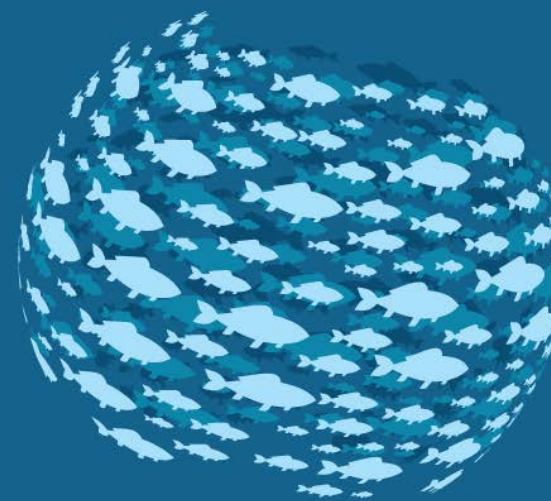




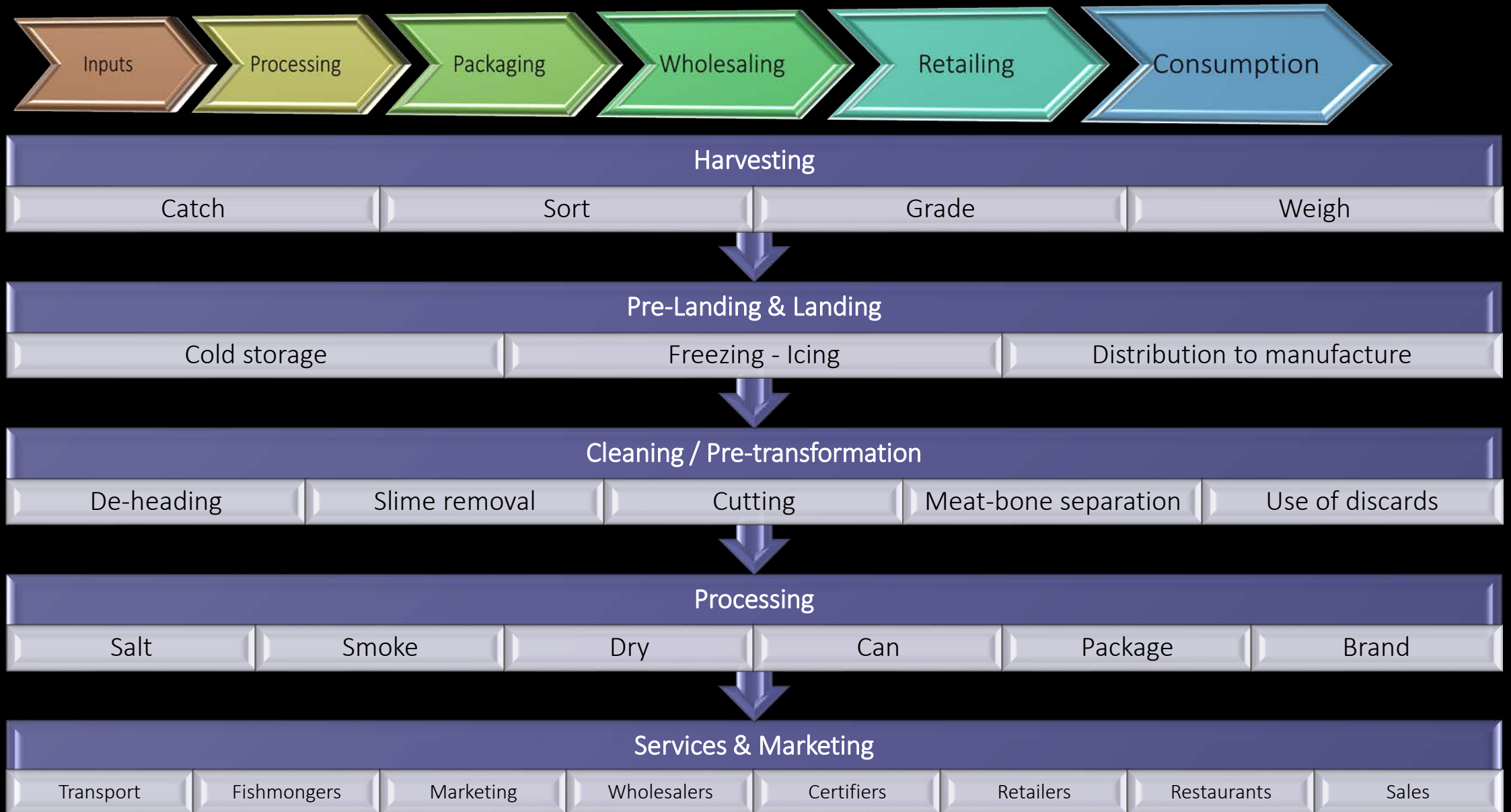
Seafood and other marine resources value chains

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2nd OCEANS FORUM ON
TRADE-RELATED
ASPECTS OF
SUSTAINABLE
DEVELOPMENT
GOAL 14

