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First Session

Presentation

Trends and outlook for creative services

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Multi-year expert meeting on

Trade, services and development

Session 1 - Trends and outlook for creative services

Mr. Sacha Wunsch-Vincent

Head of Section, Departement of Economics and Data Analytics (DEDA), World Intellectual Property

Organization (WIPO)

Geneva, July 10th 2024





The GII: an evolving family

GII Innovation Rankings:

The GII unveils the world's innovation leaders, gauging the innovation performance of over 130 economies.

GII Cluster Ranking:

The GII reveals the world's top 100 science and technology (S&T) clusters and identifies the most S&T-intensive top global clusters.

Global Innovation Tracker:

What is the current state of innovation? How rapidly is technology progressing and being embraced?

Global Special Theme (2024): Unlocking the Promise of Social Entrepreneurship



GII Framework



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Institutions

Institutional environment / Regulatory environment / Business environment Human capital and research Education / Tertiary education / Research and development (R&D)



Infrastructure
Information and
communication
technologies (ICTs) /
General infrastructure /
Ecological sustainability



Market sophistication Credit / Investment / Trade, diversification, and market scale

iii



Business sophistication Knowledge workers / Innovation linkages / Knowledge absorption

Innovation Input Sub-Index



Innovation Output Sub-Index



Knowledge and technology outputs Knowledge creation / Knowledge impact / Knowledge diffusion



Creative outputs
Intangible assets /
Creative goods and services /
Online creativity



Pillar 7: Creative Outputs

- SubPillar 7.2 Creative goods and services: it measures the global competitiveness of a country's creative industries, including the export of creative goods and services, film production and entertainment
- **SubPillar 7.3 Online Creativity:** it measures digital creativity through indicators such as mobile app creation, generic top-level domains, and GitHub commits

