Mexico

Basic statistics

| Current diversification (number of products) | 17,037 | Potential new products more complex (percentage) | 84 | | |
|--|--------|--|----|--|--|
| Potential new products | 922 | Export opportunity in more complex products (percentage) | | | |
| Potential new products more complex than the country's average | 771 | Import replacement opportunity in more complex products (percentage) | | | |

Potential new sectors for diversification (All products)

Sectors with higher export opportunities (percentage of export opportunities)

| Product | Percent |
|--|---------|
| Pharmaceutical products | 12 |
| Nickel and articles thereof | 9 |
| Machinery & mech appliance etc | 9 |
| Organic chemicals | 8 |
| Inorganic chemicals, precious metal compound, isotopes | 7 |
| Iron and steel | 7 |
| Pulp of wood, fibrous cellulosic material, waste etc | 6 |
| Optical, photo, technical, medical, etc apparatus | 3 |
| Meat and edible meat offal | 3 |
| Mineral fuels, oils, distillation products, etc | 3 |
| Sum of others with smaller share | 33 |

Top markets for potential new products (percentage of export opportunities)

By countries

| Country | Percent |
|----------------|---------|
| USA | 15 |
| China | 12 |
| Germany | 8 |
| Italy | 6 |
| France | 5 |
| Netherlands | 4 |
| Rep. of Korea | 3 |
| Japan | 3 |
| United Kingdom | 3 |
| Others | 22 |

By regions

| Region | Percent |
|------------------|---------|
| Asia | 33 |
| Western Europe | 22 |
| Northern America | 17 |
| Southern Europe | 9 |
| Northern Europe | 7 |
| Eastern Europe | 7 |

Potential new sectors for diversification (Agri-business products)

Sectors with higher export opportunities (percentage of export opportunities in agri-business)

| Product | Percent |
|--|---------|
| Meat and edible meat offal | 19 |
| Oil seed, oleagic fruits, grain, seed, fruit, etc, nes | 16 |
| Animal,vegetable fats and oils, cleavage products, etc | 16 |
| Fish, crustaceans, molluscs, aquatic invertebrates nes | 14 |
| Live animals | 12 |

Catalogue of Diversification Opportunities 2022

| Dairy products, eggs, honey, edible animal product nes | | |
|--|---|--|
| Residues, wastes of food industry, animal fodder | 6 | |
| Products of animal origin, nes | 4 | |
| Milling products, malt, starches, inulin, wheat gluten | | |
| Meat, fish and seafood food preparations nes | 2 | |
| Miscellaneous edible preparations | 1 | |
| Cereals | 1 | |

Top markets for potential new agri-business products (percentage of export opportunities)

By countries

| Country | Percent |
|--------------------|---------|
| Germany | 23 |
| China | 10 |
| USA | 8 |
| United Kingdom | 5 |
| Netherlands | 5 |
| Finland | 4 |
| Poland | 4 |
| Belgium | 3 |
| Russian Federation | 3 |
| Others | 18 |

By regions

| Region | Percent |
|------------------|---------|
| Western Europe | 35 |
| Asia | 21 |
| Northern Europe | 13 |
| Eastern Europe | 12 |
| Northern America | 9 |
| Southern Europe | 6 |

