WEBINARS DE CAPACITAÇÃO EM PPPs PARA PLATAFORMAS LOGÍSTICAS EM ANGOLA

FINANCING LOGISTICS PLATFORM PROJECTS IN ANGOLA

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Non-Sovereign (Private Sector) Infrastructure Finance Division, AfDB

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Financing Logistics Platform Projects in Angola

Non-Sovereign (Private Sector) Infrastructure Finance Division

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The AfDB: General Facts

- 1st multilateral development institution (MDB) in Africa, founded in 1964.

- 81 member countries.

- Headquartered in Abidjan, regional hubs in Tunis, Nairobi and Pretoria, and 42 country offices.

- Over the last 20 years, the AfDB operations totalled USD 81bn, USD 7.7bn in 2017.

- “The overarching objective of the African Development Bank (AfDB) Group is to spur sustainable economic development and social progress in its regional member countries (RMCs), thus contributing to poverty reduction.”
The AfDB: Strategic Focus

- The High 5s are a focus of the Bank’s Ten Year Strategy 2013-2022
- The High 5s are intrinsically linked to the African Union’s Agenda and would help Africa achieve 90% of the SDGs

Our Division’s focus

- **Light up & power Africa**
  - USD 33.5bn
- **Feed Africa**
  - USD 24.7bn
- **Industrialise Africa**
  - USD 17.4bn
- **Integrate Africa**
  - USD 13.4bn
- **Improve the quality of life for the people of Africa**
  - USD 2.4bn

Bank financing target for the High 5s over 2016-2025: USD 91.5bn
Non-Sovereign (Private Sector) Infrastructure projects: 2009-2019

Total amount financed in NSO Infrastructure: USD 4.8 bn

Total amount financed in NSO Transport: USD 2.0 bn
Non-Sovereign (Private Sector) Transport projects: 2009-2019

Total amount financed in NSO Transport: USD 2.0 bn

- Northern Africa $140 m
- Eastern Africa $200 m
- Western Africa $715 m
- Southern Africa $870 m
- Central Africa $45 m

Breakdown by Region:
- Northern Africa: 37%
- Eastern Africa: 44%
- Western Africa: 10%
- Central Africa: 2%
- Southern Africa: 7%

Breakdown by Sector:
- Airport: 100%
- Port: 88%
- Road/Bridge: 12%
- Rail/Port: 13%
Our Financial Products

The Bank plays as **honest broker** between public and private sector agents, while focusing on beneficiaries

<table>
<thead>
<tr>
<th>Senior debt</th>
<th>Subordinated debt</th>
<th>Equity</th>
<th>Guarantees</th>
<th>A/B loans &amp; syndication</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Adapted maturities (up to 15 years)</td>
<td>• Interest Rate Premium</td>
<td>• Indirect, through Private Equity funds</td>
<td>• Partial risk guarantee</td>
<td>• A/B: 1/3</td>
</tr>
<tr>
<td>• Up to 5 years grace period</td>
<td>• Reasonable Collateral</td>
<td>• Direct, maximum of 25%</td>
<td>• Partial credit guarantee</td>
<td>• Participation Agreement</td>
</tr>
<tr>
<td>• 5 Hard and 11 local currency loans</td>
<td></td>
<td>• Quasi Equity</td>
<td>• Mitigate Country Risk</td>
<td>• Mitigate Country Risk through Commercial Bank Partners</td>
</tr>
<tr>
<td>• Up to 1/3 of total project cost</td>
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Our Non Financial Products

The Bank in collaboration with other development partners assists RMCs to build sustainable and viable institutions through well-tailored training and technical assistance programs

Technical Assistance

- Grants for feasibility studies and Project Preparation
- Advisory Services
- Capacity Building
- Knowledge sharing and cross-learning
- Climate Finance Mobilization

Key initiatives

- NEPAD - Infrastructure Project Preparation Facility (IPPF)
- Urban and Municipal Development Fund (UMDF)
- Africa Legal Support Facility (ALSF)
- Fund for Africa Private Sector Assistance (FAPA)
### Key Transactions

#### Roads & Bridges
- **Dakar Toll Highway**
  - Phase 1 (2010)
  - Phase 2 (2011)
  - AfDB commt.
    - (1) EUR 13.5m
    - (2) EUR 4.1m
- **Henri Konan Bédié Toll Bridge** (2012)
  - AfDB commt. EUR 58m

#### Transport & Logistics
- **Transnet**
  - Phase 1 (2010)
  - Ph2 (2014)
  - AfDB commt. (1) ZAR 2.7bn
    - (2) ZAR 3.5bn
- **SA Taxi** (2018)
  - AfDB commt. USD 107m

#### Ports
- **Dakar Container Terminal** (2009)
  - AfDB commt. EUR 46m
- **Lomé Container Terminal** (2011)
  - AfDB commt. EUR 60m
- **Gabon Special Economic Zone Port** (2018)
  - AfDB commt. EUR 40m

#### Airlines
- **Ethiopian Airlines**
  - Phase 1 (2011)
  - Ph2 (2016)
  - AfDB commt.
    - (1) USD 40m
    - (2) USD 159m
- **Air Côte d’Ivoire**
  - AfDB commt. EUR 50m

#### Railways
- **Nacala Rail and Port** (2015)
  - AfDB commt. USD 300m

#### Financing Vehicles
- **AIIF3** (2018)
  - AfDB commt. USD 40m
AfDB and Logistics Platforms/Dry Ports
AfDB’s support in Angola Transport sector

- The National Transport Sector Master Plan and the Pre-feasibility study for the railway connection between Angola and Zambia (funded by ADF and completed in 2019).
AfDB’s support in Angola Transport sector

- The National E-mobility strategy development and implementation support with Green Climate Fund (GCF) and Global Green Growth Institute (GGGI) (TBC).
  - Enabling policy and regulatory framework development (AfDB’s Urban and Municipal Development Fund)
  - Climate finance strategies
  - E-mobility pipeline longlist development & priority project preparation
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