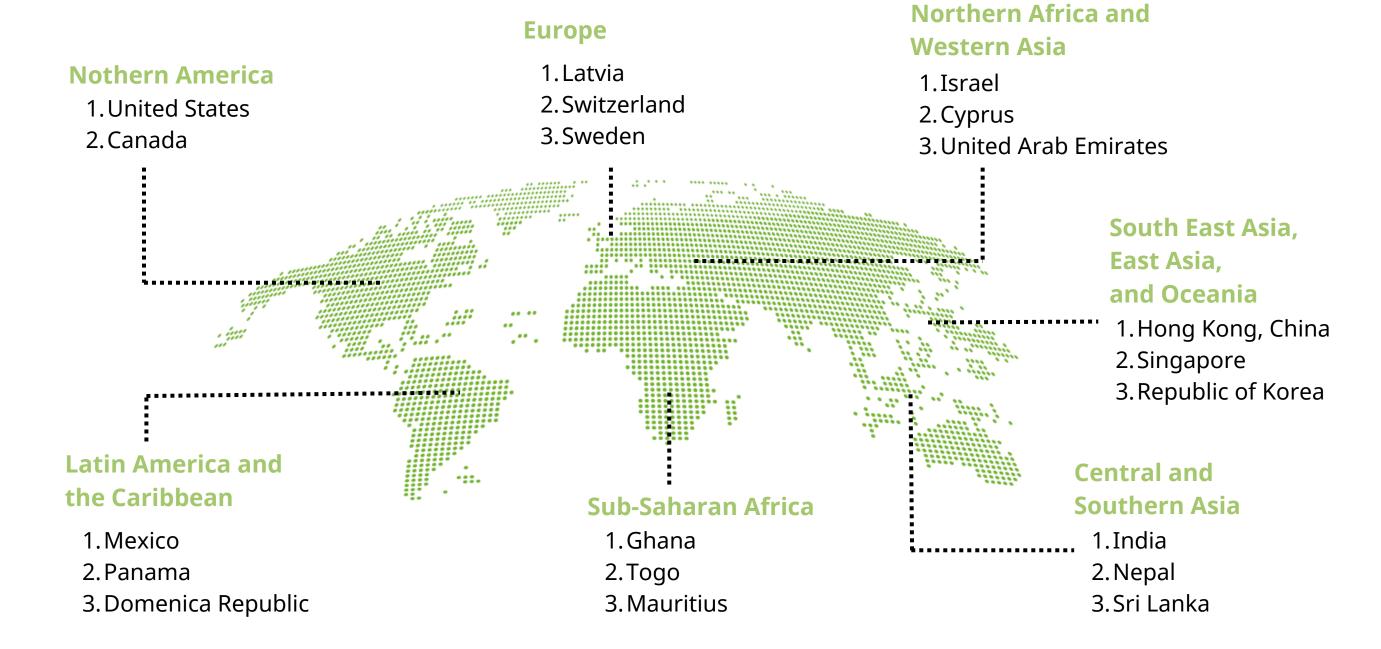


SP 7.2 - Creative goods and services

Top GII 2023 Economies

- 1 Latvia
- 2 Switerland
- Hong Kong, China
- 4 Sweden
- 5 United States

Top 3 economies by region



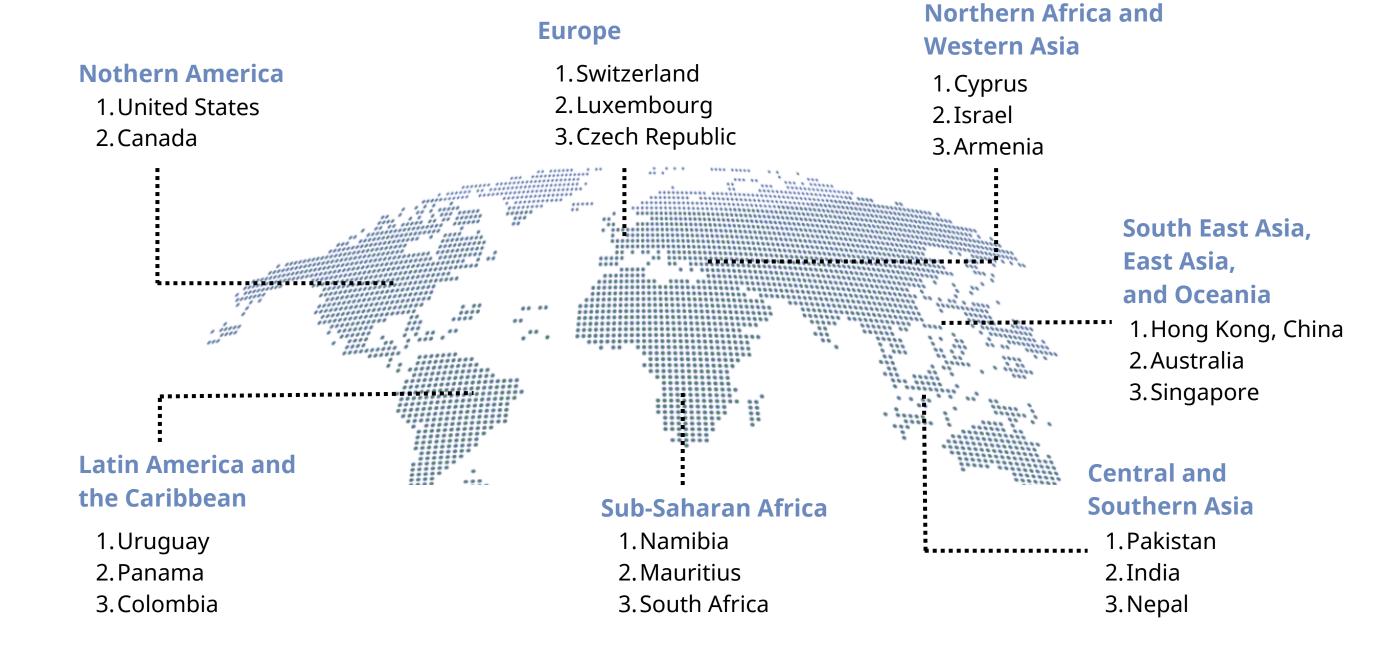


SP 7.3 - Online Creativity

