Access.. and rethinking the relationship between the WSIS goals and the SDGs **Anriette Esterhuysen 22nd Annual Session** of CSTD



What are communications policy makers talking about most at the moment?

The 4th industrial revolution

- **Internet of Things**
- **Artificial Intelligence**
- Fake news
- Cyber security
- 5G roll out

And sustainable development people?

Gender equality

Affordable and clean energy

Decent work and economic growth

Income inequality- which is at its highest ever, and growing. "The richest 10 percent have up to 40 percent of global income whereas the poorest 10 percent earn only between 2 to 7 percent" (UNDP) Responsible consumption and production Peace, governance, justice and strong institutions In spite of all our efforts, is there still a disconnect? Let's look at affordable access, for example... what is getting more time and attention right now?

Connecting things? Or connecting people? Or a hyper connected society for people who are already connected?

They might not be mutually exclusive.. but are we getting our priorities right?

We've Connected the Easy Half

Billions of People on Earth	Average Annual Income	Affordable Monthly Communication Spend
1 st Billion	\$29,206	\$205
2 nd Billion	\$12,702	\$53
3 rd Billion	\$5,540	\$23
4 th Billion	\$2,987	\$12
5 th Billion	\$1,771	\$7
6 th Billion	\$1,065	\$4.4
7 th Billion	\$540	\$2.25

Source: Richard Thanki, University of Southhampton from UN & ITU

5 G, spectrum auctions, and the digital divide

It can offer:

- Increased capacity of existing mobile broadband (e.g. virtual reality on your phone)
- Connect many more devices (e.g. Internet of Things)
- Increased reliability and lower the latency of networks (e.g. remote surgery).

It is very expensive...suited to big operators.

Is this what is needed to create more equitable access? Whether the response is yes or no, regulators are pre-occupied with it.

Impact of Spectrum Auctions

Country	Year	Spectrum	Price	# successful bidders
Nigeria	2014	2.3GHz	\$23,000,00	1
Ghana	2015	800MHz	\$67,500,00	1
Nigeria	2016	2.6GHz	\$96,000,00	1
Mozambique	2013	800MHz	\$30,000.00	0
Tanzania	2018	800MHz	\$20,000,00	2
Mozambique	2018	800MHz	\$83,000,00	3

Spectrum **Auctions Lock** Small **Operators Out** of the Market

Why does this matter?

Not One but Three Economies Source: Steve Song @manypossibilities



Fernand Braudel

Global Economy Large companies, financial institutions, the State: serves global markets

Local Market Economy Small businesses, self-employment: serves local needs

Subsistence Economy Few market economy activities and mainly informal activities: serves a subsistence economy

Apply this to access provision: Global









Local





📅 ΤΙΖΕΤΙ



BROKE









Subsistence







All Three Economies Need Empowering **Policies and Regulation to Allow Them to** Flourish

B4RN

Fibre

>Rural broadband (UK)
5000 connections
1 Gbps symmetric
18,000 sq km
Customers lost in 6yrs: 1

Zenzeleni

INS

In last year: 15 businesses 15K unique devices 20 TB of traffic 20-100x cheaper

Lawrencetown Co-op

~230 customers 20 Mbps Had to reduce initial fee \$45/mo < \$29/mo Exploring health / power



Rhizomatica

SM

14 community operators 60+ localities ~3500 users daily 4 MHz spectrum

To get back to WSIS and the SDGs...

Let's build sustainable development considerations into ICT policy, design and programmes, rather than always focusing on how ICTs can enable the SDGs. The State of cape Verde • Fibre 2009



