

### INTERNATIONAL MEETING ON SERVICES VALUE-ADDED IN EXPORTS

Services and trade policies for diversification and upgrading Brasilia, Brazil, 22-23 October 2019

#### SERVICES AND THE 2030 AGENDA FOR SUSTAINABLE DEVELOPMENT

#### **Presentation by**

Ms. Pamela Coke-Hamilton Director Division on International Trade and Commodities United Nations Conference on Trade and Development (UNCTAD)











## Services and the 2030 Agenda for Sustainable Development

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# Trade & the 2030 Agenda for Sustainable Development

A global plan of action for people, planet and prosperity, and trade plays a critical role.



## The Importance of Services in the World Economy

GDP	Employment	Exports
67.5%	48.7%	23.4%

### How important are services to Exports? The Case of Brazil

Services' Share in Brazil's Exports 60 50 **Total Services** (incl. imported) Domestic in total exports 40 Services Share 55.7% in Value-Added Percentage 05 Exports 48.2% 20 Services Share in 10 **Direct Exports** 17.4% 0 1

## **Services and Trade**

The fragmentation of production and technological progress in the global value chain context

Transportation & Logistics

Regulatory Requirements

Management and ICT Services

and servicification of manufacturing activities

# Services & productivity and competitiveness





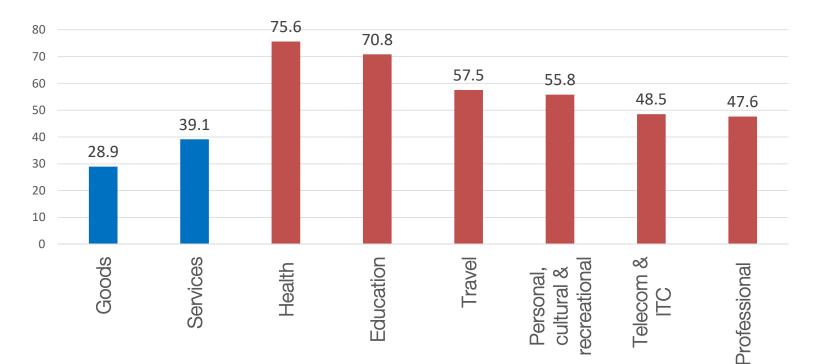
# Services & Diversification

Sustainable development requires a positive structural transformation and diversification



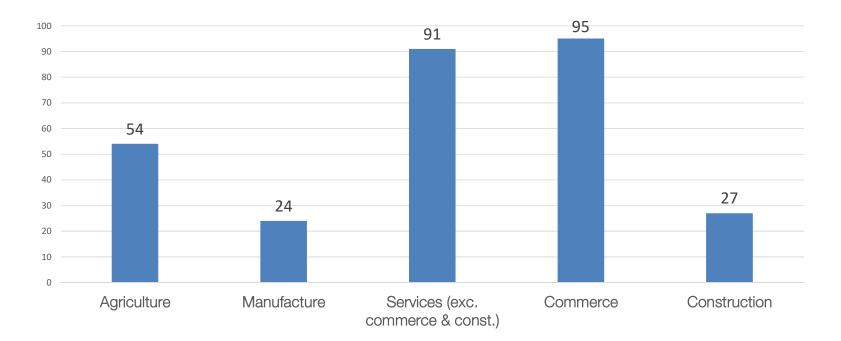
### Services & Gender

Female share of employment embedded in Brazil's exports 2015



### Services & MSMEs

#### Share of MSMEs in Brazil's Exports, 2015



### Conclusions

Services can deliver big wins for development but not without the appropriate policy action to ensure that developing countries are not left behind.





## Thank You.

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