Argentina

Basic statistics

Current diversification (number of products)	9,986	Potential new products more complex (percentage)	74	
Potential new products	2,602	Export opportunity in more complex products (percentage)		
Potential new products more complex than the country's average	1,936	Import replacement opportunity in more complex products (percentage)	70	

Potential new sectors for diversification (All products)

Sectors with higher export opportunities (percentage of export opportunities)

Product	Percent
Machinery & mech appliance etc	12
Organic chemicals	9
Iron and steel	7
Electrical, electronic equipment	6
Copper and articles thereof	5
Nickel and articles thereof	5
Optical, photo, technical, medical, etc apparatus	5
Inorganic chemicals, precious metal compound, isotopes	4
Miscellaneous chemical products	3
Vehicles other than railway, tramway	3

Sum of others with smaller share

41

Top markets for potential new products (percentage of export opportunities)

By countries

Country	Percent
China	11
USA	10
France	7
Germany	5
India	4
Italy	3
Spain	3
United Kingdom	3
Japan	3
Belgium	3
Netherlands	3
United Arab Emirates	3
Others	29

By regions

Region	Percent
Asia	40
Western Europe	20
Northern America	12
Eastern Europe	7
Southern Europe	7
Northern Europe	6

Potential new sectors for diversification (Agri-business products)

Sectors with higher export opportunities (percentage of export opportunities in agri-business)

Product	Percent
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Meat and edible meat offal	26	
Cereal, flour, starch, milk preparations and products	13	
Fish, crustaceans, molluscs, aquatic invertebrates nes	13	
Live animals	9	
Animal,vegetable fats and oils, cleavage products, etc	8	
Cocoa and cocoa preparations	7	
Milling products, malt, starches, inulin, wheat gluten	5	
Dairy products, eggs, honey, edible animal product nes		
Products of animal origin, nes	4	
Meat, fish and seafood food preparations nes	2	
Lac, gums, resins, vegetable saps and extracts nes		
Edible vegetables and certain roots and tubers	2	
Oil seed, oleagic fruits, grain, seed, fruit, etc, nes	1	
Cereals	1	
Sum of others with smaller share	3	

Top markets for potential new agri-business products (percentage of export opportunities)

By countries

CountryPercentChina14Germany10

By regions

Region	Percent
Asia	34
Western Europe	22

USA	7
Austria	5
China, Hong Kong SAR	5
Netherlands	4
Finland	4
Italy	4
United Kingdom	4
Spain	3
Poland	3
Japan	3
Others	20

Northern Europe	12
Southern Europe	10
Northern America	10
Eastern Europe	10

Potential new products for diversification

Potential new products with higher export opportunity and top 3 growing markets

Product category	uct category (HS code) Product description, unit price range		ving marke	Export opportunity (USD million)	
		#1	#2	#3	,
Inorganic chemicals, precious metal compound, isotopes	(281820) Aluminium oxide, except artificial corundum, \$0-0	AE 668.9	CN 358.7	FR 254.2	1559.4
	(280429) Rare gases other than argon, \$0-12	CN 158	JP 115.3	FR 103.4	687.1

	(280920) Phosphoric acid and polyphosphoric acids, \$0-0	IN 166.1	FR 74.8	US 55.8	416.6
	(280469) Silicon, <99.99% pure, \$1-4	MY 60.1	NL 39.9	US 27.2	155.6
	(283526) Calcium phosphates except hydrogen-orthophosphate, \$0-0	FR 23.8	SA 20.8	BR 14.4	132.6
Organic chemicals	(290121) Ethylene, \$0-6	BE 646.9	NL 163.6	DE 59.9	969.3
	(290220) Benzene, \$0-13	BE 331.1	ES 233.1	SA 56.2	706.8
	(290122) Propene (propylene), \$0-7	US 191.3	FR 152	SK 97.5	645.0
	(291736) Terephthalic acid, its salts, \$0-1	US 172	VN 113.7	GB 99.9	554.7
	(293339) Heterocyclic compounds with unfused pyridine ring,nes, \$1426-4982	GB 147	SG 106.9	US 57.5	400.5
Miscellaneous chemical products	(381800) Chemical element/compound wafers doped for electronic, \$45-743	TH 316.9	CN 298.1	PH 76.1	846.8
	(381519) Supported catalysts, except nickel or precious metal, \$28-61	US 120.8	RU 118.1	ES 100	631.3
	(381800) Chemical element/compound wafers doped for electronic, \$743-1791	SG 317	JP 54	US 52.5	504.2
	(381590) Reaction initiators, accelerators, catalysts, nes, \$17-36	SA 214	CN 83.2	ID 54.3	483.6
	(381800) Chemical element/compound wafers doped for electronic, \$0-45	MY 225	PH 57.5	CN 37.9	365.9