Top GII 2023 Economies

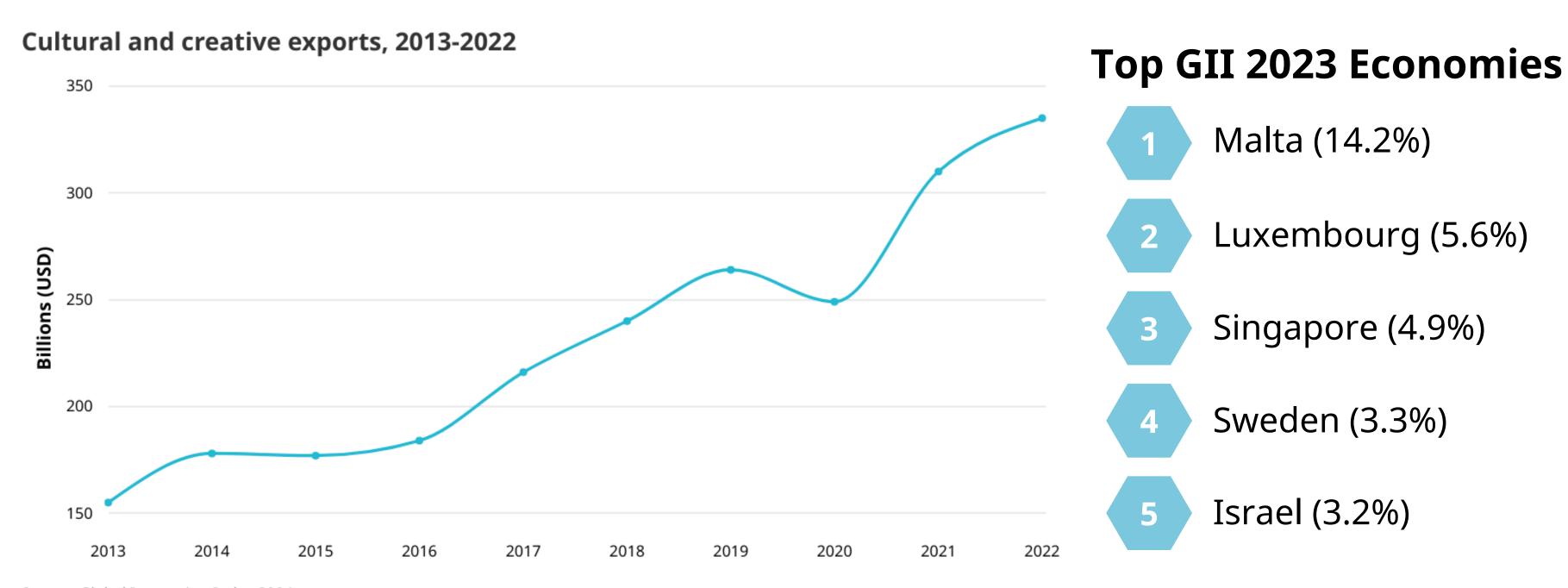
- 1 Netherlands
- 2 Switzerland
- 3 Iceland
- 4 Denmark
- 5 Luxembourg

Top 3 economies by region





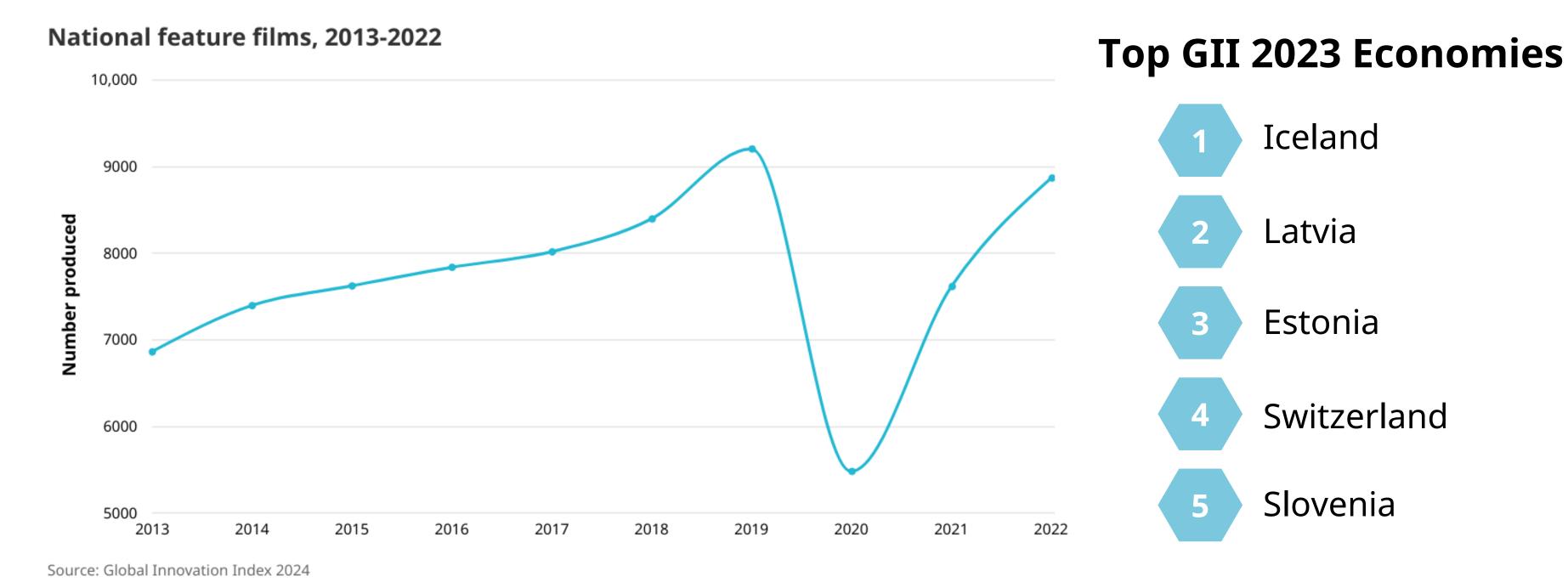
IND 7.2.1 - Cultural and creative services exports, % total trade



