Malaysia

Basic statistics

| Current diversification (number of products) | 15,505 | Potential new products more complex (percentage) | 82 |
|--|--------|--|----|
| Potential new products | 925 | Export opportunity in more complex products (percentage) | 70 |
| Potential new products more complex than the country's average | 761 | Import replacement opportunity in more complex products (percentage) | 50 |

Potential new sectors for diversification (All products)

Sectors with higher export opportunities (percentage of export opportunities)

| Product | Percent |
|--|---------|
| Pharmaceutical products | 18 |
| Organic chemicals | 14 |
| Vehicles other than railway, tramway | 9 |
| Iron and steel | 9 |
| Machinery & mech appliance etc | 7 |
| Meat and edible meat offal | 5 |
| Pulp of wood, fibrous cellulosic material, waste etc | 5 |
| Fish, crustaceans, molluscs, aquatic invertebrates nes | 4 |
| Oil seed, oleagic fruits, grain, seed, fruit, etc, nes | 2 |
| Inorganic chemicals, precious metal compound, isotopes | 2 |
| Sum of others with smaller share | 23 |

Top markets for potential new products (percentage of export opportunities)

By countries

| Country | Percent |
|----------------|---------|
| USA | 19 |
| China | 10 |
| Germany | 8 |
| United Kingdom | 7 |
| France | 5 |
| Italy | 4 |
| Switzerland | 3 |
| Singapore | 3 |
| Japan | 3 |
| Others | 22 |

By regions

| Region | Percent |
|------------------|---------|
| Asia | 30 |
| Western Europe | 21 |
| Northern America | 20 |
| Northern Europe | 11 |
| Southern Europe | 7 |
| Eastern Europe | 6 |

Potential new sectors for diversification (Agri-business products)

Sectors with higher export opportunities (percentage of export opportunities in agri-business)

| Product | Percent |
|--|---------|
| Meat and edible meat offal | 35 |
| Fish, crustaceans, molluscs, aquatic invertebrates nes | 28 |
| Oil seed, oleagic fruits, grain, seed, fruit, etc, nes | 18 |
| Dairy products, eggs, honey, edible animal product nes | 4 |

Catalogue of Diversification Opportunities 2022

| Milling products, malt, starches, inulin, wheat gluten | | |
|--|---|--|
| Meat, fish and seafood food preparations nes | | |
| Residues, wastes of food industry, animal fodder | 2 | |
| Products of animal origin, nes | | |
| Edible vegetables and certain roots and tubers | | |
| Animal,vegetable fats and oils, cleavage products, etc | | |
| Live animals | | |
| Edible fruit, nuts, peel of citrus fruit, melons | 1 | |

Top markets for potential new agri-business products (percentage of export opportunities)

By countries

| Country | Percent |
|----------------------|---------|
| Germany | 21 |
| France | 10 |
| USA | 8 |
| Italy | 6 |
| Japan | 6 |
| United Kingdom | 5 |
| China, Hong Kong SAR | 5 |
| China | 4 |
| Poland | 3 |

By regions

| Region | Percent |
|------------------|---------|
| Western Europe | 37 |
| Asia | 23 |
| Eastern Europe | 11 |
| Northern America | 9 |
| Northern Europe | 9 |
| Southern Europe | 9 |

| Netherlands | 3 |
|-------------|----|
| Others | 16 |

Potential new products for diversification

Potential new products with higher export opportunity and top 3 growing markets

| Product category | (HS code) Product description, unit price range | Top growing markets (USD million) | | | Export opportunity (USD million) | |
|--|---|-----------------------------------|-------------|-------------|----------------------------------|--|
| | | #1 | #2 | #3 | (| |
| Meat and edible meat offal | (020739) Poultry cuts & offal, except livers, fresh or chilled, \$0-1 | DE 247.8 | RU 88.4 | NL 76.9 | 612.0 | |
| | (020329) Swine cuts, frozen nes, \$3-6 | JP 323.1 | SG 75.6 | IE 12.7 | 435.3 | |
| | (020649) Swine edible offal, frozen except livers, \$0-1 | HK 293.8 | VN 39.3 | DK 16.7 | 391.1 | |
| | (020311) Swine carcasses and half carcasses, fresh or chilled, \$2-3 | AT 64.3 | IT 57.1 | CZ 46.6 | 272.6 | |
| | (020900) Pig and poultry fat, unrendered, \$0-1 | CN 148.7 | BE 14.1 | JP 13.8 | 271.3 | |
| Fish, crustaceans, molluscs, aquatic invertebrates nes | (030212) Salmon fresh or chilled, whole, \$0-7 | FR 590.9 | IT 288.8 | DE 258.9 | 1625.0 | |
| | (030614) Crabs, frozen, \$24-51 | US 142.9 | FR 10.1 | DE 2.9 | 167.8 | |
| | (030310) Salmon, Pacific, frozen, whole, \$4-10 | CA 25.6 | DE 21.2 | VN 13.6 | 106.9 | |
| | (030710) Oysters, \$6-13 | US 5.8 | CN 3.8 | DE 3.1 | 28.2 | |

