Gabon

Basic statistics

| Current diversification (number of products) | 1,450 | Potential new products more complex (percentage) | 75 |
|--|-------|--|----|
| Potential new products | 4,026 | Export opportunity in more complex products (percentage) | 45 |
| Potential new products more complex than the country's average | 3,022 | Import replacement opportunity in more complex products (percentage) | |

Potential new sectors for diversification (All products)

Sectors with higher export opportunities (percentage of export opportunities)

| Product | Percent |
|---|---------|
| Machinery & mech appliance etc | 11 |
| Electrical, electronic equipment | 8 |
| Plastics and articles thereof | 8 |
| Iron and steel | 6 |
| Organic chemicals | 6 |
| Optical, photo, technical, medical, etc apparatus | 5 |
| Vehicles other than railway, tramway | 5 |
| Articles of iron or steel | 3 |
| Pharmaceutical products | 3 |
| Paper & paperboard, articles of pulp, paper and board | 3 |
| Sum of others with smaller share | 42 |

Top markets for potential new products (percentage of export opportunities)

By countries

| Country | Percent |
|----------------|---------|
| USA | 16 |
| France | 7 |
| China | 5 |
| Germany | 5 |
| United Kingdom | 4 |
| Thailand | 4 |
| Japan | 3 |
| India | 3 |
| Belgium | 3 |
| Italy | 3 |
| Netherlands | 3 |
| Others | 27 |

By regions

| Region | Percent |
|------------------|---------|
| Asia | 33 |
| Western Europe | 21 |
| Northern America | 18 |
| Eastern Europe | 8 |
| Southern Europe | 7 |
| Northern Europe | 7 |
| South America | 3 |

Potential new sectors for diversification (Agri-business products)

Sectors with higher export opportunities (percentage of export opportunities in agri-business)

| Product | Percent |
|--|---------|
| Dairy products, eggs, honey, edible animal product nes | 17 |
| Edible fruit, nuts, peel of citrus fruit, melons | 12 |

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| Vegetable, fruit, nut, etc food preparations | 9 | |
|--|---|--|
| Beverages, spirits and vinegar | | |
| Meat and edible meat offal | 7 | |
| Animal,vegetable fats and oils, cleavage products, etc | 7 | |
| Oil seed, oleagic fruits, grain, seed, fruit, etc, nes | 6 | |
| Cereal, flour, starch, milk preparations and products | 6 | |
| Cocoa and cocoa preparations | | |
| Cereals | 5 | |
| Meat, fish and seafood food preparations nes | 4 | |
| Edible vegetables and certain roots and tubers | 3 | |
| Miscellaneous edible preparations | 2 | |
| Sugars and sugar confectionery | 2 | |
| Sum of others with smaller share | 6 | |

Top markets for potential new agri-business products (percentage of export opportunities)

By countries

| Country | Percent | | | |
|---------|---------|--|--|--|
| USA | 12 | | | |
| Germany | 11 | | | |
| China | 8 | | | |
| France | 7 | | | |

By regions

| Region | Percent |
|------------------|---------|
| Asia | 32 |
| Western Europe | 25 |
| Northern America | 13 |
| Northern Europe | 12 |

| United Kingdom | 7 |
|----------------------|----|
| Netherlands | 5 |
| United Arab Emirates | 4 |
| Russian Federation | 3 |
| Japan | 3 |
| Others | 24 |

