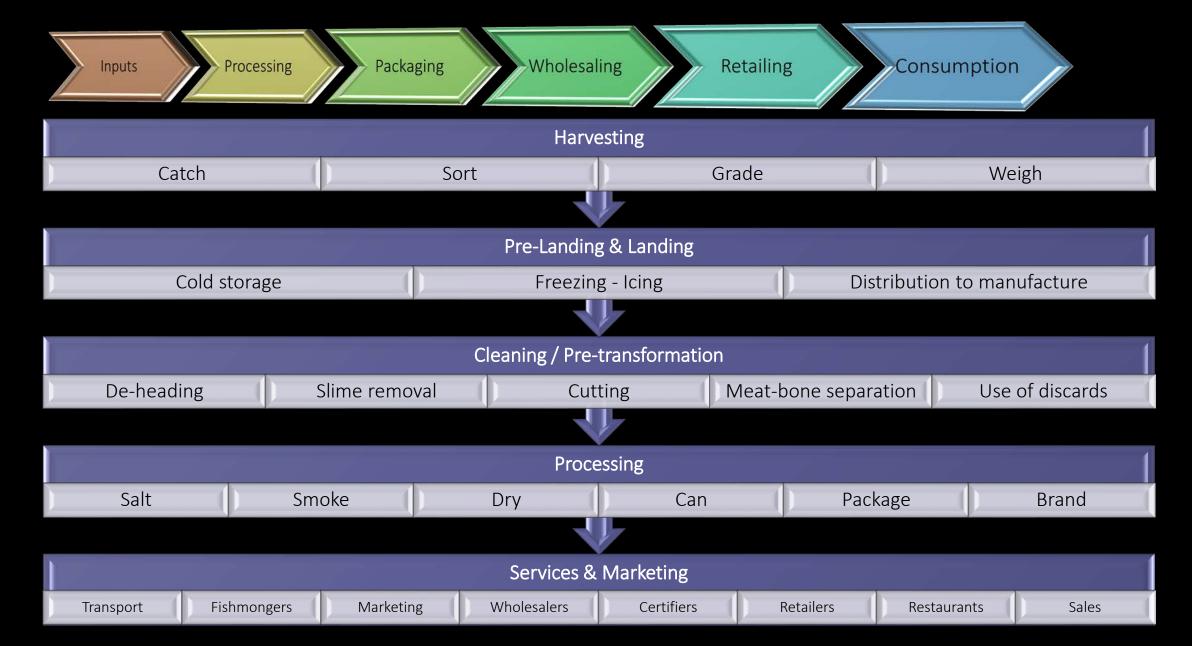


Seafood and other marine resources value chains

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The Seafood value chain



Key factors influencing fisheries value chains



Environment

• Resources | Capacity | Catch Potential | Renewable & Non-renewable | Sustainability | Yields (MSY or other reference points) | Impacts on ecosystems | Recycling



People

• Food security | Jobs & Employment | Fishers' rights | Communities | Companies (employees) | Wages | Skills | Cooperation



Policy and regulation

• Jurisdiction | Law of the sea | Trade agreements | Cooperation | Access & tenure rights | Stocks management | Indigenous Knowledge | Hazard control & quality



Markets

• Demand | Market Access | Exports-imports | Distribution chains | Consumer requirements | Growth potential | Niche markets



Infrastructure & technology

• Harbours | Boats & Vessels | Equipment | Warehouses | Machinery | Supporting infrastructure | Monitoring, control & surveillance systems | Traceability | New technologies



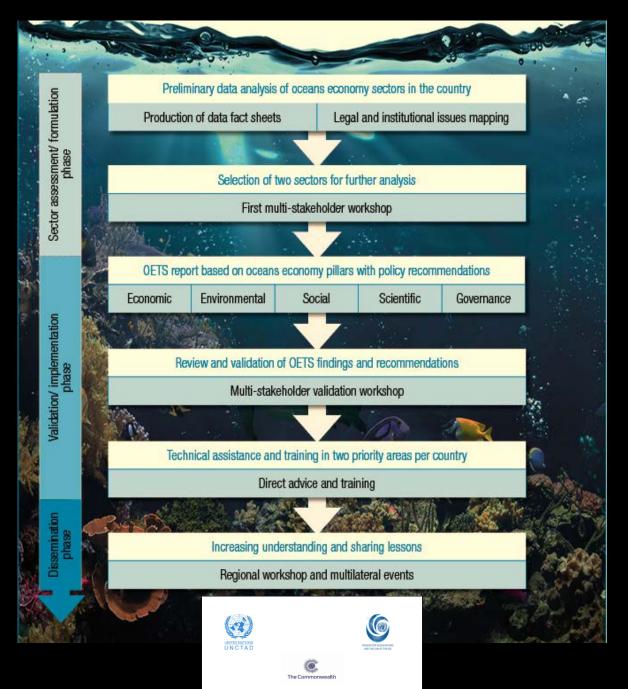
Services

• Fishing | Transport | Port | Storage | Price | Wholesale | Marketing | Retail | Hotel & Restaurants | Distribution | Suppliers | Security



Finance/subsidies

• Funding | Investors | Incentives | Access to credit | Development finance | Profitability | Margins | Taxes & Duties | Competition



Oceans Economy and Trade Strategies

Country	Marine capture	Aquaculture	Seafood manufacture	Coastal & marine environment al services	Links with tourism services
Barbados	☑ Tuna, billfish, flying fish	☑ Sea moss	☑ fingers, sausages, sticks, etc	Consulting and training	
Belize	☑ Tuna, lobster, groupers	☑ Shrimp	☑ Tails and other parts		✓ Wildlife tour operations, seafood, hotel & restaurants
Costa Rica	☑ Tuna vs small pelagic	☑ Shrimp & snappers	☑ Canned foods		



Toward a Joint plan of action on trade-related aspects of SDG 14

Key issues

Accelerate achievement of the trade-related targets of SDG 14

Voluntary standards, Blue BioTrade, eco-labelling, traceability systems, catch documentation schemes

Trade in fisheries services & fisheries clusters

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State of fish stocks and aquaculture socioeconomics

Government measures (Subsidies/NTMs), fight agaist IUU fishing

Oceans/Blue economy strategies

(e.g. sustainable fisheries, aquaculture management plans & value chain integration)

Needs of small-scale fisheries and aquaculture operators



Thank you