Potential new products for diversification

Potential new products with higher export opportunity and top 3 growing markets

| Product category | (HS code) Product description, unit price range | Top growing markets (USD million) | | ange million) oppo | Export opportunity (USD million) |
|--|--|-----------------------------------|-------------|--------------------|----------------------------------|
| | | #1 | #2 | #3 | (000 |
| Meat and edible meat offal | (020739) Poultry cuts & offal, except livers, fresh or chilled, \$0-1 | DE 247.8 | RU 88.4 | NL 76.9 | 612.0 |
| | (020311) Swine carcasses and half carcasses, fresh or chilled, \$2-3 | AT 64.3 | IT 57.1 | CZ 46.6 | 272.6 |
| | (020742) Turkey cuts & offal, except livers, frozen, \$1-4 | CN 35 | RO 5.2 | PE 4.6 | 95.6 |
| | (020319) Swine cuts, fresh or chilled, nes, \$0-2 | HU 29.3 | DK 15.9 | GB 11.1 | 87.1 |
| | (021019) Swine meat, salted/dried/smoked not ham/shoulder/bell, \$4-12 | DK 32 | GB 14.3 | FR 13.1 | 87.0 |
| Mineral fuels, oils, distillation products, etc | (271312) Petroleum coke, calcined, \$0-0 | AU 229.7 | IN 172.9 | NO 128.5 | 792.3 |
| | (270730) Xylole, \$0-0 | CN 157.4 | TH 74.5 | IN 64.3 | 370.5 |
| | (270810) Pitch, \$0-1 | US 89.1 | BR 19.9 | AU 14.4 | 167.7 |
| | (270710) Benzol, \$0-2 | MY 15.2 | BE 10.4 | CA 8 | 51.7 |
| | (271114) Ethylene, propylene, butylene, butadiene, liquefied, \$0-20 | FR 29.9 | RS 1.3 | AU .5 | 32.8 |
| Inorganic chemicals, precious metal compound, isotopes | (280429) Rare gases other than argon, \$0-12 | CN 158 | JP 115.3 | FR 103.4 | 687.1 |

| | (284290) Metallic salts of inorganic acids nes, except azides, \$22-52 | CN 588.8 | HK 17.7 | KR 2.5 | 610.7 |
|--|--|--------------|--------------|-------------|--------|
| | (282520) Lithium oxide and hydroxide, \$12-38 | JP 402.5 | KR 161.6 | ES 3.5 | 581.8 |
| | (283691) Lithium carbonates, \$11- 27 | KR 376.7 | US 57.9 | DE 20.4 | 467.7 |
| | (281830) Aluminium hydroxide, \$0-0 | GB 32.8 | ES 19.1 | FR 8.7 | 132.4 |
| Organic chemicals | (290122) Propene (propylene), \$0-7 | US 191.3 | FR 152 | SK 97.5 | 645.0 |
| | (294190) Antibiotics nes, in bulk, \$1435-5209 | CN 172.5 | IT 103 | SG 28 | 382.3 |
| | (290531) Ethylene glycol (ethanediol), \$0-0 | ID 112 | GB 96 | VN 21.8 | 291.0 |
| | (292429) Cyclic amides, derivatives, nes, salts thereof, \$89-203 | US 135.3 | CH 61 | CN 17.1 | 267.8 |
| | (291712) Adipic acid, its salts & esters, \$1-4 | CA 121.8 | JP 34.9 | ES 23.5 | 208.7 |
| Pharmaceutical products | (300439) Hormones nes, except contraceptives, in dosage, \$1544-4696 | US 1677.7 | IT 1501.4 | NL 457.2 | 4200.4 |
| | (300420) Antibiotics nes, in dosage, \$466-1644 | US 781 | CH 482.5 | FR 91.6 | 1590.4 |
| | (300432) Adrenal cortical hormones, in dosage, \$566-1947 | DE 63.1 | SA 47.2 | KR 20.5 | 200.6 |
| Pulp of wood, fibrous cellulosic material, waste etc | (470329) Chem wood pulp, soda/sulphate, non-conifer, bleached, \$0-0 | CN 1133.3 | NL 312.5 | FI 190 | 2724.4 |
| | (470500) Semi-chemical wood pulp, \$0-0 | EG 114.5 | NL 27.5 | DE 15.8 | 178.3 |