| | (030250) Cod, fresh or chilled, whole, \$0-5 | FR 3.5 | DE 3.4 | LV 1.5 | 10.9 |
|--|--|--------------|-------------|-------------|--------|
| Oil seed, oleagic fruits, grain, seed, fruit, etc, nes | (120500) Rape or colza seeds, \$0-8 | DE 741.5 | US 227 | GB 42.4 | 1102.2 |
| | (120925) Seed, rye grass, for sowing, \$1-2 | DE 22.8 | KR 11.5 | GB 3.1 | 53.6 |
| | (120921) Seed, lucerne (alfalfa), for sowing, \$3-6 | SA 33.1 | DE 3.4 | IT 3.2 | 50.3 |
| | (120930) Seed, flower, for sowing, \$656-1600 | IN 7.6 | JP 5.1 | VN 2.6 | 25.9 |
| | (120922) Seed, clover, for sowing, \$2-5 | CA 4.8 | DE 4.8 | US 3.9 | 20.9 |
| Inorganic chemicals, precious metal compound, isotopes | (283691) Lithium carbonates, \$11-27 | KR 376.7 | US 57.9 | DE 20.4 | 467.7 |
| | (281830) Aluminium hydroxide, \$0-0 | GB 32.8 | ES 19.1 | FR 8.7 | 132.4 |
| | (284330) Gold compounds, \$527-23971 | AE 42.4 | CZ 21 | PL 6.1 | 91.0 |
| | (284321) Silver nitrate, \$336-776 | BE 32.5 | CZ 19.5 | SG 4.1 | 60.7 |
| | (282520) Lithium oxide and hydroxide, \$0-12 | NL 12.4 | IN 12.3 | FR 7.6 | 54.0 |
| Organic chemicals | (293390) Heterocyclic compounds with N-heteroatom(s) only, ne, \$1018-6469 | SG 1116.6 | CH 393.3 | IT 379.9 | 2026.2 |
| | (293390) Heterocyclic compounds with N-heteroatom(s) only, ne, \$278-660 | IE 383.8 | SI 116.7 | DE 64.2 | 699.9 |
| | (293490) Heterocyclic compounds, nes, \$1397-5698 | US 300.4 | GB 135.1 | CH 29.6 | 509.6 |

| | (293339) Heterocyclic compounds with unfused pyridine ring,nes, \$1426-4982 | GB 147 | SG 106.9 | US 57.5 | 400.5 |
|--|--|--------------|--------------|------------|--------|
| | (293319) Heterocyclic compounds with unfused pyrazole ring, ne, \$28-167 | BR 173.2 | DE 51.4 | CH 48.1 | 395.0 |
| Pharmaceutical products | (300220) Vaccines, human use, \$2379-9410 | US 3300.4 | GB 1484.6 | CN 890 | 6344.2 |
| | (300420) Antibiotics nes, in dosage, \$466-1644 | US 781 | CH 482.5 | FR 91.6 | 1590.4 |
| | (300432) Adrenal cortical hormones, in dosage, \$219-467 | FR 325.8 | BE 70.7 | GB 48.9 | 693.9 |
| | (300239) Vaccines, veterinary use, except foot and mouth, \$252-563 | NL 67.2 | IT 60.9 | JP 39.2 | 410.9 |
| | (300640) Dental cements and other dental fillings, bone cement, \$281-597 | DE 34 | CN 33.2 | NL 28.9 | 167.9 |
| Pulp of wood, fibrous cellulosic material, waste etc | (470329) Chem wood pulp, soda/sulphate, non-conifer, bleached, \$0-0 | CN 1133.3 | NL 312.5 | FI 190 | 2724.4 |
| | (470100) Mechanical wood pulp, \$4-14 | JP .1 | KR 0 | BE 0 | 0.2 |
| Iron and steel | (722530) Hot rolled alloy-steel, coils width >600mm, nes, \$0-1 | TH 597 | SE 199.8 | BE 58 | 1011.5 |
| | (720823) Hot rolled iron or non-alloy steel, coil,width >600mm, t 3-4.75mm, nes, \$0-0 | CN 591.4 | IT 216.4 | MK 32.1 | 985.9 |
| | (720822) Hot rolled iron or non-alloy steel, coil,width >600mm, t 4.75-10mm, nes, \$0-0 | IT 188.6 | MY 86.6 | TR 71.4 | 530.0 |
| | (720821) Hot rolled iron or non- alloy steel, coil,width >600mm, t >10mm, nes, \$0-0 | SA 90.4 | JP 56 | TR 40.9 | 438.8 |

