

TRANSITION ECONOMIES

FDI flows, top 5 host economies, 2019 (Value and change)

2019 Inflows

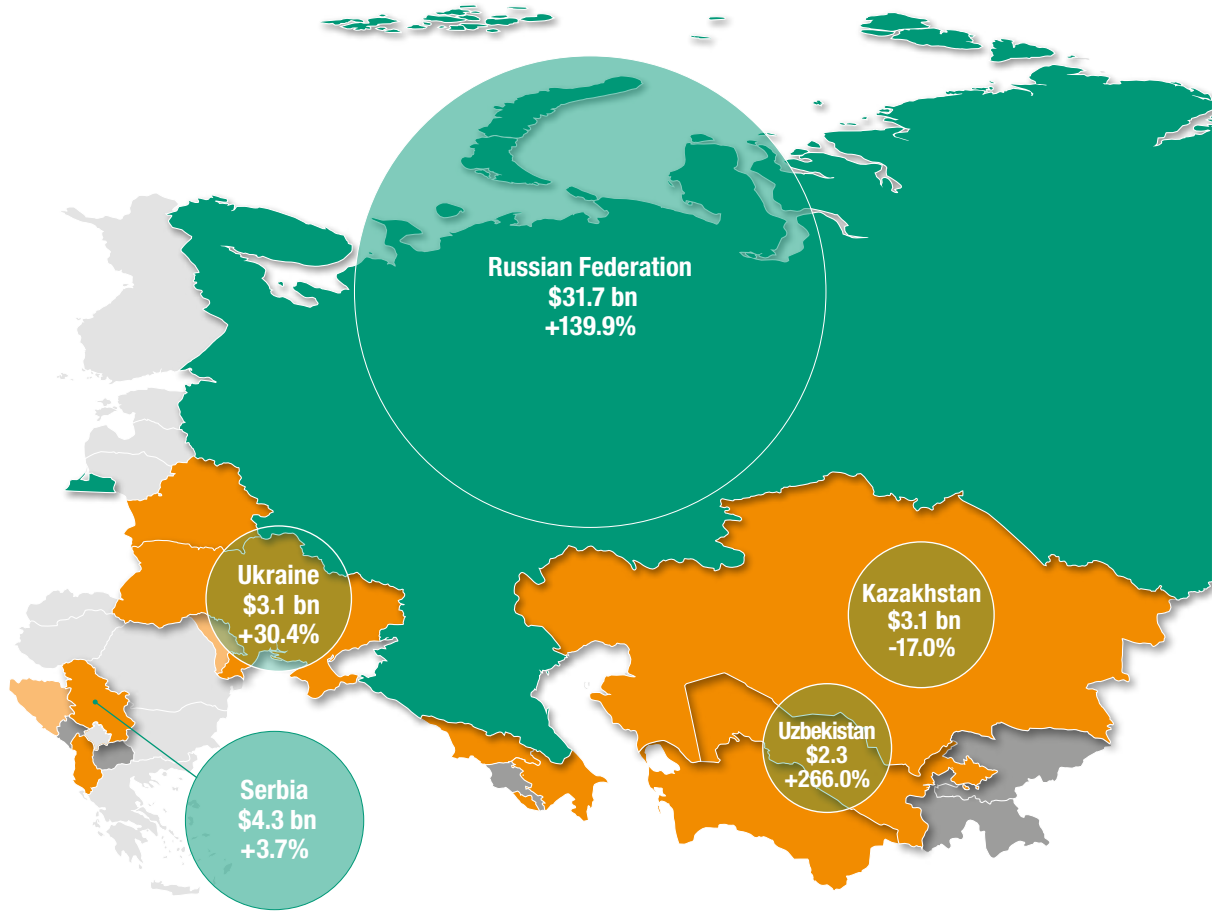
\$ 54.9 bn

2019 Increase

+59.1%

Share in world

3.6%



Flows, by range

- Above \$10.0 bn
- \$5.0 to \$9.9 bn
- \$1.0 to \$4.9 bn
- \$0.5 to \$0.9 bn
- Below \$0.5 bn

Top 5 host economies

● Economy
\$ Value of inflows
2019 % change

Outflows: top 5 home economies

(Billions of dollars and 2019 growth)

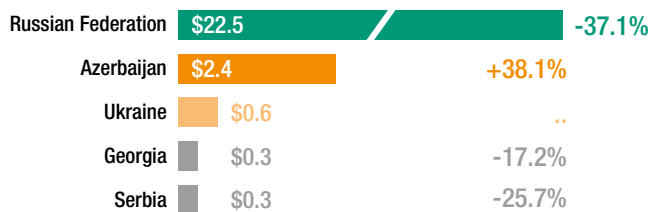
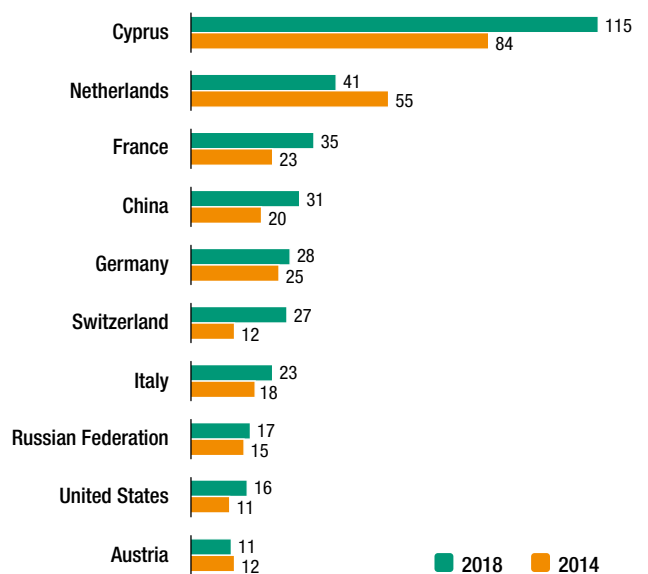