| Eastern Europe | 7 |
|-----------------|---|
| Southern Europe | 6 |

Potential new products for diversification

Potential new products with higher export opportunity and top 3 growing markets

| Product category (HS code) Product description, un price range | | Top growing markets (USD million) | | Export opportunity (USD million) | |
|--|--|-----------------------------------|-------------|----------------------------------|--------|
| | | #1 | #2 | #3 | , |
| Organic chemicals | (293339) Heterocyclic compounds with unfused pyridine ring,nes, \$25-354 | US 671.9 | ES 265 | DE 106.8 | 1408.6 |
| | (293490) Heterocyclic compounds, nes, \$0-25 | IN 298.8 | NL 228.1 | FR 131 | 896.3 |
| | (293490) Heterocyclic compounds, nes, \$326-777 | DE 165.8 | RU 152.6 | CA 117.7 | 711.5 |
| | (290220) Benzene, \$0-13 | BE 331.1 | ES 233.1 | SA 56.2 | 706.8 |
| | (290122) Propene (propylene), \$0-7 | US 191.3 | FR 152 | SK 97.5 | 645.0 |
| Pharmaceutical products | (300220) Vaccines, human use, \$154- 845 | BE 2807 | GB 261.6 | VN 136.5 | 3846.7 |
| | (300439) Hormones nes, except contraceptives, in dosage, \$70-505 | AU 315.2 | BE 115.7 | RU 113.4 | 1191.6 |

| | (300432) Adrenal cortical hormones, in dosage, \$55-219 | US 345 | RU 81.3 | VN 40.9 | 789.0 |
|---|---|--------------|-------------|-------------|--------|
| | (300431) Insulin, in dosage, \$99-344 | CN 253.2 | DE 81.2 | RO 44.5 | 728.8 |
| | (300420) Antibiotics nes, in dosage, \$143-316 | BE 188.6 | DK 85.4 | FR 84.8 | 578.7 |
| Plastics and articles thereof | (390120) Polyethylene - specific gravity >0.94 in primary form, \$1-1 | SG 758.4 | RU 257.7 | BE 207.5 | 2290.7 |
| | (390190) Polymers of ethylene nes, in primary forms, \$0-1 | CN 774.1 | BR 202.9 | MY 159.3 | 1671.2 |
| | (390230) Propylene copolymers in primary forms, \$0-1 | CN 741.4 | NL 88.1 | IT 85.1 | 1132.3 |
| | (390410) Polyvinyl chloride in primary forms, \$0-1 | KW 218.2 | IN 142.5 | TR 101.4 | 1128.0 |
| | (390720) Polyethers nes, in primary forms, \$1-4 | DE 249.3 | BR 157.9 | IN 103 | 1100.1 |
| Paper & paperboard, articles of pulp, paper and board | (480100) Newsprint, \$0-3 | US 1748.1 | IT 250.9 | DE 221.2 | 2871.7 |
| | (480252) Paper, fine, woodfree, 40 - 150 g/m2, uncoated, \$0-0 | FR 129.1 | IN 110 | LK 92 | 886.1 |
| | (480411) Paper, Kraftliner, unbleached, uncoated, \$0-0 | CN 235.1 | IT 170.7 | TR 64.5 | 571.5 |
| | (480421) Paper, sack kraft, unbleached, uncoated, \$0-1 | DE 160 | SI 105.9 | CA 37.8 | 513.2 |
| | (480100) Newsprint, \$0-0 | IN 372.1 | HU 21.5 | TH 19.5 | 491.8 |
| Iron and steel | (721049) Flat rolled iron or non-alloy steel, coated with zinc, width >600mm, ne, \$0-0 | FR 787.5 | ES 180 | BE 108.3 | 1826.6 |