Iron and steel	(720310) Ferrous products from direct reduction of iron ore, \$0-5	CN 307.1	UZ 76.7	AT 63.8	520.0
	(722590) Flat rolled alloy-steel, width >600mm, nes, \$0-0	CN 205.8	FR 151.9	LK 41.6	451.3
	(721912) Hot rolled stainless steel coil, w >600mm, t 4.75-10m, \$0-2	FR 186.5	IT 142.9	TR 34.9	447.2
	(720711) Rectangular iron or non-alloy steel bars, <.25%C, width< twice thicknes, \$0-3	TH 292.3	NG 52.6	LK 14.1	412.0
	(720221) Ferro-silicon, >55% silicon, \$1-1	JP 270.4	ID 40.6	RU 14.4	367.3
Copper and articles thereof	(740311) Copper cathodes and sections of cathodes unwrought, \$6-6	AE 1449.3	IN 336	EG 237.1	2902.6
	(740200) Unrefined copper, copper anodes, electrolytic refinin, \$6-38	IN 460.9	NA 92.6	NL 63.1	820.2
	(740911) Plate, sheet, strip, refined copper, coil, t > 0.15mm, \$0-7	IT 171.8	FR 152.4	PL 18.3	391.6
	(740819) Wire of refined copper < 6mm wide, \$6-20	IN 111.5	AR 72	PH 33.3	321.9
	(741011) Foil of refined copper, not backed, t < 0.15mm, \$7-32	US 51.8	PL 46.8	KR 29.2	184.9
Nickel and articles thereof	(750210) Nickel unwrought, not alloyed, \$13-16	CN 985.7	US 879.2	DE 461.3	3935.8
	(750512) Bars, rods and profiles, nickel alloy, \$23-60	CN 84.2	GB 68.9	US 64.8	363.5
	(750620) Plates, sheet, strip and foil, nickel alloy, \$22-66	IN 49	ID 40.5	CN 22.4	176.1
	(750300) Nickel waste or scrap, \$9- 16	JP 42.8	US 27.8	DE 25.3	134.2

	(750712) Tubes and pipe, nickel alloy, \$0-27	IT 27.1	KR 23.8	SA 18.6	132.8
Machinery & mech appliance etc	(840733) Engines, spark-ignition reciprocating, 250-1000 cc, \$374-1939	ES 609.7	FR 214.3	TR 105.1	1260.9
	(845710) Machining centres, for working metal, \$38624-140463	FR 210.7	RU 148.3	CA 39.6	671.1
	(847710) Injection-moulding machines for rubber or plastic, \$10602-90066	FR 109.6	TH 106.7	BR 63.6	666.6
	(847710) Injection-moulding machines for rubber or plastic, \$90066-209262	US 138.5	HK 60.2	IT 34.5	391.9
	(840790) Engines, spark-ignition type nes, \$127-1508	US 347.1	BE 7.6	IE 7.5	386.9
Electrical, electronic equipment	(854511) Carbon and graphite furnace electrodes, \$0-5	RU 155.3	IT 64.9	IN 61.5	712.3
	(850720) Lead-acid electric accumulators except for vehicles, \$181-360	US 177.5	CH 11.9	AU 11.3	247.2
	(850153) AC motors, multi-phase, of an output > 75 kW, \$17560-40915	DE 107.2	CH 38.9	PL 25.1	229.4
	(854190) Parts of semiconductor devices and similar devices, \$428-613	CN 197.8	FR 3.7	IT .7	204.0
	(850153) AC motors, multi-phase, of an output > 75 kW, \$0-1991	US 91.6	NL 35.2	BE 18.3	199.6
Vehicles other than railway, tramway	(870600) Motor vehicle chassis fitted with engine, \$2299-71767	NG 387.2	FR 87.5	PH 68.5	884.4
	(870130) Track-laying tractors (crawlers), \$10200-147074	US 494.9	FR 9.5	ET 6.5	540.3