The Seafood value chain



Key factors influencing fisheries value chains



Environment

- Resources | Capacity | Catch Potential | Renewable & Non-renewable | Sustainability | Yields (MSY or other reference points) | Impacts on ecosystems | Recycling



People

- Food security | Jobs & Employment | Fishers' rights | Communities | Companies (employees) | Wages | Skills | Cooperation



Policy and regulation

- Jurisdiction | Law of the sea | Trade agreements | Cooperation | Access & tenure rights | Stocks management | Indigenous Knowledge | Hazard control & quality



Markets

- Demand | Market Access | Exports-imports | Distribution chains | Consumer requirements | Growth potential | Niche markets



Infrastructure & technology

- Harbours | Boats & Vessels | Equipment | Warehouses | Machinery | Supporting infrastructure | Monitoring, control & surveillance systems | Traceability | New technologies



Services

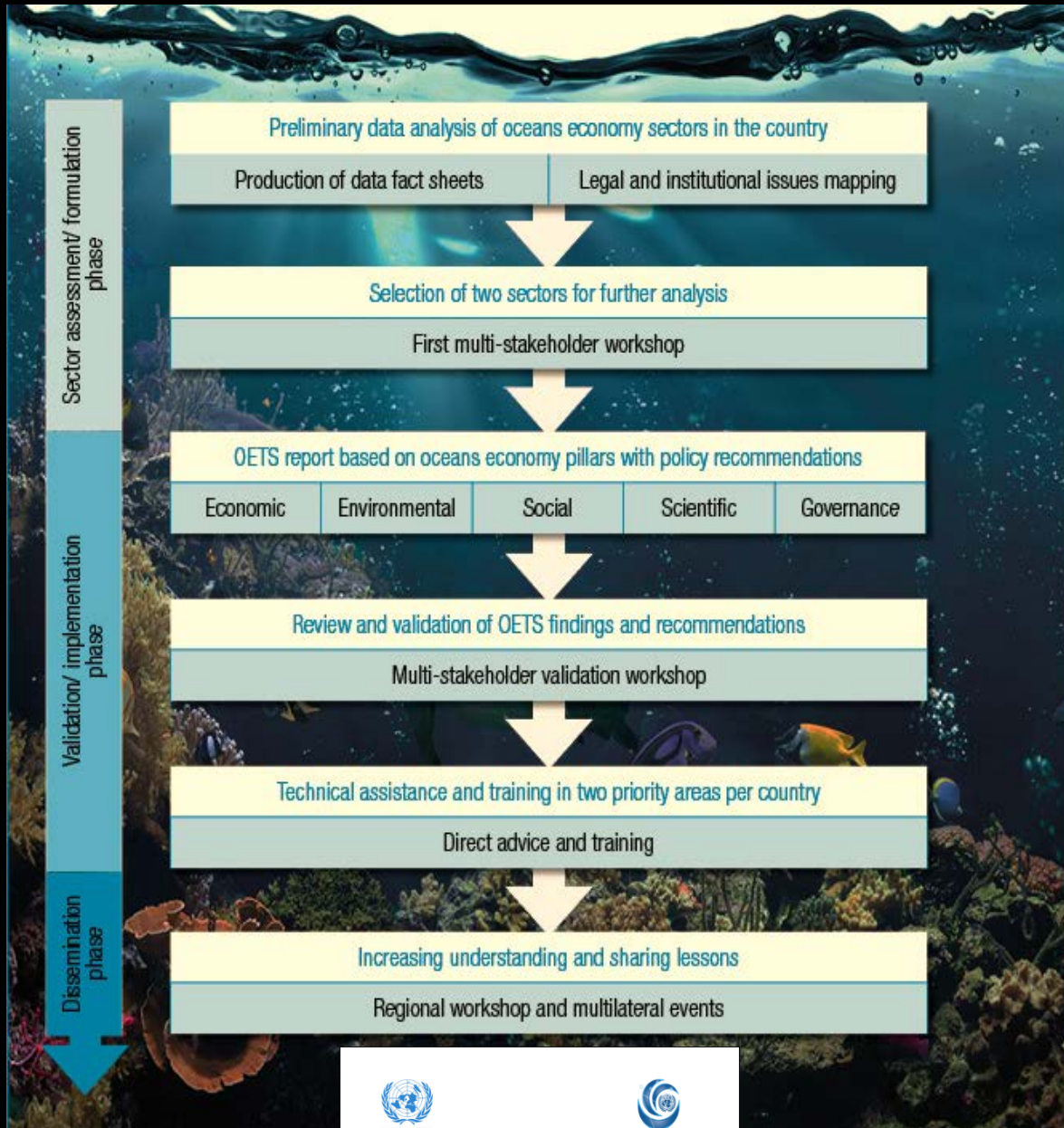
- Fishing | Transport | Port | Storage | Price | Wholesale | Marketing | Retail | Hotel & Restaurants | Distribution | Suppliers | Security



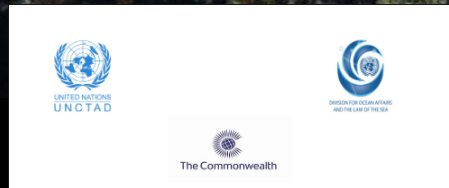
Finance/subsidies

- Funding | Investors | Incentives | Access to credit | Development finance | Profitability | Margins | Taxes & Duties | Competition

