UNITED NATIONS CONFERENCE ON TRADE AND DEVELOPMENT

World Investment Report 2026

International investment in a turbulent era

Country Fact Sheet: Brunei Darussalam

Foreign direct investment (FDI) overview, selected years

(Millions of dollars and per cent)

FDI flows	2021	2022	2023	2024	2025	Growth rate, 2024-2025 %	As a percentage of gross fixed capital formation 2021	2022	2023	2024	2025
Brunei Darussalam											
Inward	**205**	**- 292**	**- 51**	**26**	**168**	**551.0**	**4.7**	**-6.6**	**-1.1**	**0.6**	**3.8**
Outward	**-**	**-**	**-**	**- 44**	**98**	**..**	**-**	**-**	**-**	**-1.1**	**2.2**
Memorandum											
Malaysia											
Inward	12 173	17 136	8 468	10 202	15 390	50.8	17.0	23.1	11.1	11.5	14.5
Outward	4 676	14 275	6 610	7 754	2 901	-62.6	6.5	19.3	8.7	8.7	2.7
Singapore											
Inward	126 199	136 464	126 574	136 199	150 898	10.8	131.5	127.9	112.3	114.2	111.8
Outward	61 368	52 230	62 997	55 257	94 202	70.5	63.9	49.0	55.9	46.3	69.8
South-East Asia											
Inward	206 624	219 840	200 688	222 495	244 165	9.7	23.3	23.9	20.4	21.9	22.4
Outward	89 404	84 468	91 493	82 973	117 816	42.0	10.4	9.4	9.6	8.4	11.1
Developing Asia											
Inward	667 672	673 679	624 167	622 901	644 014	3.4	5.6	5.7	5.2	5.0	1.6
Outward	456 066	469 963	466 231	546 703	613 031	12.1	4.3	4.4	4.2	4.8	1.6
Developing economies*											
Inward	890 534	919 470	857 832	882 574	900 795	2.1	6.6	6.6	6.1	6.2	2.1
Outward	503 405	543 933	502 657	581 318	672 802	15.7	4.1	4.4	4.0	4.5	1.6
World*											
Inward	1 777 123	1 437 432	1 320 858	1 531 691	1 624 259	6.0	6.7	5.2	4.6	5.3	2.8
Outward	1 884 784	1 535 101	1 227 404	1 651 395	1 863 570	12.8	7.5	5.9	4.5	6.0	3.3

FDI Stock	2021	2022	2023	2024	2025	Growth rate, 2024-2025 %	As a percentage of gross domestic product 2021	2022	2023	2024	2025
Brunei Darussalam											
Inward	**7 302**	**6 798**	**6 753**	**6 326**	**7 056**	**11.5**	**52.1**	**40.8**	**44.7**	**40.9**	**44.1**
Outward	**-**	**-**	**-**	**-**	**-**	**..**	**-**	**-**	**-**	**-**	**-**
Memorandum											
Malaysia											
Inward	187 257	199 049	201 236	222 353	268 146	20.6	50.1	48.8	50.3	53.0	60.3
Outward	130 877	137 498	139 137	139 167	145 263	4.4	35.0	33.7	34.8	33.2	32.6
Singapore											
Inward	1 822 679	1 939 605	2 156 155	2 230 874	3 169 240	42.1	417.5	381.0	426.6	407.6	561.2
Outward	985 297	1 093 951	1 155 257	1 174 122	2 068 481	76.2	225.7	214.9	228.6	214.5	366.2
South-East Asia											
Inward	2 954 176	3 136 725	3 406 393	3 581 980	4 692 311	31.0	86.9	85.2	89.7	90.6	113.8
Outward	1 449 863	1 581 556	1 672 896	1 710 469	2 658 255	55.4	43.6	43.9	44.9	44.1	65.8
Developing Asia											
Inward	10 399 968	10 683 182	11 198 094	11 850 580	13 436 180	13.4	34.1	33.8	34.8	35.3	39.3
Outward	7 517 891	7 690 603	8 167 077	8 762 791	10 586 115	20.8	24.8	24.3	25.3	26.1	30.9
Developing economies*											
Inward	13 788 457	14 375 384	15 309 195	15 903 431	18 043 668	13.5	35.9	35.4	36.7	36.9	41.2
Outward	8 616 610	8 791 817	9 251 705	9 864 412	11 859 429	20.2	22.8	21.9	22.4	23.1	27.4
World*											
Inward	46 552 115	43 703 488	47 715 403	50 525 882	57 614 258	14.0	47.6	43.0	45.0	45.9	51.0
Outward	37 556 504	35 775 838	38 253 953	39 493 293	45 989 832	16.4	38.7	35.4	36.2	36.0	40.9

Cross-border merger and acquisition (M&A) overview, 2022–2025

(Millions of dollars)

Region/economy	Sales (net)					Purchases (net)				
	2022	2023	2024	2025	Growth rate, 2024-2025 %	2022	2023	2024	2025	Growth rate, 2024-2025 %
Brunei Darussalam	**-**	**-**	**-**	**-**	**..**	**-**	**-**	**-**	**-**	**..**
Memorandum										
Malaysia	1 305	- 343	1 079	2 301	113.3	3 464	1 589	1 114	971	-12.8
Singapore	10 676	7 418	6 111	3 990	-34.7	24 377	18 153	16 879	4 483	-73.4
South-East Asia	12 251	29 863	12 485	13 304	6.6	37 742	20 624	19 491	6 249	-67.9
Developing Asia	89 024	57 453	27 280	18 228	-33.2	55 321	79 031	52 279	57 852	10.7
Developing economies*	113 694	78 138	28 459	16 667	-41.4	52 536	77 168	50 671	64 390	27.1
World*	723 477	402 394	453 805	420 547	-7.3	723 477	402 394	453 805	420 547	-7.3

Announced greenfield investment project overview, 2022–2025

(Millions of dollars)

Region/economy	As destination					As source				
	2022	2023	2024	2025	Growth rate, 2024-2025 %	2022	2023	2024	2025	Growth rate, 2024-2025 %
Brunei Darussalam	**2**	**5**	**70**	**265**	**277.1**	**-**	**5**	**14**	**32**	**124.3**
Memorandum										
Malaysia	24 161	37 703	29 168	22 156	-24.0	4 347	3 077	5 425	3 308	-39.0
Singapore	18 760	11 468	23 012	17 512	-23.9	23 541	34 879	50 396	39 024	-22.6
South-East Asia	116 538	177 923	117 442	105 631	-10.1	38 115	47 670	60 898	47 357	-22.2
Developing Asia	308 143	476 939	377 408	347 927	-7.8	337 338	442 104	357 478	481 460	34.7
Developing economies*	622 753	795 546	665 021	546 453	-17.8	358 326	468 769	381 365	506 211	32.7
World*	1 330 871	1 422 369	1 378 521	1 393 023	1.1	1 330 871	1 422 369	1 378 521	1 393 023	1.1

Source: UNCTAD, *World Investment Report 2026* (https://unctad.org/wir or https://unctad.org/fdistatistics).

*Excluding Caribbean offshore financial centres and special-purpose entities in reporting countries.

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This fact sheet and additional information on the *World Investment Report 2026* and the Report itself can be found at:
https://unctad.org/wir

The sources for all this information are the *World Investment Report 2026* and UNCTAD FDI/MNE database.
This database can be found at:
https://unctad.org/fdistatistics

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