| | (720822) Hot rolled iron or non-alloy steel, coil, width >600mm, t 4.75-10mm, nes, \$0-0 | JP 95.9 | IN 64.1 | EG 32.6 | 312.8 |
|--------------------------------------|--|--------------|-------------|-------------|--------|
| Machinery & mech appliance etc | (847710) Injection-moulding machines for rubber or plastic, \$90066-209262 | US 138.5 | HK 60.2 | IT 34.5 | 391.9 |
| | (843351) Combine harvester- threshers, \$11623-130888 | RU 57.9 | PH 51.5 | US 36.5 | 306.6 |
| | (845121) Drying machines, capacity <10 kg, except washerdrier, \$0-338 | IT 47 | US 42.3 | FR 28.5 | 243.5 |
| | (841989) Machinery for treatment by temperature change nes, \$28821-105099 | PK 149.6 | CN 56.4 | IN 24.3 | 241.7 |
| | (843230) Seeders, planters and transplanters, \$25671-62524 | RU 56.5 | NG 42.1 | AU 35.8 | 225.3 |
| Vehicles other than railway, tramway | (870423) Diesel powered trucks weighing > 20 tonnes, \$86409- 165647 | US 1631.8 | CN 373.6 | GB 296.1 | 3157.7 |
| | (870600) Motor vehicle chassis fitted with engine, \$2299-71767 | NG 387.2 | FR 87.5 | PH 68.5 | 884.4 |
| | (871150) Motorcycles, spark ignition engine of > 800 cc, \$11548-21728 | GB 47.9 | SG 45.4 | DE 42.1 | 240.2 |
| | (870540) Mobile concrete mixers, \$26877-75384 | VN 52.2 | KH 27.7 | MA 14.9 | 219.5 |
| | (870310) Snowmobiles, golf cars, similar vehicles, \$2650-7723 | RU 57.7 | NG 15.2 | SA 9.1 | 136.5 |

Potential new agri-business products with higher export opportunity and top 3 growing markets

| Product category | (HS code) Product description, unit price range | Top growing markets (USD million) | | | Export opportunity (USD million) |
|--|---|-----------------------------------|-------------|-------------|----------------------------------|
| | | #1 | #2 | #3 | |
| Live animals | (010391) Swine, live except pure-bred breeding < 50 kg, \$0-62 | US 15.1 | PT 6.5 | NL 5.1 | 35.8 |
| | (010519) Poultry, live except domestic fowls, < 185 grams, \$6-8 | CA .3 | EG .1 | BR .1 | 0.5 |
| Meat and edible meat offal | (020739) Poultry cuts & offal, except livers, fresh or chilled, \$0-1 | DE 247.8 | RU 88.4 | NL 76.9 | 612.0 |
| | (020329) Swine cuts, frozen nes, \$3-6 | JP 323.1 | SG 75.6 | IE 12.7 | 435.3 |
| | (020649) Swine edible offal, frozen except livers, \$0-1 | HK 293.8 | VN 39.3 | DK 16.7 | 391.1 |
| | (020311) Swine carcasses and half carcasses, fresh or chilled, \$2-3 | AT 64.3 | IT 57.1 | CZ 46.6 | 272.6 |
| | (020900) Pig and poultry fat, unrendered, \$0-1 | CN 148.7 | BE 14.1 | JP 13.8 | 271.3 |
| Fish, crustaceans, molluscs, aquatic invertebrates nes | (030212) Salmon fresh or chilled, whole, \$0-7 | FR 590.9 | IT 288.8 | DE 258.9 | 1625.0 |
| | (030614) Crabs, frozen, \$24-51 | US 142.9 | FR 10.1 | DE 2.9 | 167.8 |
| | (030310) Salmon, Pacific, frozen, whole, \$4-10 | CA 25.6 | DE 21.2 | VN 13.6 | 106.9 |
| | (030710) Oysters, \$6-13 | US 5.8 | CN 3.8 | DE 3.1 | 28.2 |
| | (030250) Cod, fresh or chilled, whole, \$0-5 | FR 3.5 | DE 3.4 | LV 1.5 | 10.9 |

