

WEST ASIA

FDI inflows, top 5 host economies, 2014

(Value and change)

2014 Inflows

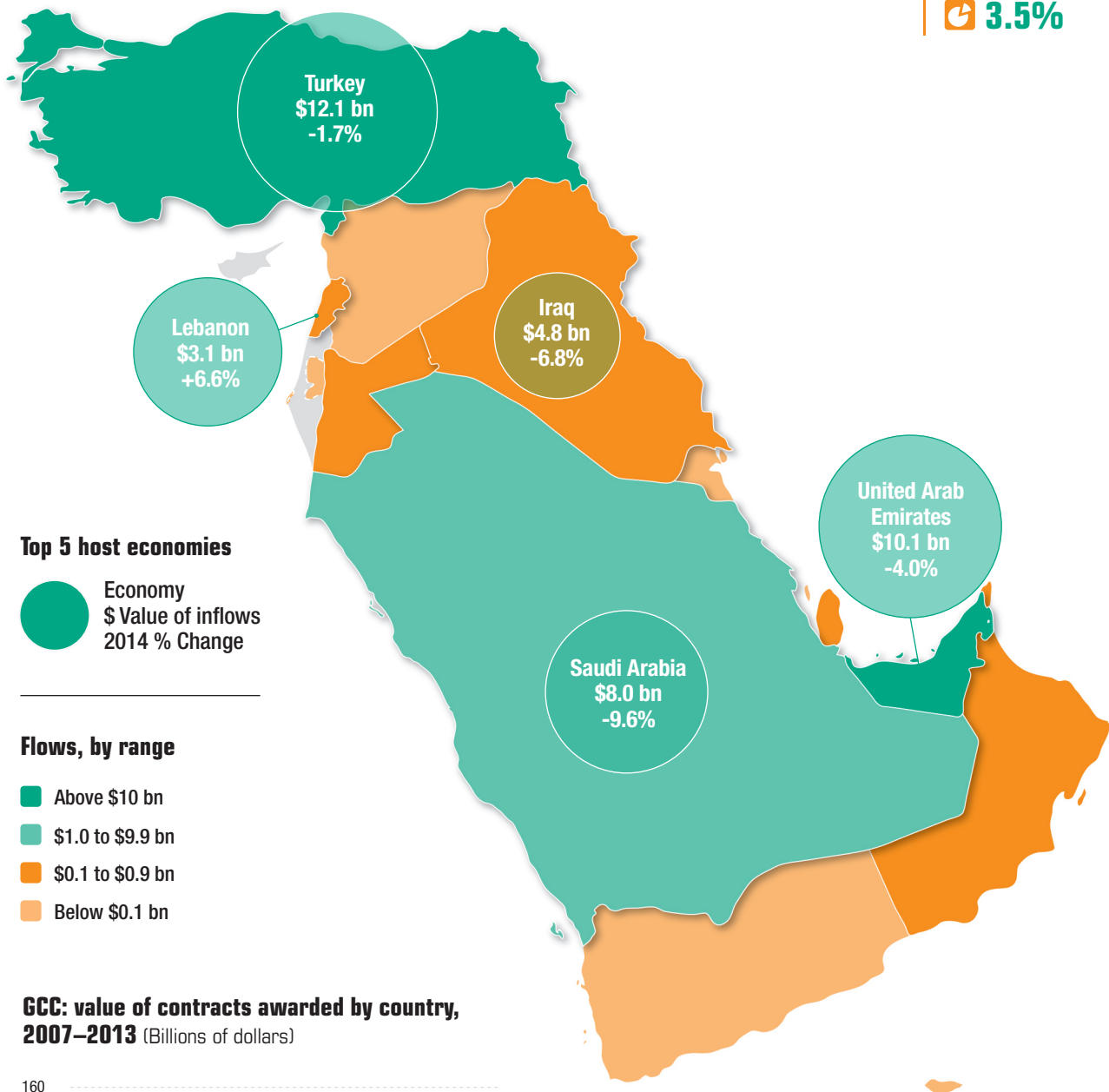
\$ 43 bn

2014 Decrease

-3.7%

Share in world

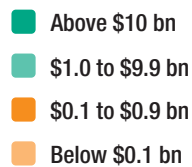
3.5%



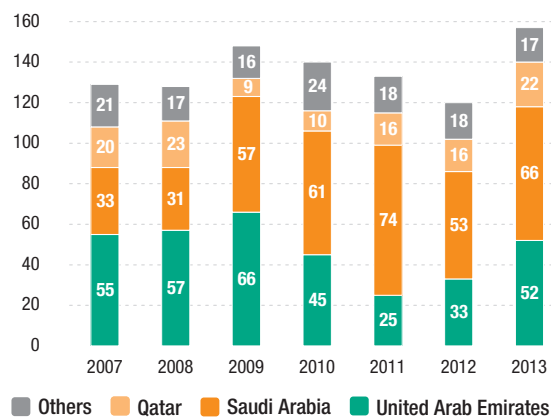
Top 5 host economies



Flows, by range

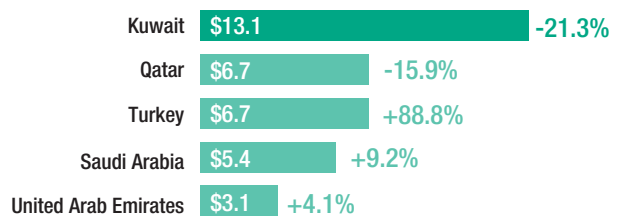


GCC: value of contracts awarded by country, 2007–2013 (Billions of dollars)



Outflows: top 5 home economies

(Billions of dollars, and 2014 growth)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

HIGHLIGHTS

- Regional conflict, political tensions still deter FDI
- Falling private investment, rising public investment
- Rise in non-equity modes of MNE operations in the GCC

Figure A.