Source: Global Innovation Index 2024



IND 7.2.2 - National feature films/mn pop. 15-69

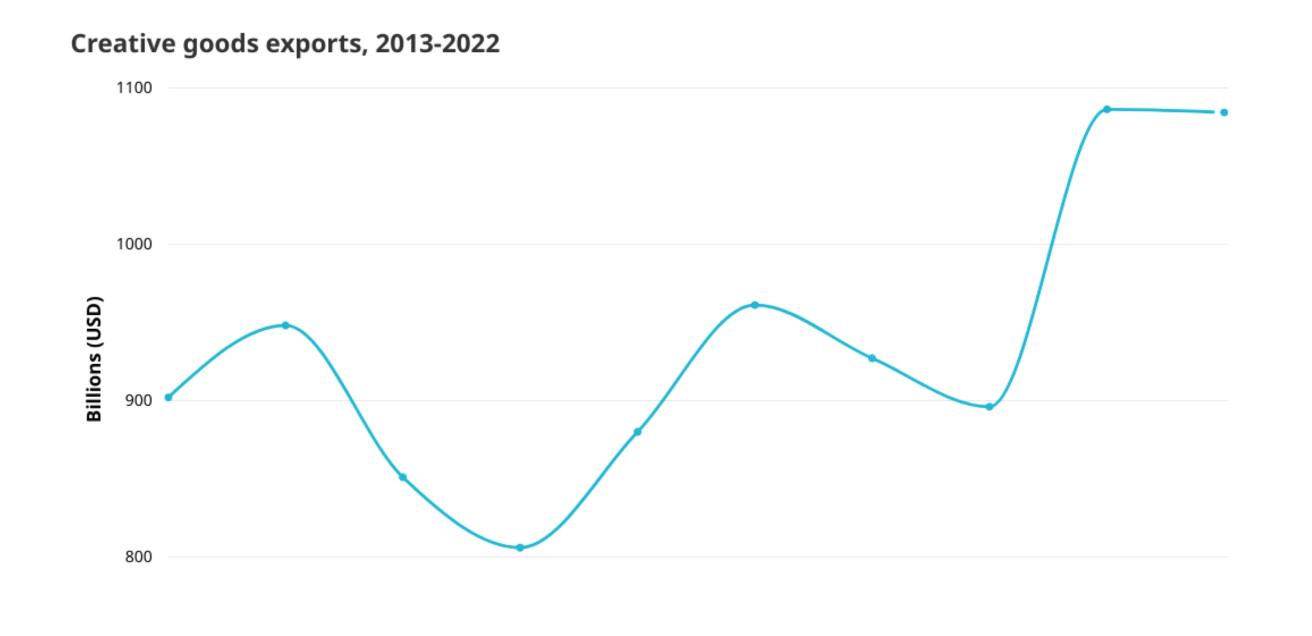




2021

2022

IND 7.2.4 - Creative goods exports, % total trade



2017

2018

2019

2020

2016

2015

Top GII 2023 Economies

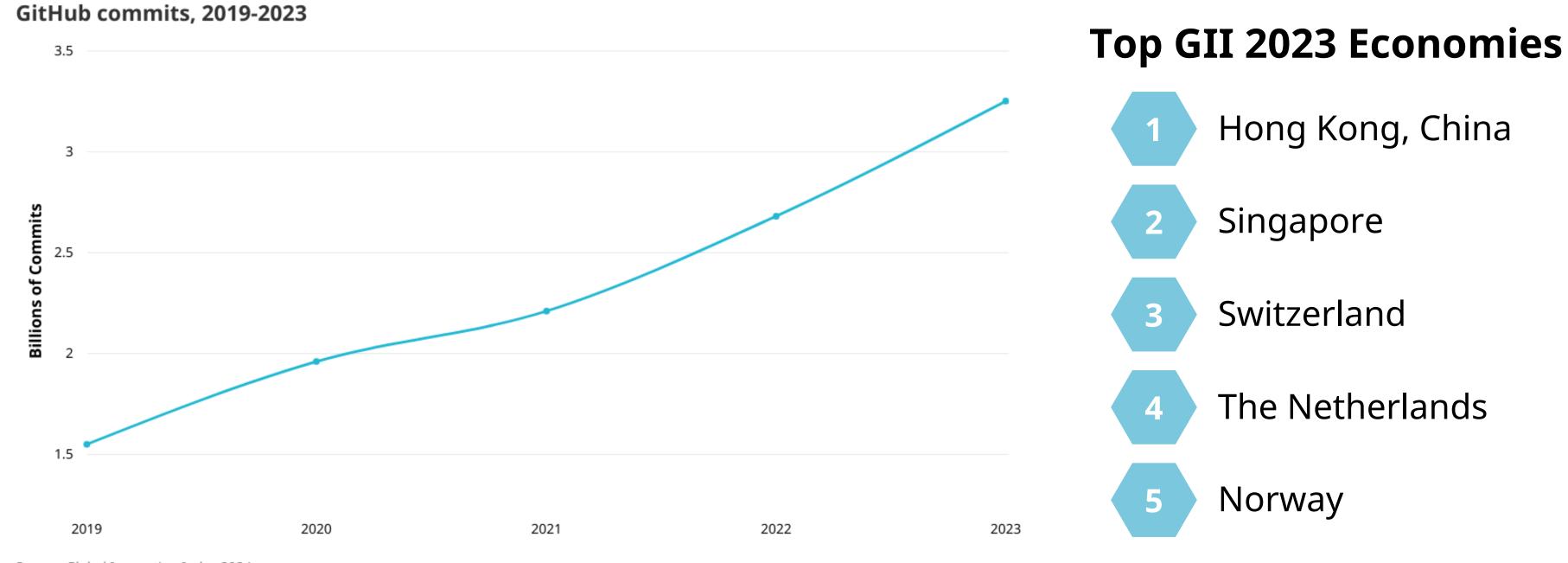
- Hong Kong, China (12.7%)
- 2 China (11.3%)
- Czech Republic (10.8%)
- 4 Mexico (10.2%)
- 5 Malasya (8.8%)