| | (721049) Flat rolled iron or non-alloy steel, coated with zinc, width >600mm, ne, \$0-1 | TH 558.3 | JP 485.6 | IT 161.7 | 1586.8 |
|--------------------------------|---|--------------|-------------|-------------|--------|
| | (720824) Hot rolled iron or non-alloy steel, coil,width >600mm, t <3mm thick, ne, \$0-0 | VN 655.6 | JP 268 | PH 69.7 | 1370.0 |
| | (720842) Hot rolled iron or non-alloy steel, flat,width >600mm, t >10mm, nes, \$0-0 | VN 261.3 | CN 171.3 | DE 165.6 | 1220.9 |
| | (722590) Flat rolled alloy-steel, width >600mm, nes, \$0-2 | TH 391.9 | GB 141.3 | NL 128.1 | 1181.5 |
| Articles of iron or steel | (730820) Towers and lattice masts, iron or steel, \$1-7 | US 266 | PH 107.1 | LA 68.2 | 891.4 |
| | (732290) Non-electric heaters (with fan), parts, of iron/steel, \$10-37 | US 629.5 | KZ 5.6 | NL 4.8 | 677.7 |
| | (730511) Pipe-line submerged arc welded steel diameter >406mm, \$0-1 | RU 324.2 | DE 115.9 | CA 59.1 | 621.0 |
| | (730660) Hollow profiles/tubes,iron/steel,non-circular, welded, \$0-0 | FR 301.7 | SG 37.8 | MM 18.6 | 490.0 |
| | (730610) Pipe (oil/gas line) iron or steel nes, diameter <406m, \$1-9 | EG 340.1 | CA 30.2 | NO 12 | 471.8 |
| Machinery & mech appliance etc | (842952) Shovels and excavators with revolving superstructure, \$36269-86767 | FR 967.2 | US 867.9 | RU 663.9 | 3641.9 |
| | (840734) Engines, spark-ignition reciprocating, over 1000 cc, \$582-2464 | US 1239.3 | FR 460.8 | CZ 179.3 | 2916.2 |
| | (847989) Machines and mechanical appliances nes, \$2729-6609 | JP 178.9 | AE 171.9 | IT 148.4 | 1135.4 |
| | (842810) Lifts and skip hoists, \$10135- 20661 | RU 278.1 | SG 55.5 | FR 43.4 | 848.3 |

| | (848071) Moulds, injection & compression, for rubber or plasti, \$18-94 | TH 196.8 | CZ 160.8 | IN 96.4 | 823.2 |
|---|---|--------------|-------------|-------------|--------|
| Electrical, electronic equipment | (854290) Parts of electronic integrated circuits etc, \$415-947 | TH 2040.7 | MY 301.3 | HK 75.9 | 2481.0 |
| | (851290) Parts of cycle & vehicle light, signal, etc equipment, \$0-14 | US 1677.9 | FR 98.9 | DE 62 | 1985.9 |
| | (850980) Domestic appliances, with electric motor, nes, \$0-24 | US 375.4 | NL 255.7 | DE 120.6 | 1072.4 |
| | (850940) Domestic food grinders, mixers, juice extractors, \$0-26 | IT 232.7 | AE 116.2 | SA 96.8 | 762.6 |
| | (854511) Carbon and graphite furnace electrodes, \$0-5 | RU 155.3 | IT 64.9 | IN 61.5 | 712.3 |
| Vehicles other than railway, tramway | (870120) Road tractors for semi-trailers (truck tractors), \$17940-76646 | PL 1140.1 | IT 683.2 | DE 528.7 | 5164.4 |
| | (870120) Road tractors for semi-trailers (truck tractors), \$76646-164705 | US 1178.2 | AT 429.4 | GB 163.6 | 2866.2 |
| | (871639) Trailers nes for the transport of goods, \$0-3750 | CA 918 | US 229.7 | ES 15.6 | 1259.6 |
| | (870422) Diesel powered trucks weighing 5-20 tonnes, \$18209-52514 | IT 273.4 | ES 175.9 | CO 73.3 | 1238.7 |
| | (871190) Motorcycles with other than a spark ignition engine, \$303-1677 | DE 359.3 | NL 175.8 | FR 92.8 | 1029.9 |
| Optical, photo, technical, medical, etc apparatus | (901839) Needles, catheters, cannulae etc, (medical), \$0-28 | US 1319.4 | CN 444.9 | TH 61.5 | 1964.2 |
| | (902130) Artificial body parts, aids and appliances, etc, \$243-1093 | NL 534 | US 353.1 | ES 106 | 1487.5 |
| | (902130) Artificial body parts, aids and appliances, etc, \$1093-2367 | DE 668.3 | JP 115.7 | KR 88.2 | 1011.2 |

