



Transport and
logistics

Train for Trade II

EU-UNCTAD joint Programme for Angola



WEBINARS DE CAPACITAÇÃO EM PPPs PARA PLATAFORMAS LOGÍSTICAS EM ANGOLA

FINANCING LOGISTICS PLATFORM PROJECTS IN ANGOLA

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Luanda, Angola / On-line, 15 e 16 de Julho de 2021.





Financing Logistics Platform Projects in Angola

Non-Sovereign (Private Sector)
Infrastructure Finance Division

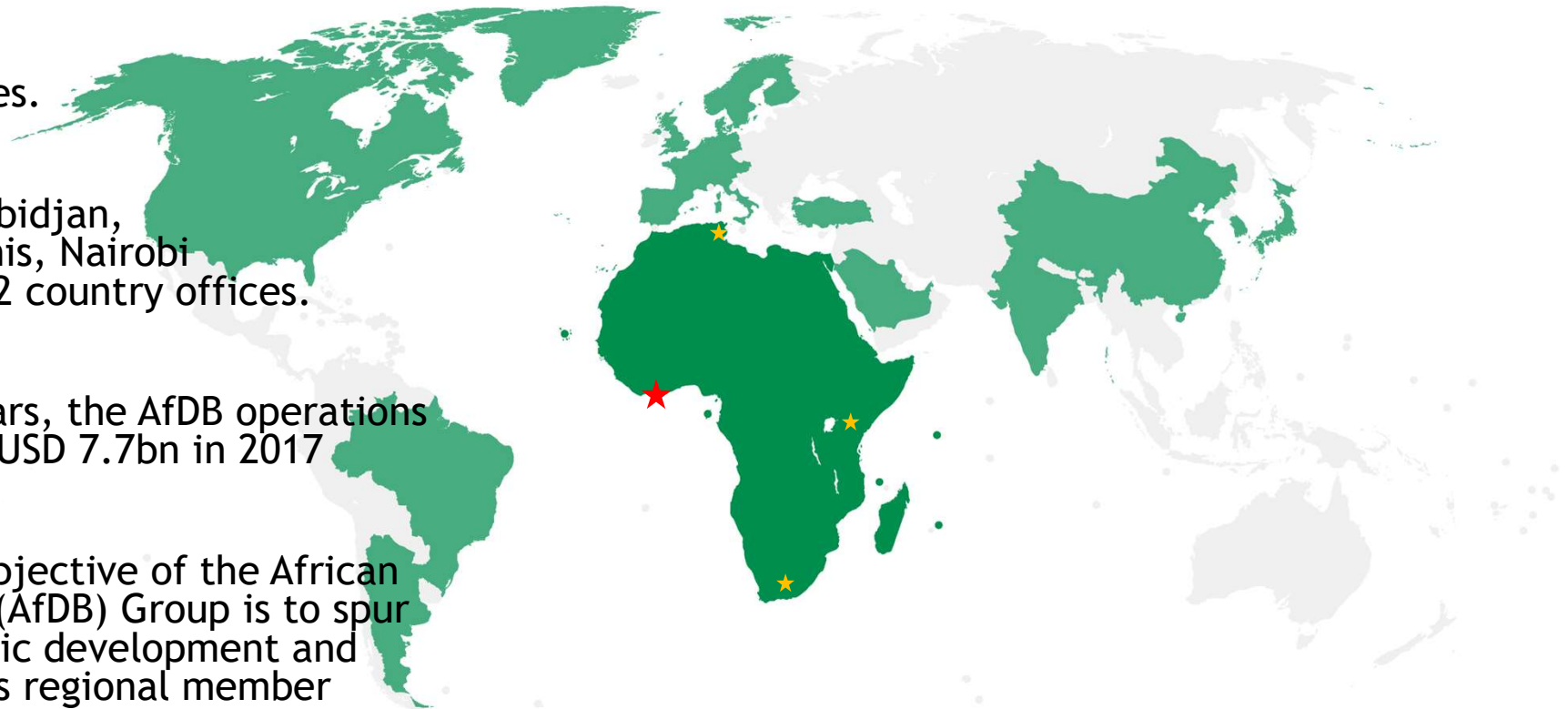


July 2021



The AfDB: General Facts

- 1st multilateral development institution (MDB) in Africa, founded in 1964.
- 81 member countries.
- Headquartered in Abidjan, regional hubs in Tunis, Nairobi and Pretoria, and 42 country offices.
- Over the last 20 years, the AfDB operations totalled USD 81bn, USD 7.7bn in 2017
- “The overarching objective of the African Development Bank (AfDB) Group is to spur sustainable economic development and social progress in its regional member countries (RMCs), thus contributing to poverty reduction.”