Oceans Economy and Trade Strategies

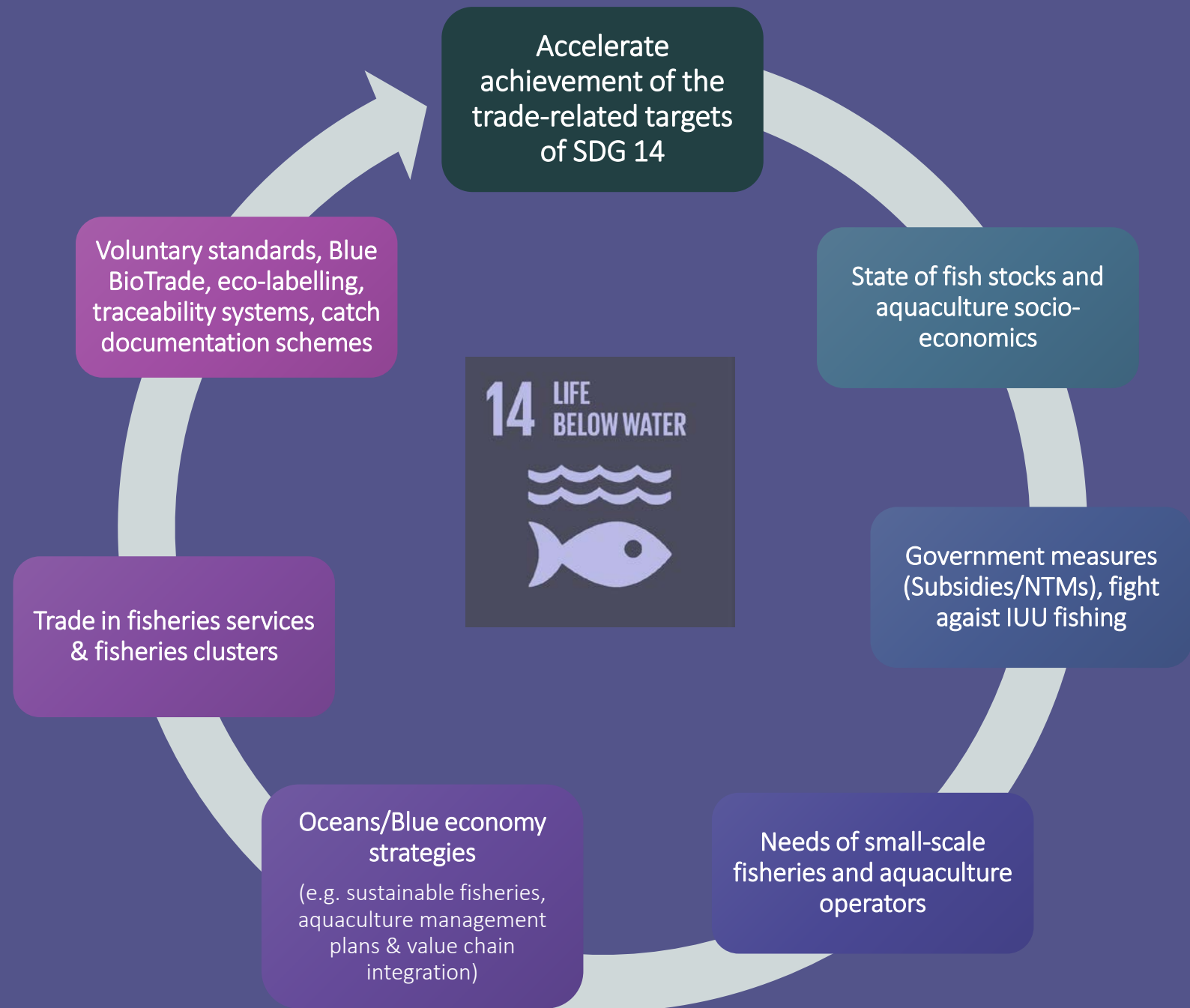


Country	Marine capture	Aquaculture	Seafood manufacture	Coastal & marine environmental services	Links with tourism services
Barbados	<input checked="" type="checkbox"/> Tuna, billfish, flying fish	<input checked="" type="checkbox"/> Sea moss	<input checked="" type="checkbox"/> fingers, sausages, sticks, etc	<input checked="" type="checkbox"/> Consulting and training	
Belize	<input checked="" type="checkbox"/> Tuna, lobster, groupers	<input checked="" type="checkbox"/> Shrimp	<input checked="" type="checkbox"/> Tails and other parts		<input checked="" type="checkbox"/> Wildlife tour operations, seafood, hotel & restaurants
Costa Rica	<input checked="" type="checkbox"/> Tuna vs small pelagic	<input checked="" type="checkbox"/> Shrimp & snappers	<input checked="" type="checkbox"/> Canned foods		



Toward a Joint plan of action on trade-related aspects of SDG 14

Key issues





Thank you