| Dairy products, eggs, honey, edible animal product nes | (040630) Cheese processed, not grated or powdered, \$7-12 | GB 80.1 | AE 24.7 | KR 12.4 | 161.7 |
|--|--|-------------|------------|------------|--------|
| | (040610) Fresh cheese, unfermented whey cheese, curd, \$6-10 | AE 11.5 | NZ 7.3 | US 6.4 | 51.0 |
| | (041000) Edible products of animal origin nes, \$0-5 | NL 9.7 | GB 5.7 | TH 5.2 | 25.5 |
| | (040640) Cheese, blue-veined, \$6-11 | AT 4.4 | UA 2.9 | NZ 2.4 | 24.1 |
| | (040811) Egg yolks dried, \$4-6 | KR 2 | DE 1.4 | SA .5 | 9.2 |
| Products of animal origin, nes | (050510) Feathers and down used for stuffing, \$0-5 | CN 36.8 | ES 7.8 | HU 4.6 | 57.0 |
| | (050690) Bones and horn-cores unworked or simply worked nes, \$0-5 | BE 12.1 | JP 5.3 | US 4.1 | 27.6 |
| | (051110) Semen bovine, \$37845-63374 | MY .1 | BY .1 | PY 0 | 0.2 |
| Edible vegetables and certain roots and tubers | (070420) Brussels sprouts, fresh or chilled, \$1-3 | US 62.5 | CA 5 | DE 1.5 | 74.4 |
| | (070970) Spinach fresh or chilled, \$5-11 | DK .8 | DO .3 | HK .2 | 2.3 |
| Edible fruit, nuts, peel of citrus fruit, melons | (080240) Chestnuts, fresh or dried, \$2-7 | JP 17.7 | ES 7.2 | AT 2.2 | 35.7 |
| Milling products, malt, starches, inulin, wheat gluten | (110813) Potato starch, \$0-0 | NL 49.3 | GB 37.7 | KR 30.5 | 205.4 |
| | (110720) Malt, roasted, \$0-0 | KH 34.8 | ZA 4.3 | NL 3.3 | 67.7 |
| | (110820) Inulin, \$43-84 | ES 0 | FI 0 | SV 0 | 0.0 |
| Oil seed, oleagic fruits, grain, seed, fruit, etc, nes | (120500) Rape or colza seeds, \$0-8 | DE 741.5 | US 227 | GB 42.4 | 1102.2 |

| | (120925) Seed, rye grass, for sowing, \$1-2 | DE 22.8 | KR 11.5 | GB 3.1 | 53.6 |
|---|--|------------|------------|------------|-------|
| | (120921) Seed, lucerne (alfalfa), for sowing, \$3-6 | SA 33.1 | DE 3.4 | IT 3.2 | 50.3 |
| | (120930) Seed, flower, for sowing, \$656-1600 | IN 7.6 | JP 5.1 | VN 2.6 | 25.9 |
| | (120922) Seed, clover, for sowing, \$2-5 | CA 4.8 | DE 4.8 | US 3.9 | 20.9 |
| Lac, gums, resins, vegetable saps and extracts nes | (130231) Agar-agar, \$16-57 | TH 8.9 | IN 2.1 | VN 1.6 | 21.1 |
| Animal, vegetable fats and oils, cleavage products, etc | (151790) Edible mix & preparations of animal & veg fat, oil ne, \$15-56 | KR 28.8 | UA 4.9 | FR 3.4 | 45.9 |
| | (150100) Lard, other pig fat and poultry fat, rendered, \$0-3 | CZ 3.3 | GB 2.2 | JP 1.3 | 15.5 |
| | (150590) Derivatives of wool grease (including lanolin), \$6-16 | TH 1.2 | NL .7 | DE .6 | 6.8 |
| | (151511) Linseed oil, crude, \$1-8 | ES .7 | FR .6 | CN .5 | 3.0 |
| Meat, fish and seafood food preparations nes | (160241) Swine hams & cuts thereof, prepared or preserved, \$4-10 | GB 62.3 | CA 26.8 | US 21.3 | 192.4 |
| | (160412) Herrings, prepared or preserved, not minced, \$0-3 | RU 8.1 | RO 7.4 | EE 5.4 | 31.3 |
| | (160430) Caviar and caviar substitutes prepared from fish eggs, \$14-115 | IL 3.5 | NL 2.9 | UA 2.8 | 23.3 |
| | (160412) Herrings, prepared or preserved, not minced, \$3-6 | CZ 3.7 | UA 3.4 | Fl 2.8 | 18.6 |
| | (160220) Livers of any animal prepared or preserved, \$3-12 | GB 6.7 | RO 1.7 | DK .5 | 12.4 |

Catalogue of Diversification Opportunities 2022

| Vegetable, fruit, nut, etc food preparations | (200840) Pears, otherwise prepared or preserved, \$1-2 | US 6.2 | CA 4.5 | BE 1.7 | 17.4 |
|--|---|------------|------------|------------|-------|
| Residues, wastes of food industry, animal fodder | (230320) Beet-pulp, bagasse & other waste of sugar manufacture, \$0-0 | MA 31.8 | DK 31.7 | SA 18.2 | 145.3 |