The AfDB: Strategic Focus

- The High 5s are a focus of the Bank’s Ten Year Strategy 2013-2022
- The High 5s are intrinsically linked to the African Union’s Agenda and would help Africa achieve 90% of the SDGs

Our Division’s focus



Light up & power Africa

USD 33.5bn



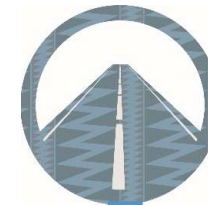
Feed Africa

USD 24.7bn



Industrialise Africa

USD 17.4bn



Integrate Africa

USD 13.4bn



Improve the quality of life for the people of Africa

USD 2.4bn

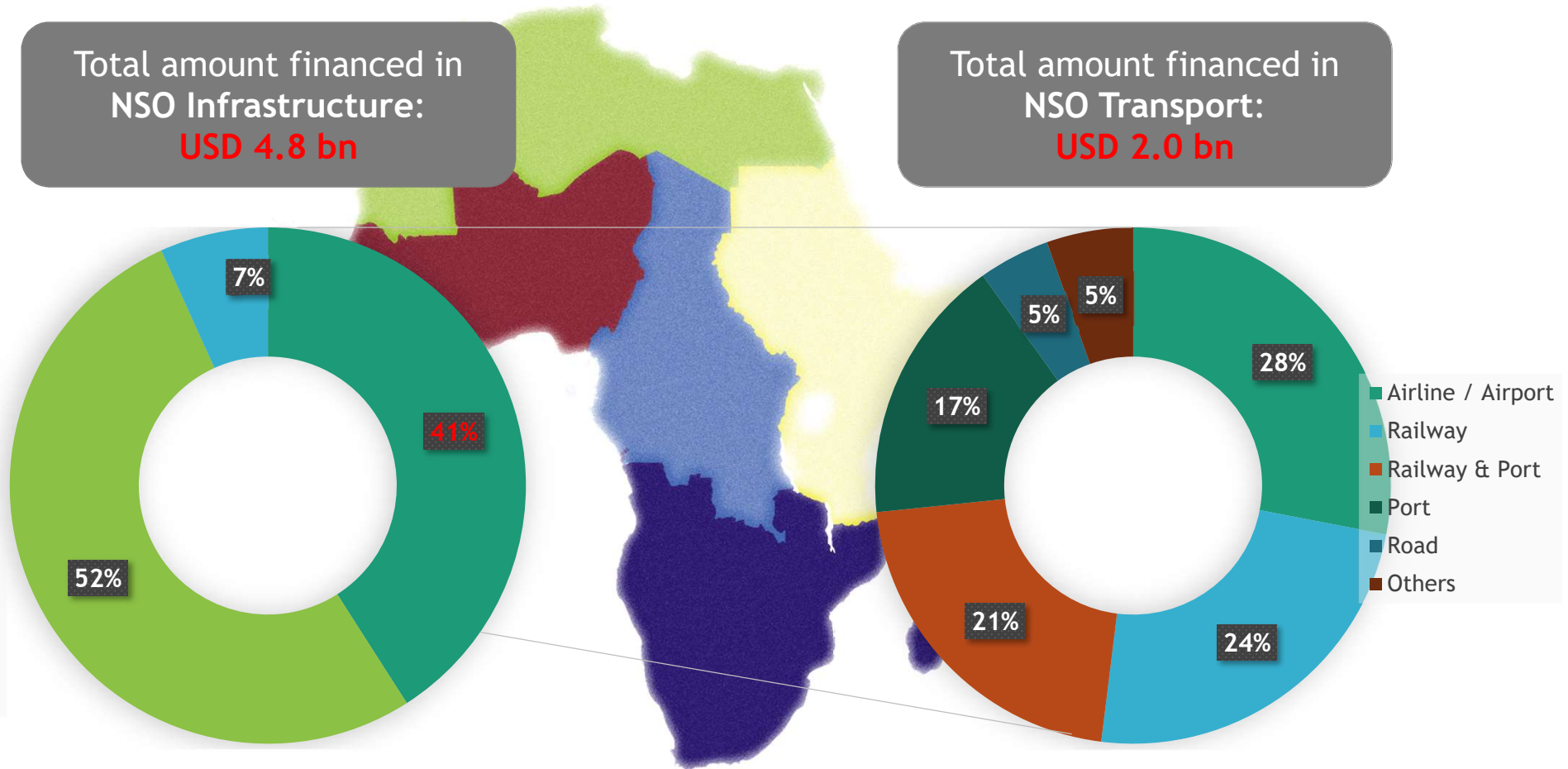
Bank financing target for the High 5s over 2016-2025: USD 91.5bn