	(870510) Mobile cranes, \$33973- 229543	KZ 48.5	UZ 48.4	KR 47.8	395.7
	(870290) Buses except diesel powered, \$10429-82069	US 117.3	AE 50.5	IL 22.5	370.0
	(870490) Trucks nes, \$4464-30112	GB 149	RO 18.4	SG 17.5	300.6
Optical, photo, technical, medical, etc apparatus	(900130) Contact lenses, \$0-1	US 445.7	JP 124.8	BE 79.7	886.2
	(902211) Medical X-ray apparatus, \$51451-121637	RU 136.6	FR 114.7	BR 88	680.8
	(903140) Optical instruments and appliances, nes, \$0-191	CN 437.1	SG 38.4	MY 12	523.8
	(900211) Objective lenses for cameras, projectors, etc, \$712-1446	GB 57.3	MY 45	DE 31.1	266.2
	(900190) Prisms, mirrors and optical elements nes, unmounted, \$651-1526	DE 176.8	KR 22.4	GB 16.1	258.4

Potential new agri-business products with higher export opportunity and top 3 growing markets

Product category	(HS code) Product description, unit price range	Top growing (USD million)			
		#1	#2	#3	. ,
Live animals	(010391) Swine, live except pure-bred breeding < 50 kg, \$62-82		PL 93.9	ES 74	656.5
	(010519) Poultry, live except domestic fowls, < 185 grams, \$6-8	CA .3	EG .1	BR .1	0.5
Meat and edible meat offal	(020319) Swine cuts, fresh or chilled, nes, \$2-4	AT 213.7	JP 129.5	RO 110.1	1216.6

	(020311) Swine carcasses and half carcasses, fresh or chilled, \$2-3	AT 64.3	IT 57.1	CZ 46.6	272.6
	(020710) Poultry, domestic, whole, fresh or chilled, \$1-5	HK 24.3	GB 23	ES 16.1	120.6
	(020742) Turkey cuts & offal, except livers, frozen, \$4-8	ES 51.2	DE 12.5	GR 11.7	98.1
	(020742) Turkey cuts & offal, except livers, frozen, \$1-4	CN 35	RO 5.2	PE 4.6	95.6
Fish, crustaceans, molluscs, aquatic invertebrates nes	(030212) Salmon fresh or chilled, whole, \$7-12	FI 263.3	US 69.4	CN 67.8	687.5
	(030322) Salmon Atlantic or Danube, frozen, whole, \$5-10	KZ 27.7	PH 26.1	DK 16.4	109.8
	(030310) Salmon, Pacific, frozen, whole, \$4-10	CA 25.6	DE 21.2	VN 13.6	106.9
	(030731) Mussels, shelled or not, live, fresh or chilled, \$2-7	US 36.3	AU 2.6	CN 1.5	43.5
	(030710) Oysters, \$6-13	US 5.8	CN 3.8	DE 3.1	28.2
Dairy products, eggs, honey, edible animal product nes	(040221) Milk and cream powder unsweetened < 1.5% fat, \$10-29	HK 277.3	NZ 10.1	CN 5	295.5
	(040610) Fresh cheese, unfermented whey cheese, curd, \$6-10	AE 11.5	NZ 7.3	US 6.4	51.0
	(040899) Eggs, bird, not in shell not dried, \$1-4	DK 3.4	CH 1.9	QA 1.9	15.2
	(040819) Egg yolks except dried, \$2-4	NL 1.8	JP 1.6	TH 1.1	8.0
Products of animal origin, nes	(050510) Feathers and down used for stuffing, \$5-49	VN 72.6	JP 47.7	CN 23	219.5