FDI inflows, 2008–2014 (Billions of dollars)

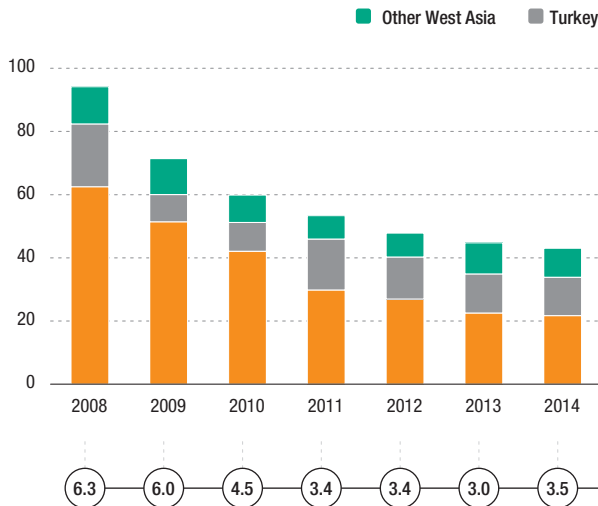


Figure B.

FDI outflows, 2008–2014 (Billions of dollars)

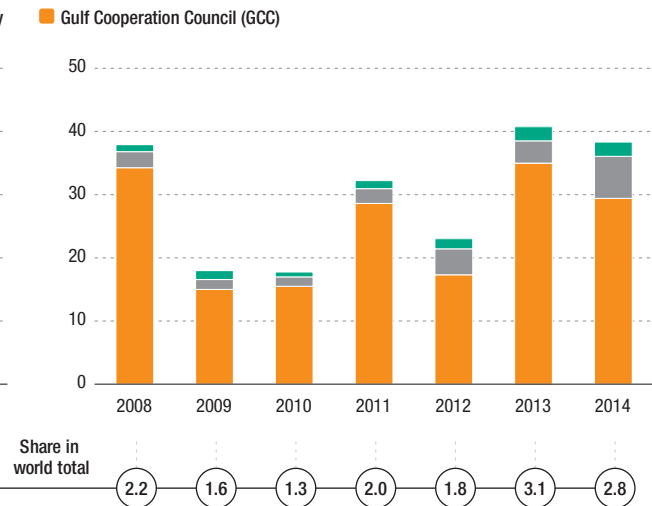


Table A.

Announced greenfield FDI projects by industry, 2013–2014 (Millions of dollars)

Sector/industry	West Asia as destination		West Asia as investors	
	2013	2014	2013	2014
Total	56 047	37 316	38 638	26 929
Primary	5 989	2 620	1 677	322
Manufacturing	18 976	14 739	18 067	8 062
Coke, petroleum products and nuclear fuel	3 754	5 277	9 655	2 088
Chemicals and chemical products	4 503	1 623	209	1 660
Machinery and equipment	756	634	254	18
Motor vehicles and other transport equipment	5 770	3 790	97	145
Services	31 082	19 957	18 895	18 545
Electricity, gas and water	13 759	3 210	1 725	1 020
Construction	2 239	5 215	3 281	7 150
Hotels and restaurants	3 605	2 871	3 246	1 631
Finance	1 791	1 871	2 499	4 751
Business services	6 131	4 770	3 961	1 230

Table B.

Announced greenfield FDI projects by region/country, 2013–2014 (Millions of dollars)

Partner region/economy	West Asia as destination		West Asia as investors	
	2013	2014	2013	2014
World	56 047	37 316	38 638	26 929
Developed economies	27 560	14 907	4 539	5 567
Europe	15 903	8 366	2 392	4 782
United States	9 894	2 683	1 954	381
Developing economies	15 671	21 329	30 397	20 490
Africa	301	1 551	5 842	5 932
Egypt	86	1 307	1 588	4 048
Asia and Oceania	15 326	19 778	24 318	14 336
India	1 209	7 899	2 088	4 407
West Asia	11 701	5 323	11 701	5 323
United Arab Emirates	9 178	4 035	833	655
Transition economies	12 816	1 081	3 703	872
Russian Federation	12 748	974	1 345	289

Table C.

Cross-border M&As by industry, 2013–2014 (Millions of dollars)

Sector/industry	Sales		Purchases	
	2013	2014	2013	2014
Total	2 055	2 729	8 077	10 705
Primary	357	-283	476	3 455
Mining, quarrying and petroleum extraction of crude petroleum and natural gas	344	-286	466	3 455
344	-311	-	3 305	
Manufacturing	451	988	61	130
Computer, electronic, optical products and electrical equipment	46	283	-	-
Non-metallic mineral products	14	624	-	-
Services	1 248	2 024	7 540	7 120
Electricity, gas, water and waste management	140	226	1 908	-
Accommodation and food service activities	-	75	-99	-1 429
Information and communication	21	27	1 137	4 794
Financial and insurance activities	456	201	3 972	3 020
Business activities	371	533	184	-7

Table D.

Cross-border M&As by region/country, 2013–2014 (Millions of dollars)

Region/country	Sales		Purchases	
	2013	2014	2013	2014
World	2 055	2 729	8 077	10 705
Developed economies	181	1 738	2 739	3 944
European Union	714	783	1 312	1 609
North America	-573	530	69	2 335
Developing economies	1 375	377	4 913	6 614
Africa	29	-	3 194	6 420
North Africa	-	-	3 150	5 708
Egypt	-	-	3 150	29
Morocco	-	-	-	5 659
Latin America and the Caribbean	54	160	266	1 000
Asia and Oceania	1 293	217	1 454	-806
West Asia	1 039	-321	1 039	-321
Transition economies	3	-191	425	146