Non-Sovereign (Private Sector) Infrastructure projects: 2009-2019



Total amount financed in NSO Infrastructure:
USD 4.8 bn

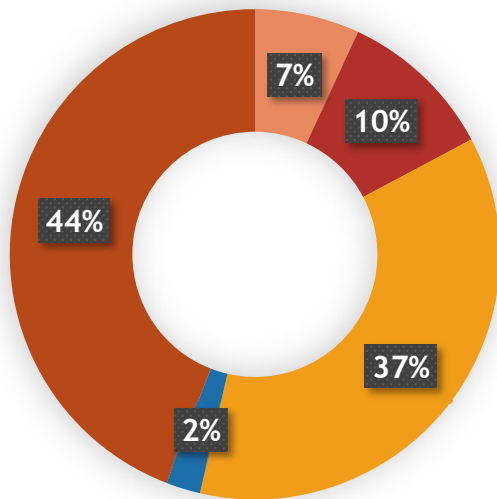
Total amount financed in NSO Transport:
USD 2.0 bn



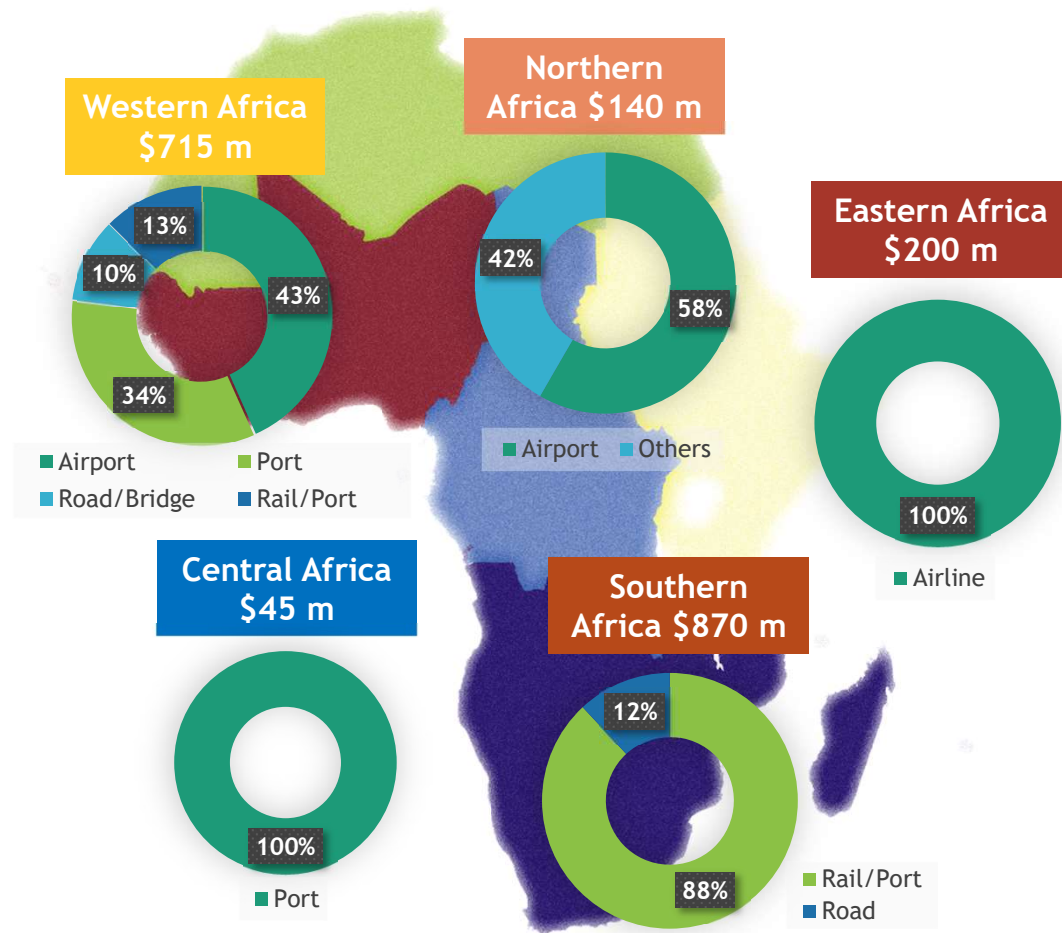
Non-Sovereign (Private Sector) Transport projects: 2009-2019