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| | (900130) Contact lenses, \$0-1 | US 445.7 | JP 124.8 | BE 79.7 | 886.2 |
|--|---|-------------|-------------|-------------|-------|
| | (902140) Hearing aids, except parts and accessories, \$85-242 | FR 373.8 | NL 146.2 | GB 114.7 | 872.6 |

Potential new agri-business products with higher export opportunity and top 3 growing markets

| Product category | (HS code) Product description, unit price range | Top growing mark (USD million) | | markets | Export opportunity (USD million) | |
|--|--|-----------------------------------|-------------|-------------|----------------------------------|--|
| | | #1 | #2 | #3 | , | |
| Meat and edible meat offal | (020741) Fowl cuts & offal, domestic, except livers, frozen, \$0-2 | CN 728.8 | SA 167.4 | JP 111.3 | 1720.9 | |
| | (020742) Turkey cuts & offal, except livers, frozen, \$1-4 | CN 35 | RO 5.2 | PE 4.6 | 95.6 | |
| | (021090) Meat and edible meat offal cured, flours, meals nes, \$2-12 | GB 18.2 | HR 4 | IT 1.9 | 35.5 | |
| | (020743) Duck, goose, guinea fowl cuts, offal not liver, froze, \$3-10 | HK 9.6 | TH 2.5 | AT 2.3 | 20.6 | |
| | (020649) Swine edible offal, frozen except livers, \$0-0 | NL 6.1 | FR 2.9 | CD 2.4 | 17.7 | |
| Dairy products, eggs, honey, edible animal product nes | (040210) Milk powder < 1.5% fat, \$2-3 | CN 286.7 | PH 252.3 | ID 143.6 | 1495.9 | |
| | (040690) Cheese except fresh, grated, processed or blue-veined, \$8-14 | FR 267 | US 206.6 | DE 75.8 | 745.8 | |
| | (040500) Butter and other fats and oils derived from milk, \$4-6 | RU 237.4 | JP 34.3 | ID 22.2 | 490.6 | |
| | (040700) Birds eggs, in shell, fresh, preserved or cooked, \$1-5 | SG 127.4 | HK 103.6 | NL 53.5 | 417.5 | |

| | (040390) Buttermilk, curdled milk, cream, kephir, etc., \$1-3 | RU 145.1 | IT 67.8 | GB 48.8 | 396.6 |
|--|--|-------------|-------------|-------------|--------|
| Edible vegetables and certain roots and tubers | (070951) Mushrooms, fresh or chilled, \$0-3 | FR 96.8 | IE 17 | NL 12.9 | 210.7 |
| | (070519) Lettuce, fresh or chilled except cabbage lettuce, \$1-4 | CA 33.1 | DE 7.4 | IT 6.4 | 99.5 |
| | (070700) Cucumbers and gherkins, fresh or chilled, \$0-2 | US 31 | SK 7.5 | KZ 5.6 | 75.5 |
| | (071310) Peas dried, shelled, \$0-1 | GB 13 | BR 10.3 | LK 9.7 | 72.5 |
| | (071010) Potatoes, frozen, uncooked steamed or boiled, \$0-1 | ES 13.9 | BE 12.8 | GB 7.3 | 71.0 |
| Edible fruit, nuts, peel of citrus fruit, melons | (080212) Almonds, fresh or dried, shelled, \$6-9 | IT 236.4 | NL 172.7 | AE 93.8 | 1082.5 |
| | (081020) Raspberry, blackberry, mulberry and loganberry, fresh, \$4-12 | US 276 | GB 57.5 | DE 42.4 | 518.8 |
| | (081010) Strawberries, fresh, \$2-7 | US 293.1 | GB 18.6 | NL 18.2 | 427.7 |
| | (080410) Dates, fresh or dried, \$1-6 | AE 317.2 | NL 22.5 | GB 20.5 | 406.2 |
| | (081110) Strawberries, (uncooked steamed or boiled), frozen, \$1-3 | US 191.6 | DE 20.5 | CA 15.1 | 291.5 |
| Cereals | (100300) Barley, \$0-0 | CN 210.4 | ES 155.8 | BE 104.1 | 771.1 |
| | (100300) Barley, \$0-1 | DE 178.4 | JO 131.5 | QA 76 | 743.2 |
| | (100810) Buckwheat, \$0-2 | FR 1.9 | ES 1.2 | KR .9 | 6.4 |
| Oil seed, oleagic fruits, grain, seed, fruit, etc, nes | (120500) Rape or colza seeds, \$0-8 | DE 741.5 | US 227 | GB 42.4 | 1102.2 |