| | (470429) Chem wood pulp, sulphite, non-coniferous, bleached, \$0-1 | US 2.3 | ET 1.2 | ES .6 | 4.7 |
|--------------------------------|---|-------------|-------------|-------------|--------|
| Iron and steel | (721912) Hot rolled stainless steel coil, w >600mm, t 4.75-10m, \$0-2 | FR 186.5 | IT 142.9 | TR 34.9 | 447.2 |
| | (720711) Rectangular iron or non-alloy steel bars, <.25%C, width< twice thicknes, \$0-3 | TH 292.3 | NG 52.6 | LK 14.1 | 412.0 |
| | (720110) Pig iron, non-alloy, <0.5% phosphorus, \$0-1 | DE 92.8 | KR 54 | BY 42.7 | 288.5 |
| | (721310) Hot rolled bar/rod grooved iron or non-alloy steel in irregular coils, \$0-0 | AT 80.5 | YE 63.1 | SG 22.9 | 262.7 |
| | (722550) Cold rolled alloy-steel, width >600mm, nes, \$0-0 | CO 76 | FR 65.1 | IT 18.3 | 199.7 |
| Nickel and articles thereof | (750210) Nickel unwrought, not alloyed, \$13-16 | CN 985.7 | US 879.2 | DE 461.3 | 3935.8 |
| | (750210) Nickel unwrought, not alloyed, \$0-13 | MY 252.7 | IN 103.9 | FR 78.2 | 528.7 |
| | (750712) Tubes and pipe, nickel alloy, \$96-200 | US 48.1 | CN 28.5 | SG 4.3 | 84.0 |
| | (750610) Plates, sheet, strip and foil, nickel, not alloyed, \$20-104 | DE 7.4 | KR 3.5 | US 2.8 | 20.5 |
| | (750610) Plates, sheet, strip and foil, nickel, not alloyed, \$104-228 | FR .6 | US .2 | PL .1 | 1.4 |
| Machinery & mech appliance etc | (845811) Horizontal numerically controlled metal work lathes, \$118730-265948 | US 85.7 | IT 41 | CN 30.8 | 301.7 |
| | (842240) Packing or wrapping machinery nes, \$66673-180950 | CN 129.9 | CA 54.7 | AU 39.4 | 282.2 |
| | (842620) Tower cranes, \$63322- 117540 | RU 68.5 | SG 31.8 | GB 19.9 | 268.4 |

| | (842691) Cranes designed for mounting on road vehicles, \$35478-75354 | GB 129.6 | DE 45.7 | CA 33.9 | 258.4 |
|---|--|-------------|-------------|------------|-------|
| | (841989) Machinery for treatment by temperature change nes, \$28821-105099 | PK 149.6 | CN 56.4 | IN 24.3 | 241.7 |
| Optical, photo, technical, medical, etc apparatus | (900130) Contact lenses, \$0-1 | US 445.7 | JP 124.8 | BE 79.7 | 886.2 |
| | (901320) Lasers, other than laser diodes, \$5888-14524 | US 378.7 | TH 10 | MY 8.9 | 408.6 |
| | (900390) Parts of frames and mountings for spectacles etc, \$298-681 | IT 87.3 | FR 26.7 | CN 24.4 | 161.4 |
| | (900510) Binoculars, \$0-33 | US 12.4 | CA 10.6 | DE 5.2 | 45.1 |
| | (902211) Medical X-ray apparatus, \$399028-773552 | HK 9.8 | BY 7.4 | UY 5.1 | 30.5 |

Potential new agri-business products with higher export opportunity and top 3 growing markets

| Product category | • | | rowing r Illion) | Export opportunity (USD million) | |
|----------------------------|---|-------------|---------------------|----------------------------------|-------|
| | | #1 | #2 | #3 | , |
| Live animals | (010391) Swine, live except purebred breeding < 50 kg, \$62-82 | DE 405.1 | PL 93.9 | ES 74 | 656.5 |
| | (010392) Swine, live except pure- bred breeding > 50 kg, \$165-223 | DE 86 | GB 56.8 | HU 48 | 300.7 |
| | (010519) Poultry, live except domestic fowls, < 185 grams, \$6-8 | CA .3 | EG .1 | BR .1 | 0.5 |
| Meat and edible meat offal | (020739) Poultry cuts & offal, except livers, fresh or chilled, \$0-1 | DE 247.8 | RU 88.4 | NL 76.9 | 612.0 |

