters)

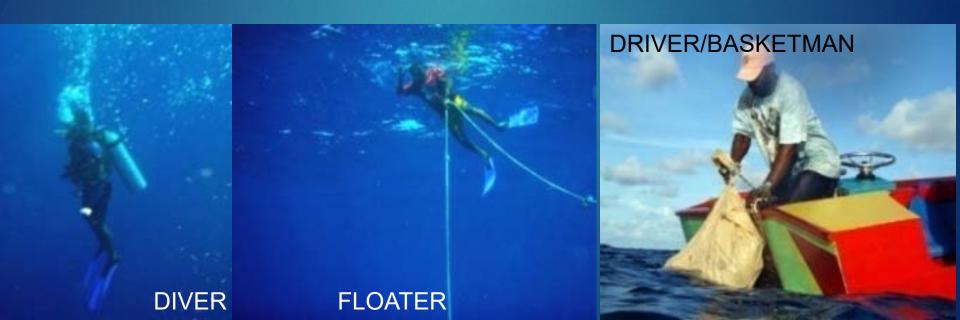




- Open vessels 3 6 m (11 -27ft) in length and a beam of 0.9
 2.1m (3 7ft)
- Constructed from wood and marine plywood, which is then covered in epoxy and/or fibreglass



- A typical crew consists of three (3) persons: a driver/basketman, a floater and a diver.
 - The diver (using SCUBA) is responsible for collecting the conch and loading them into a "basket" which is attached to a rope.
 - ▶ The driver/basketman on instruction from the floater would lift or lower the basket as the operation persists.
 - ▶ The floater is responsible for relaying information between the diver and the basketman.



- A basket can be a mesh bag, a canvas bag or even mesh wire shaped in the form of a basket.
- One basket can hold about 10 15 conch
- On average, a fishing trip lasts between three and four hours in which two or three SCUBA tanks are used.
- Fishermen leave port at around 7 a.m. to travel to their fishing grounds.
- Conch fishers operate at depths ranging from 12 40m and can catch an average of 80 – 100 lbs of conch per trip
- An average conch being landed is 9oz

The name "conch" applies to over sixty (60) different species of marine molluscs, and is a well known emblem of the tropics – a symbol for the Caribbean Sea and its rich diversity

In SVG the fleshy meat is prepared in many different sumptuous dishes such as curry conch, conch fritters, stew conch, souse, etc.





Ecological Importance

Conch are very important grazers in tropical marine ecosystems, acting as cleaners for seagrass beds and preventing overgrowth

Conch are also important food sources for other organisms such as Octopus, spiny lobster, rays, some shark species and trigger fish

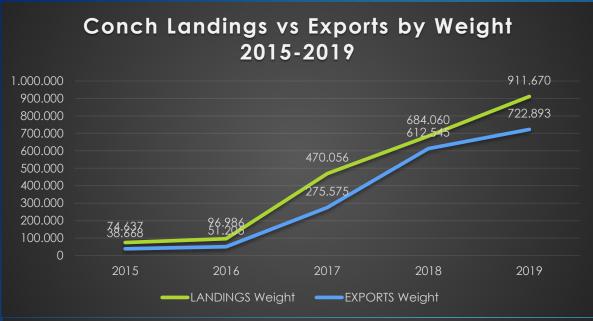
Economic Value

The Queen conch is the main species of seafood and seafood product exports, accounting for 70% of total Fisheries exports in 2019, bringing in over \$6,700,752

Year	Landings	Exports
2015	74,637	38,668
2016	96,986	51,205
2017	470,056	275,575
2018	684,060	612,545
2019	911,670	722,893
Table 1: showing SVG conch landings and exports in pounds		

The main countries to which the conch and its products are exported to are: St. Lucia, Trinidad, Dominica, Curacao, USVI, BVI and St. Marteen, with the majority going to the USA

Conch landings and exports



Graph 1: showing conch landings and exports by pounds



Graph 2: showing price of conch landings and exports in EC dollars

Threats to conch populations

This once abundant species is facing the very real threats of over-exploitation and unsustainable harvesting, illegal trade, habitat degradation and climate change