Figure A. Top 10 investor economies by FDI stock, 2014 and 2018 (Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

- Impact of pandemic and low oil prices to hit FDI hard
- Slide in outward FDI continues due to falling MNE earnings
- In 2019, FDI rose, notably in the Russian Federation

Figure B. FDI inflows, 2013–2019
(Billions of dollars and per cent)

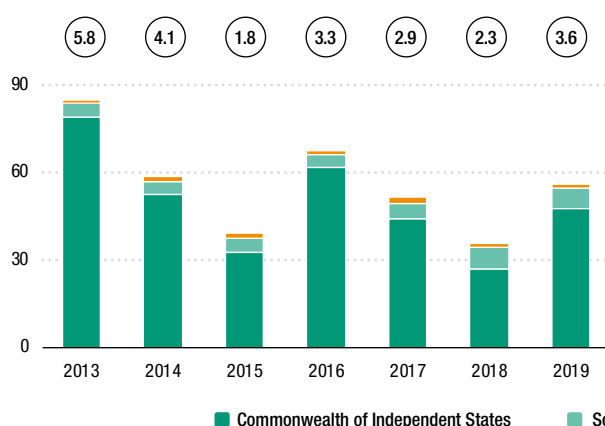


Figure C. FDI outflows, 2013–2019
(Billions of dollars and per cent)

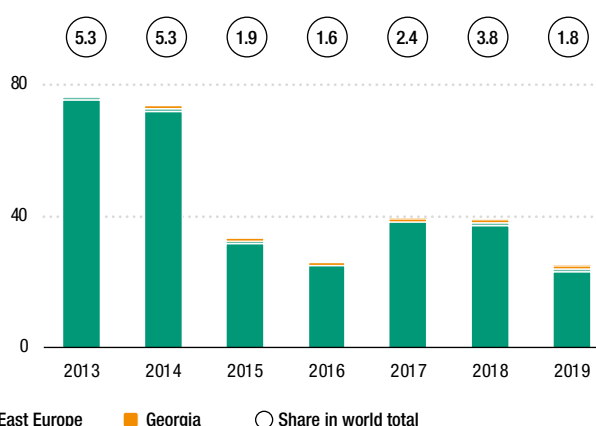


Table A. Net cross-border M&As by sector/industry 2018–2019
(Millions of dollars)

Sector/industry	Sales		Purchases	
	2018	2019	2018	2019
Total	2 602	1 392	1 914	-4 193
Primary	610	352	-34	-131
Agriculture, forestry and fishing	69	224	-	14
Mining and quarrying	541	128	-34	-145
Manufacturing	2 275	293	653	-44
Food, beverages and tobacco	1 914	28	-	-
Pharmaceuticals, medicinal chemical and botanical products	-	199	-	-
Rubber and plastics products	-	47	-	-
Services	-282	748	1 295	-4 017
Wholesale and retail trade and repair of motor vehicles and motorcycles	-	124	-	-
Transportation and storage	61	447	-	-
Information and communication	-795	127	275	-2 811
Financial and insurance activities	166	283	1 012	-1 195

Table B. Net cross-border M&As by region/economy, 2018–2019
(Millions of dollars)

Region/economy	Sales		Purchases	
	2018	2019	2018	2019
World	2 602	1 392	1 914	-4 193
Developed economies	458	-302	663	-2 176
European Union	-1 295	511	8	-103
Ireland	4	283	-	-
Netherlands	-460	543	-	-
United Kingdom	-23	551	-	-
Developing economies	1 119	1 706	273	-1 955
China	542	310	-	-
South Africa	-	1 160	-	-
Turkey	-599	104	273	-2 752
Transition economies	84	978	84	978
Azerbaijan	3	734	-	-
Russian Federation	972	-757	1 004	85

Table C. Announced greenfield FDI projects by sector/industry, 2018–2019
(Millions of dollars)

Sector/industry	Transition economies as destination		Transition economies as investor	
	2018	2019	2018	2019
Total	50 850	46 036	22 055	8 302
Primary	2 698	806	2 141	689
Manufacturing	30 341	31 870	11 539	5 145
Food, beverages and tobacco	2 545	3 285	2 273	99
Coke and refined petroleum products	4 230	11 457	6 840	2 977
Chemicals and chemical products	4 696	2 918	171	434
Other non-metallic mineral products	2 034	1 687	250	202
Motor vehicles and other transport equipment	4 321	5 393	425	299
Services	17 810	13 360	8 375	2 468
Electricity, gas, steam and air conditioning supply	7 340	5 127	3 635	245
Construction	2 149	1 629	1 242	-
Trade	1 381	1 382	284	515
Transportation and storage	1 545	1 903	891	260

Table D. Announced greenfield FDI projects by region/economy, 2018–2019
(Millions of dollars)

Partner region/economy	Transition economies as destination		Transition economies as investor	
	2018	2019	2018	2019
World	50 850	46 036	22 055	8 302
Developed economies	29 111	21 085	2 003	1 220
European Union	17 678	14 900	937	1 147
France	2 707	1 486	2	15
Germany	3 870	4 957	79	110
Japan	5 702	1 421	110	55
United States	2 298	3 222	324	2
Developing economies	17 815	22 910	16 127	5 043
China	9 251	15 715	1 786	113
Korea, Republic of	1 530	1 593	-	-
Turkey	1 664	3 828	6 348	109
Transition economies	3 924	2 040	3 924	2 040
Russian Federation	1 880	1 371	363	37