| | (020311) Swine carcasses and half carcasses, fresh or chilled, \$2-3 | AT 64.3 | IT 57.1 | CZ 46.6 | 272.6 |
|--|--|-------------|------------|------------|-------|
| | (020742) Turkey cuts & offal, except livers, frozen, \$1-4 | CN 35 | RO 5.2 | PE 4.6 | 95.6 |
| | (020319) Swine cuts, fresh or chilled, nes, \$0-2 | HU 29.3 | DK 15.9 | GB 11.1 | 87.1 |
| | (021019) Swine meat, salted/dried/smoked not ham/shoulder/bell, \$4-12 | DK 32 | GB 14.3 | FR 13.1 | 87.0 |
| Fish, crustaceans, molluscs, aquatic invertebrates nes | (030212) Salmon fresh or chilled, whole, \$7-12 | FI 263.3 | US 69.4 | CN 67.8 | 687.5 |
| | (030614) Crabs, frozen, \$24-51 | US 142.9 | FR 10.1 | DE 2.9 | 167.8 |
| | (030322) Salmon Atlantic or Danube, frozen, whole, \$5-10 | KZ 27.7 | PH 26.1 | DK 16.4 | 109.8 |
| | (030310) Salmon, Pacific, frozen, whole, \$4-10 | CA 25.6 | DE 21.2 | VN 13.6 | 106.9 |
| | (030739) Mussels, frozen, dried, salted or in brine, \$3-8 | US 5.3 | AE .7 | CA .4 | 9.0 |
| Dairy products, eggs, honey, edible animal product nes | (040410) Whey, \$0-0 | FR 59.5 | CA 39 | DE 21.5 | 201.6 |
| | (040630) Cheese processed, not grated or powdered, \$7-12 | GB 80.1 | AE 24.7 | KR 12.4 | 161.7 |
| | (040130) Milk and cream not concentrated nor sweetened < 6% fa, \$3-5 | SG 5.6 | ID 4.8 | NZ 3.2 | 34.4 |
| | (041000) Edible products of animal origin nes, \$0-5 | NL 9.7 | GB 5.7 | TH 5.2 | 25.5 |
| | (040640) Cheese, blue-veined, \$6- 11 | AT 4.4 | UA 2.9 | NZ 2.4 | 24.1 |

| Products of animal origin, nes | (050510) Feathers and down used for stuffing, \$5-49 | VN 72.6 | JP 47.7 | CN 23 | 219.5 |
|--|--|-------------|------------|------------|--------|
| | (050510) Feathers and down used for stuffing, \$0-5 | CN 36.8 | ES 7.8 | HU 4.6 | 57.0 |
| | (051000) Ambergris, civet, musk, etc for pharmaceutical use, \$0-3 | IT 4.7 | FR 1.9 | UY .6 | 8.7 |
| Edible fruit, nuts, peel of citrus fruit, melons | (080120) Brazil nuts, fresh or dried, \$6-12 | CA 9 | CH 1.9 | DE 1.8 | 24.7 |
| Cereals | (100200) Rye, \$0-1 | US 75.3 | BY 2.8 | ES 2.7 | 88.4 |
| Milling products, malt, starches, inulin, wheat gluten | (110720) Malt, roasted, \$0-0 | KH 34.8 | ZA 4.3 | NL 3.3 | 67.7 |
| | (110900) Wheat gluten, \$1-2 | HU 11.5 | ES 9.8 | AU 7.6 | 66.2 |
| | (110811) Wheat, starch, \$0-0 | NL 19.2 | FR 11.5 | DE 8.5 | 58.6 |
| | (110811) Wheat, starch, \$0-1 | FI 13.5 | GB 3.7 | US 2.8 | 30.6 |
| | (110311) Wheat meal, \$1-3 | NG 4.2 | PL 2.3 | US .6 | 7.8 |
| Oil seed, oleagic fruits, grain, seed, fruit, etc, nes | (120500) Rape or colza seeds, \$0-8 | DE 741.5 | US 227 | GB 42.4 | 1102.2 |
| | (120925) Seed, rye grass, for sowing, \$1-2 | DE 22.8 | KR 11.5 | GB 3.1 | 53.6 |
| | (120921) Seed, lucerne (alfalfa), for sowing, \$3-6 | SA 33.1 | DE 3.4 | IT 3.2 | 50.3 |
| | (121120) Ginseng roots, \$13-75 | CN 21.8 | US 9.3 | IT 1.4 | 38.7 |
| | (121291) Sugar beet, \$0-3 | LV 1.5 | HU 1.3 | SI .9 | 4.4 |

