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**Agriculture/Food & Competition – Agency Investigations,
Enforcement, Guidance and Market Studies – 2020-2025**

Presentation

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Agriculture/Food & Competition – Agency Investigations, Enforcement, Guidance and Market Studies – 2020-2025



UK: CMA Informal Guidance to Fairtrade Foundation UK (2023); Market Study into Rising Prices in Groceries (2023); Market Study into Baby Formula Market (2024)



EU: Agricultural Sustainability Exemption and Guidelines (2023); Statement of Objections - Salmon Producers (2024); Commission Fines Mondelez €337m for Cross-Border Trade Restrictions (2024); Commission (and Spain) Close Fertiliser Market-Sharing Investigations (2024); Commission Fines Food Delivery Cartel €329m (2025)



Canada: Investigation into Agricultural Sector (2022); Bread Cartel (2023)



USA: FTC Inquiry into Supply Chain Disruptions (2021); DoJ and Agriculture Department Statement of Shared Principles/Commitments to Protect Against Unfair and Anticompetitive Practices (2022); FTC Staff Report on Grocery Supply Chain (2024)

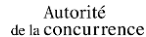


International Organizations

- **ICN:** Special Project - Competition Concerns in Ag/Food Markets (2024)
- **OECD:** Report on Market Concentration and Market Power in the Food Chain (2021); Report on Global Food Chains (2024)
- **UNCTAD:** Maximizing Sustainable Agri-Food Supply Chain Opportunities to Redress COVID-19 in Developing Countries. (2020)



Belgium: Banana sector initiative (2023); Investigation into Abuse of Economic Dependence in the Agriculture Sector (2023); Market Study into Fast Moving Consumer Goods Prices (2024)



France: Opinion on the Agricultural Sector (2018); Food Canning Sector Fines (2024)



Germany: Soft drinks Abuse of Dominance Investigation (2023); Sustainable Cocoa Initiative (2023)



The Netherlands: Investigation into Food Processing Sector (2021); Carrot Cartel (2023); Egg Purchasing Cartel (2023)



Norway: Grocery Market Investigation (2019)



Greece: Sector Inquiry into Basic Consumer Goods (2020); Dawn Raids in Poultry (2023), Currant (2023) and Pet Food (2024) Sectors



Poland: Preliminary Investigation and Searches into Silos (2023); Farm Equipment Dawn Raid (2023)



Hungary: Sector Inquiry into Groceries (2023); Market Study into Dairy Market (2023)



Czech Republic: Investigation of Five Staple Foods Shows No Distortion of Competition (2023); Unfair Business Practices Fined in Ag/Food Products (2025); Butter Price Investigation Reveals Competition Not Collusion (2025)



Moldova: Crop Protection Cartel (2021)



South Korea: Chicken Cartel (2022)



Malaysia: Chicken Feed Cartel (2023); MyCC to Investigate the Paddy and Rice Industry (2024)



Philippines: PCC to File Charges against Onion Importers and Traders (2024)



Australia: Market Study into Perishable Agricultural Goods (2020); Market Study into Agricultural Machinery (2021); ACCC Supermarket Sector Inquiry (2024)



New Zealand: Market Study into Grocery Sector (2020); Grocery Sector a Priority Area for 2024-25 (2024); Grocery Whistleblower Tool (2024)

Kenya: Animal Feed Market Inquiry Report (2024); Online Food and Groceries Delivery Platforms Market Study (2024)

South Africa: Grocery Retail Market Inquiry (2019); Fresh Produce Market Report (2025); Market Inquiry into Poultry Industry (2024)



Zambia: Market Study into the Commercial Poultry Industry (2024)



Nigeria: Upholding Market Integrity in the Food Chain Sector (2024)

COMESA: Special Report – Global Value Chain as a Vehicle for Development in Africa (2020); Call for Harmonised Regional Policy to Facilitate Fertiliser Agribusinesses (2022); Market Study into Vegetable Oil Value Chain (2024)