| | (120100) Soya beans, \$0-2 | IN 96 | NP 71.6 | US 43.4 | 320.4 |
|---|--|-------------|------------|------------|-------|
| | (120600) Sunflower seeds, \$0-4 | AE 33.2 | EG 28.6 | US 13.2 | 153.2 |
| | (120929) Seed, forage plants, for sowing nes, \$1-7 | NL 4.6 | DE 3.6 | PL 2.8 | 32.1 |
| | (120930) Seed, flower, for sowing, \$0-26 | FR 6.4 | CN 2.3 | CA 1.6 | 20.5 |
| Animal, vegetable fats and oils, cleavage products, etc | (151800) Processed animal, vegetable oils, industrial preps ne, \$0-4 | SG 158.4 | GB 88.1 | AT 32 | 384.2 |
| | (151219) Sunflower or safflower oil, fractions simply refined, \$0-2 | BE 34 | PT 24.6 | AF 23.2 | 258.6 |
| | (150990) Olive oil, fractions, refined, not chemically modifie, \$0-2 | IT 75.8 | PT 68.9 | US 33.8 | 242.1 |
| | (151490) Canola, rape, colza or mustard oil, fractions, refine, \$0-1 | US 108.6 | DE 20.4 | AT 15.9 | 199.5 |
| | (151410) Canola, rape, colza or mustard oil, crude, \$0-2 | SE 52.8 | CN 38.1 | DK 29.6 | 155.7 |
| Meat, fish and seafood food preparations nes | (160239) Fowl, duck,goose, offal, prepared, preserved not live, \$3-6 | JP 140.7 | NL 48.3 | IE 39.7 | 480.1 |
| | (160520) Shrimps and prawns, prepared or preserved, \$7-15 | DK 168.6 | JP 92.5 | CN 38 | 395.7 |
| | (160250) Bovine meat, offal nes, not livers, prepared/preserve, \$3-8 | GB 47.1 | US 21.5 | PL 6.7 | 139.1 |
| | (160420) Fish prepared or preserved, except whole, in pieces, \$7-15 | CN 19.3 | FI 1.7 | MY 1.4 | 32.6 |
| | (160300) Extracts, juices of meat, fish, aquatic invertebrates, \$3-21 | BE 5.5 | GB 2.9 | CZ 1.9 | 16.4 |