2014

2013



IND 7.3.2 - GitHub commits/mn pop. 15-69

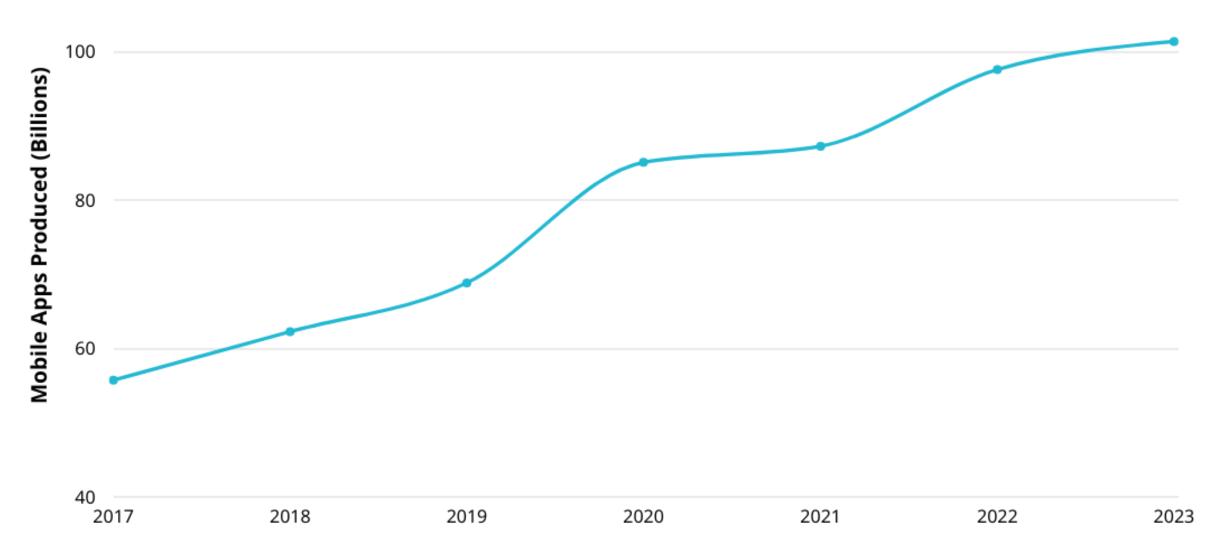


Source: Global Innovation Index 2024



IND 7.3.3 - Mobile app creation/bn PPP\$ GDP

Mobile app creation, 2017-2023



Top GII 2023 Economies











Source: Global Innovation Index 2024

Save the date!

GII 2024 Launch September 26th, 2024







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Thank you!