Total amount financed in NSO Transport:
USD 2.0 bn



■ Northern Africa
 ■ Eastern Africa
 ■ Western Africa
■ Central Africa
 ■ Southern Africa





Our Financial Products

The Bank plays as **honest broker** between public and private sector agents, while focusing on beneficiaries

<h3>Senior debt</h3> <ul style="list-style-type: none">• Adapted maturities (up to 15 years)• Up to 5 years grace period• 5 Hard and 11 local currency loans• Up to 1/3 of total project cost	<h3>Subordinated debt</h3> <ul style="list-style-type: none">• Interest Rate Premium• Reasonable Collateral	<h3>Equity</h3> <ul style="list-style-type: none">• Indirect, through Private Equity funds• Direct, maximum of 25%• Quasi Equity	<h3>Guarantees</h3> <ul style="list-style-type: none">• Partial risk guarantee• Partial credit guarantee• Other Risk Mitigation Products	<h3>A/B loans & syndication</h3> <ul style="list-style-type: none">• A/B: 1/3• Participation Agreement• Mitigate Country Risk through Commercial Bank Partners
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Our Non Financial Products

The Bank in collaboration with other development partners assists RMCs to build sustainable and viable institutions through well-tailored training and technical assistance programs

Technical Assistance

- Grants for feasibility studies and Project Preparation
- Advisory Services
- Capacity Building
- Knowledge sharing and cross-learning
- Climate Finance Mobilization

Key initiatives

- NEPAD - Infrastructure Project Preparation Facility (IPPF)
- Urban and Municipal Development Fund (UMDF)
- Africa Legal Support Facility (ALSF)
- Fund for Africa Private Sector Assistance (FAPA)