Due to its high global demand, the conch fishery is particularly vulnerable to poaching and <u>illegal</u> <u>trade</u>

With a small range (Tropical Atlantic), slow growth rate, and over three years to mature the fishery is highly susceptible to <u>unsustainable harvesting</u>

- Degradation of shallow water nursery habitats from sedimentation, coastal development and water pollution (specifically high concentrations of zinc and copper) reduces juvenile recruitment and causes reproductive failure in the species
- More frequent and extreme weather events due to <u>climate change</u> also cause disruptions to the conch grounds and hamper aggregations of the species necessary for reproduction to take place
- Ocean acidification and rise in ocean temperatures also due to <u>climate change</u> affects the growth and construction of the Queen conch's shell, and has also been shown to affect larval dispersal in the species



Fisheries Regulations 1987
Part VI Fishery Conservation Measures

Conch

18. (1) No person shall take, sell or purchase or have in his possession any immature conch

(2) The Minister may by notice published in the Gazette declare any period as closed season for conch

(3) No person shall fish for conch during the closed season of conch

- (4) In this regulation immature conch means:
 - (a) a conch shell of which is smaller than 7 inches /18 cm in length
 - (b) a conch shell which does not have a "flared lip"
 - (c) a conch with a total meat weight of less than 8 oz / 225 g after removal of the digestive gland



Management measures cont'd

- More rigorous enforcement of existing regulations
- Mapping of critical habitats for conch to refine estimates of potential yield
- Expansion of marine protected areas
- A draft management plan was completed in Oct 2008, based on FAO's "Revised Manual for the Monitoring and Management of Queen Conch"
- A desktop review assessing the Queen conch population throughout SVG is currently being executed by a consultancy team. This will provide SVG with information on the status of the resource

Opportunities

- Queen conch trimmings are protein rich but have traditionally been discarded or sold at meagre prices. By processing these trimmings into a more commercially viable product, such as burgers, there is scope for positive development in the fish processing sector of the fishing industry.
- Conch shell powder is being used in the cosmetic industry for skin treatments
- The once thriving Caribbean tourism industry has also seen a steady demand for shell craft and jewellery. Even though tourist arrivals may be curtailed for the near future, possibility exists for exports

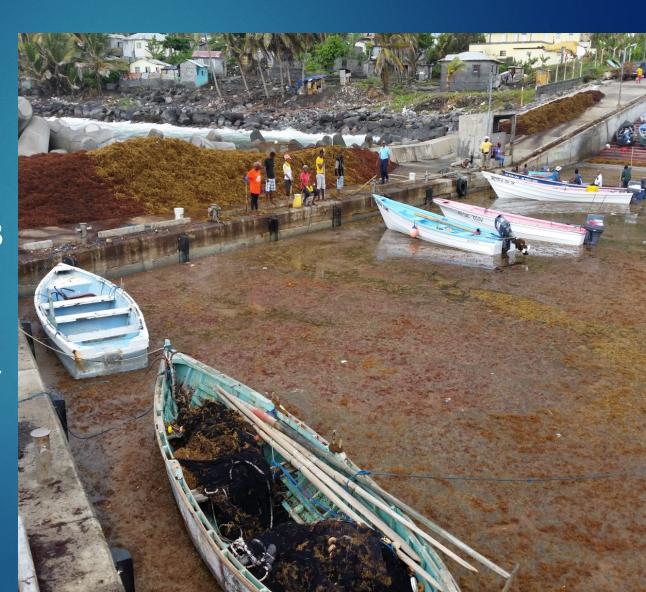




Sargassum Invasion in SVG

- Influx started 2011 (May – Aug)
- Larger influxes in 2011, 2015 & 2018

 Affects felt throughout many sectors including Fisheries, Tourism, Health and the Environment



Seamoss cultivation in SVG

- Seamoss production in SVG started in the early 90s and has been mainly focused in the Grenadines on the islands of Mayreau and Union Island
- In 2020 increased access to external markets has resulted in a rise in exports of the product as well as applications for new entrants into the sector
- Opportunities exist for the improvement of conditions under which the sea moss is being produced and processed, as well as management of potential user conflicts and sea space issues