| Sugars and sugar confectionery | (170230) Glucose, glucose syrup < 20% fructose, \$0-0 | FR 85.8 | VN 30.1 | US 12.4 | 195.7 |
|---|--|-------------|-------------|------------|-------|
| | (170210) Lactose and lactose syrup, \$1-5 | IE 21.2 | IN 19.7 | BE 13.4 | 184.2 |
| | (170230) Glucose, glucose syrup < 20% fructose, \$0-2 | DE 35 | US 15.4 | FI 10.7 | 121.0 |
| | (170410) Chewing gum containing sugar, except medicinal, \$2-10 | AE 14.3 | GB 6 | UG 4.8 | 72.1 |
| | (170220) Maple sugar and maple syrup, \$3-10 | US 17.6 | NL 5.8 | DE 5.5 | 48.3 |
| Cocoa and cocoa preparations | (180620) Chocolate and other food preps containing cocoa > 2 k, \$2-7 | JP 120.9 | US 103.2 | GB 67.4 | 550.4 |
| | (180631) Chocolate, cocoa preps, block, slab, bar, filled, >2k, \$4-12 | AE 137.6 | GB 89.1 | US 30.5 | 492.9 |
| | (180620) Chocolate and other food preps containing cocoa > 2 k, \$0-2 | US 59.1 | ES 36.1 | FR 34.1 | 250.0 |
| | (180631) Chocolate, cocoa preps, block, slab, bar, filled, >2k, \$12- 23 | KR 24.5 | HK 18.2 | MY 17.4 | 88.7 |
| | (180610) Cocoa powder, sweetened, \$2-8 | NL 5.8 | AT 5 | TH 3.5 | 36.2 |
| Cereal, flour, starch, milk preparations and products | (190110) Infant foods of cereals, flour, starch or milk, retai, \$4-10 | MO 181.1 | VN 53.5 | MY 32.9 | 604.8 |
| | (190110) Infant foods of cereals, flour, starch or milk, retai, \$0-4 | DE 118.6 | NG 100.5 | NL 48.3 | 465.0 |
| | (190120) Mixes and doughs for bread, pastry, biscuits, etc., \$1-3 | US 50.4 | ES 24.6 | GB 22.1 | 233.7 |
| | (190190) Malt extract & limited cocoa pastrycooks products nes, \$4-8 | NL 91.7 | CN 32.5 | HK 10.3 | 203.1 |

| | (190540) Rusks, toasted bread and similar toasted products, \$2-4 | AE 12.6 | US 10.2 | NL 9.4 | 79.0 |
|--|---|-------------|------------|-------------|--------|
| Vegetable, fruit, nut, etc food preparations | (200520) Potatoes, prepared or preserved, not frozen/vinegar, \$0-2 | FR 195.9 | IE 41.2 | DE 21.5 | 336.9 |
| | (200830) Citrus fruits, otherwise prepared or preserved, \$1-4 | US 227 | DE 24.4 | GB 22.3 | 332.6 |
| | (200210) Tomatoes, whole/pieces, prepared/preserved, no vinega, \$0-2 | GB 244.9 | CZ 6.7 | BE 5.1 | 282.1 |
| | (200970) Apple juice not fermented or spirited, \$0-0 | DE 137.1 | FR 86.1 | DK 14.4 | 264.3 |
| | (200820) Pineapples, otherwise prepared or preserved, \$1-2 | US 141.2 | AU 6.3 | JP 2.7 | 159.8 |
| Miscellaneous edible preparations | (210210) Yeasts, active, \$0-2 | FR 36.5 | US 11.2 | MA 7.4 | 115.7 |
| | (210220) Yeasts, inactive, dead unicellular organisms nes, \$2-17 | US 52.6 | NL 15.4 | KR 5.7 | 115.1 |
| | (210210) Yeasts, active, \$2-17 | LK 10.4 | US 9.8 | UZ 9.4 | 94.9 |
| | (210500) Ice cream and other edible ice, \$5-10 | US 10.8 | NL 8.9 | HK 6.1 | 56.5 |
| | (210120) Tea and mate extracts, essences and concentrates, \$20-46 | NL 36.9 | PH 3 | EC 2.6 | 53.3 |
| Beverages, spirits and vinegar | (220710) Undenatured ethyl alcohol > 80% by volume, \$0-1 | DE 407.8 | GB 375 | NL 336.6 | 1714.8 |
| | (220720) Ethyl alcohol and other spirits, denatured, \$0-2 | AE 91.8 | GB 68.6 | DE 57.3 | 390.9 |

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| | (220600) Fermented beverages nes (eg cider, perry, mead, etc), \$0-1 | | GB 30.9 | BW 13.7 | 133.4 |
|--|--|--|------------|------------|-------|
|--|--|--|------------|------------|-------|