	(050510) Feathers and down used for stuffing, \$0-5	CN 36.8	ES 7.8	HU 4.6	57.0
Edible vegetables and certain roots and tubers	(070420) Brussels sprouts, fresh or chilled, \$1-3	US 62.5	CA 5	DE 1.5	74.4
	(071010) Potatoes, frozen, uncooked steamed or boiled, \$0-1	ES 13.9	BE 12.8	GB 7.3	71.0
	(071029) Legumes, except peas and beans, frozen, \$1-2	JP 5.8	AU 1.6	IT 1.1	17.9
Cereals	(100200) Rye, \$0-1	US 75.3	BY 2.8	ES 2.7	88.4
	(100810) Buckwheat, \$0-2	FR 1.9	ES 1.2	KR .9	6.4
Milling products, malt, starches, inulin, wheat gluten	(110813) Potato starch, \$0-0	NL 49.3	GB 37.7	KR 30.5	205.4
	(110813) Potato starch, \$0-2	US 22.6	PE 10.3	ID 8.5	78.4
	(110520) Potato flakes, granules and pellets, \$0-1	PL 12.5	FR 11.8	US 10	64.9
	(110412) Oats, rolled or flaked grains, \$2-4	HK 16.2	SA 11.6	US 1.8	34.3
	(110813) Potato starch, \$2-3	RO .3	CH .3	ES .2	1.9
Oil seed, oleagic fruits, grain, seed, fruit, etc, nes	(121120) Ginseng roots, \$13-75	CN 21.8	US 9.3	IT 1.4	38.7
	(121300) Cereal straw & husks, unprepared, \$0-0	SA 11.6	KR 6.5	PS 3.1	36.7
	(120911) Seed, sugar beet, for sowing, \$12-60	IT 8.8	PL 5.5	EG 3.1	21.3
	(121291) Sugar beet, \$0-3	LV 1.5	HU 1.3	SI .9	4.4

Lac, gums, resins, vegetable saps and extracts nes	(130220) Pectic substances, pectinates, pectates, \$12-20	US 17.8	TH 16.7	CH 11.2	82.5
	(130220) Pectic substances, pectinates, pectates, \$0-12	DO 22.4	DE 15.9	IN 3.7	75.5
	(130231) Agar-agar, \$16-57	TH 8.9	IN 2.1	VN 1.6	21.1
	(130231) Agar-agar, \$57-119	DE .5	KW .4	JP .2	2.0
Animal, vegetable fats and oils, cleavage products, etc	(151490) Canola, rape, colza or mustard oil, fractions, refine, \$0-1	US 108.6	DE 20.4	AT 15.9	199.5
	(151410) Canola, rape, colza or mustard oil, crude, \$0-2	SE 52.8	CN 38.1	DK 29.6	155.7
	(151530) Castor oil or fractions not chemically modified, \$0-1	CN 31.8	DE 30.7	NL 11.1	112.8
	(151490) Canola, rape, colza or mustard oil, fractions, refine, \$1-2	SE 12.1	FR 11.2	PH 7.1	64.0
	(151790) Edible mix & preparations of animal & veg fat, oil ne, \$10-15	PE 7.2	US 5.4	SE 4.4	28.1
Meat, fish and seafood food preparations nes	(160210) Homogenized preparations of meat and meat offal, \$2-8	SA 39.7	BE 10.5	DE 2.6	67.6
	(160430) Caviar and caviar substitutes prepared from fish eggs, \$14-115	IL 3.5	NL 2.9	UA 2.8	23.3
	(160411) Salmon prepared or preserved, not minced, \$0-6	DK 6.2	ES 1.2	UA 1.1	14.7
	(160220) Livers of any animal prepared or preserved, \$3-12	GB 6.7	RO 1.7	DK .5	12.4
	(160220) Livers of any animal prepared or preserved, \$0-3	UA .6	DE .3	SK .2	3.0

Catalogue of Diversification Opportunities 2022

Cocoa and cocoa preparations	(180310) Cocoa paste not defatted, \$3-5	RU 135.5	DE 58.3	FR 54.5	568.4
Cereal, flour, starch, milk preparations and products	(190110) Infant foods of cereals, flour, starch or milk, retai, \$10-21	CN 657.8	KH 73.3	SA 68.9	898.6
	(190190) Malt extract & limited cocoa pastrycooks products nes, \$10-24		ID 21.3	LK 9	67.9
	(190510) Crispbread, \$6-11	FR 3.6	FI .8	US .7	8.4
	(190540) Rusks, toasted bread and similar toasted products, \$4-9	MU 2.2	US 1.2	CN .5	7.4