| Vegetable plaiting materials, vegetable products nes | (140110) Bamboos used primarily for plaiting, \$0-4 | IN 17.2 | EG 1.6 | GB 1.4 | 22.3 |
|---|--|-------------|-------------|------------|-------|
| Animal, vegetable fats and oils, cleavage products, etc | (151410) Canola, rape, colza or mustard oil, crude, \$0-0 | CN 271.7 | BE 101.4 | NL 59.1 | 703.1 |
| | (152010) Glycerol (glycerine), crude and glycerol waters & lye, \$0-0 | CN 229.3 | IN 12.4 | DK 11 | 261.1 |
| | (151930) Industrial fatty alcohols, \$0-1 | BE 57.9 | FR 48.7 | DE 38.4 | 224.8 |
| | (151610) Animal fats, oils, fractions, hydrogenated, esterifie, \$1-21 | GB 6.8 | DE 6.5 | AU 6.1 | 27.6 |
| | (151912) Oleic acid, \$1-3 | JP 10.4 | MY 2.5 | ZA .8 | 16.4 |
| Meat, fish and seafood food preparations nes | (160210) Homogenized preparations of meat and meat offal, \$2-8 | SA 39.7 | BE 10.5 | DE 2.6 | 67.6 |
| | (160416) Anchovies, prepared or preserved, not minced, \$7-16 | GB 10.5 | ES 8.7 | DE 4.2 | 28.6 |
| | (160430) Caviar and caviar substitutes prepared from fish eggs, \$14-115 | IL 3.5 | NL 2.9 | UA 2.8 | 23.3 |
| | (160430) Caviar and caviar substitutes prepared from fish eggs, \$0-14 | FR 11.1 | KR 2.4 | UA 2.1 | 22.4 |
| | (160412) Herrings, prepared or preserved, not minced, \$3-6 | CZ 3.7 | UA 3.4 | FI 2.8 | 18.6 |
| Miscellaneous edible preparations | (210500) Ice cream and other edible ice, \$5-10 | US 10.8 | NL 8.9 | HK 6.1 | 56.5 |
| Residues, wastes of food industry, animal fodder | (230320) Beet-pulp, bagasse & other waste of sugar manufacture, \$0-0 | MA 31.8 | DK 31.7 | SA 18.2 | 145.3 |

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| (230310) Residues of starch manufacture and similar residues, \$0-1 | EG 83.8 | CL 12.1 | RU 11.7 | 143.2 |
|---|------------|------------|------------|-------|
| (230110) Flour or meal, pellet of meat or offal for animal fee, \$0-0 | MY 19.3 | MM 17.9 | US 10.4 | 108.5 |
| (230320) Beet-pulp, bagasse & other waste of sugar manufacture, \$0-0 | TR 17.8 | NL 12.6 | GR 5.1 | 46.8 |