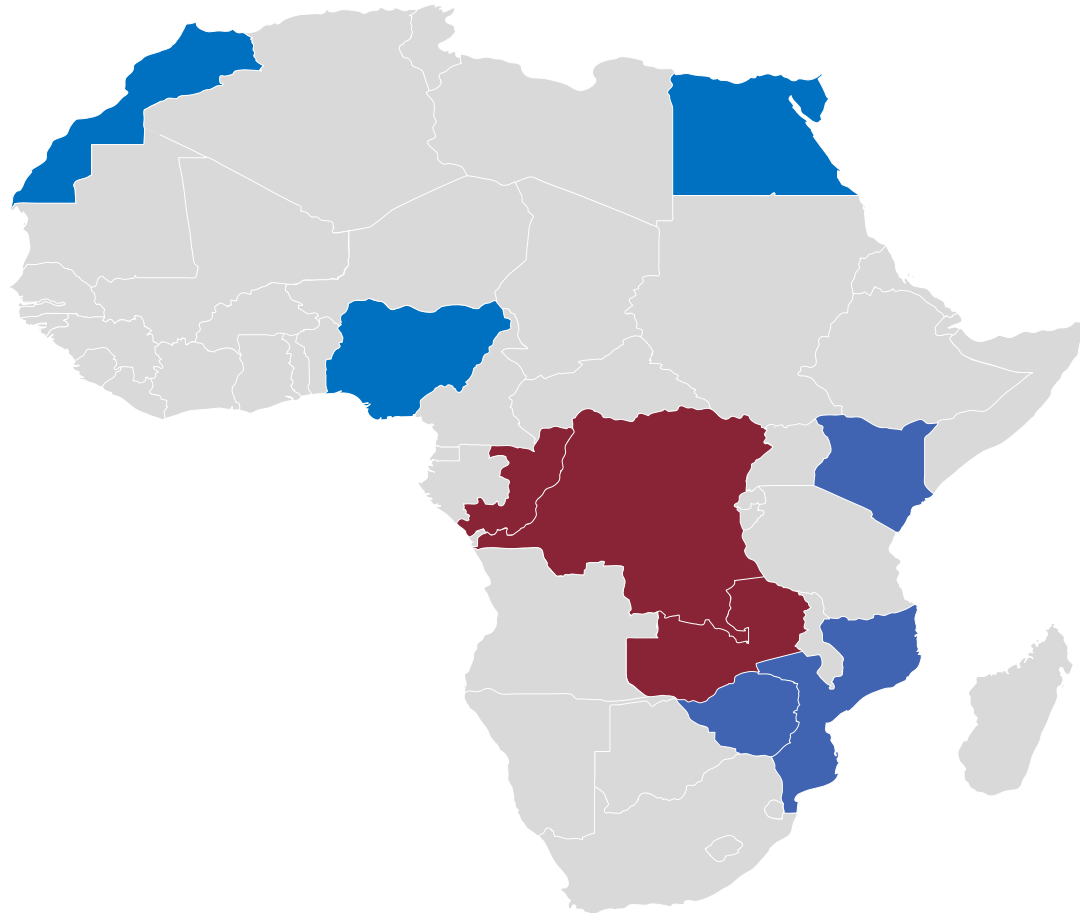
Key Transactions



Roads & Bridges	Dakar Toll Highway Phase 1 (2010) Phase 2 (2011)		Transport & Logistics	Transnet Phase1 (2010) Ph2 (2014)	SA Taxi (2018)	Railways	Nacala Rail and Port (2015)
	AfDB commt. (1) EUR 13.5m (2) EUR 4.1m			AfDB commt. (1)ZAR 2.7bn (2)ZAR 3.5bn	AfDB commt. USD 107m		AfDB commt. USD 300m
Roads & Bridges	Henri Konan Bédié Toll Bridge (2012)		Ports	Dakar Container Terminal (2009)	Lomé Container Terminal (2011)	GSEZ Gabon Special Economic Zone	Gabon Special Economic Zone Port (2018)
	AfDB commt. EUR 58m			AfDB commt. EUR 46m	AfDB commt. EUR 60m		AfDB commt. EUR 40m
Airports	Aéroport International Blaise - Diagne (2011)	Ghana Airport Invest. Programme (2015)	Airlines	Ethiopian Airlines Phase1 (2011) Ph2 (2016)	Air Côte d'Ivoire	Financing Vehicles	AIIF3 (2018)
	AfDB commt. EUR 70m	AfDB commt. USD 120m		AfDB commt. (1) USD 40m (2) USD 159m	AfDB commt. EUR 50m		AfDB commt. USD 40m

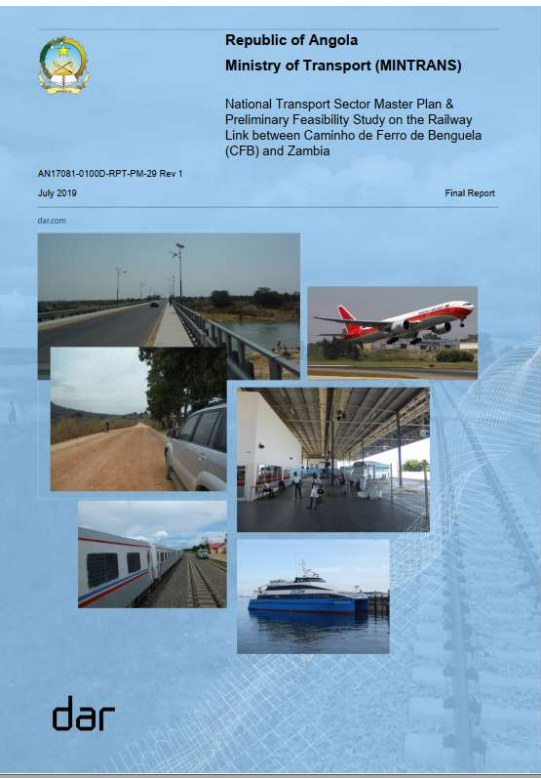
AfDB and Logistics Platforms/Dry Ports

- Logistic Platform/Dry Port
- Border Post



AfDB's support in Angola Transport sector

- **The National Transport Sector Master Plan and the Pre-feasibility study for the railway connection between Angola and Zambia (funded by ADF and completed in 2019).**



AfDB's support in Angola Transport sector

- **The National E-mobility strategy** development and implementation support with Green Climate Fund (GCF) and Global Green Growth Institute (GGGI) (TBC).
 - ✓ Enabling policy and regulatory framework development (AfDB's Urban and Municipal Development Fund)
 - ✓ Climate finance strategies
 - ✓ E-mobility pipeline longlist development & priority project preparation



Contact



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