

# World Investment Report 2026

## International investment in a turbulent era

### Fact Sheet:

### ASEAN 10

#### Foreign direct investment (FDI) overview, selected years

(Millions of dollars and per cent)

FDI flows	2021	2022	2023	2024	2025	2024-2025 Growth rate %	As a percentage of gross capital formation					
							2021	2022	2023	2024	2025	
<b>ASEAN 10</b>												
<b>Inward</b>	206 863	219 786	200 566	222 269	243 912	9.7	23.4	23.9	20.4	21.9	22.3	
<b>Outward</b>	89 413	84 451	91 561	82 969	117 816	42.0	10.4	9.5	9.6	8.4	11.1	
<i>Memorandum</i>												
Eastern Europe												
Inward	109 759	60 192	74 087	47 305	71 045	50.2	15.0	7.2	8.0	5.0	5.8	
Outward	80 245	31 666	48 135	30 013	26 688	-11.1	11.0	3.8	5.2	3.2	2.2	
European Union												
Inward	291 511	-17 952	-7 077	230 955	164 254	-28.9	8.0	-0.5	-0.2	5.8	3.5	
Outward	713 620	269 009	23 299	457 674	495 904	8.4	19.6	7.1	0.6	11.5	10.6	
North America												
Inward	447 458	362 652	311 547	350 844	344 275	-1.9	8.1	6.0	4.8	5.2	4.9	
Outward	289 723	309 316	261 128	345 548	317 256	-8.2	5.2	5.1	4.0	5.1	4.5	
Latin America and the Caribbean*												
Inward	143 247	193 459	177 652	164 878	187 592	13.8	14.9	16.9	14.4	13.9	13.8	
Outward	40 553	62 506	35 845	31 437	57 344	82.4	4.2	5.5	2.9	2.7	4.4	
Developing Asia												
Inward	667 672	673 679	624 167	622 901	644 014	3.4	5.6	5.7	5.2	5.0	1.6	
Outward	456 066	469 963	466 231	546 703	613 031	12.1	4.3	4.4	4.2	4.8	1.6	
World*												
Inward	1 777 123	1 437 432	1 320 858	1 531 691	1 624 259	6.0	6.7	5.2	4.6	5.3	2.8	
Outward	1 884 784	1 535 101	1 227 404	1 651 395	1 863 570	12.8	7.5	5.9	4.5	6.0	3.3	

FDI Stock	2021	2022	2023	2024	2025	2024-2025 Growth rate %	As a percentage of gross domestic product					
							2021	2022	2023	2024	2025	
<b>ASEAN 10</b>												
<b>Inward</b>	2 953 303	3 135 799	3 405 345	3 580 716	4 690 796	31.0	87.0	85.2	89.7	90.6	113.8	
<b>Outward</b>	1 449 788	1 581 481	1 672 890	1 710 458	2 658 244	55.4	43.6	43.9	45.0	44.2	65.8	
<i>Memorandum</i>												
Eastern Europe												
Inward	1 390 584	1 248 791	1 299 120	1 222 536	1 484 808	21.5	36.9	29.6	30.4	26.8	32.2	
Outward	513 250	450 692	437 437	414 682	479 859	15.7	13.6	10.7	10.2	9.1	10.4	
European Union												
Inward	11 783 337	11 313 384	11 644 104	11 299 613	13 016 640	15.2	67.3	66.5	62.6	58.2	65.1	
Outward	13 859 599	13 235 902	13 617 406	13 718 141	15 630 594	13.9	79.2	77.8	73.2	70.7	78.2	
North America												
Inward	14 707 257	12 065 833	14 643 711	17 486 060	20 292 416	16.0	57.2	42.8	49.0	55.6	62.0	
Outward	7 399 693	6 201 997	7 375 588	7 946 163	9 890 630	24.5	28.8	22.0	24.7	25.3	30.2	
Latin America and the Caribbean*												
Inward	2 335 476	2 636 937	3 068 120	2 904 797	3 341 522	15.0	45.8	45.3	46.8	43.2	50.3	
Outward	787 399	795 637	836 477	847 950	980 158	15.6	16.0	14.0	13.0	12.9	15.1	
Developing Asia												
Inward	10 399 968	10 683 182	11 198 094	11 850 580	13 436 180	13.4	34.1	33.8	34.8	35.3	39.3	
Outward	7 517 891	7 690 603	8 167 077	8 762 791	10 586 115	20.8	24.8	24.3	25.3	26.1	30.9	
World*												
Inward	46 552 115	43 703 488	47 715 403	50 525 882	57 834 319	14.5	47.6	43.0	45.0	45.9	51.2	
Outward	37 556 504	35 775 838	38 253 953	39 493 293	46 022 250	16.5	38.7	35.4	36.2	36.0	40.9	

## Cross-border merger and acquisition (M&A) overview, 2022–2025

(Millions of dollars)

Region/economy	Sales (net)					Purchases (net)				
	2022	2023	2024	2025	2024-2025 Growth rate %	2022	2023	2024	2025	2024-2025 Growth rate %
<b>ASEAN 10</b>	12 251	29 863	12 485	13 304	6.6	37 742	20 624	19 491	6 249	-67.9
<i>Memorandum</i>										
Eastern Europe	- 2 263	- 5 913	- 6 900	65	-	3 484	3 045	4 809	545	-88.7
European Union	142 727	81 324	113 709	109 755	-3.5	100 848	65 760	75 676	104 406	38.0
North America	151 438	121 007	197 979	180 604	-8.8	345 844	154 913	165 169	190 946	15.6
Latin America and the Caribbean*	15 969	11 079	2 435	4 678	92.2	- 1 053	- 2 185	- 2 068	5 752	-
Developing Asia	89 024	57 453	27 280	18 228	-33.2	55 321	79 031	52 279	57 852	10.7
<b>World*</b>	723 477	402 394	453 805	420 547	-7.3	723 477	402 394	453 805	420 547	-7.3

## Announced greenfield investment project overview, 2022–2025

(Millions of dollars)

Region/economy	As destination					As source				
	2022	2023	2024	2025	2024-2025 Growth rate %	2022	2023	2024	2025	2024-2025 Growth rate %
<b>ASEAN 10</b>	116 434	177 630	117 442	105 631	-10.1	38 115	47 670	60 898	47 357	-22.2
<i>Memorandum</i>										
Eastern Europe	-	-	-	-	-	-	-	-	-	-
European Union	275 299	249 834	219 423	284 991	29.9	400 694	383 795	356 282	299 472	-15.9
North America	219 493	181 259	288 091	362 897	26.0	260 356	258 761	302 338	300 549	-0.6
Latin America and the Caribbean*	118 244	137 628	170 808	118 844	-30.4	15 182	18 127	14 365	9 235	-35.7
Developing Asia	308 143	476 939	377 408	347 927	-7.8	337 338	442 104	357 478	481 460	34.7
<b>World*</b>	1 330 871	1 422 369	1 378 521	1 393 023	1.1	1 330 871	1 422 369	1 378 521	1 393 023	1.1

Source: UNCTAD, *World Investment Report 2026* (<https://unctad.org/wir> or <https://unctad.org/fdistatistics>).

\*Excluding Caribbean offshore financial centres and special-purpose entities in reporting countries.

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This fact sheet and additional information on the *World Investment Report 2026* and the Report itself can be found at:

<https://unctad.org/wir>

The sources for all this information are the *World Investment Report 2026* and UNCTAD FDI/MNE database.

This database can be found at:

<https://unctad.org/fdistatistics>

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